TENTATIVE AGENDA
for the
SECOND MEETING
of the
REVENUE STABILIZATION AND TAX POLICY COMMITTEE

July 25-27, 2018
State Capitol, Room 322
Santa Fe

Wednesday, July 25

9:00 a.m.  Welcome and Agenda Overview
—Richard Anklam, President and Executive Director, New Mexico Tax Research Institute

9:30 a.m.  (1)  New Mexico Taxation Overview
—Steven Keene, CPA, Managing Partner, Moss Adams, L.L.P.

10:30 a.m.  (2)  Federal Tax Reform Conformity, Personal Income Tax Reform and Gross Receipts Tax Reform
—Michael Mazerov, Senior Fellow, Center on Budget and Policy Priorities

12:00 noon  Lunch

1:15 p.m.  (3)  Lessons from Past Tax Reform Efforts: the Blue Ribbon Tax Reform Commission and the Professional Tax Study Committee
—Robert J. Desiderio, Esq., Emeritus Professor of Law, University of New Mexico School of Law
—Benjamin C. Roybal, Partner, Betzer, Roybal and Eisenberg P.C.

2:30 p.m.  (4)  Update from the Taxation and Revenue Department (TRD): Discussion of Current Issues
—John Monforte, Esq., Acting Secretary, TRD
—Thomas E. Clifford, Ph.D., Economist

3:30 p.m.  (5)  Tax Reform: City and County Perspectives
—William F. Fulginiti, Executive Director, New Mexico Municipal League (NMML)
—James P. O'Neill, Consultant, NMML
—Katherine Miller, County Manager, Santa Fe County
—Brian Moore, Lobbyist, New Mexico Counties

4:30 p.m.  Recess
Thursday, July 26

9:00 a.m.  (6) **Federal Tax Reform and National Trends; Recreational Marijuana Taxation; and Observations on Tax Reform in New Mexico**
—Joseph Bishop-Henchman, Esq., Executive Vice President, Tax Foundation

10:30 a.m.  (7) **Developments in State Corporate Taxes**
—Richard D. Pomp, Esq., Professor of Law, University of Connecticut (UConn) School of Law

12:00 noon  Lunch

1:15 p.m.  (8) **Remote Sales in the Wake of the Wayfair Decision**
—Richard D. Pomp, Esq., Professor of Law, UConn School of Law

2:30 p.m.  (9) **Medicaid and Taxes: an Overview**
—Brent Earnest, Secretary, Human Services Department

3:30 p.m.  (10) **Taxation of Nonprofits and the Health Care Industry in New Mexico**
—Frank Crociata, Esq., Of Counsel, Gallagher & Kennedy, P.A.

4:30 p.m.  Recess

Friday, July 27

9:00 a.m.  (11) **Sales Tax Scorecard; Sales Tax Reform; Administrative Scorecard; and State Implications of Federal Tax Changes**
—Douglas L. Lindholm, Esq., President and Executive Director, Council on State Taxation Foundation

10:30 a.m.  (12) **Corporate Taxes; Uniform Division of Income for Tax Purposes Act; and How the States Are Collaborating**
—Helen Hecht, Esq., CPA, General Counsel, Multistate Tax Commission

12:00 noon  Adjourn