

Revised: December 7, 2020

**TENTATIVE AGENDA
for the
THIRD MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**December 10, 2020
Video Conference***

Thursday, December 10

- 9:00 a.m. **Call to Order**
—Senator George K. Munoz, Chair
—Representative Patricia Roybal Caballero, Vice Chair
- 9:05 a.m. (1) **Pension Obligation Bonds**
—Erik Harrigan, Managing Director, RBC Capital Markets, LLC
- 9:35 a.m. (2) **Educational Retirement Board (ERB): Legislation**
—Senator Mimi Stewart
—Jan Goodwin, Executive Director, ERB
- 9:50 a.m. (3) **Public Employees Retirement Association (PERA): Update on Fiscal Year 2020 Actuarial Valuation Results and Projected Funded Status**
—Wayne Propst, Executive Director, PERA
—Dominic Garcia, Chief Investment Officer, PERA
- 10:30 a.m. (4) **State Investment Council (SIC): Private Equity and Economically Targeted Investments**
—Steven K. Moise, State Investment Officer, SIC
—Richard Pugmire, Principal, Mercer Investment Consulting
—David Lee, Director of Private Equity, SIC
—Chris Cassidy, Private Equity Portfolio Manager, SIC
- 11:15 a.m. (5) **New Mexico Finance Authority (NMFA): Small Business Recovery Act of 2020 Update**
—Marquita Russel, Chief Executive Officer, NMFA
- 11:45 a.m. (6) **Retiree Health Care Authority (RHCA): Legislation**
—David Archuleta, Executive Director, RHCA
- 12:00 noon **Adjourn**

*The State Capitol is closed to the public, but the meeting will be webcast and can be viewed by clicking the video icon beneath the meeting agenda on the Investments and Pensions Oversight Committee [web page](#).