

Revised: November 18, 2021

**TENTATIVE AGENDA  
for the  
SIXTH MEETING  
of the  
REVENUE STABILIZATION AND TAX POLICY COMMITTEE**

**November 22-23, 2021  
State Capitol, Senate Chambers  
Santa Fe**

**Monday, November 22**

- 10:00 a.m.     (1)    **Revenue Tracking: Preview of Fiscal Year (FY) 2021 Actuals and FY 2022 Estimates**  
                  —Stephanie Schardin Clarke, Secretary, Taxation and Revenue Department (TRD)  
                  —Debbie Romero, Secretary, Department of Finance and Administration  
                  —Ismael Torres, Chief Economist, Legislative Finance Committee (LFC)
- 12:00 noon       **Lunch**
- 1:15 p.m.       (2)    **Implementation of Destination-Based Sourcing**  
                  —Mark Chaiken, Director, Tax Policy, TRD
- 2:00 p.m.       (3)    **Impact of Destination-Based Sourcing and Hold Harmless Distribution Reductions to Local Governments**  
                  —A.J. Forte, Executive Director, New Mexico Municipal League  
                  —Leandro Cordova, Director, Finance and Administration, New Mexico Counties (NMC)  
                  —Richard Anklam, President and Executive Director, New Mexico Tax Research Institute  
                  —Nate Duckett, Mayor, City of Farmington  
                  —Sam Cobb, Mayor, City of Hobbs  
                  —Louie Bonaguidi, Mayor, City of Gallup  
                  —Julie Baca, County Manager, Bernalillo County  
                  —Amber Hamilton, County Manager, Roosevelt County; Chair, NMC Managers' Affiliate
- 3:30 p.m.       (4)    **New Mexico Innovation Triangle (NMIT)**  
                  —John F. Rizzo, Co-Founder and Chief Executive Officer, NMIT  
                  —Jon Mertz, Founder, Santa Fe Innovates, Inc.  
                  —Alex Patriquin, Founder and Chief Executive Officer, Circa  
                  —Mitzi Montoya, Ph.D., Dean, Anderson School of Management, University of New Mexico
- 5:00 p.m.       **Recess**

**Tuesday, November 23**

- 9:00 a.m. (5) **Impacts of Stacking Individual Stimulus and Income Supports**  
—Sarah Dinces, Program Evaluator, LFC  
—Jessica Hitzman, Fiscal Analyst and Program Evaluator, LFC
- 10:00 a.m. (6) **Annual Report: Film Tax Credits**  
—Amber Dodson, Director, New Mexico Film Division, Economic  
Development Department (NMFilm)  
—Carrie Wells, Deputy Director, NMFilm  
—Shane Shariff, Economist, NMFilm  
—Leon Forde, Managing Director, Olsberg SPI Ltd.  
—Eleanor Jubb, Senior Consultant, Olsberg SPI Ltd.  
—Joshua Dedman, Consultant, Olsberg SPI Ltd.
- 11:00 a.m. (7) **Tax Expenditure Report**  
—Lucinda Sydow, Chief Economist, TRD  
—Stephanie Schardin Clarke, Secretary, TRD
- 12:00 noon (8) **Proposals for Committee Endorsement**
- 1:00 p.m. **Adjourn**