

Public School Facilities Authority (PSFA) Overview

Public School Capital Outlay Oversight Task Force (PSCOOTF)

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Presenter:

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New Mexico Public School Facilities Authority

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.

PSCOC and PSFA Background

- Current public school capital funding process was developed and established in response to the 1998 Zuni lawsuit.
- New Mexico public school capital outlay process seeks to establish and implement a uniform funding system for capital improvements.
- Public school capital outlay funding is both a local and state responsibility in New Mexico.
- Public School Capital Outlay Council (PSCOC) manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities in New Mexico's 89 school districts and 2 special schools (School for the Deaf and School for the Blind and Visually Impaired).
- PSCOOTF provides oversight of PSCOC.
- PSFA is staff to the PSCOC.

Capital Funding for Schools in NM

Local and state capital funding responsibility in NM:

- Protects local autonomy and authority of school districts.
- State funds supplement local funding to ensure uniformity.

Between 1999-2004, in response to the Zuni lawsuit and the need to create a uniform system for capital improvements, the State formulated a new “Standards-Based” capital funding program by:

1. Assigning the source for the Public School Capital Outlay Fund, supplemental severance tax bond proceeds.
2. Formulating the Phase 1 State/Local match calculation.
3. Designating the administrative and oversight bodies.
 - PSCOOTF → PSCOC → PSFA
4. Creating the Statewide Adequacy Standards, funding program.

PSCOC Current Members

Public School Capital Outlay Council

1. Joe Guillen, PSCOC Chair – NM School Boards Association
2. Raul Búrciaga, PSCOC Vice-Chair – Legislative Council Service
3. David Abbey – Legislative Finance Committee
4. David Robbins – Public Education Commission
5. Rachel S. Gudgel – Legislative Education Study Committee
6. Mariana Padilla – Governor's Office
7. Antonio Ortiz – Public Education Department
8. Clay Bailey – Construction Industries Division
9. Ashley Leach – Department of Finance & Administration

Four Primary Functions of PSFA

Staff to PSCOC

Role defined by NM Administrative Code.

Provide research and analysis to decision-makers on PSCOC.

Funding Administration

Distribution of state funding to all school districts, in compliance with statute.

Project Management

Partner with school districts on planning, design, and construction projects (including technology infrastructure) to provide project management support and technical expertise.

Facility Information Management

Assess, gather, and organize facility information for all schools in NM.

Calculate the wNMCI score to produce the statewide ranking of public schools.

Assist districts in monitoring and improving maintenance and energy efficiency.

Services provided to school districts

Sources of Public School Capital Funding in NM

State Sources *

Direct Legislative Appropriation

NM Finance Authority Loan

Public School Capital Outlay Act

PSCOC award process that distributes funds from the Public School Capital Outlay Fund

Local Sources *

SB-9 (2 mill levy)

HB-33 (up to 10 mill levy)

Local General Obligation Bonds

Lease Purchase Act

Educational Technology Equipment Act

Public Building Energy Efficiency and Water Conservation Act

* Federal sources supplement state and local funding in some districts:

- Impact aid
- Forest reserve funds
- Department of Energy
- Department of Defense

Requirements to Receive PSCOC Funding

District Commitment to the Project:

- District makes the decision to initiate a project.
- District gathers local funding that can be used for capital projects.
 - GO bonds, mill levies (SB-9 and HB-33), Ed Tech notes, direct legislative appropriations, Impact Aid funds, NMFA loan, carry-forward cash balance.

Statutory Requirements:

- Current Facilities Master Plan (FMP).
- Current Preventive Maintenance Plan (PM Plan).

PSCOC Program Requirements:

- Demonstrated use of the Facility Information Management System (FIMS).
- Facility Maintenance Assessment (FMAR) score greater than 70%.

PSCOC Funding Programs in FY21

		Start of Program	Month Awarded in 2020
1)	Standards-Based (Large Projects)	2004	August
2)	Systems-Based (Small Projects)	2017	August
3)	Broadband Deficiencies Correction	2014	on-going
4)	Pre-Kindergarten Classroom Facilities	2018	August
5)	Facilities Master Plan	2003	December
6)	Lease Assistance	2005	Aug, Oct
7)	Capital Expenditures for Impact Aid	2020	August

FY21 PSCOC Awards, Awarded in August 2020

All Funding Programs

Award Type	Number of Awards	FY21 State Funding	Out-Year (Future) State Funding	Total State and Local Funding
Standards	7	\$2,007,372	\$195,865,577	\$277,448,238
Systems	5	\$2,270,637	\$2,748,691	\$8,764,858
Pre-Kindergarten	3	\$5,455,610	\$0	\$8,493,908
Lease Assistance	101	\$16,532,532	N/A	N/A
Capital Expenditures in Impact Aid Districts	23	\$18,867,000	\$0	\$18,867,000
Total Awards	139	\$45,133,151	\$198,614,268	\$313,574,004

* FY21 awards for broadband projects and facility master will be made later this year.

FY21 Standards-Based Awards

District	School	Statewide Ranking	wNMCI Score	Total Estimated Project Cost	FY 21 Local Funding	FY 21 State Funding	Out-Year Local Funding	Out-Year State Funding
Zuni	Zuni HS, Twin Buttes HS	1, 20	64.53, 47.99	\$51,974,571	\$0	\$75,000	\$0	\$51,899,571
Carrizozo	Carrizozo Combined	6	53.02	\$16,012,743	\$75,000	\$0	\$19,120,951	\$1,014,442
Gallup	Gallup HS	29	46.29	\$80,563,886	\$23,750	\$101,250	\$13,614,589	\$58,041,140
Hobbs	Heizer MS, (New MS)	51	41.94	\$55,000,000	\$75,000	\$0	\$29,563,800	\$23,228,700
Gallup	Crownpoint HS	70	40.58	\$33,712,963	\$14,250	\$60,750	\$6,391,213	\$27,246,750
Gallup	Navajo Pine HS	96	37.75	\$22,631,511	\$14,250	\$60,750	\$4,285,737	\$18,270,774
Grants	Mesa View ES	100	37.47	\$27,202,164	\$631,035	\$1,796,022	\$5,679,314	\$16,164,200
5	7			\$277,448,238	\$833,285	\$2,093,772	\$78,655,604	\$195,865,577

\$198 M Total State Funding (FY21 and in future years)

Current Funding Programs Timeline

Standards, Systems, Pre-K applications and awards.

- Feb 1: Pre-applications sent to districts.
- Feb 12: Pre-applications due to PSFA.
- Feb 19 – Mar 11: PSFA site visits to pre-applicant districts.
- Apr 13: Full applications sent to pre-applicant districts.
- May 21: Full applications due to PSFA.
- June 14: District presentations to PSCOC.  *Upcoming Meeting*
- July 12: PSCOC makes funding awards (FY22).

Questions

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