

**TENTATIVE AGENDA  
for the  
SECOND MEETING  
of the  
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**July 1-2, 2026  
Ventana Room  
Albuquerque Museum  
2000 Mountain Road NW  
Albuquerque**

**Wednesday, July 1**

- 10:00 a.m.           **Call to Order and Introductions**  
—Representative Cynthia Borrego, Chair  
—Senator Roberto "Bobby" J. Gonzales, Vice Chair
- 10:15 a.m.       (1)   **[The Educational Retirement Board: Information and Updates](#)**  
—David Archuleta, Executive Director, Educational Retirement Board
- 11:15 a.m.       (2)   **[The Retiree Health Care Authority: Information and Updates](#)**  
—Neil Kueffer, Executive Director, Retiree Health Care Authority
- 12:00 noon           **Lunch**
- 1:00 p.m.       (3)   **[Review of \*Bartlett v. Cameron\*](#)**  
—Cristina Vasquez, Staff Attorney, Legislative Council Service
- 1:30 p.m.       (4)   **[The Public Employees Retirement Association \(PERA\): Information and Updates](#)**  
—Greg Trujillo, Executive Director, PERA
- 3:00 p.m.           **Public Comment\***
- 4:00 p.m.           **Recess**

**Thursday, July 2**

- 9:00 a.m.       (5)   **[Update from the State Investment Council \(SIC\)](#)**  
—Jon Clark, State Investment Officer, SIC  
—Kristin Varela, Chief Investment Officer, SIC

10:30 a.m. (6) [Overview and Analysis of Funds Managed by the Office of the State Treasurer \(OST\)](#)  
—Laura M. Montoya, State Treasurer, OST  
—Ricky Serna, Deputy State Treasurer, OST  
—Anna Murphy, Investment Portfolio and Local Government Investment Pool Manager, OST

11:30 a.m. **Public Comment\***

12:30 p.m. **Adjourn**

\*Members of the public may make virtual public comments during the public comment period of the meeting by following the instructions under the "Additional Information" section of the Investments and Pensions Oversight Committee [web page](#).

If you have a disability and require assistance accessing a meeting, please [click here to request an accommodation](#). You may also call Robin Garrison at (505) 986-4685 or email [ada.assist@nmlegis.gov](mailto:ada.assist@nmlegis.gov). Please help us prepare your accommodation by submitting your request at least three (3) business days prior to the meeting or as soon as possible. Requests made with less than a 24-hour notice cannot be guaranteed.