



Public School Capital Outlay Oversight Task Force

Senate Bill 131 (Local Match Reduction) House Bill 505 (Security & Career Technical Education) Implementation and Impact

July 21, 2023

Presenters:

Martica Casias, Executive Director, PSFA

Ryan Parks, Deputy Director, PSFA

Iris Romero, Chief Financial Officer, PSFA

STATE OF NEW MEXICO  PUBLIC SCHOOL FACILITIES AUTHORITY

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.



Agenda

- Organization Structure
 - Public School Capital Outlay Oversight Task Force (PSCOOTF)
 - Public School Capitol Outlay Council (PSCOC)
 - Public School Facilities Authority (PSFA)
- 2023 Legislative Updates
 - House Bill 505
 - Senate Bill 131
- PSCOC Funding Programs
- Exemplary Maintenance

PSCOOTF, PSCOC & PSFA Organization

Public School Capital Outlay Oversight Task Force (PSCOOTF)

Oversees the work of the Public School Capital Outlay Council.

Public School Capital Outlay Council (PSCOC)

Manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities.

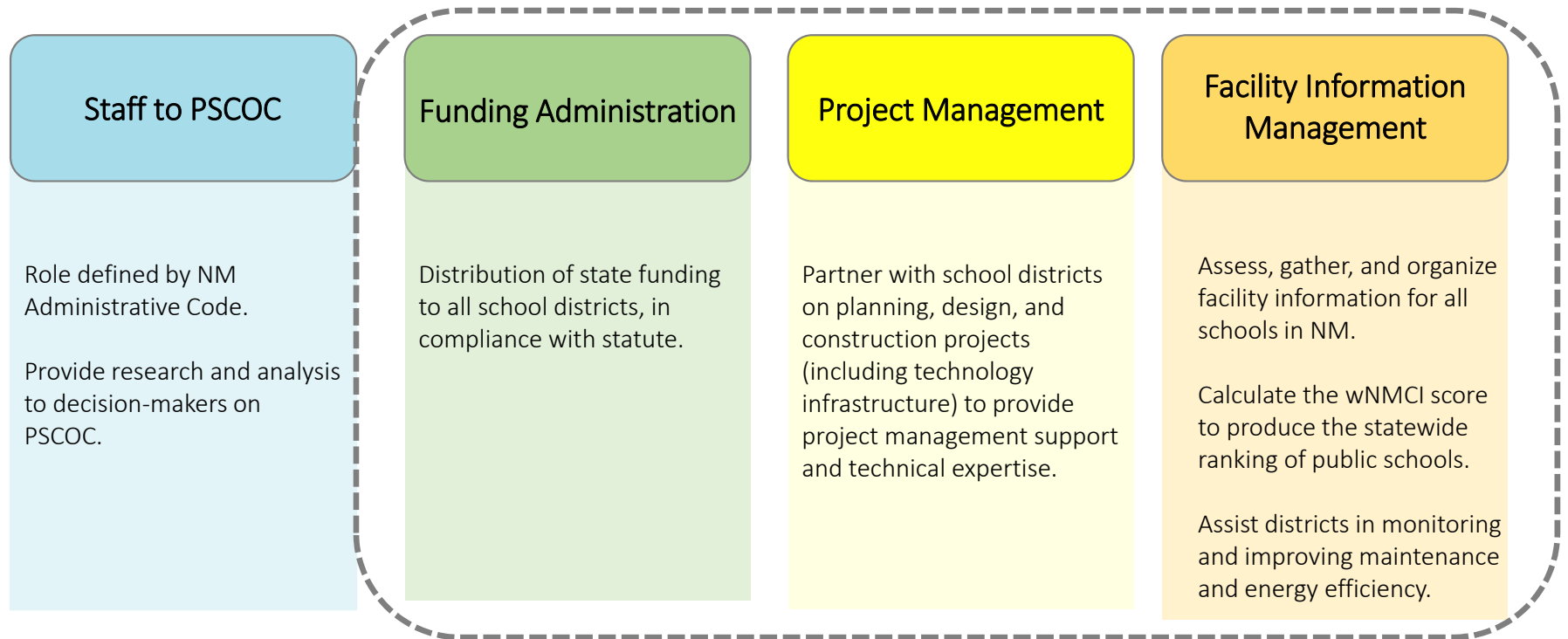
Public School Facilities Authority (PSFA)

Staff to the PSCOC. Distributes state funding, partners with districts to manage PSCOC awarded projects, collect and organize public school facility data.

PSCOC Members

- Joe Guillen - **PSCOC Chair** – New Mexico School Boards Association
- Raul Búrciaga - **PSCOC Vice-Chair** – Legislative Council Service
- Gwen Perea Warniment - **Awards Chair**– Legislative Education Study Committee
- Ashley Leach - **Administration, Maintenance and Standards Chair** – Department of Finance & Administration (Designee for Cabinet Secretary Wayne Propst)
- Charles Sallee - Legislative Finance Committee
- Stewart Ingham – Public Education Commission
- Mariana Padilla – Governor's Office
- Antonio Ortiz – Public Education Department (Designee for PED Secretary Dr. Romero)
- Clay Bailey – Construction Industries Division

Public School Facilities Authority



Services provided to school districts

House Bill 505

- **House Bill 505**
 - **Career-Technical Educational Facilities, Pre-Kindergarten Facilities, or Maintenance and Repair of Public School Buildings**
 - \$65,000,000 in Fiscal Year
 - Minimum distribution of \$100,000
 - District appropriation amounts will be calculated as the percentage of each district's SB-9 distribution percentage attributable to the whole
 - **School Security Infrastructure**
 - \$35,000,000 in Fiscal Year 2024
 - Minimum distribution of \$50,000
 - District appropriation amounts will be calculated as the percentage of each district's SB-9 distribution percentage attributable to the whole.

Method of Distribution

- Calculate which districts will receive the minimum then,
- Divide the remaining amount of the allocation, utilizing the same percentage amount as received for SB9

Application Process

- PSFA distributes award letter to districts
- The district must return letter to PSFA indicating a plan for how the funding will be expended, signed by the Superintendent and School Board President
- PSFA to distribute total eligible amount directly to district
- District shall expend funds within three years or the funds will revert
- District shall provide a report to PSFA indicating how the funds were expended
- District should have a current PM plan on file with PSFA

House Bill 505 Pre-Kindergarten

- **House Bill 505**

- **Pre-kindergarten**

- \$5,000,000 in Fiscal Year 2024 -2027
- Distribution based on state local share
- To plan, design, construct, renovate and equip infrastructure improvements and classrooms for pre-kindergarten facilities statewide.

- ***PSCOC funded Pre-kindergarten**

- Combined with standards-based and or systems-based awards
 - New
 - Renovation
 - Addition to existing space

**Awards out of available funding*

House Bill 505 (HB505) Estimated Appropriation Distributions

District	Estimated Distribution (%)*	HB505 - \$45.1. CTE, PreK Estimate	HB505 - \$45.2. Security Estimate
ALAMOGORDO	1.56%	\$ 977,913	\$ 528,631
ALBUQUERQUE	11.69%	\$ 7,333,568	\$ 3,964,311
ANIMAS	0.14%	\$ 100,000	\$ 50,000
ARTESIA	0.31%	\$ 197,447	\$ 106,734
AZTEC	0.29%	\$ 179,230	\$ 96,886
BELEN	0.84%	\$ 528,556	\$ 285,722
BERNALILLO	0.34%	\$ 214,081	\$ 115,726
BLOOMFIELD	0.25%	\$ 159,842	\$ 86,406
CAPITAN	0.02%	\$ 100,000	\$ 50,000
CARLSBAD	0.74%	\$ 467,076	\$ 252,487
CARRIZOZO	0.03%	\$ 100,000	\$ 50,000
CENTRAL	1.87%	\$ 1,174,594	\$ 634,951
CHAMA	0.05%	\$ 100,000	\$ 50,000
CIMARRON	0.05%	\$ 100,000	\$ 50,000
CLAYTON	0.05%	\$ 100,000	\$ 50,000
CLOUDCROFT	0.05%	\$ 100,000	\$ 50,000
CLOVIS	4.33%	\$ 2,719,485	\$ 1,470,073
COBRE	0.22%	\$ 136,415	\$ 73,742
CORONA	0.02%	\$ 100,000	\$ 50,000
CUBA	0.32%	\$ 203,597	\$ 110,059
DEMING	3.13%	\$ 1,963,517	\$ 1,061,420
DES MOINES	0.02%	\$ 100,000	\$ 50,000
DEXTER	0.89%	\$ 556,840	\$ 301,011
DORA	0.03%	\$ 100,000	\$ 50,000
DULCE	0.07%	\$ 100,000	\$ 50,000
ELIDA	0.22%	\$ 138,370	\$ 74,799
ESPANOLA	0.69%	\$ 430,650	\$ 232,797
ESTANCIA	0.29%	\$ 179,869	\$ 97,232
EUNICE	0.08%	\$ 100,000	\$ 50,000
FARMINGTON	2.94%	\$ 1,842,313	\$ 995,900
FLOYD	0.40%	\$ 250,878	\$ 135,617
FT. SUMNER	0.04%	\$ 100,000	\$ 50,000
GADSDEN	11.69%	\$ 7,336,866	\$ 3,966,093
GALLUP	15.64%	\$ 9,812,726	\$ 5,304,470
GRADY	0.38%	\$ 238,182	\$ 128,754
GRANTS	2.46%	\$ 1,544,724	\$ 835,032
HAGERMAN	0.38%	\$ 236,988	\$ 128,109
HATCH	1.62%	\$ 1,013,884	\$ 548,076
HOBBS	1.64%	\$ 1,029,276	\$ 556,396
HONDO	0.09%	\$ 100,000	\$ 50,000
HOUSE	0.15%	\$ 100,000	\$ 51,817
JAL	0.06%	\$ 100,000	\$ 50,000
JEMEZ MTN.	0.01%	\$ 100,000	\$ 50,000
JEMEZ VALLEY	0.17%	\$ 109,610	\$ 59,252
LAKE ARTHUR	0.02%	\$ 100,000	\$ 50,000

*The percentages are calculated using the SB-9 distribution totals for FY23. Amounts serve as estimates and not final.

House Bill 505 (HB505) Estimated Appropriation Distributions

District	Estimated Distribution (%)*	HB505 - \$45.1. CTE, PreK Estimate	HB505 - \$45.2. Security Estimate
LAS CRUCES	5.51%	\$ 3,458,947	\$ 1,869,805
LAS VEGAS CITY	0.20%	\$ 126,378	\$ 68,316
LAS VEGAS WEST	1.12%	\$ 705,000	\$ 381,102
LOGAN	0.06%	\$ 100,000	\$ 50,000
LORDSBURG	0.06%	\$ 100,000	\$ 50,000
LOS ALAMOS	0.20%	\$ 127,944	\$ 69,163
LOS LUNAS	4.02%	\$ 2,521,107	\$ 1,362,836
LOVING	0.07%	\$ 100,000	\$ 50,000
LOVINGTON	1.03%	\$ 645,163	\$ 348,756
MAGDALENA	0.45%	\$ 283,699	\$ 153,359
MAXWELL	0.19%	\$ 119,004	\$ 64,330
MELROSE	0.24%	\$ 149,240	\$ 80,675
MESA VISTA	0.04%	\$ 100,000	\$ 50,000
MORA	0.13%	\$ 100,000	\$ 50,000
MORIARTY	0.34%	\$ 213,591	\$ 115,461
MOSQUERO	0.02%	\$ 100,000	\$ 50,000
MOUNTAINAIR	0.03%	\$ 100,000	\$ 50,000
PECOS	0.06%	\$ 100,000	\$ 50,000
PENASCO	0.26%	\$ 163,808	\$ 88,550
POJOAQUE	1.22%	\$ 763,254	\$ 412,593
PORTALES	1.56%	\$ 978,704	\$ 529,059
QUEMADO	0.03%	\$ 100,000	\$ 50,000
QUESTA	0.06%	\$ 100,000	\$ 50,000
RATON	0.26%	\$ 164,765	\$ 89,067
RESERVE	0.01%	\$ 100,000	\$ 50,000
RIO RANCHO	3.21%	\$ 2,011,804	\$ 1,087,522
ROSWELL	5.34%	\$ 3,350,115	\$ 1,810,973
ROY	0.21%	\$ 132,967	\$ 71,878
RUIDOSO	0.16%	\$ 100,000	\$ 53,097
SAN JON	0.21%	\$ 133,731	\$ 72,291
SANTA FE	1.40%	\$ 875,721	\$ 473,389
SANTA ROSA	0.26%	\$ 165,235	\$ 89,321
SILVER CITY	0.29%	\$ 181,942	\$ 98,353
SOCORRO	1.06%	\$ 662,837	\$ 358,310
SPRINGER	0.06%	\$ 100,000	\$ 50,000
TAOS	0.32%	\$ 201,562	\$ 108,958
TATUM	0.04%	\$ 100,000	\$ 50,000
TEXICO	0.34%	\$ 213,597	\$ 115,464
T OR C	0.14%	\$ 100,000	\$ 50,000
TUCUMCARI	0.46%	\$ 286,616	\$ 154,936
TULAROSA	0.73%	\$ 456,586	\$ 246,817
VAUGHN	0.02%	\$ 100,000	\$ 50,000
WAGON MOUND	0.04%	\$ 100,000	\$ 50,000
ZUNI	2.28%	\$ 1,430,184	\$ 773,115
TOTAL/AVERAGE	100%	\$ 65,000,000	\$ 35,000,000

*The percentages are calculated using the SB-9 distribution totals for FY23. Amounts serve as estimates and not final.

Senate Bill 131 Standards, Systems and Pre-Kindergarten

- **Senate Bill 131**

- Reduces Local Match in Fiscal Year 2024 – 2026:
 - Standards and Systems-based awards:
 - By 1/3 for school districts with more than 200 MEM
 - By 1/2 for school districts with less than 200 MEM
 - Pre-Kindergarten awards:
 - By 1/2 for all districts
- Removes Offsets (legislative appropriations)
- Effective July 1, 2023

Senate Bill 131 State-Local Match Reduction Comparisons

District	2022-2023 Local Match (District Share)	2023-2024 Local Match (District Share)*	2023-2024 (Reduced) Local Match (District Share)
ALAMOGORDO	58%	68%	45%
ALBUQUERQUE	89%	94%	63%
ANIMAS	50%	51%	26%
ARTESIA	94%	94%	63%
AZTEC	90%	94%	63%
BELEN	71%	81%	54%
BERNALILLO	91%	94%	63%
BLOOMFIELD	93%	94%	63%
CAPITAN	94%	94%	63%
CARLSBAD	94%	94%	63%
CARRIZOZO	94%	94%	47%
CENTRAL	52%	56%	37%
CHAMA	94%	94%	63%
CIMARRON	94%	94%	63%
CLAYTON	94%	94%	63%
CLOUDCROFT	94%	94%	63%
CLOVIS	48%	56%	37%
COBRE	83%	75%	50%
CORONA	94%	94%	47%
CUBA	66%	69%	46%
DEMING	44%	45%	30%
DES MOINES	93%	70%	35%
DEXTER	27%	28%	19%
DORA	93%	94%	63%
DULCE	94%	94%	63%
ELIDA	33%	31%	15%
ESPANOLA	80%	92%	61%
ESTANCIA	51%	74%	49%
EUNICE	94%	94%	63%
FARMINGTON	63%	72%	48%
FLOYD	11%	17%	11%
FORT SUMNER	94%	94%	63%
GADSDEN	36%	43%	29%
GALLUP	18%	17%	12%
GRADY	7%	5%	2%
GRANTS	36%	35%	23%
HAGERMAN	30%	37%	25%
HATCH	16%	16%	11%
HOBBS	80%	94%	63%
HONDO	62%	67%	33%
HOUSE	40%	37%	19%
JAL	94%	94%	63%
JEMEZ MOUNTAIN	94%	94%	47%
JEMEZ VALLEY	65%	73%	49%
LAKE ARTHUR	94%	94%	47%
LAS CRUCES	71%	78%	52%
LAS VEGAS CITY	86%	94%	63%
LAS VEGAS WEST	34%	36%	24%

*Compared to 2022-2023 - Local Share Increased, Local Share Decreased, No Change to Local Share

Senate Bill 131 State-Local Match Reduction Comparisons

District	2022-2023 Local Match (District Share)	2023-2024 Local Match (District Share)*	2023-2024 (Reduced) Local Match (District Share)
LOGAN	84%	94%	63%
LORDSBURG	94%	94%	63%
LOS ALAMOS	90%	94%	63%
LOS LUNAS	52%	59%	40%
LOVING	94%	94%	63%
LOVINGTON	69%	78%	52%
MAGDALENA	27%	26%	17%
MAXWELL	36%	39%	19%
MELROSE	36%	31%	20%
MESA VISTA	94%	94%	63%
MORA	72%	72%	48%
MORIARTY	89%	94%	63%
MOSQUERO	94%	94%	47%
MOUNTAINAIR	94%	94%	63%
PECOS	93%	94%	63%
PENASCO	40%	44%	29%
POJOAQUE	35%	42%	28%
PORTALES	45%	50%	33%
QUEMADO	94%	94%	47%
QUESTA	94%	94%	63%
RATON	60%	62%	41%
RESERVE	94%	94%	47%
RIO RANCHO	78%	93%	62%
ROSWELL	45%	51%	34%
ROY	18%	13%	6%
RUIDOSO	94%	94%	63%
SAN JON	28%	21%	11%
SANTA FE	94%	94%	63%
SANTA ROSA	54%	57%	38%
SILVER	91%	94%	63%
SOCORRO	37%	42%	28%
SPRINGER	70%	65%	32%
TAOS	94%	94%	63%
TATUM	94%	94%	63%
TEXICO	45%	46%	31%
TRUTH OR CONSEQUENCES	92%	94%	63%
TUCUMCARI	45%	48%	32%
TULAROSA	34%	34%	23%
VAUGHN	94%	94%	47%
WAGON MOUND	79%	74%	37%
ZUNI	0%	0%	0%
AVERAGE	68%	70%	44%

*Compared to 2022-2023 - Local Share Increased, Local Share Decreased, No Change to Local Share

PSCOC Funding Programs

	PROGRAM	ELIGIBILITY
<u>Standards</u>	School / building replacement, renovation, or additions	Top 175 of current ranking, or campus FCI > 70%
<u>Systems</u>	Building system replacement or upgrade	Top 350 of current ranking, or campus FCI > 70%, or specific systems with condition deficiencies
<u>Pre-Kindergarten</u>	Pre-Kindergarten facilities and classrooms – renovation or additions	Any school facility, must have a Pre-K program
<u>Teacher Housing</u>	Teacher housing units in rural areas with no available housing	No available housing in rural community
<u>Lease Assistance</u>	Lease reimbursement for charter schools and district schools	School leases facility
<u>Facilities Master Plan Assistance</u>	FMP funding assistance	Five year master plan has expired, or is expiring soon

PSCOC Funding Programs Application Process

- Applications are *open throughout the year*.
 - Pre-application – submit a Letter of Intent to PSFA detailing request.
 - Specify which funding program district is applying for
 - Confirm eligibility requirements are met (current ranking, wNMCI score, etc.)
 - Application request and project scope
 - Estimated costs
 - Funding – district can support local match
 - Final applications will be completed following the PSFA review process.
 - <https://www.nmpsfa.org/wordpress/capital-funding/>

PSCOC Awards Process

- PSCOC Awards will be considered and granted *throughout the year*.
 - School districts will present request to the PSCOC.
 - PSFA will present recommendations for awards.
 - Analysis of request, scope, estimated costs, etc.
- PSCOC approves awards and determines award amount for each application / request.
- Once an award is made, the project process commences.
 - Planning, Design, Construction phases.

5% Reduction for Exemplary Maintenance

- NM Administrative Code (NMAC) 6.27.3.11, Preventive Maintenance Program was updated July 2010 to include an incentive for public schools to develop exemplary preventive maintenance programs which may provide up to a 5% reduction in local match on capital outlay award.
- Exemplary maintenance is demonstrated by achieving and sustaining optimum performance of all building systems expected useful life anticipated to be met or exceeded through highly efficient use of resources.

Exemplary Maintenance Criteria

- Facility Maintenance Assessment Report (FMAR) district average performance rating better than 90.1% (Outstanding).
- Current Preventive Maintenance Plan on file with PSFA (PMP)
- Use of all 3 Facility Information Management System (FIMS) modules to a level 2.0 performance level or greater.
- Ten (10) types of equipment being maintained within the FIMS preventive maintenance program.

Exemplary Maintenance Criteria Continued

- Preventive maintenance work order completion rate of 90% or greater;
- Transaction rate of above 100%.
- Meaningful Maintenance Metrics (M³) or other data driven report implemented and shared with district Superintendent and School Board.
- In order to be an eligible candidate for exemplary maintenance a district must show historical performance for a consistent 2 year period.

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Thank you!



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