

Public School Capital Outlay Council (PSCOC) and Public School Facilities Authority (PSFA):

Timeline and Status of Program Awards

Public School Capital Outlay Oversight Task Force
October 11, 2019

Presenters:

Joe Guillen, PSCOC Chair

Jonathan Chamblin, PSFA Director



New Mexico Public School Facilities Authority

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.

PSCOC and PSFA Background

- Current standards-based public school capital outlay program and the Public School Capital Outlay Fund (PSCOF) was developed and established in response to the 1998 Zuni lawsuit.
- New Mexico public school capital outlay process seeks to establish and implement a uniform funding system for capital improvements.
- Public school capital outlay funding is both a local and state responsibility in New Mexico.
- Public School Capital Outlay Council (PSCOC) manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities statewide.
- PSFA is staff for PSCOC and carries out other functions to support school districts.

PSCOC Members

- Joe Guillen, PSCOC Chair – NM School Boards Association
- Raul Búrchiaga, PSCOC Vice-Chair – Legislative Council Service
- David Abbey – Legislative Finance Committee
- David Robbins – Public Education Commission
- Rachel Gudgel – Legislative Education Study Committee
- Marguerite Salazar – Regulation and Licensing Department
- Olivia Padilla-Jackson – Department of Finance & Administration
- Antonio Ortiz – Public Education Department
- Stephanie Rodriguez – Governor's Office

Four Primary Functions of PSFA

Staff to PSCOC

Role defined by NM Administrative Code

Provide research and analysis to decision-makers on PSCOC

Funding Administration

Distribution of state funding to all school districts in compliance with statute

Project Management

Partner with school districts on planning, design, and construction projects (including technology infrastructure) to provide project management support and technical expertise

Facility Information Management

Assess, gather, and organize facility information for all schools in NM

Calculate the wNMCI score to produce the statewide ranking of public schools

Assist districts in monitoring and improving maintenance and energy performance

PSCOC Financial Plan Summary

- The PSCOF has a dedicated funding stream from Supplemental Severance Tax Bonds (SSTBs).
- SSTBs are issued by New Mexico Board of Finance, paid for by revenue derived from taxes levied on natural resource products severed and saved from the soil.

Sources	FY19	FY20	FY21
Totals (millions of dollars)	341.8	347.5	338.9
PSCOC Uses			
Totals (millions of dollars)	160.3	215.0	278.3
Funds Assigned for Future Obligations	181.4	132.5	60.6

PSCOC Standards-Based Award History



PSCOC Funding Programs

- 1) Standards-Based (Large Projects) (2004)
- 2) Systems-Based (Small Projects) (2017)
- 3) School Security (2018)
- 4) Broadband Deficiencies Correction (2014)
- 5) Pre-Kindergarten Classroom Facilities (2018)
- 6) Facilities Master Plan (2003)
- 7) Lease Assistance (2005)
- 8) Teacher Housing & Outside of Adequacy (2019)

PSCOC Funding Programs Schedule

Program	Application Due Date	Award Date
Standards-Based	May 10, 2019	October 18, 2019 (anticipated)
Systems-Based	May 10, 2019	October 18, 2019 (anticipated)
School Security	March 29, 2019	July 18, 2019
Broadband Deficiencies Correction	March 27, 2019 *	On-going
Pre-Kindergarten	To be determined	To be determined
Facilities Master Plan	October 2019	November 2019
Lease Assistance	May 17, 2019	July 18, 2019
Teacher Housing	N/A	June 10, 2019
Outside of Adequacy	September 6, 2019	October 18, 2019

* E-rate application due date; subject to change by E-rate

Standards-Based (Large Projects) Awards

- Program start date: 2004
- New schools needed based on an increase in enrollment
- Replacement schools based on deficient existing school condition
- Renovation of existing school
- Additions to existing school

2019-2020 Standards-Based Applications

District	School	Statewide Ranking	wNMCI Score	Total Estimated Project Cost	FY 20 Local Match	FY 20 State Match	Out-Year Local Match	Out-Year State Match
Alamogordo	Chaparral MS	1	78.51%	\$36,045,921	\$1,441,837	\$2,162,755	\$12,976,532	\$19,464,797
Central	Newcomb ES	2	69.30%	\$24,380,179	\$30,000	\$45,000	\$9,722,072	\$14,583,107
Roswell	Mountain View MS	3	63.15%	\$26,582,892	\$850,653	\$1,807,637	\$7,655,873	\$16,268,730
Hobbs	Southern Heights ES	5	54.76%	\$29,901,457	\$1,435,270	\$1,554,876	\$12,917,429	\$13,993,882
Las Cruces	Columbia ES	7	53.54%	\$30,697,527	\$32,250	\$42,750	\$13,167,687	\$17,454,840
Roswell	Washington Ave ES	12	51.58%	\$9,596,836	\$24,000	\$51,000	\$3,046,988	\$6,474,848
Des Moines	Combined School	46	42.98%	\$10,331,490	\$0	\$0	\$8,885,081	\$1,446,409
Grants	Bluewater ES	52	41.96%	\$7,759,839	\$182,674	\$548,021	\$1,644,064	\$4,932,192
Clovis	Barry ES	72	39.64%	\$8,883,586	\$1,316,275	\$2,797,084	\$1,526,473	\$3,243,755
Totals				\$183,726,839	\$5,312,958	\$9,009,123	\$71,542,198	\$97,862,561

Systems-Based (Small Projects) Awards

- Program start date: 2017
- Systems-based awards are primarily for school facilities that don't need to be replaced nor to have major renovation
- Building systems are described as roofing, heating, cooling, windows, etc.
- Replacement of building systems are intended to extend the life of a school facility, reduce maintenance costs, and minimize operational costs

2019-2020 Systems-Based Applications

District	School	Statewide Ranking	wNMCI Score	Total Estimated Project Cost	FY 20 Local Match	FY 20 State Match	Out-Year Local Match	Out-Year State Match
Roswell	Roswell HS	6	53.65	\$345,000	\$110,400	\$234,600		
Gallup	Gallup HS	29	46.29	\$4,425,055	\$941,731	\$3,483,324		
Clovis	Clovis HS	102	37.11	\$803,504	\$25,712	\$54,638	\$231,409	\$491,744
Gallup	Crownpoint MS	124	35.46	\$1,775,200	\$355,040	\$1,420,160		
San Jon	Combined School	210	29.72	\$2,601,429	\$93,844	\$166,299	\$725,799	\$1,615,487
Gallup	Tse Yi Gai HS	213	29.54	\$526,671	\$105,334	\$421,336		
Hobbs	Hobbs HS	215	29.48	\$571,692	\$27,441	\$29,728	\$246,971	\$267,552
Portales	Brown Early Childhood	239	28.19	\$4,344,223	\$134,671	\$299,751	\$1,212,038	\$2,697,762
Las Cruces	Valley View ES	246	27.84	\$1,340,365	\$576,357	\$764,008		
Hobbs	Mills ES	266	26.70	\$642,857	\$308,571	\$334,286		
Totals				\$17,375,996	\$2,679,102	\$7,208,131	\$ 2,416,217	\$ 5,072,546

School Security Awards

- Program start date: 2018
- Fundable School Security System Types
 - Fencing, gates, bollards, site access, site lighting, on-site radio infrastructure
 - Doors, door hardware, lock boxes, rapid entry system, secure vestibule, exterior windows, window tinting, impact resistant glazing
 - Emergency notification system, window shades, counselor or SRO office space, cameras, central camera monitor, hand held radios, visitor ID scanner

2019-2020 School Security Awards

Total Number of Districts	Total Number of Schools	Total Estimated Project Cost	FY20 Local Match	FY20 State Match
29	211	\$ 32,150,345	\$ 23,683,889	\$ 8,466,456

District Security Awards (Total State Funding per District)

Alamogordo \$278,577	Albuquerque N/A	Belen \$135,810	Central \$800,328	Clovis \$165,240	Cuba \$73,242	Deming \$330,707	Farmington \$324,040	Floyd \$44,200
Gadsden \$209,680	Gallup pending	Grady \$13,515	Grants \$1,270,725	Las Cruces \$230,046	Los Alamos \$305,974	Los Lunas \$2,565,616	NMSBVI \$166,651	Penasco \$27,252
Portales \$482,468	Rio Rancho N/A	Roswell \$289,680	Ruidoso \$21,197	Silver \$94,073	Socorro \$75,853	Tucumcari \$32,082	W. Las Vegas \$502,263	
Media Arts Collaborative N/A	N. Valley Academy \$24,696	DEAP School \$2,541						

Lease Assistance

- Program start date: 2005
- Lease assistance is based on student MEM or the classroom and administration net square footage (NSF) or lease costs, which ever is lower
- Assistance to charter schools or school districts may be up to \$747.29 per student MEM based on the certified 40 day count (this number is adjusted by the PSCOC annually)

2019-2020 Lease Assistance Awards

District	Charter Type	# of Charters	Maximum Lease Assistance Award
1 Albuquerque	Locally Chartered Charter Schools	29	\$6,122,373
2 Albuquerque	State Chartered Charter Schools	23	\$5,030,136
3 Aztec	Locally Chartered Charter Schools	1	\$99,298
4 Carlsbad	Locally Chartered Charter Schools	1	\$174,866
5 Cimarron	Locally Chartered Charter Schools	1	\$45,328
6 Deming	Locally Chartered Charter Schools	1	\$117,698
7 Espanola	State Chartered Charter Schools	2	\$413,992
8 Gallup-McKinley	State Chartered Charter Schools	4	\$209,377
9 Jemez Valley	Locally Chartered Charter Schools	1	\$45,482
10 Jemez Valley	State Chartered Charter Schools	1	\$33,628
11 Las Cruces	State Chartered Charter Schools	6	\$667,150
12 Los Lunas	State Chartered Charter Schools	1	\$79,692
13 Moriarty	State Chartered Charter Schools	1	413,625
14 Questa	State Chartered Charter Schools	2	\$94,919
15 Rio Rancho	State Chartered Charter Schools	2	490,970
16 Roswell	Locally Chartered Charter Schools	1	\$49,321
17 Santa Fe	Locally Chartered Charter Schools	1	\$266,205
18 Santa Fe	State Chartered Charter Schools	5	\$1,065,865
19 Silver	State Chartered Charter Schools	1	\$98,034
20 Socorro	Locally Chartered Charter Schools	1	\$127,039
21 Taos	Locally Chartered Charter Schools	3	\$340,870
22 Taos	State Chartered Charter Schools	3	\$388,217
23 West Las Vegas	Locally Chartered Charter Schools	1	\$35,633
		98	\$16,409,718

Gallup-McKinley County Schools has three land lease assistance awards, bringing the total Lease Assistance Program Award amount to \$16,427,192.

Broadband Deficiencies Correction Program

- Increase internet access and connectivity in public schools statewide.
- Provide fiber infrastructure to support scalable, fast and reliable internet to each school.
- In-the-building (internal) network equipment upgrades.
- Maximize the federal (E-rate) funding leveraged (~90 cents for every \$1 of upgrades).
- See the detail spreadsheet for a list of awarded broadband projects as well projects anticipating federal funding.
 - 146 Projects funded (2016-2019): 96 active/50 closed out
 - \$67M total work: \$59.1M E-rate
 - \$6M state
 - \$1.9M districts

Facilities Master Plan (FMP) Awards (2005)

- Identifies the short and long term district vision.
- Road map that guides district decision making regarding facilities and systems.
 - What facilities only need general maintenance?
 - What facilities need renovation?
 - What facility or systems need to be replaced?
 - Does the district need a new facility or need to close a facility?
- Identifies options, strategies, and resources to address facility issues.
- Applications are being reviewed, awards scheduled to be made in November 2019.
- Current status:
 - 86 out of the 89 school districts have approved and/or are working on their FMP's
 - 11 districts are in the process of working on their new master plans

Pre-Kindergarten Classroom Facilities

- Program start date: 2005
 - Public Education Department administered from 2006 to 2011 and 2014 to 2015.
 - PSFA administered in 2013 and 2018.
- Plan, design, renovation, and construction of public school pre-kindergarten classrooms statewide.
- Awards tentatively scheduled for second half of FY20.

Teacher Housing & Outside of Adequacy Appropriations

- Legislative appropriation during 2019 Legislature (SB280) for school districts with federal impact aid for tribal lands
- \$10 million for teacher housing facilities (FY2019-2023)
 - PSCOF
 - Awards made to eligible school districts with existing teacher housing debt
- \$24 million for outside of adequacy (FY2019-2023)
 - General Fund
 - Program is following a streamlined application process and expedited timeline.
 - Awards scheduled to be made October 18, 2019.
 - Application project types include: Teacher housing (13), Athletics (10), HVAC (5), Infrastructure (5), Gym (4), Classrooms (3), Roof (2), Security (2), Other (2), Auditorium (1), Demolition (1).

Teacher Housing & Outside of Adequacy Appropriations

Teacher Housing (Awards Made July 2019)	
District	Award Amount
Central	\$ 743,410
Gallup-McKinley	\$ 6,534,912
Zuni	\$ 2,721,678
Total	\$ 10,000,000

Outside of Adequacy (Awards Scheduled for October 18, 2019)				
Applicant Districts				
Bernalillo	Bloomfield	Central	Cuba	Dulce
Gallup-McKinley	Grants-Cibola	Jemez Mountain	Jemez Valley	Los Alamos
Los Lunas	Magdalena	Penasco	Pojoaque	Ruidoso
Tularosa	Zuni			
Total				\$ 24,000,000

Questions