



LESC PRESENTATION PUBLIC SCHOOL CAPITOL OUTLAY

Presenter:

Martica Casias, PSFA Executive Director

Alyce Ramos, PSFA Programs Manager



New Mexico Public School Facilities Authority

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.

OUTLINE

Overview

- PSFA / PSCOC Organization
- Current PSCOC Members and Key PSFA Personnel

Funding Programs and Awards Cycle

- Ranking

Legislative Offsets

State Local Match

PUBLIC SCHOOL
CAPITAL OUTLAY
COUNCIL (PSCOC)
&
PUBLIC SCHOOL
FACILITIES AUTHORITY
(PSFA)



PSCOC MEMBERS:

Joe Guillen, PSCOC Chair – NM School Boards Association

Raul Búrciaga, PSCOC Vice-Chair – Legislative Council Service

David Abbey – Legislative Finance Committee

David Robbins – Public Education Commission

Gwen Warniment– Legislative Education Study Committee

Mariana Padilla – Governor's Office

Antonio Ortiz – Public Education Department

Clay Bailey – Construction Industries Division

Ashley Leach – Department of Finance & Administration



PSFA KEY STAFF

Martica Casias – Executive Director

Ryan Parks – Deputy Director

Brad Mathews – Chief Financial Officer

Mona Martinez – Chief Procurement Officer / Staff Attorney

Alyce Ramos – Programs Manager

Scott Ficklin – Senior Projects Manager

Ovidiu Viorica – Broadband Manager

Larry Tillotson – Maintenance and Operations Support Manager

John Valdez – Facilities Master Planner

Andrew Martinez – Facilities Manager



PSCOOTF, PSCOC & PSFA ORGANIZATION

Public School Capital Outlay Oversight Task Force (PSCOOTF)

Oversees the work of the Public School Capital Outlay Council.

Public School Capital Outlay Council (PSCOC)

Manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities.

Public School Facilities Authority (PSFA)

Staff to the PSCOC. Distributes state funding, partners with districts to manage PSCOC awarded projects, collect and organize public school facility data.



FUNDING PROGRAMS AND AWARD CYCLE

PSFA Primary Functions

Staff to PSCOC

Role defined by NM Administrative Code.

Provide research and analysis to decision-makers on PSCOC.

Funding Administration

Distribution of state funding to all school districts, in compliance with statute.

Project Management

Partner with school districts on planning, design, and construction projects (including technology infrastructure) to provide project management support and technical expertise.

Facility Information Management

Assess, and organize facility information for all New Mexico K-12 Schools.

Calculate the wNMCI score to produce the statewide ranking of public schools.

Assist districts in monitoring and improving maintenance and energy efficiency.

Services provided to school districts

Application Cycle



PLANNING

- District Facilities Master Plan - identifies and prioritizes facility needs (vendor)
- Enrollment, demographics, feasibility studies, etc.

FAD

- School assessments - identifies/scores facility systems and educational adequacy deficiencies.
- Calculates school wNMCI score.
- RANKING – prioritizes schools (by wNMCI score) for funding.

PROGRAMS

- Sets funding program eligibility (based on RANKING and FAD) and rules.
- Accepts and reviews district applications, calculates potential award amounts.
- Makes award recommendations to the PSCOC.

PROCUREMENT

- Assists districts with procurement of contracts.

FINANCE

- Disburses funding for PSCOC funded awards / projects.

PROJECTS

- Collaborates with districts to co-manage PSCOC awarded projects.
- **Planning, Design, and Construction Phases.**

PSFA Projects Process

STANDARDS

School / Building replacement, renovation, or additions

- Eligibility – Top 150 of current ranking, campus FCI greater than 70%

SYSTEMS

Building System replacement or upgrade

- Eligibility – Top 350 of current ranking, or specific FAD categories

PRE-K

Pre-K facilities renovation or additions

- Eligibility – any school facility

TEACHER HOUSING

New pilot program

- Eligibility – any school district with substantiated need and no available housing

LEASE ASSISTANCE

Lease Reimbursement for charter and district schools

FMP ASSISTANCE

FMP funding assistance – district hires planning vendor

FUNDING PROGRAMS SCHEDULE

The PSCOC adopted a new funding cycle for 2022.

- Applications will *remain open throughout the year*.
- Awards will be granted on a quarterly and bi-annual basis.

Schedule:

- Jan 11, 2022: Statewide ranking of schools posted by PSFA, Capital Funding Applications released.
- July 18: Standards-based, Pre-K, and Systems-based Awards
- October 11: Systems-based Awards
- January 9, 2023: Standards-based, Pre-K, and Systems-based Awards

Application Cycle



PSCOC APPROVES FUNDING PROGRAM ELIGIBILITY / RULES

- The release of the Final wNMCI ranking, following PSCOC approval, initiates the Capital Funding Cycle.
- The PSCOC determines eligibility (per the Ranking, FAD, FCI) and funding pools.
 - Standards = top 150 in ranking
 - Systems = top 350 in ranking

APPLICATION RELEASED

- PSFA announces application and communicates with potential applicant districts

PRE-APPLICATIONS

- Districts submit pre-application to PSFA.
 - New process – districts submit a letter of intent – providing information regarding request.

PSFA REVIEW PROCESS

- PSFA staff collaborates to review / analyze district applications.
 - Determine if eligibility is met – ranking, FAD
 - FMP, maintenance, finance requirements
 - Evaluate project need / scope / estimated costs
 - Conduct site visits (complicated / large projects)

Application Cycle (Cont.)

FINAL APPLICATION

- PSFA staff assists districts to complete the Final Applications.
 - New Process – Standards-based will be web-based this year, others to follow.

PSFA REPORT / RECOMMENDATION

- PSFA staff collaborates to compile application information / analysis into a formal report.
 - District request, school eligibility, district maps, school site plan, etc.
 - Planning, Maintenance, and Finance analysis.
 - Potential project analysis – scope, costs, etc.
 - PSFA recommendations for PSCOC award / funding.

PSCOC AWARDS

- PSFA and school districts present applications and reports to PSCOC.
- PSCOC approves awards and determines award amount for each application / request.



PROJECTS

FINANCIAL CONSIDERATIONS

- State-Local Match
- Offsets (Direct Legislative Appropriation)
- Waivers





Thank you

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