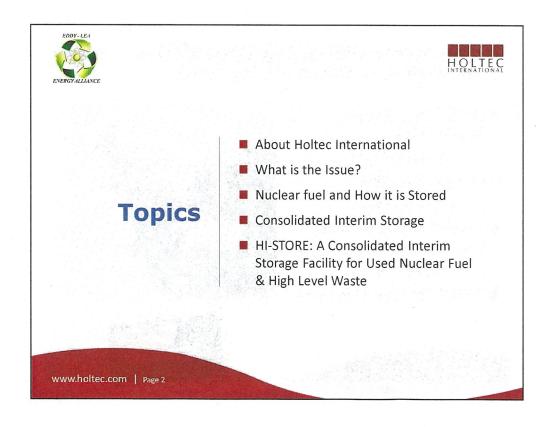
Holtec International: HI-STORE CISF October 2018







- A vertically integrated turnkey supplier of goods and services to the power generation industry
- Established in 1986
- Orders booked for future deliveries: 5.0 Billion USD +
- No history of long-term debt
- Highest industrial credit rating [D&B-1R2]
- Financially strong with self-financed
- Core Business Activities
 - ✓ Safe & Secure Used Fuel Storage
 - ✓ Heat Transfer Equipment
 - ✓ SMR-160
 - ✓ Decommissioning of Retired Nuclear Plants
 - ✓ Consolidated Interim Storage

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Holtec's Manufacturing Capabilities Three Major U.S. Manufacturing Plants



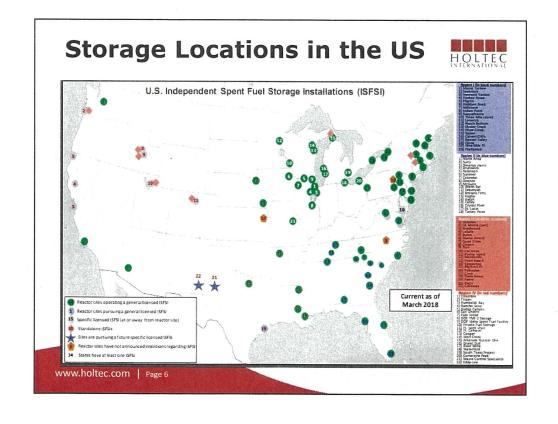
- Holtec Manufacturing Division (HMD)
 - Turtle Creek, PA
- Orrvilon, Inc. (ORR)
 - Orrville, Ohio
- Advanced Manufacturing Division (AMD)
 - Camden, NJ
- 1.4M ft² of Total Shop Space

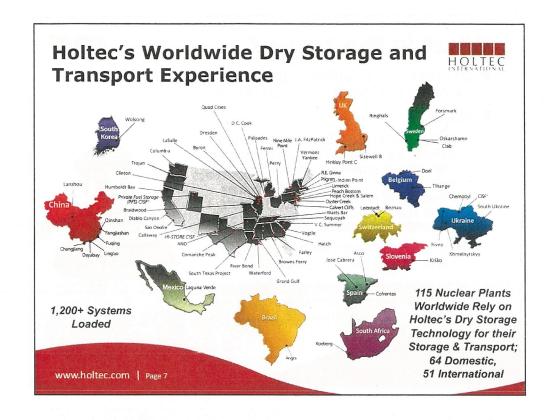


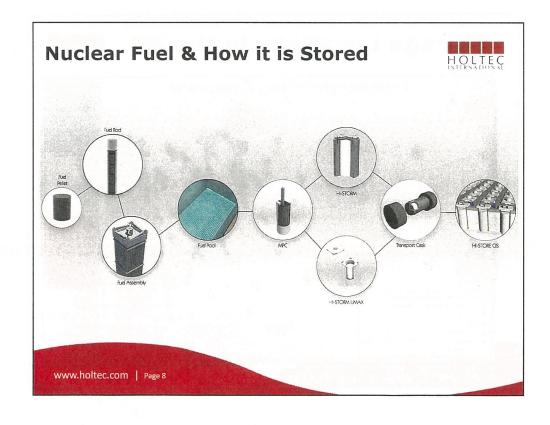


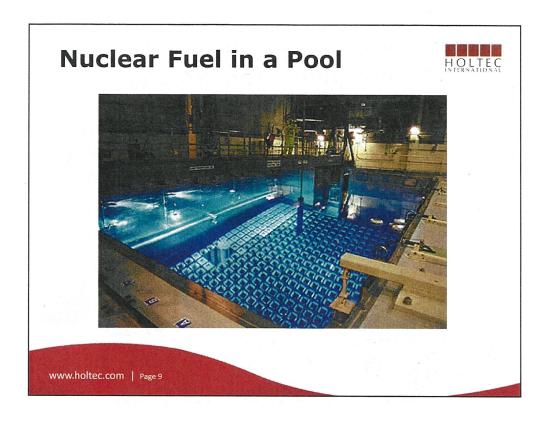
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What is the Issue? DOE has failed to fulfill it's obligation under the 1982 Nuclear Waste Policy Act Results: ✓ DOE has paid more than \$6.2 billion to Utilities for failing to fulfill its obligations, this amount grows by \$300M - \$500M each year, and even if DOE manages to start disposing of waste in the next 10 years, it could still be on the hook for nearly \$24 billion in additional liability √This is tax-payer \$ from the Judgment LAW Fund, not the Nuclear Waste Fund ✓ Commercial spent fuel continues to be safely stored at reactor sites around the country with regulation and oversight by the NRC www.holtec.com | Page 5

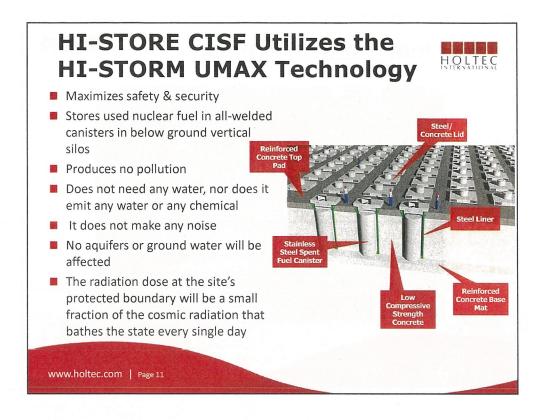


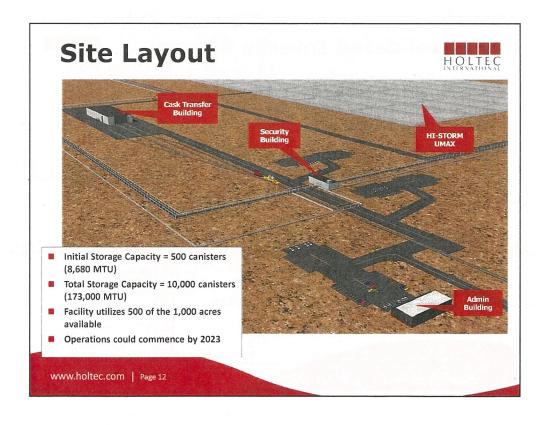






Consolidated Interim Storage
■ Safe: The spent fuel storage system is designed and built to withstand natural and man-made events with no release of radioactivity
Secure: The spent fuel storage system and the facility provide an impregnable fortress for protecting the spent fuel against even the most egregious attacks SECURE R TEMPORARY T SECURE
■ Retrievable : Allows removal of used fuel canisters from the facility to the final repository in one shift ■
Temporary: The canisters containing the spent nuclear fuel will be shipped off site to the DOE facility in the same manner they were shipped to the site V S A F E B L
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Holtec International: HI-STORE CISF

HI-STORE Site-Specific License Timeline

Application submitted to USNRC:

March 2017

Application accepted by USNRC:

March 2018

■ NRC public meetings (phone & in NM): April – May 2018

RAI #1 received (partial):

September 2018

Adjudicatory process closed:

September 2018

■ Holtec answers to petitions submitted: October 2018

RAI #2 (if needed):

February 2019

■ NRC completes review:

July 2020



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HI-STORE CISF Construction Timeline



■ Pending Agreement w/DoE and/or Nuclear Utilities:

✓ Construction Start:

2020

✓ Construction Complete:

2023

✓ Accept First Shipment:

2023



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