

Revised: October 19, 2021

**TENTATIVE AGENDA
for the
FOURTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**October 19-20, 2021
State Capitol, Senate Chambers
Santa Fe**

Tuesday, October 19

- 10:00 a.m. **Call to Order and Introductions**
—Representative Patricia Roybal Caballero, Chair
—Senator Roberto "Bobby" J. Gonzales, Vice Chair
- 10:15 a.m. (1) **Judicial and Magistrate Retirement Plans**
—Arthur W. Pepin, Director, Administrative Office of the Courts
- 10:35 a.m. (2) **Return-to-Work Provisions for Public Safety Employees**
—Representative William "Bill" R. Rehm
—Representative Phelps Anderson
- 11:00 a.m. (3) **Educational Retirement Board (ERB): Update**
—Rick A. Scroggins, Interim Executive Director, ERB
- 11:50 a.m. **Lunch**
- 1:10 p.m. (4) **State Personnel Office (SPO): State Employment Forecast**
—Ricky Serna, Acting Director, SPO
—Greg Trujillo, Executive Director, Public Employees Retirement
Association (PERA)
- 1:40 p.m. (5) **PERA: SmartSave 457(b) Deferred Compensation Plan**
—Kristin Varela, Acting Chief Investment Officer, PERA
—Karyn Lujan, PERA SmartSave Deferred Compensation Plan Manager,
PERA
- 2:25 p.m. (6) **State Treasurer's Office (STO): Update**
—Vikki Y. Hanges, Chief Investment Officer, STO
- 3:15 p.m. **Public Comment**
- 3:30 p.m. **Recess**

Wednesday, October 20

9:00 a.m. **Reconvene**

9:05 a.m. (7) **[The Hybrid Handbook and Examples of Creative Funding Solutions](#)**

—Dan Doonan, Executive Director, National Institute on Retirement Security

—Elizabeth Wiley, F.S.A., E.A., F.C.A., M.A.A.A., Consulting Actuary, Cheiron

10:30 a.m. (8) **[Central New Mexico Community College Ingenuity \(CNMI\): Building a Start-Up Studio in New Mexico to Accelerate High-Growth Sectors](#)**

—T.J. Cook, Fund Manager, Ingenuity Venture Fund

—Kyle Lee, Chief Executive Officer, CNMI; Chair, Investment Committee, Ingenuity Venture Fund

11:00 a.m. (9) **[New Mexico Work and Save: Update](#)**

—Lynn Hoffman, Chair, New Mexico Work and Save Board

—Claudia Armijo, Executive Director, New Mexico Work and Save, STO

11:50 a.m. **Public Comment**

12:00 noon **Adjourn**