

Revised: November 10, 2021

**TENTATIVE AGENDA  
for the  
FIFTH MEETING  
of the  
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**November 12, 2021  
State Capitol, House Chambers  
Santa Fe**

**Friday, November 12**

- 10:00 a.m.           **Call to Order and Introductions**  
—Representative Patricia Roybal Caballero, Chair  
—Senator Roberto "Bobby" J. Gonzales, Vice Chair
- 10:15 a.m.       (1)   **Retiree Health Care Authority (RHCA): Final Update**  
—David Archuleta, Executive Director, RHCA
- 10:45 a.m.       (2)   **Educational Retirement Board (ERB): Final Update**  
—Rick Scroggins, Interim Executive Director, ERB
- 11:15 a.m.       (3)   **Public Employees Retirement Association (PERA): Final Update**  
—Greg Trujillo, Executive Director, PERA
- 11:45 a.m.       (4)   **Legislative Proposal: Judicial and Magistrate Retirement Plans**  
—Artie Pepin, Director, Administrative Office of the Courts
- 12:05 p.m.           **Lunch**
- 1:20 p.m.       (5)   **Legislative Proposal: Return-to-Work**  
—Representative William "Bill" R. Rehm  
—Representative Phelps Anderson
- 1:40 p.m.       (6)   **Overview of New Mexico Private Equity**  
—Steve Moise, State Investment Officer, State Investment Council (SIC)  
—Chris Cassidy, New Mexico Private Equity Portfolio Manager, SIC  
—Richard Pugmire, Private Equity Advisor, Mercer Investment Consulting  
—Vince Smith, Chief Investment Officer, SIC  
—David Lee, Director, Private Equity, SIC  
—Charles Wollmann, Director, Communications, Legislative and Client  
Relations, SIC

- 2:30 p.m. (7) [Legislative Proposal: State Investment Staff Pay Parity](#)  
—Tim Eichenberg, State Treasurer
- 2:45 p.m. (8) [Communications Workers of America \(CWA\)](#)  
—Dan Secrist, President, Local 7076, CWA  
—Hudson Munoz, Public Pension Specialist, National Research Office,  
CWA
- 3:20 p.m. (9) [Legislative Proposal: Public Pension Investment Task Force](#)  
—TBD
- 3:40 p.m. **Public Comment**
- 4:00 p.m. **Adjourn**