

Revised: July 13, 2017

**TENTATIVE AGENDA
for the
SECOND MEETING IN 2017
of the
NEW MEXICO FINANCE AUTHORITY OVERSIGHT COMMITTEE**

**July 17-18, 2017
State Capitol, Room 322
Santa Fe**

Monday, July 17

- 9:00 a.m. **Call to Order and Welcome**
—Representative Bill McCamley, Chair
—Senator Jacob R. Candelaria, Vice Chair
- 9:05 a.m. (1) **State Bond Rating — History, Current Status and Outlook**
—Jon Clark, Chief Economist, Legislative Finance Committee
—Stephanie Schardin Clarke, Deputy Secretary, Department of Finance
and Administration
—David Paul, President, Fiscal Strategies Group; Financial Advisor to the
State Board of Finance
- 10:35 a.m. (2) **State Bond Rating Changes and Local Project Financing Impacts**
—Mark Valenzuela, First Vice President, New Mexico Public Finance
Group, George K. Baum & Company
—Zach Dillenback, Chief Lending Officer, New Mexico Finance Authority
—Erik Harrigan, Director, RBC Capital Markets
- 11:35 a.m. **Approval of Minutes from the June Meeting**
- 11:40 a.m. **Lunch**
- 1:00 p.m. (3) **Financing for Green Energy Projects in Public Buildings**
—Louise Martinez, Director, Energy Conservation and Management
Division, Energy, Minerals and Natural Resources Department
(EMNRD)
—Matthias Sayer, Deputy Secretary, EMNRD

- 2:30 p.m. (4) [Community Banking Partnerships and Requirements of the Federal Community Reinvestment Act of 1977](#)
—Eric Haar, Vice President, Director of Government and Industry Relations, Federal Home Loan Bank of Dallas
—Jerry C. Walker, President and Chief Executive Officer, Independent Community Bankers Association of New Mexico
—Bryan "Chip" Chippeaux, Chairman, Century Bank
—Terry Brunner, Chief Program Officer and Founder, Grow New Mexico

4:30 p.m. **Recess**

Tuesday, July 18

- 9:00 a.m. (5) [Panel Discussion: How Small Business Development Centers and Business Incubators Can Address Small Businesses' Access-to-Credit Issues](#)
—Russell Wyrick, State Director, New Mexico Small Business Development Center
—Bette Bradbury, Regional Director, Northern New Mexico, WESST
—Kathy Keith, Community Programs Director, Los Alamos National Laboratory
—John M. Garcia, District Director, U.S. Small Business Administration

12:00 noon **Adjourn**