



Copper Flat Mine Presentation

Rural and Economic Development Committee

August 16, 2012

Agenda

- Our Team
- Our Project
- Environmental Stewardship
- Community Partnership
- Timeline
- Discussion

IMPORTANT NOTICE

This presentation may contain certain information that constitutes forward-looking statements. Forward-looking information and statements are frequently characterized by words such as "plan," "expect," "project," "intend," "believe," "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. The forward-looking information and statements made in this presentation are based on the opinions and estimates of, and assumptions made by, management at the date the statements are made. Forward-looking information and statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting test results and other geological and technical data, fluctuating metal prices, the ability to obtain necessary permits and approvals the availability of funds to complete work programs and studies, and other factors described above. The Company disclaims any obligation to update or revise any forward-looking statements if circumstances or management's estimates or opinions should change, except as required by applicable law. The reader is cautioned not to place undue reliance on forward-looking statements.

The Right Team for the Project

Kevin Maloney, *Chairman*



André Douchane, *CEO*



The Right Team for the Project

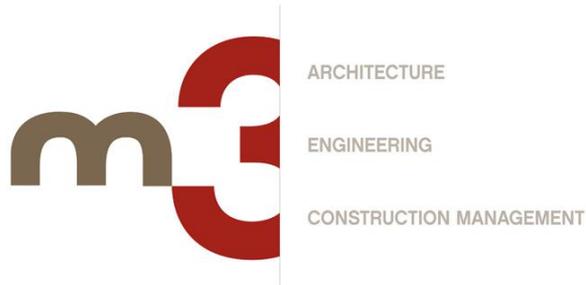


The Right Team for the Project

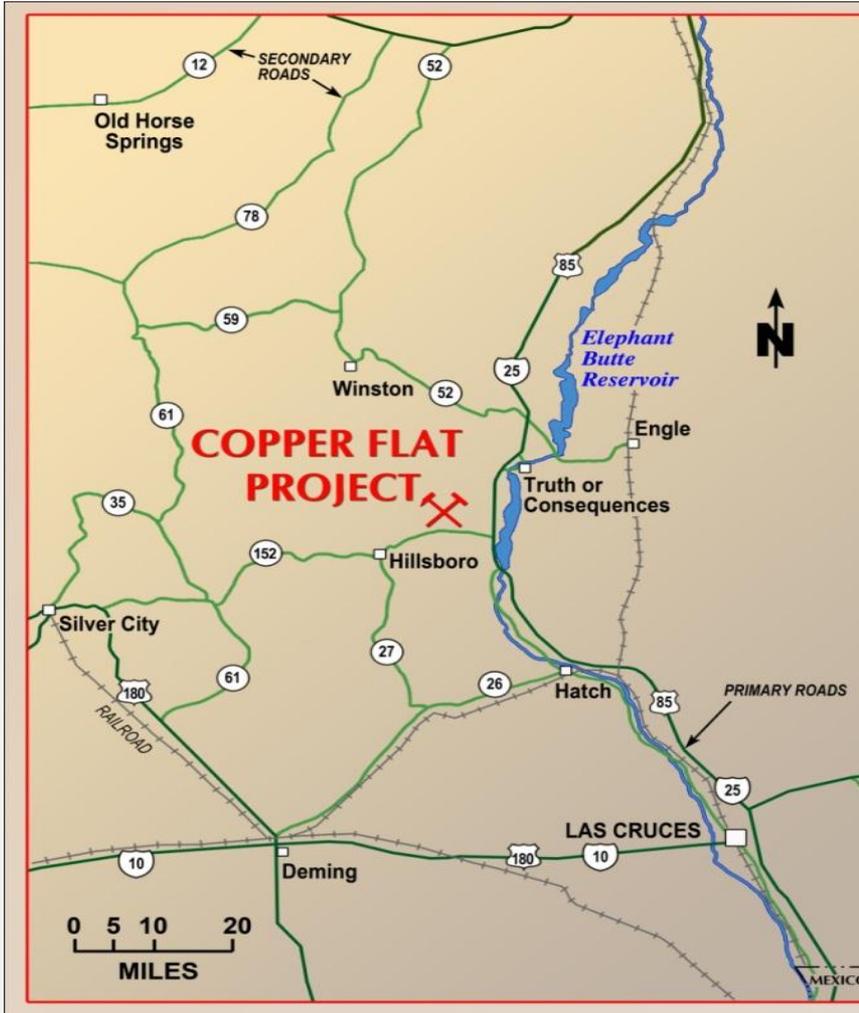
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MINING CONSULTANTS, INC.**

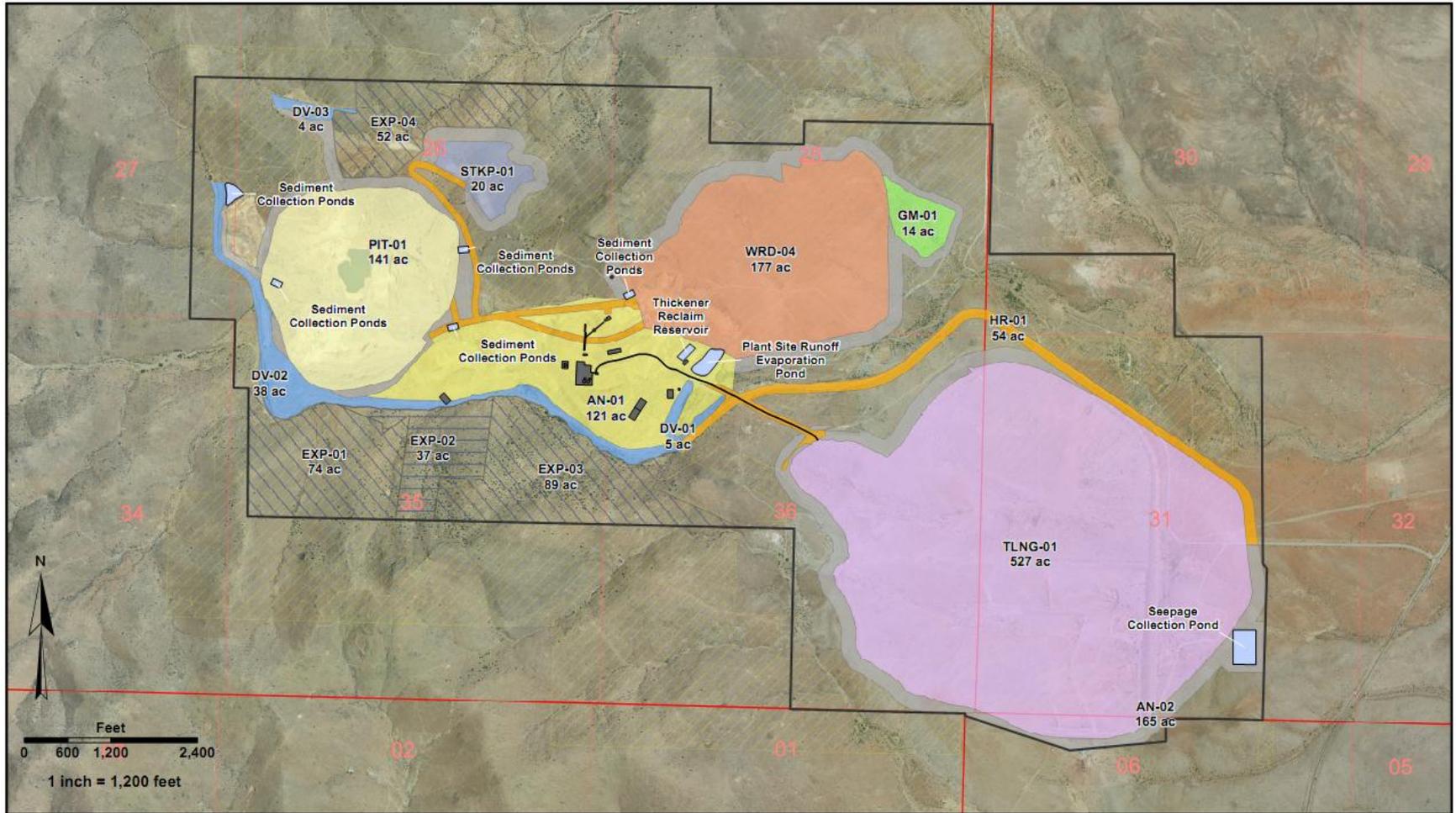


Location of Copper Flat



**COPPER FLAT PROJECT
Property Location Map**

Mining and Reclaiming Copper Flat



Mining and Reclaiming Copper Flat



Mining and Reclaiming Copper Flat



Committed to Environmental Stewardship



Development Timeline

- 2012
 - Completion of pre-feasibility and feasibility studies
- 2013
 - Completion of mine permitting process
 - Commencement of major site work
- 2014/2015
 - Commence production



Building a Lasting Community Partnership



Thank You!



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