

Revised: September 20, 2024

**TENTATIVE AGENDA
for the
FIFTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**October 1, 2024
State Capitol, Room 307
Santa Fe**

Tuesday, October 1

- 10:00 a.m. **Call to Order and Introductions**
—Senator Roberto "Bobby" J. Gonzales, Chair
—Representative Patricia Roybal Caballero, Vice Chair
- 10:05 a.m. (1) **[The Pew Charitable Trusts \(Pew\): Public Sector Retirement Systems Best Practices](#)**
—David Draine, Principal Officer, Public Sector Retirement Systems, Pew
—Stephanie Connolly, Officer, Public Sector Retirement Systems, Pew
- 11:05 a.m. (2) **[National Association of State Retirement Administrators \(NASRA\): Cost-of-Living Adjustments Brief](#)**
—Keith Brainard, Research Director, NASRA
- 12:05 p.m. **Lunch**
- 1:05 p.m. (3) **[Overview of the Severance Tax Permanent Fund](#)**
—Dawn Iglesias, Chief Investment Operations Officer, State Investment Council
- 2:05 p.m. (4) **[Overview and Analysis of Funds Managed by the Office of the State Treasurer \(OST\)](#)**
—Laura M. Montoya, State Treasurer, OST
—Vikki Hanges, Investment Officer, OST
—Anna Murphy, Portfolio Manager, OST
- 3:05 p.m. **Adjourn**