

Revised: September 6, 2022

**TENTATIVE AGENDA  
for the  
FOURTH MEETING  
of the  
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**September 6, 2022  
State Capitol, Room 307  
Santa Fe**

**Tuesday, September 6**

- 10:00 a.m.           **Call to Order and Introductions**  
—Representative Patricia Roybal Caballero, Chair  
—Senator Roberto "Bobby" J. Gonzales, Vice Chair
- 10:05 a.m.       (1)   **Small Business Investment Corporation (SBIC): Update**  
—Russell Cummins, Executive Director and Investment Advisor, SBIC
- 11:00 a.m.       (2)   **New Mexico Finance Authority (NMFA): Recovery and New Investment and Lending Programs**  
—Marquita Russel, Chief Executive Officer, NMFA
- 12:15 p.m.           **Lunch**
- 1:30 p.m.       (3)   **Return to Work Under the Public Employees Retirement Act**  
**A. Overview: Public Employees Retirement Association (PERA)**  
—Greg Trujillo, Executive Director, PERA  
**B. Update on House Memorial 35 (2022) Task Force**  
—W. Troy Weisler, Deputy Chief, Strategic Development, Special Projects and Recruiting, New Mexico State Police Division, Department of Public Safety  
**C. Communications Workers of America (CWA)**  
—Dan Secrist, President, Local 7076, CWA  
**D. American Federation of State, County and Municipal Employees (AFSCME)**  
—Carter Bundy, Political Action Representative, AFSCME  
—Josh Anderson, Political Action Coordinator, AFSCME  
**E. Albuquerque Police Officers' Association (APOA)**  
—Shaun Willoughby, President, APOA  
**F. County Perspective**  
—Steve Kopelman, Executive Director, New Mexico Association of Counties

**G. Municipal Perspective**

—Alison Nichols, Director of Policy, New Mexico Municipal League

—Jack Torres, Mayor, Town of Bernalillo

—Steve Hebbe, Chief, Farmington Police Department

**H. Legislative Proposals**

—Representative William "Bill" R. Rehm

3:30 p.m.            **Public Comment\***

4:00 p.m.            **Adjourn**

\*Members of the public may make comments during the public comment portion of the meeting by clicking the video icon beneath the meeting agenda on the Investments and Pensions Oversight Committee [web page](#) and following instructions under the "Extra Information" section.