New Mexico EPDC Meeting – August 9, 2022





Hydrogen as Economic Development

New Mexico "The Land of Enhancement"

New Mexico holds competitive advantages to Create Jobs Enhance the Value of Hydrogen

eH₂ Power – Development of Escalante and Energy Transition Infrastructure BayoTech – Onsite Hydrogen Production – Connecting H2 Fuel Infrastructure Stations Los Alamos & Sandia National Labs – Unmatched Hydrogen and Carbon R&D Resources Navajo Nation – National Recognition & Supporting Development of Clean Energy Jobs





Hydrogen as Economic Development

New Mexico "The Land of Enhancement"

Access to Existing Infrastructure for Transportation of Clean Energy Products Road, Rail, Pipelines, Power Transmission

Import - Feedstock for Hydrogen Production & Clean Energy Manufacturing Natural Gas, Coal, Biomass/RNG, Raw Material for Manufacturing

Export - Access to Premium Markets on the West Coast & National Distribution Clean Hydrogen Fuel & Products Produced w/ Clean Energy Inputs

Carbon Sequestration and Potential Hydrogen Storage Geologic Structures within the State

> Newpoint Gas, LP Innovative Oil & Gas Solutions



Hydrogen as Economic Development

Hydrogen as the Product Develop Opportunities based on Regional Feedstock

Hydrogen as a Fuel Develop Opportunities based on Potential Offtake





Hydrogen as the Product

World-Class Hydrogen Production w/ Regional Resources

Hydrogen Production Feedstock w/ Sequestration Methane Reforming Coal Pyrolysis & Chemical Looping

Converting Retired or Unutilized Assets Coal Fired Power Plants & Infrastructure Fossil Fuel Refining Facilities

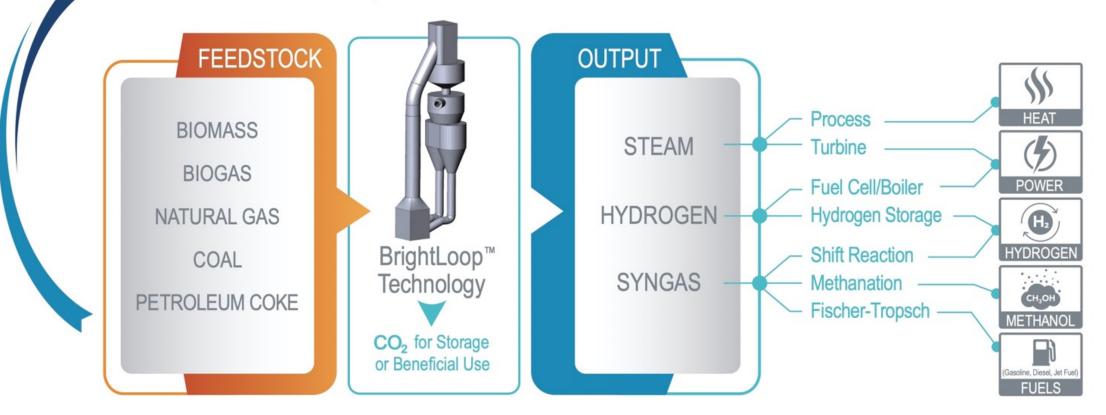
Solar & Wind to Produce Renewable Energy and Green Hydrogen

Newpoint Gas, LP Innovative Oil & Gas Solutions



Clean H₂ from Coal – B&W

The BrightLoop™ system



Newpoint Gas, LP Innovative Oil & Gas Solutions



Clean Hydrogen as a Fuel

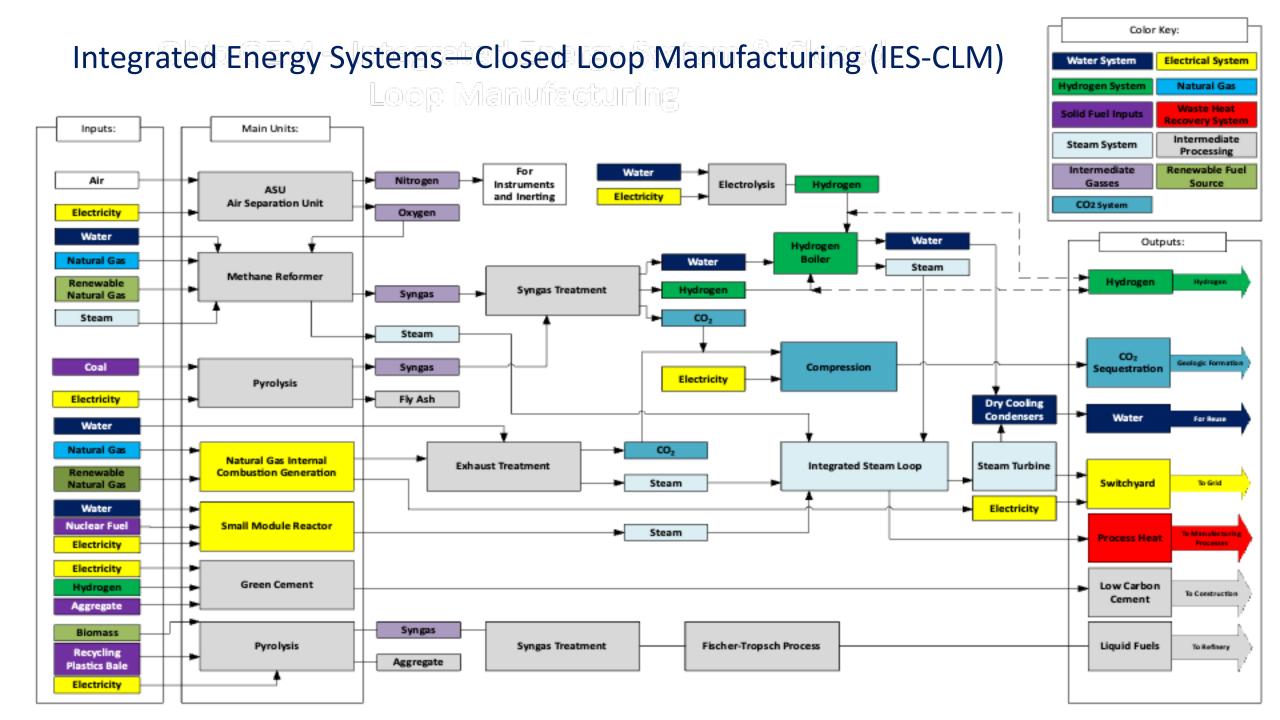
Develop Opportunities based on Potential Offtake New Mexico is the Perfect Location

Clean Hydrogen Freight Fuel – Interstate 40 & 10 The Nations Largest Freight Corridors

Clean Manufacturing – Fueled by Regional Hydrogen & Power Production Silicon Production – Semiconductor & Solar Panel Manufacturing Cement – Supporting Construction of National Infrastructure Building Materials – Coal / Not Wood as the Feedstock Steel Production – Source Raw Material

LANL & Sandia – Running on Clean Energy If available, purchase clean fuel and power produced in New Mexico





The Future Starts Here

