Presented by:

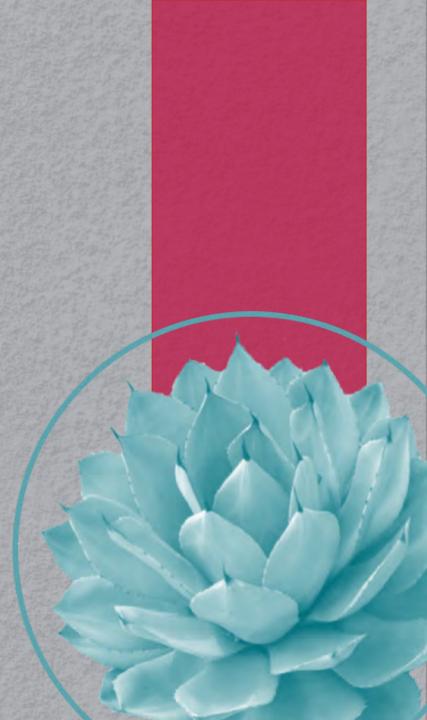
# Carolina Nkouaga, MPH

Director, Strategic Development UNM HSC Office for Community Health









# What is CHW LEADS?



**CHW** LEADS integrates CHWs into care teams in patient care and community settings to screen for and address the adverse social determinants of health affecting Medicaid recipients.







Primary Care Clinics Emergency Department and Pediatric ED Social Services Agencies and Re-entry Resource Center

# COLLABORATION

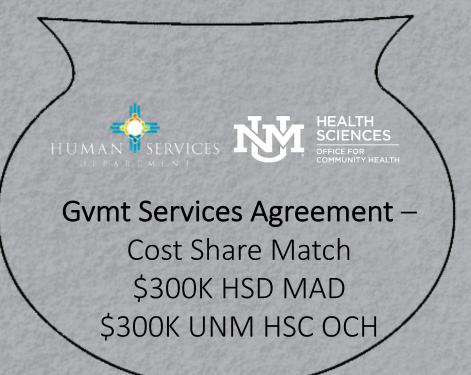






The University of New Mexico Health Sciences Center, Office for Community Health (UNM OCH) will collaborate with the Southwest Center for Health Innovation (SWCHI) and the Human Services Department (HSD)/Medical Assistance Division (MAD) to further develop, evaluate, and disseminate the model for integration of Community Health Workers (CHW) into patient care sites and communities to improve population health outcomes and reduce healthcare costs for Medicaid recipients.

## FUNDING



"think tank", model development, evaluation, dissemination, training



model testing & implementation

# MAIN ELEMENTS OF COLLABORATION



Payment System & Sustainability

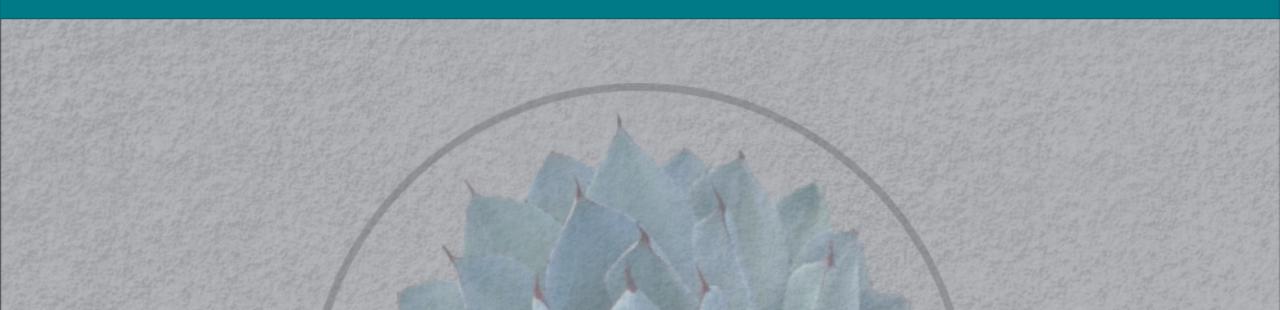
Expansion to New Sites

Technical Assistance

CHW Training

Dissemination

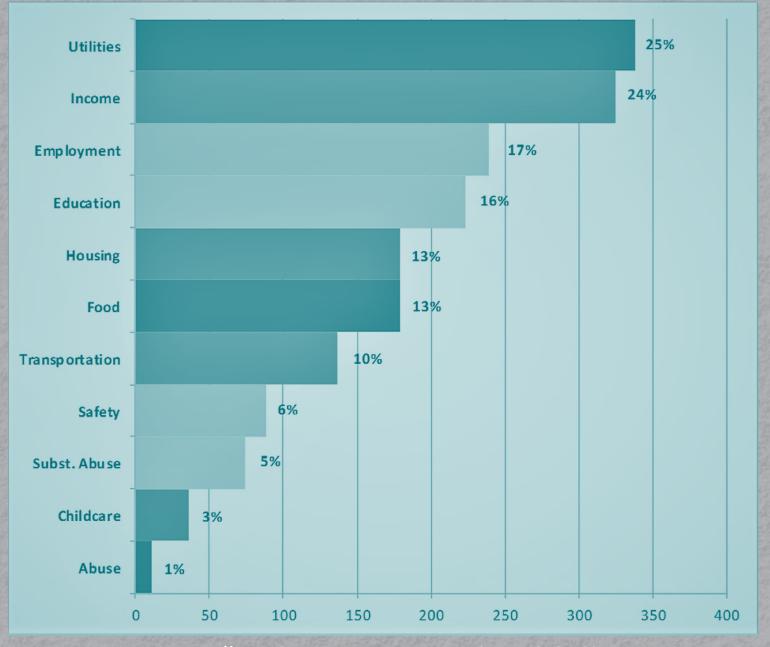
# WHY IS THIS MODEL IMPORTANT?



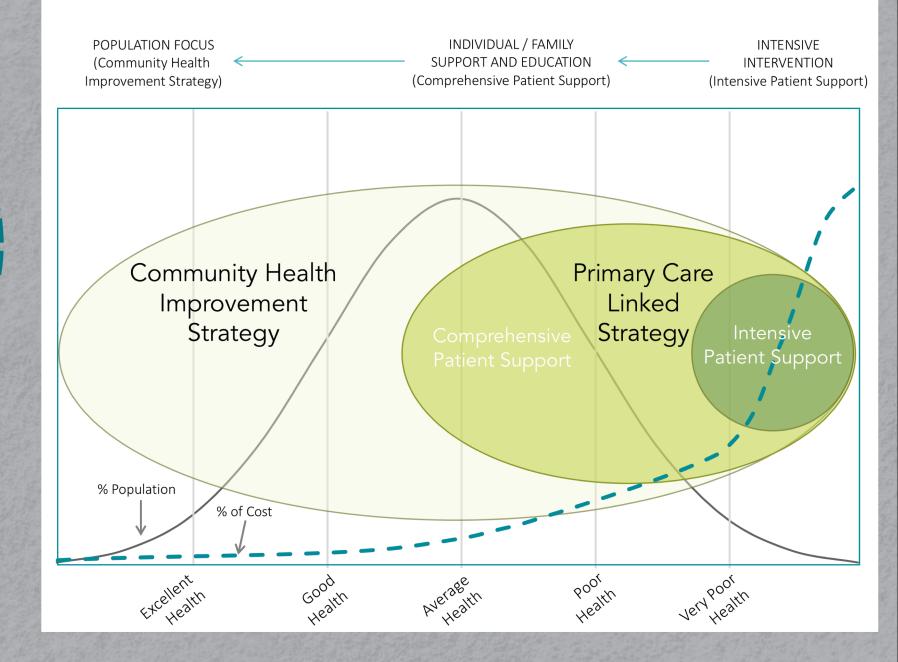
# Social Determinants of Health

Source: WI Public Health Institut

ADVERSE Social Determinants of Health

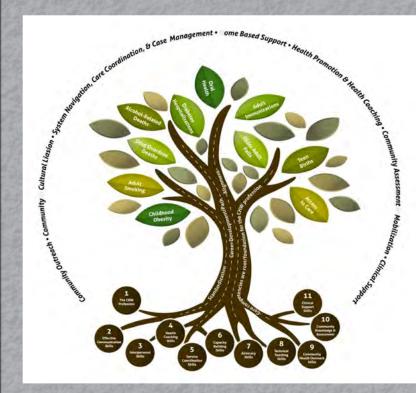


Well Rx Survey Responses (N = 3,048)



# Conceptual Model

# COMMUNITY & CAMPUS-BASED TRAINING





## CHW SCOPE AND COMPETENCIES IN NEW MEXICO

Core Competency #11: Clinical Support (optional) Core Competency #10: Community Knowledge & Assessment

<u>Core Competency #9:</u> Community Health Outreach

> Core Competency #8: Technical Teaching

> > Core Competency #7: Advocacy

Core Competency #3: Interpersonal Skills

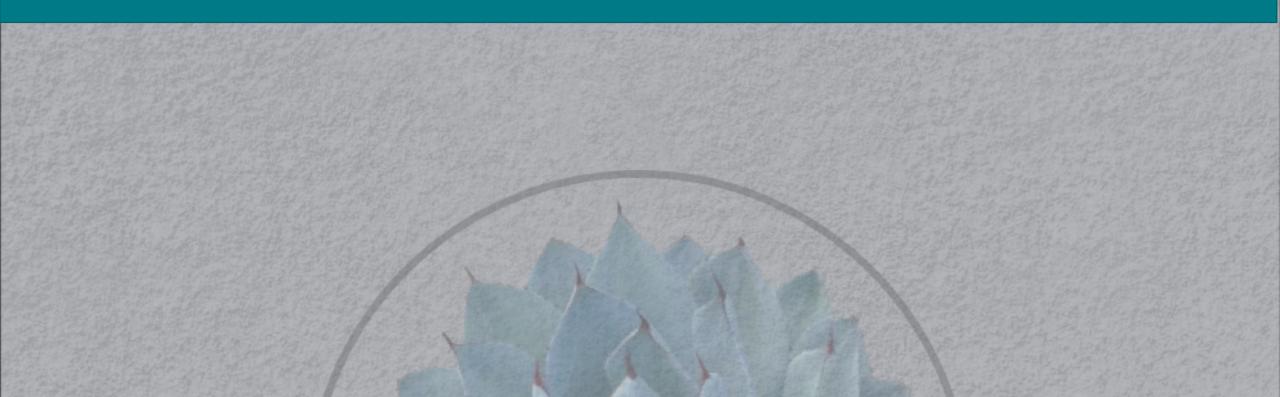
> Core Competency #4: Health Coaching

Core Competency #5: Service Coordination

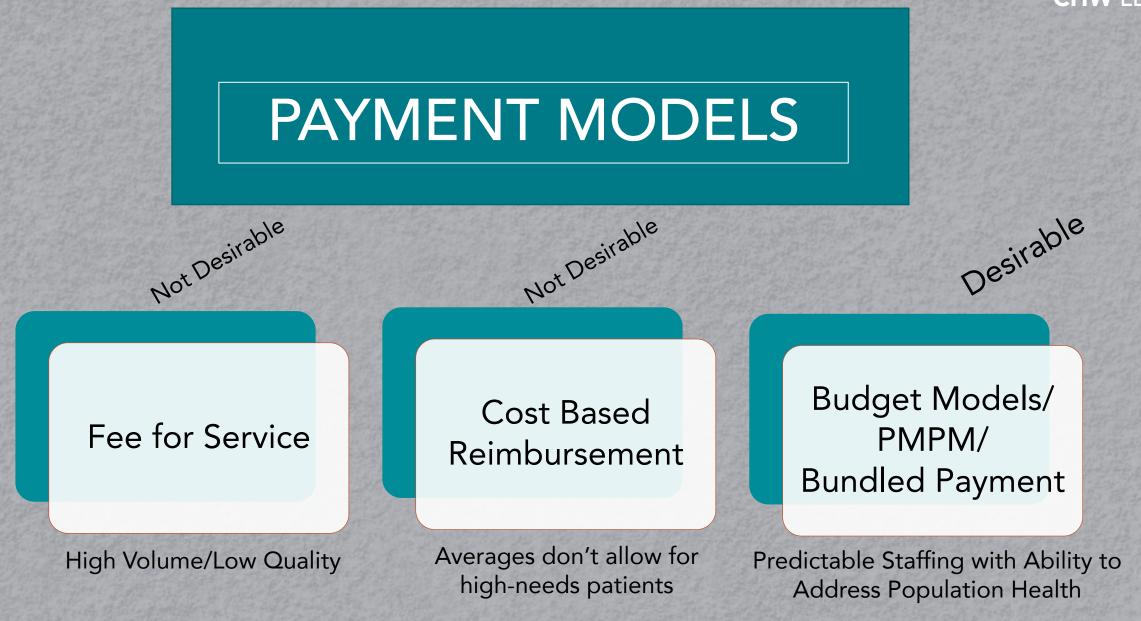
Core Competency #6: Capacity Building

Source: NM DOH OCHW

# HOW ARE CHWs FUNDED?







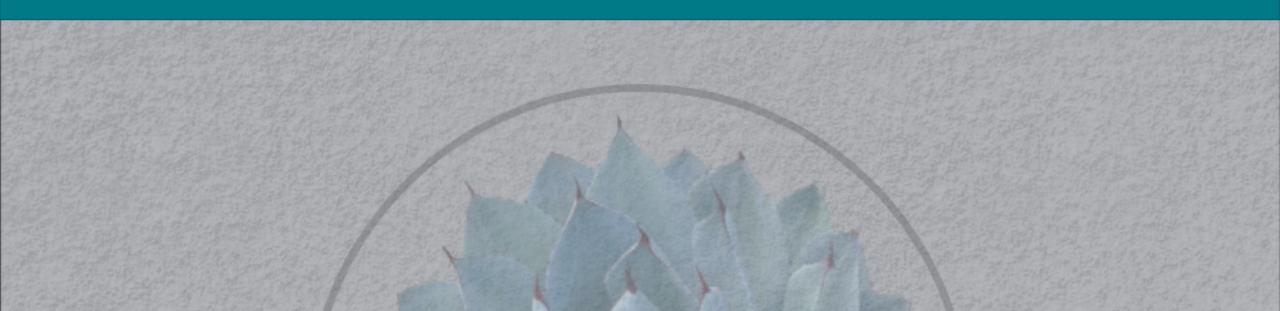
CHW LEADS models, separate from the medical payment system, can focus on OUTCOMES vs VOLUME

## RESOURCES

Government grants and contracts

Foundation grants General operating dollars

# IMPORTANCE OF INTEGRATING CHWS INTO CLINICAL SETTINGS









# 

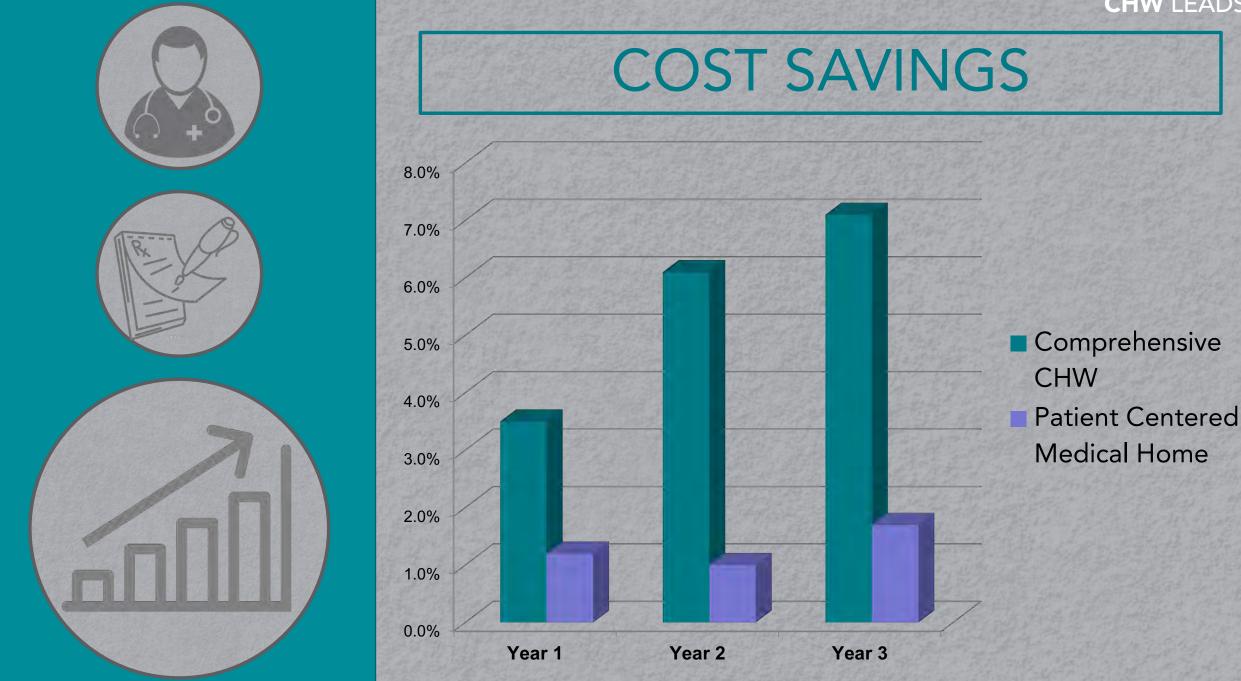
#### **CHW** LEADS



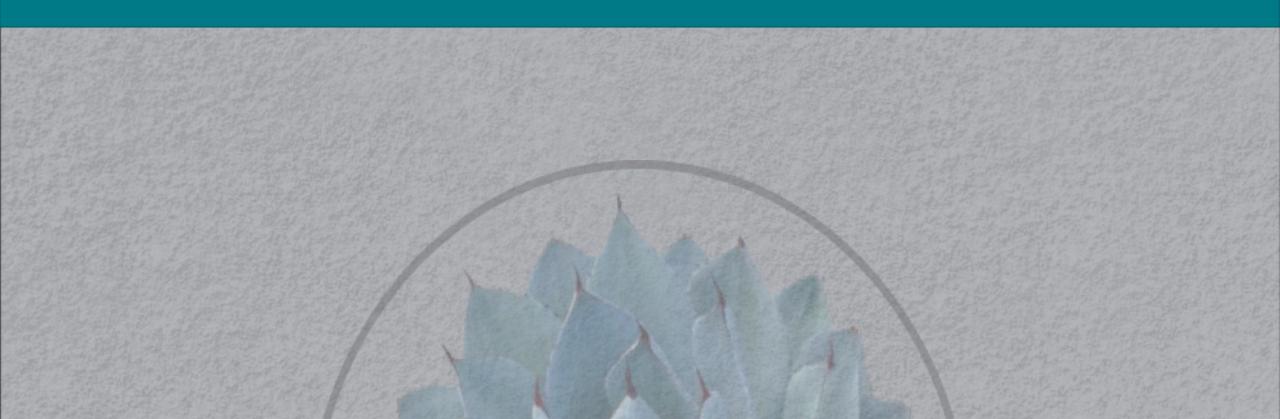
# ADDRESSING SOCIAL NEEDS

**CHW** LEADS

Social Determinants	RX	
Name	Age	
Address Referral to Community Health Worker for:	Date	
Food Assistance	Employment Assistance	
Housing Assistance	Education Assistance	
Utilities Assistance	Substance Abuse Assistance	
Transportation Assistance	Safety Assistance	
Daycare Assistance	Domestic Violence Assistance	
Legal Assistance	Other	
Provider	Signature	



# WHAT ARE THE BARRIERS?



### Diverse and Flexible Funding Mechanisms

### CHWs are SDoH SPECIALISTS

### Ongoing Technical Assistance

### Saves time and \$\$\$

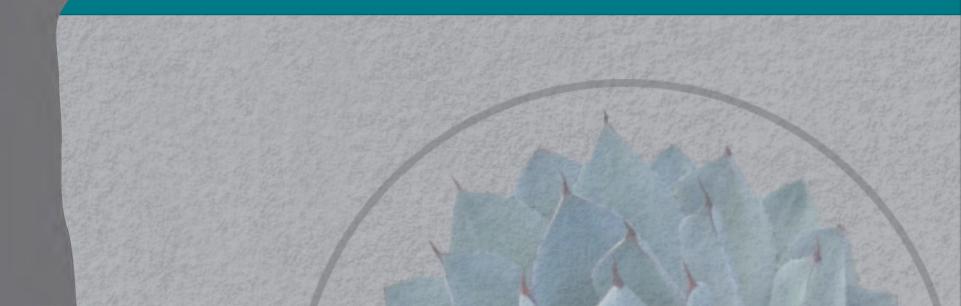
### **Employment/Financing**

Not used to Addressing SDoH

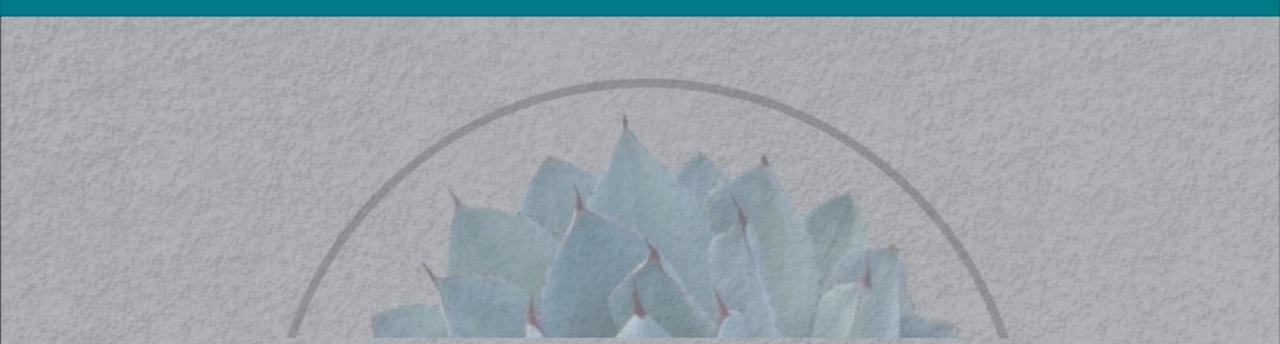
### Lack of Familiarity

Distraction to Health System?

# **QUESTIONS?**



# **EVIDENCE AND RESOURCES**

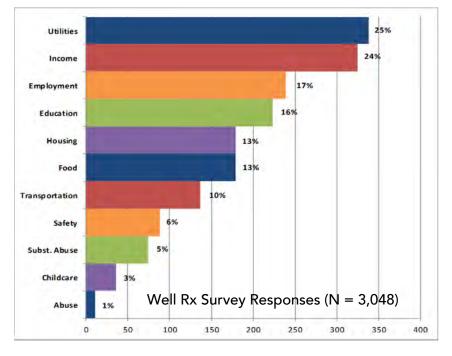


WellRx

ROI

CDC

### **Other Sources**



Social Determinants $ R_{\! X} $			
Name	Age		
Address	Date		
Referral to Community Health Worker f	or:		
□ Food Assistance	Employment Assistance		
Housing Assistance	Education Assistance		
Utilities Assistance	Substance Abuse Assistance		
Transportation Assistance	Safety Assistance		
Daycare Assistance	Domestic Violence Assistance		
Legal Assistance	Other		
Provi	der Signature		

### WellRx:

11-question instrument used to screen 3048 patients for social determinants in 3 family medicine clinics over a 90-day period.

#### **Results:**

- <u>46% of patients screened positive for at least 1 area of social need</u>
- <u>63%</u> of those had <u>multiple needs</u>.

The WellRx pilot demonstrated that it is feasible for a clinic to implement such an assessment system, that the assessment can reveal important information, and that having information about patients' social needs improves provider ease of practice.

Page-Reeves, et al. (2016). Addressing social determinants of health in a clinic setting: The WellRx Pilot in Albuquerque, New Mexico. *The Journal of the American Board of Family Medicine*, 29(3), 414-418.

WellRx

ROI

## CDC

## **Other Sources**

The Patient-Centered Medical Home (PCMH) model demonstrated that processes of care can be improved while unnecessary care, such as preventable emergency department utilization, can be reduced through better care coordination.

**CHW Leads,** or the "Integrated Primary Care and Community Support (I-PaCS)" model, which integrates community health workers (CHWs) into primary care settings, functions beyond improved coordination of primary medical care to include management of the social determinants of health.

The expected cost impact of the I-PACS CHW model suggests that:

- hospital costs decrease approximately 70% for the highrisk patients, 40% for moderate risk individuals;
- decrease in emergency services of 61% for high-risk, 25% for moderate-risk, and 10% for low-risk patients;
- increased utilization of primary care services with costs projected to increase 20% for primary care and 10% for specialty care. Laboratory services are expected to increase with increased monitoring of clinical measures.

In sum, the Figure projects the anticipated annual savings by the third year at 1.4% for the PCMH and 7.0% for the I-PaCS CHW model. Our estimates indicate that the PCMH and CHW models can be complementary, the latter helping the former realize a far greater cost savings.

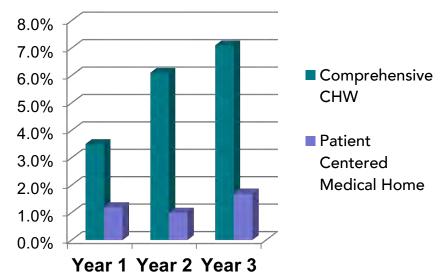


Table 1 Expected impact and magnitude of cost effect by service category

Service category	PCMH (%)	Comprehen- sive CHW (%)
Inpatient hospital	-1.0	-19.0
Outpatient hospital	-1.0	-19.0
Emergency services	-3.4	-19.6
Professional primary care	+0.5	+20.0
Professional specialty care	+0.5	+10.0
Laboratory services	0.0	+10.0
Other (capture costs)	0.0	+5.0
Prescription drugs (outpatient)	+2.0	+2.0

Moffett, M. L., Kaufman, A., & Bazemore, A. (2018). Community Health Workers Bring Cost Savings to Patient-Centered Medical Homes. Journal of community health, 43(1), 1-3.

## WellRx

ROI

## CDC

### **Other Sources**

The evidence base demonstrating the effectiveness of integrating CHWs on clinical care teams is very strong. Research studies examining this intervention have had strong internal and external validity, the Community Preventive Services Task Force concluded that integrating CHWs on clinical care teams is effective, and trials of interventions that integrated CHWs have been replicated with positive results.

#### Health Impact

Integrating CHWs on clinical care teams or in the community as part of cardiovascular disease (CVD) prevention programs can help program participants lower their blood pressure, cholesterol, and blood sugar levels; reduce their CVD risks; be more physically active; and stop smoking.<sup>2</sup> It can also improve patient knowledge and adherence to medication regimens and improve health care services.<sup>2</sup>

#### Health Disparity Impact

By design, the CHW model seeks to eliminate health disparities because the populations served usually include people who have more barriers to care.<sup>3</sup> A Community Preventive Services Task Force review found that most studies on CHWs focused on underserved populations and concluded that the CHW model can be effective in improving health and reducing health disparities related to CVD.<sup>2</sup>

#### Economic Impact

A review by the Community Preventive Services Task Force concluded that interventions that integrate CHWs on clinical care teams to prevent CVD are cost-effective.<sup>2</sup> The median cost of intervention was \$329 (range: \$98 to \$422) per person per year, with the main cost drivers being CHW time, costs for training and supervision of CHWs, and cost for any additional interventions or staff. The median change in health care costs after a CHW intervention was a reduction of \$82 (range: -\$415 to \$14) per person per year.

### **Evidence of Effectiveness**





### LINK: CDC COMMUNITY HEALTH WORKER TOOLKIT

https://www.cdc.gov/dhdsp/pubs/guides/best-practices/chw.htm https://www.cdc.gov/dhdsp/pubs/toolkits/chw-toolkit.htm

## WellRx

ROI

## CDC

## **Other Sources**

### CHWs and Medicaid Managed Care in NM

We conducted a retrospective study on a sample of 448 enrollees who were assigned to field-based CHWs in 11 of New Mexico's 33 counties. The CHWs provided patients education, advocacy and social support for a period up to 6 months. Utilization and payments in the emergency department, inpatient service, nonnarcotic and narcotic prescriptions as well as outpatient primary care and specialty care were collected on each patient for a 6 month period before, for 6 months during and for 6 months after the intervention. For comparison, data was collected on another group of 448 enrollees who were also high consumers of health resources but who did not receive CHW intervention.



cost.

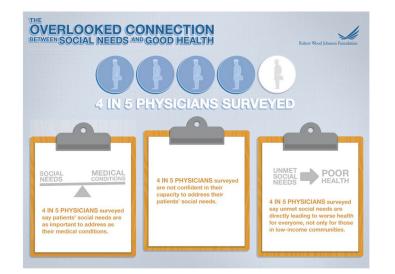
For all measures, there was a significant reduction in both numbers of claims and payments after the community health worker intervention. Costs also declined in the non-CHW group on all measures, but to a more modest degree, with a greater reduction than in the CHW group in use of ambulatory services. The incorporation of field-based, community health workers as part of Medicaid managed care to provide supportive services to high resource-consuming enrollees can improve access to preventive and social services and may reduce resource utilization and cost.

Johnson, D., Saavedra, P., Sun, E., Stageman, A., Grovet, D., Alfero, C., ... & Kaufman, A. (2012). Community health workers and Medicaid managed care in New Mexico. Journal of community health, 37(3), 563-571

### Health Care's Blind Side - RWJF

Within the current health care system, physicians do not have the time or sufficient staff support to address patients' social needs.

Physicians surveyed feel so strongly about the connection between social needs and good health that 3 in 4 wish the health care system would pay for the costs associated with connecting patients to services that address their social needs if a physician deems it important for their overall health. Results also revealed that, if physicians had the power to write prescriptions for social needs, they would prescribe fitness programs, nutritional food and transportation assistance. Physicians whose patients are mostly urban and low-income also wish they could write prescriptions for employment assistance, adult education and housing assistance.



https://www.rwjf.org/en/library/research/2011/12/health-care-s-blind-side.html

# RESOURCES

# Health Extension Toolkit:

healthextensiontoolkit.org/quick-find/ipacs/

## **Peer-Reviewed Articles:**

Page-Reeves, et al. (2016). Addressing social determinants of health in a clinic setting: The WellRx Pilot in Albuquerque, New Mexico. The Journal of the American Board of Family Medicine, 29(3), 414-418.

LaForge, K., Gold, R., Cottrell, E., Bunce, A. E., Proser, M., Hollombe, C., ... & Clark, K. D. (2018). How 6 Organizations Developed Tools and Processes for Social Determinants of Health Screening in Primary Care: An Overview. The Journal of ambulatory c

Moffett, M. L., Kaufman, A., & Bazemore, A. (2018). Community Health Workers Bring Cost Savings to Patient-Centered Medical Homes. Journal of community health, 43(1), 1-3.

Johnson, D., Saavedra, P., Sun, E., Stageman, A., Grovet, D., Alfero, C., ... & Kaufman, A. (2012). Community health workers and Medicaid managed care in New Mexico. Journal of community health, 37(3), 563-571

## Other:

https://www.cdc.gov/dhdsp/pubs/guides/best-practices/chw.htm

https://www.cdc.gov/dhdsp/pubs/toolkits/chw-toolkit.htm

https://www.rwjf.org/en/library/research/2011/12/health-care-s-blind-side.html