

Revised: September 23, 2026

**TENTATIVE AGENDA
for the
FOURTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**September 25, 2026
Board Room
Joseph M. Montoya Administration Building
Northern New Mexico College
Española**

Friday, September 25

- 10:00 a.m. **Call to Order and Introductions**
—Representative Cynthia Borrego, Chair
—Senator Roberto "Bobby" J. Gonzales, Vice Chair
- 10:10 a.m. **Approval of Minutes of August 5, 2026 Meeting**
- 10:15 a.m. (1) **Public Employees Retirement Association (PERA): Discussion of Possible Legislative Proposals**
—Greg Trujillo, Executive Director, PERA
—Anthony Montoya, General Counsel, PERA
—Joseph Simon, Principal Analyst, Legislative Finance Committee
- 11:15 a.m. (2) **The Educational Retirement Board: Information and Updates**
—David Archuleta, Executive Director, Educational Retirement Board
- 12:00 noon **Lunch**
- 1:00 p.m. (3) **Investment Strategy for the Patient's Compensation Fund**
—Alice T. Kane, Superintendent of Insurance, Office of Superintendent of Insurance
- 2:00 p.m. (4) **United States and New Mexico Economic Outlook**
—Michael "Mo" O'Donnell, Director, Bureau of Business and Economic Research, University of New Mexico
- 3:00 p.m. **Public Comment***
- 4:00 p.m. **Adjourn**

*Members of the public may make virtual public comments during the public comment period of the meeting by following the instructions under the "Additional Information" section of the Investments and Pensions Oversight Committee [web page](#).

If you have a disability and require assistance accessing a meeting, please [click here to request an accommodation](#). You may also call Robin Garrison at (505) 986-4685 or email ada.assist@nmlegis.gov. Please help us prepare your accommodation by submitting your request at least three (3) business days prior to the meeting or as soon as possible. Requests made with less than a 24-hour notice cannot be guaranteed.