Revised: November 6, 2026

TENTATIVE AGENDA
for the
SIXTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE

November 9-10, 2026
State Capitol, Room 307
Santa Fe

Monday, November 9

10:00 a.m. **Call to Order and Introductions**
—Representative Cynthia Borrego, Chair
—Senator Roberto "Bobby" J. Gonzales, Vice Chair

10:10 a.m. **Approval of Minutes of October 13, 2026 Meeting**

10:15 a.m. (1) **Building Fiscal Sustainability for Pensions**
—David Draine, Principal Officer, State Fiscal Policy, The Pew Charitable Trusts
—Corryn Hall, Senior Manager, State Fiscal Policy, The Pew Charitable Trusts

12:00 noon **Lunch**

1:00 p.m. (2) **Educational Retirement Board (ERB) Final Update and Legislative Proposals**
—David Archuleta, Executive Director, ERB
—Dana Woolfrey, F.S.A., F.C.A., E.A., M.A.A.A., Senior Consultant, Gabriel, Roeder, Smith & Company

2:00 p.m. (3) **The Retiree Health Care Authority (RHCA): Final Update**
—Neil Kueffer, Executive Director, RHCA

3:00 p.m. (4) **Investment Strategy for the Patient's Compensation Fund**
—Tim Vigil, Deputy Superintendent, Office of Superintendent of Insurance (OSI)
—Christian Myers, Chief Actuary, OSI

3:30 p.m. (5) **State Investment Council (SIC): Final Update**
—Jon Clark, State Investment Officer, SIC
—Kristin Varela, Chief Investment Officer, SIC

4:30 p.m. (6) **Public Employees Retirement Association (PERA) and Cost-of-Living Adjustment**
—Charles Sallee, Director, Legislative Finance Committee

5:30 p.m. **Public Comment***

6:00 p.m. **Recess**

Tuesday, November 10

10:00 a.m. **Reconvene**

10:15 a.m. (7) **PERA: Final Update and Legislative Proposals**
—Greg Trujillo, Executive Director, PERA
—Anthony Montoya, General Counsel, PERA

11:15 a.m. (8) **Committee Discussion**

12:15 p.m. **Adjourn**

*Members of the public may make virtual public comments during the public comment period of the meeting by following the instructions under the "Additional Information" section of the Investments and Pensions Oversight Committee web page.

If you have a disability and require assistance accessing a meeting, please click here to request an accommodation. You may also call Robin Garrison at (505) 986-4685 or email ada.assist@nmlegis.gov. Please help us prepare your accommodation by submitting your request at least three (3) business days prior to the meeting or as soon as possible. Requests made with less than a 24-hour notice cannot be guaranteed.