

GENERAL SERVICES DEPARTMENT FACILITIES MANAGEMENT DIVISION

Master Planning
CBPC Meeting
July 7, 2015



"THE HEART AND SOUL OF STATE GOVERNMENT"

NEW MEXICO
GENERAL SERVICES DEPARTMENT

EXECUTIVE ORDER 2012-023

- DFA and FMD have led an Implementation Planning Group, and an inter-agency Facilities Task Force charged with developing a “good practices model” for prioritizing state projects.
- Each agency's master plan shall include:
 - Preventive and deferred maintenance plans
 - Space and energy efficiency standards
 - Program justification for new construction
 - Criteria-based weighted ranking system to determine priority.
- The FMD shall provide technical assistance to state agencies in the development of their facilities master plans.

EXECUTIVE ORDER 2012-023

- A prioritized five-year program for all state capital improvement projects, jointly prepared and annually updated, by DFA and FMD shall be submitted to the Governor and legislature by November 1 of each year.
- Projects are classified as plan and design or as ready for construction.
- New requirement for most state agencies to prepare and update a 5-year facilities master plan in compliance with guidelines developed by the FMD and submitted to the DFA by July 1 of each year.

EXECUTIVE ORDER 2012-023

- Plans must be consistent with the CBPC master plans and comprehensive planning principles. (“state agency” means any department, institution, board, bureau, commission, district or committee of state government except: political subdivisions of the state; institutions governed by boards of regents; state transportation commission and certain DOT facilities; independent authorities; public school capital outlay council and PSFA.)

Master Planning Funding

- Laws of 2015 approved \$1.2 M from the Public Building Repair Fund for the following:
 - Develop & administer master planning guidelines, pre-implementation & training.
 - Assessment of space and tenant assignments in FMD owned buildings.
 - Assessment and valuation of land managed by FMD (Audit Finding)

Master Planning Phase 1 (Funded)

Scope:

- Agency Master Plan Content and Deliverables
- Develop Agency Master Plan Process & Procedures
- Prepare Agency Master Plan Guidance Material
- Conduct Training Sessions

Master Planning Phase 2 (Unfunded)

- Develop an Agency Master Plan
 - To test the process
 - Use as an example
 - Refine guidance materials as needed.

Master Planning Phase 3 (Unfunded)

- Agencies develop their Master Plans based on guidelines.
- FMD/DFA/Consultant(s) provide assistance.
- Agency Master Plans are reviewed for compliance.

Master Planning Phase 4 (Unfunded)

- Develop processes and procedures for taking agency master plans and developing a statewide master plan for FMD owned facilities.
- Master Plan to be used for capital outlay requests.

Next Steps

- Issue an RFP for Master Planning Consultant to perform the tasks in Phase 1.
- Request funds for Master Planning to complete the additional phases. (ICIP Request)

QUESTIONS?

