NOTE: As provided in LFC policy, this report is intended only for use by the standing finance committees of the legislature. The Legislative Finance Committee does not assume responsibility for the accuracy of the information in this report when used for other purposes.

The most recent FIR version (in HTML & Adobe PDF formats) is available on the Legislative Website. The Adobe PDF version includes all attachments, whereas the HTML version does not. Previously issued FIRs and attachments may be obtained from the LFC in Suite 101 of the State Capitol Building North.

### FISCAL IMPACT REPORT

SPONSOR: Tay	ylor, JP	DATE TYPED:	02/25/03	НВ	HJM54
SHORT TITLE: Study Permanent Public 1		lic Records		SB	
			ANALY	ST:	Gonzales

# **APPROPRIATION**

Appropriation Contained		Estimated Additional Impact		Recurring or Non-Rec	Fund Affected
FY03	FY04	FY03	FY04		
		Minimal	Minimal		

(Parenthesis ( ) Indicate Expenditure Decreases)

Relates to HB112, HB254, and SB36

#### **SOURCES OF INFORMATION**

LFC Files

State Commission of Public Records (CPR)

#### **SUMMARY**

Synopsis of Bill

House Joint Memorial 54:

- requests the State Commission of Public Records to establish a multi-agency task force to study confidentiality and open access in the management of the state's permanent public records and to develop recommendations concerning any modifications;
- requests the task force to report its progress and recommendations to the appropriate Legislative Council legislative interim committee no later than October 2003; and
- requests that copies of this memorial be sent to the State Commission of Public Records, the Office of the Governor, the Offices of the Attorney General and other statewide elected officials and to the Legislative Council.

### Significant Issues

This memorial was requested by the State Commission of Public Records. According to CPR, most of the records now forever barred from public view could be opened at some point, adding to the accountability public access provides and contributing to the understanding of New Mexico's governmental processes and decision-making. However, the New Mexico statutes imposing confidentiality are numerous and the issues involved varied. The Commission, which debated the matter at some length, feels that it is imperative to solicit the opinions and recommen-

## **House Joint Memorial 54 -- Page 2**

dations of representatives of agencies that create and maintain permanent, confidential records before any effort to modify current restrictions is undertaken. Therefore, this memorial was requested. A significant number of the state's permanent records are deemed confidential under various state statutes, and for many of these there are no time limitations on the confidentiality requirement. Consequently, the Commission and other state agencies that choose to hold their permanent records have an obligation to maintain these records in perpetuity – long after the need for confidentiality may have expired – with no chance that the records will ever be made available for public research.

The original need for the confidentiality of many of the state's permanent public records may no longer exist and many of these records are of great value to social scientists, scholarly researchers, genealogists, teachers of history and students, yet they are not accessible to the public.

### FISCAL AND ADMINISTRATIVE IMPLICATIONS

The Commission of Public Records currently receives permanent, confidential records from well over 100 state agencies. These records require processing, storage under controlled conditions, and conservation, with the attendant costs, yet they will never be available to the public. The Commission, alone, presently maintains over 40,000 linear feet of permanent confidential records. The Commission is by no means suggesting that these records not be retained. Indeed, it believes that many provide important documentation of governmental processes and decisions that would be of considerable value to researchers and others interested in the history of New Mexico state government. However, under present provisions, the Commission must continue to incur the costs associated with preservation of these records with no expectation that they will ever be opened to the public, even after any reasonable basis for their confidentiality is gone.

It should be noted that the issue of unlimited confidentiality is addressed in the narrative portion of the budget recommendation for the Commission of Public Records in the Legislative Finance Committee budget document.

### RELATIONSHIP

This memorial relates to HB112, HB254 and SB36 which all relate to exceptions to the Public Records Act.

House Bill 112 and Senate Bill 36 create an exception under the Inspection of Public Records Act for military discharge papers filed with the county clerks of the various counties of the state.

House Bill 254 provides an exception to the Inspection of Public Records Act for "records that contain tactical response plans or procedures prepared for or by the state or a political subdivision of the state since the publication could reveal specific vulnerabilities, risk assessments or tactical emergency security procedures that could be used to facilitate the planning or execution of a terrorist attack."

Any additional exceptions created by these bills, should they become law, could be included in those confidentiality and access provisions the task force requested in this memorial would study.

### JMG/njw:sb