

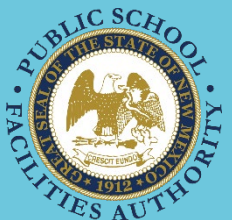
May 26, 2023

Public School Capital Outlay Oversight Task Force (PSCOOTF)



STATE OF NEW MEXICO  PUBLIC SCHOOL FACILITIES AUTHORITY

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.



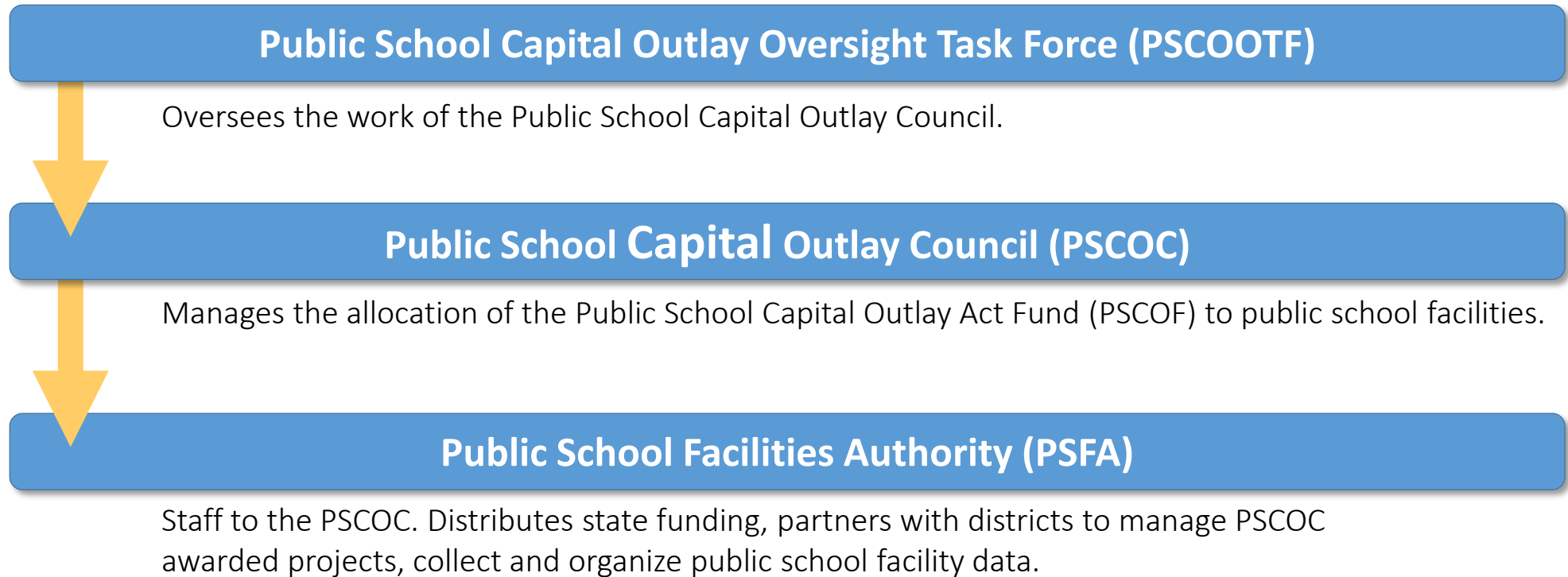
Agenda

- Public School Capital Outlay Oversight Task Force (PSCOOTF), Public School Capital Outlay Council (PSCOC) & Public School Facilities Authority (PSFA)
Background, Hierarchy and Organization
- PSCOC Funding Programs, Process, Applications
- Sources of Funding
- State / Local Match
- 2023 Legislative Update

PSCOC and PSFA Background

- Current public school capital funding process was developed and established in response to the 1998 Zuni lawsuit.
- New Mexico public school capital outlay process seeks to establish and implement a uniform funding system for capital improvements.
- Public school capital outlay funding is a local and state responsibility in New Mexico.
- Public School Capital Outlay Council (PSCOC) manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities in New Mexico's 89 school districts and 2 constitutional schools (School for the Deaf and School for the Blind and Visually Impaired).
- PSCOOTF provides oversight of PSCOC.
- PSFA is staff to the PSCOC.

PSCOOTF, PSCOC and PSFA Organization



PSCOC Members

- Joe Guillen, PSCOC Chair – NM School Boards Association
- Raul Búrciaga, PSCOC Vice-Chair – Legislative Council Service
- Gwen Perea Warniment, Awards Chair– Legislative Education Study Committee
- Ashley Leach, Adequacy Standards and Maintenance (AMS) Chair Department of Finance & Administration
- David Abbey – Legislative Finance Committee
- Stewart Ingham– Public Education Commission
- Mariana Padilla – Governor's Office
- Antonio Ortiz – Public Education Department
- Clay Bailey – Construction Industries Division

Primary Functions of PSFA

Staff to PSCOC

Role defined by NM Administrative Code.

Provide research and analysis to decision-makers on PSCOC.

Funding Administration

Distribution of state funding to all school districts, in compliance with statute.

Project Management

Partner with school districts on planning, design, and construction projects (including technology infrastructure) to provide project management support and technical expertise.

Facility Information Management

Assess, gather, and organize facility information for all schools in NM.

Calculate the wNMCI score to produce the statewide ranking of public schools.

Assist districts in monitoring and improving maintenance and energy efficiency.

Services provided to school districts

PSCOC Funding Programs

PROGRAM		ELIGIBILITY
<u>Standards</u>	School / building replacement, renovation, or additions	Top 175 of current ranking, or campus FCI > 70%
<u>Systems</u>	Building system replacement or upgrade	Top 350 of current ranking, or campus FCI > 70%, or specific systems with condition deficiencies
<u>Pre-Kindergarten</u>	Pre-Kindergarten facilities and classrooms – renovation or additions	Any school facility, must have a Pre-K program
<u>Teacher Housing</u>	Teacher housing units in rural areas with no available housing	No available housing in rural community
<u>Lease Assistance</u>	Lease reimbursement for charter schools and district schools	School leases facility
<u>Facilities Master Plan Assistance</u>	FMP funding assistance	Five year master plan has expired, or is expiring soon

PSCOC Awards Process

- PSCOC Awards will be considered and granted *throughout the year*.
 - School districts will present request to the PSCOC.
 - PSFA will present recommendations for awards.
 - Analysis of request, scope, estimated costs, etc.
- PSCOC approves awards and determines award amount for each application / request.
- Once an award is made, the project process commences.
 - Planning, Design, Construction phases.

PSCOC Current Projects and Applications

- 273 current PSCOC projects
- 15 new awards FY23
- 22 - applications received for consideration to date
 - 13 standards based
 - 5 systems based
 - 1 pre K
 - 3 teacher housing
- PSFA anticipates continuous applications throughout the year

Funding Sources for Districts

State Sources

Direct Legislative Appropriation
(offset when receipt of PSCOC funding)

NM Finance Authority Loan

Public School Capital Outlay Act

PSCOC award process that distributes funds from the Public School Capital Outlay Fund

* Federal sources supplement state and local funding in some districts:

- Forest reserve funds
- Department of Energy
- Department of Defense

Local Sources

SB-9 (2 mill levy)

HB-33 (up to 10 mill levy)

Local General Obligation Bonds

Lease Purchase Act

Educational Technology Equipment Act

Public Building Energy Efficiency and Water Conservation Act

State/Local Match for PSCOC Funding

Each district has a local match when they receive PSCOC funding.

- District matches ranges from 0% to 94%
- Based on 3 calculations:
 - Land valuations
 - Membership
 - Residential mills a school district has imposed

	LAND VALUATIONS		MEMBERSHIP		RESIDENTIAL TAX MILL LEVIES	
	Increase	Decrease	Increase	Decrease	Increase	Decrease
DISTRICT SHARE	↑	↓	↓	↑	↓	↑
STATE SHARE	↓	↑	↑	↓	↑	↓

2023 - Senate Bill 131

- Reduces Local Match in Fiscal Years 2024 – 2026:
 - Standards and Systems-based awards:
 - By 1/3 for school districts with more than 200 MEM
 - By ½ for school districts with less than 200 MEM
 - Pre-Kindergarten awards:
 - By ½ for all districts
- Eliminates Offsets
- Takes effect July 1, 2023

2023 - House Bill 505

- **Career-Technical Educational Facilities, Pre-Kindergarten Facilities, or Maintenance and Repair of Public School Buildings**
 - \$65,000,000 in Fiscal Year 2024
 - Minimum distribution of \$100,000
 - District appropriation amounts will be calculated as the percentage of each district's SB-9 distribution percentage attributable to the whole
- **School Security Infrastructure**
 - \$35,000,000 in Fiscal Year 2024
 - Minimum distribution of \$50,000
 - District appropriation amounts will be calculated as the percentage of each district's SB-9 distribution percentage attributable to the whole.

Contact (s):

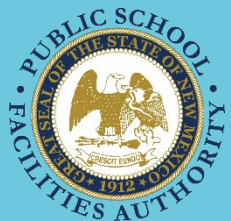
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Thank you!



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