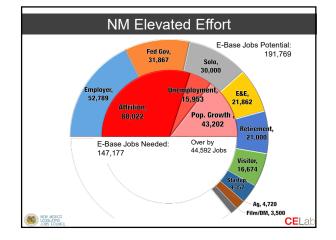


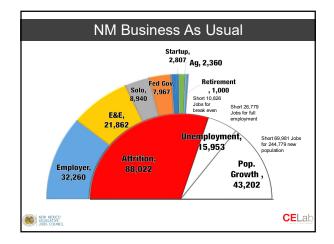
Organizational Achievements

- 1. Framework
- 2. Process
- 3. Statewide Data Calculus
- 4. Accountability and Planning Statute
- 5. Training Curriculum Development

Assessment: State, Regional and Local

- 1. Consensus estimates for economic base Job creation at the state, regional and local levels
- Consensus estimates for economic base job creation by program theater at the state, regional and local levels.
- 3. Consensus estimates of the major Factor of Production Gaps for each region by program theater.
- 4. Comparative evaluation of program theater potential.
- 5. Planning heuristics for each theater.
- 6. Planning matrix.





	Theater Matrix								
Program	Definition	Major Players	10 yr 5-8ase Job peterdal	Status	PriorityRank	Major Factor of production Gaps	Proposed Solutions		
a spager	Texatero preserve preserve autorites and parts de texatero en appendent autorites autorites a texateros de serve a de la ferra de la ferra de la ferra de la conservant autorites de la conservant de la conservant autorites de la conservant	ECX MPattenbip MAEDD DVS ECD Charbers	Total S2798 Program milant 64,871	and Understaffed	Proteitas Impact Ingly 1 Rural Impact Hidh - 4 Influence: High - 4	Sati tocarge Castified east functione Insufficient Woodcruce Residing woodcruce Housing Shortage Housing Shortage Lack of planning becountability	Accountaining Act - Accountaining Act - Constants for LEDA representations - COD Staff Acquirectation - COD Staff Acquirectation - CoD Staff Acquirectation - CoD Acquirectation - Property tas abatement - Convergants for Cold LEDA for Brouchs - Reconcarlie MEEDD for other theat - Wathfance case analysis - Wathfance case analysis - Wathfance case analysis		
Federal Gav1	Increasing the number of pide paid for by the federal government. This includes general includes (pid) pides journess each fideback constanct pides, pide generated by federal grants and laten, and pide in-heathnese and higher education creased as a meant of expansion of theoret incluse and pigetaments. Sectors Moluded: Federal Government, Heathn and Social Services, Higher Education	Congressional Delegations EDOs STC NatilLabs	Total 31,867 Program Ralant 23,900	Linited Activity, Unarganized	Petential Impact: High-2 Rural Impact: Modestehigh-4 Influence: High-5	No Programijstanning No mapping Transportation Housing Shottage Gross neosipti tax	Map 3db Lavels Stand Atom Fund Healthcase Construction Healthcase Construction Student Debt Forgiveness Office of Federal Extrepresenting Fed dor located EDO Consolta		
ŝkolo	A sub encount: base each entertaint work full free from a totre office, workshop and/o or mobile and/on White Harve work for a disording free disord work in the second second second second second second second second The qualifier for executive base is that appointing in 5 ft to cross resources from out can be a second second second second second second second second 200% of the factorization second second second second second second 200% of the factorization second second second second second second 200% of the factorization second second second second second second 200% of the factorization second second second second second second 200% of the factorization second second second second second second 200% of the factorization second second second second second second plate	SRDCs Routators Acostensors Covorking spaces	Total 30000 Program Ralant 8.960	No Program	Potential Insoart: High - 6 Rural Insant: High - 1 Influence: High-3	- No Potoramidan - No use brand - Roadband shorage - Rustmess Services - GRT	Salo Pilot Program Balo Pilot Program Balo Pilot Program Salo Pilot Pilot Program Salo Pilot Pilot Program Salo Pilot Pilot Program Salo Pilot Pilot Pilot Pilot Salo Pilot Pilot Pilot Pilot Salo Pilot Pilot Pilot Pilot Salo Pilot Sal		
Energy & Extlactives	Change golds in two primage areas of the segund sectory, the exclusion and processing of two metalexists from the and the segund rank of the production and transmission of energy for expect out of the table. Sectors included: Energy and Exceptions	SDON NMOGA	Tatai 21,882 Program Ralant 18,583	Active but unorganized	Potential Impact High-3 Rural Impact Moderate-5 Influence Loe-8	Assistance from MMEDO Rail access Alor data beaking Costified Labor Costified political environment Regulatory environment	- Rall Subsidy - Local Funding for Housing - Lift Export Restrictions - Worker Relocation - Interdepartmental Cooperation		
Rationent	Recording economic-base relines who have a combination of net worth and releasement income in econose 200% of the feature jowerty qualities. Recurso their investment and retirement income are from curicle the state, they will have the state impact on the iscal and state economy as the creation of a new economic base (co.	Foul Extens Brukers Hone Builders Tourism Dept	Total 21,000 Prog Relant 10,500	Unorganized but programmable	Potential Impact Moderate-6 Rural Impact High-3 Influence: Moderate-7	No Programplanning eleoadband Lack of suitable tooxing Lack of rutal Healthcare No community rating	Ratinee income Tax itenak Healthcare Warker Ruzal Incentive Ratinement Community Rating Web/App based marketing		
Vietor	Job with estating and from the local wile of goods and excluses to willing then out- drame. Photogen steps to readed and estates in the themat and an is a baddoot and community in shell types good in them than out estates that the step of the community in shell types good more than out eight users from home — the SC process scool accords journeys for burnates or planases by the home more step. Secons to coll accords journeys for burnates or planases by the home more step. Next 8.	Tourism Dags Tourism Assoc. CVR Hum Assoc. State Parks Chambers Lodgers Tas Roards Readors Assoc.	Total 16(874 Program Raliant 8,307	Well Organized	Posital Ingact Moderate-5 Rural Ingact High-2 Influence High-2	Linking Cata Low space visits Low promotion of attractions Low promotion of attraction Poor back regressentation Nonstap fights Highway access Highway access Highway access Highway training Insufficient product improvement No local planning	Tourien Incutator Tourien Ancaten Tourien Antanting P3 for Tourien Matating Tourien Adverting California Instruction California Instruction Tourien and Dat. Collaboration Tourien and Dat. Collaboration - Liquer Losses Struct. Split -Biblit Tauation		
Scartup	The food of this team's is entryounces. The instance is helping commonly members too the biochesis data at membranes with recording commonly. Programatorises: increasing a det and quality of fease, increasing and the too to be construct, commonly of fease at the quality of fease, increasing and the program teachers increasing and the antipates. Religing them give, teachers included: All industry and economic sectors.	Incubators Accolentors SibCs Versure Capitalist SIC SIC SIC NatTicate	Total 9.357 Program Ratiant 6.550	Active, Growing but unorganized	Potential Inpact Moderate - 7 Rural Impact Low-8 Influence: Moderate-6	- Lack of Venture Capital - Roadband - Qualified Labor - Too much floats on tech transfer - Low assurement of existing services - Lack of leadershipipitanning	Planning and accountability system -incubator Dentand Gause -Out of states investment Tax Cleab -Opportunity fund -Cable Gairs Reduction -Cable Gairs Reduction -Tax and Reverse Data Statistic -Route Gairs Reduction -Tax Bindha on Reducer Investment -Tax Bindha on Reducer Investment		
Ageodan	Pocuring economic base into by attracting, expanding and creating enterprises that grow, process and detailub food and flow. Sectors included: Agriculture	Dept of Ag Major Producers Ag Extension service NMEDD Local Goe	Tatal 4,720 Program Ralant 2,360	Active but unorganized	Potential Impact Low - B Rural Impact Moderate-7 Influence: Moderate-9	Reaching international markets Natural Resources Low value crops Encouching urbanization Lack of planning	- Right to Farm - Water Rights - Incentivize High Value Crop		
Fatur Digital Madia	Recultion and develocines for production of Nature Time, independent Time, Internation, regional and national constructions, advantages, video games, websitedies, mobile applications and poor production walk internate for commencial explositions and entities. Bectares Included: TV Series, Video Games, Feature Film Production.	MA Film Office MAEDD Local Studios	Total 3.500 Program Ralant 3,500	organized	Potential Impact Low - 9 Rural Impact Low-9 Influence: High-1	Marketina Capacity Societive Capacity Roadband Ouslified Lator Lack of Planning	- NMF-O Staff Increase - Game Includent/Accelerator - Stand-Accelerator - Stand-Accelerator - Raise Incendive Cap - Site Selection Guidelines		
	Tetes								

Regional Assessment Update							
Region	E-base needed	E-base Potential	Program Reliant	Over/Unde			
North Central	19,350	20,505	12,807	1,15			
Eastern Plains	4,174	3,257	2,120	(917			
Southeast	24,987	29,280	22,860	4,29			
South Central	20,560	15,072	10,471	(5,488			
Southwest	3,010	2,812	1,905	(198			
Northwest	15,985	10,980	8,104	(5,005			
Mid Region	59,111	85,450	63,548	26,33			

۲	NEW ME LEGISLA JOBS C	DXICO TIVE OUNCIL				CE Lab				
	Economic Base Job Creation Potential									
	Prog	ram Theaters: Pot	ential	Biz as Usual	Implied Action					
	1.	Employer	52,789	32,789	Overhaul & Elevate					
	2.	Federal Government	31,867	31,867	Strategy?					
	3.	Solowork	30,000*	8,940	Pilot - Fund					
	4.	Extractives and Energy	21,862	21,862	Strategy?					
	5.	Retirement	21,000*	1,000	Plan Development					
	6.	Visitor	16,674	0	Overhaul & Elevate					
	7.	Start up	9,357	2,807	Plan?					
	8.	Agriculture	4,720	2,360	Plan?					
	9.	Film and Digital Media	3,500	0	Strategy?					

Key Findings

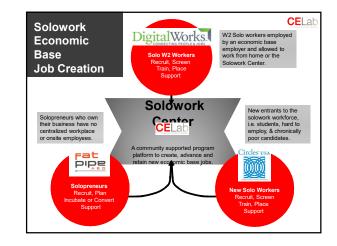
- The state and many of its communities are at risk of entering an economic death spiral in the decade ahead.
- Four of the state's seven planning districts could not identify enough potential job creation to avoid further contraction.
- Consensus estimates found 147,177 new e-base jobs are needed and 191,769 are possible with elevated strategic effort.
- Two of the organized program theaters with highest potential are underfunded and four lack formal organization.
- While the challenges are complex and daunting, solving them is not as difficult to as it might seem.
- Counties and regions lack the common planning and accountability system and resources needed to describe prescriptive action.
- Correcting the current trajectory will require an elevated level of thinking, planning, investment and accountability.

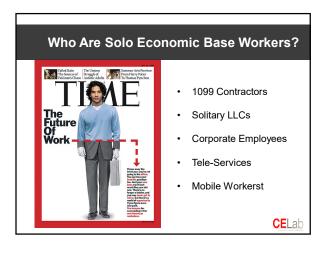
Top Legislative Initiatives

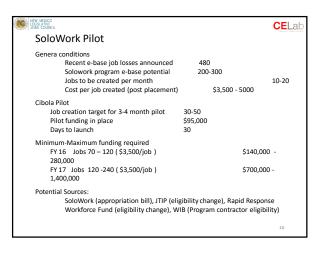
- 1. Accountability and planning act
- 2. Regional job creation planning
- 3. Rapid response workforce fund
- 4. Solowork pilot funding
- 5. Broadband planning
- 6. LEDA funding
- 7. JTIP funding
- 8. Staff augmentation funding
- 9. Coop advertising
- 10. Tourism marketing increment

Top Non-Legislative Initiatives

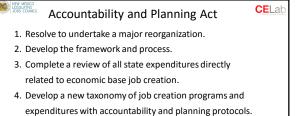
- 1. Solowork theater program pilot 3 Pilots; Cibola underway
- 2. Retirement theater program model design.
- 3. Middle School Physics Pilot 18 schools underway.
- 4. Curriculum Development for local economic development planning and management training program.
- 5. Workforce development assessments framework and process.











- 5. Establish a place in statute for Job Creation Economic development.
- Institutionalize assessment, planning, accountability and reporting – an office of economic planning and accountability – new data collection & analysis system.
- 7. Develop a critical path for implementation in 2019.

10/13/2016

