

Revised: October 18, 2017

**TENTATIVE AGENDA
for the
FOURTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**October 19-20, 2017
State Capitol, Room 322
Santa Fe**

Thursday, October 19

- 9:00 a.m. **Call to Order and Welcome**
—Representative Tomás E. Salazar, Chair
—Senator George K. Munoz, Vice Chair
- 9:05 a.m. (1) **Revenue Generated from State Trust Lands**
—Aubrey Dunn, Commissioner of Public Lands, State Land Office (SLO)
—Sandra Lopez, Assistant Commissioner for Administrative Services,
SLO
- 10:05 a.m. (2) **Return to Work Laws and Educational Retirement**
—Jan Goodwin, Executive Director, Educational Retirement Board (ERB)
—Roderick Ventura, General Counsel, ERB
- 11:05 a.m. (3) **Land Grant Permanent Fund Distributions: Who, What, How and Why**
—Dawn Iglesias, Economist, Legislative Finance Committee
- 12:05 p.m. **Approval of Minutes from the September Meeting**
- 12:10 p.m. **Lunch**
- 1:30 p.m. (4) **Public Employees Retirement Association (PERA): Sustainability and Solvency**
—Wayne Propst, Executive Director, PERA
- 3:00 p.m. (5) **New Mexico Private Equity and Other Economically Targeted Investments in the Severance Tax Permanent Fund**
—Steven K. Moise, State Investment Officer, State Investment Council (SIC)
—Robert "Vince" Smith, Deputy State Investment Officer, SIC
—Sally Corning, Sun Mountain Capital

- 4:00 p.m. (6) [Investing in New Mexico: Needs, Opportunities and Benefits](#)
—Jason Espinoza, President and Chief Executive Officer, New Mexico
Association of Commerce and Industry
—Thomas J. Stephenson, Managing General Partner, Verge Fund
- 5:00 p.m. (7) [Fees, Returns and Cost-Effective Management of Large Public Fund
Investment Programs](#)
—Allan C. Martin, Partner, NEPC, LLC
- 6:00 p.m. **Recess**

Friday, October 20

- 9:00 a.m. **Reconvene**
- 9:05 a.m. (8) [Private Sector Retirement Insecurity](#)
—John C. Scott, Director, Retirement Savings Project, The Pew Charitable
Trusts; Adjunct Associate Research Professor of Public Policy,
University of North Carolina at Chapel Hill
—John W. Mangan, Regional Vice President, American Council of Life
Insurers
—Sarah Mysiewicz Gill, Senior Legislative Representative, AARP
- 11:05 a.m. (9) [Update from the Retirement Income Security Task Force](#)
—Senator Bill Tallman
—DeAnza M. Valencia, Associate State Director for Advocacy, AARP
- 12:05 p.m. **Public Comment**
- 12:20 p.m. **Adjourn**