

NMMDOT Bond Portfolio

- There is \$1.26 billion in total par outstanding as of June 1, 2017:
 - Senior Lien Obligations: \$714.83 million
 - Subordinate Lien Obligations: \$548.81 million
- The final maturity of the NMMDOT's portfolio is 2027 (10 years).
- Interest Rate Mode
 - Fixed Rate Debt: \$843.6 million (66.8%)
 - Hedged Variable Rate Debt: \$420 million (33.2%)



New Mexico DOT Outstanding Debt

Series	Original Issue Size	Delivery Date	Final Maturity	Outstanding Par
Senior Lien Obligations:				
Series 2006A	\$ 150,000,000	10/19/06	12/15/22	\$ 4,220,000
Series 2009A	112,345,000	11/5/09	6/15/17	5,065,000
Series 2010A-1	95,525,000	9/9/10	12/15/24	28,685,000
Series 2010B	461,075,000	10/5/10	6/15/24	444,405,000
Series 2012	220,400,000	12/27/12	6/15/26	171,070,000
Series 2014B-1	61,380,000	12/23/14	6/15/27	61,380,000
Subtotal	\$ 1,100,725,000			\$ 714,825,000
Subordinate Lien Obligations:				
Series 2008A-1	35,200,000	4/8/08	6/15/24	35,200,000
Series 2008B-1	100,000,000	4/8/08	12/15/26	100,000,000
Series 2010A-2	79,100,000	9/9/10	12/15/21	40,675,000
Series 2011A-1	80,000,000	6/27/11	6/15/24	80,000,000
Series 2011A-2	120,000,000	6/27/11	12/15/26	120,000,000
Series 2011A-3	84,800,000	6/27/11	6/15/24	84,800,000
Series 2014A	70,110,000	3/12/14	6/15/32	70,110,000
Series 2014B-2	18,025,000	12/23/14	6/15/27	18,025,000
Subtotal	\$ 627,320,000			\$ 548,810,000
TOTAL	\$ 1,728,045,000			\$ 1,263,635,000

State and Federal Debt Service

