



Public School Capital Outlay Oversight Task Force (PSCOOTF)

June 21, 2022

Presenter(s):

Martica Casias, Executive Director

Ryan Parks, Deputy Director



New Mexico Public School Facilities Authority

Partnering with New Mexico's communities to provide quality, sustainable school facilities for our students and educators.

Agenda

- Public School Capital Outlay Council (PSCOC) & Public School Facilities Authority (PSFA) Background
- PSCOOTF, PSCOC, PSFA Hierarchy
- PSCOC Organization
- PSFA Organization
- PSCOC Programs
- Sources of Funding
- Total Dollars Awarded
- Partnering with Districts

PSCOC & PSFA Background

- Current public school capital funding process was developed and established in response to the 1998 Zuni lawsuit.
- New Mexico public school capital outlay process seeks to establish and implement a uniform funding system for capital improvements.
- Public school capital outlay funding is a local and state responsibility in New Mexico.
- Public School Capital Outlay Council (PSCOC) manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities in New Mexico's 89 school districts and 2 special schools (School for the Deaf and School for the Blind and Visually Impaired).
- PSCOOTF provides oversight of PSCOC.
- PSFA is staff to the PSCOC.

PSCOOTF, PSCOC & PSFA Organization

Public School Capital Outlay Oversight Task Force (PSCOOTF)

Oversees the work of the Public School Capital Outlay Council.

Public School Capital Outlay Council (PSCOC)

Manages the allocation of the Public School Capital Outlay Act Fund (PSCOF) to public school facilities.

Public School Facilities Authority (PSFA)

Staff to the PSCOC. Distributes state funding, partners with districts to manage PSCOC awarded projects, collect and organize public school facility data.

Public School Capitol Outlay Council

- **PSCOC Current Members**
- Joe Guillen, PSCOC Chair – NM School Boards Association
- Raul Búrciaga, PSCOC Vice-Chair – Legislative Council Service
- David Abbey – Legislative Finance Committee
- David Robbins – Public Education Commission
- Gwen Perea Warniment – Legislative Education Study Committee
- Mariana Padilla – Governor's Office
- Antonio Ortiz – Public Education Department
- Clay Bailey – Construction Industries Division
- Ashley Leach – Department of Finance & Administration

Public School Facilities Authority

Key PSFA Staff

- Martica Casias - PSFA Executive Director
- Ryan Parks – Deputy Director
- Brad Mathews – Chief Financial Officer
- Mona Martinez – Staff Attorney
- Scott Ficklin – Senior Projects Manager
- Alyce Ramos – Programs Manager
- Larry Tillotson – Maintenance & Operations Support Manager
- John Valdez – Facilities Master Planner
- Andrew Martinez – Facilities Manager
- Ovidiu Viorica – Broadband Manager

Primary Functions of PSFA

Staff to PSCOC

Role defined by NM Administrative Code.

Provide research and analysis to decision-makers on PSCOC.

Funding Administration

Distribution of state funding to all school districts, in compliance with statute.

Project Management

Partner with school districts on planning, design, and construction projects (including technology infrastructure) to provide project management support and technical expertise.

Facility Information Management

Assess, gather, and organize facility information for all schools in NM.

Calculate the wNMCI score to produce the statewide ranking of public schools.

Assist districts in monitoring and improving maintenance and energy efficiency.

Services provided to school districts

Current PSCOC Programs

STANDARDS

- **School / Building replacement, renovation, or additions**
 - Eligibility 2022– Top 150 of current ranking, campus FCI greater than 70%

SYSTEMS

- **Building System replacement or upgrade**
 - Eligibility 2022– Top 350 of current ranking, or specific FAD categories

PRE-K

- **Pre-K facilities renovation or additions**
 - Eligibility – any school facility

TEACHER HOUSING

- Potential up-coming program

LEASE ASSISTANCE

- Lease Reimbursement for charter and district schools

FMP ASSISTANCE

- Facilities Master Planning – five year district roadmap in regards to facilities

Broadband

- Cat 1 (fiber) & Cat 2 (network equipment)

Project Process



PLANNING

- District Facilities Master Plan - identifies and prioritizes facility needs. Enrollment, demographics, feasibility studies, etc.

FAD

- School assessments - identifies facility and educational adequacy deficiencies.
- Calculates school wNMCI score.
- RANKING – prioritizes schools deficiencies (by wNMCI score) for funding.

PROGRAMS

- PSCOC sets funding program eligibility and rules.
- PSFA accepts and reviews district applications, calculates potential award amounts.
- PSFA makes award recommendations to the PSCOC.

PROCUREMENT

- Assists districts with procurements.

FINANCE

- Disburses funding for PSCOC funded awards / projects.

PROJECTS

- PSFA collaborates with districts to co-manage PSCOC awarded projects.
- **Planning, Design, and Construction Phases.**

Funding Sources

State Sources *

Direct Legislative Appropriation
(offset when receipt of PSCOC funding)

NM Finance Authority Loan

Public School Capital Outlay Act



PSCOC award process that distributes funds from the Public School Capital Outlay Fund

* Federal sources supplement state and local funding in some districts:

- Impact aid
- Forest reserve funds
- Department of Energy
- Department of Defense

Local Sources *

SB-9 (2 mill levy)

HB-33 (up to 10 mill levy)

Local General Obligation Bonds

Lease Purchase Act

Educational Technology Equipment Act

Public Building Energy Efficiency and Water Conservation Act

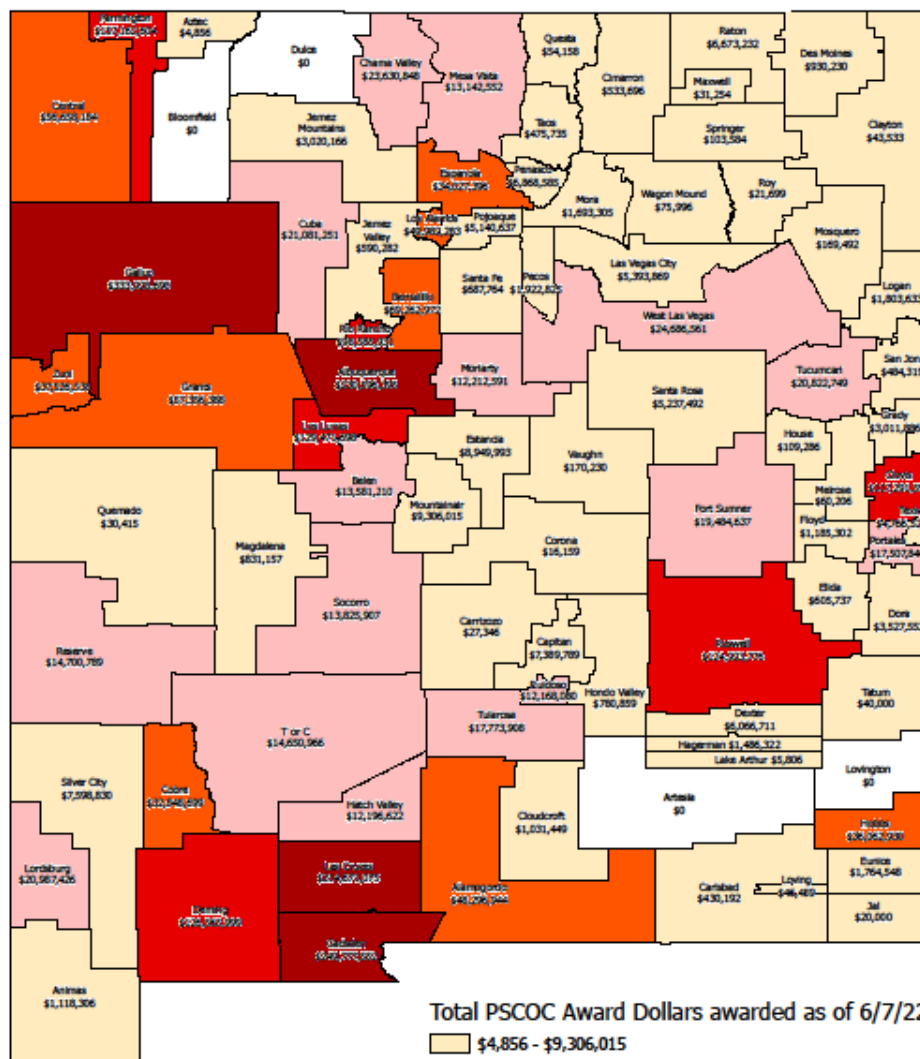
State/ Local Match for PSCOC funding

Each district has a local match when they receive PSCOC funding for their educational facilities.

- District matches ranges from zero to 94%
- Based on 3 calculations
 - Land valuations
 - Membership
 - Amount of residential mills a school district has imposed

	LAND VALUATIONS		MEMBERSHIP		RESIDENTIAL TAX MILL LEVIES	
	Increase	Decrease	Increase	Decrease	Increase	Decrease
DISTRICT SHARE	↑	↓	↓	↑	↓	↑
STATE SHARE	↓	↑	↑	↓	↑	↓

Total PSCOC Dollars Awarded



State Total PSCOC Dollars Awarded
\$2,579,789,021

PSFA Partnering

PSFA Partnering Meetings:

- October 2021 - PSFA started working on internal process improvements.
- November 2021 - PSFA Partnering Meeting with school districts.
- January 2022 - PSFA Partnering Meeting with architects.
- February 2022 - PSFA Partnering Meeting with general contractors.
- April 2022 - PSFA Partnering Meeting with general contractors and design professionals
- June 2022 – PSFA Partnering Meeting with school districts
- August 2022 – will meet with Design Professionals and Contractors

Process:

- Listen to suggestions/concerns from stakeholders at each meeting.
- Provide meeting minutes to stakeholders.
- Bring results to the next meeting indicating which concerns we have been able to address.



Gallup-McKinley – Thoreau ES – Dekker Perich Sabatini



Roswell – Del Norte ES – SMPC Architects



Belen - Rio Grande ES – NCA Architects
Professional Photo courtesy of Patrick Coulie

Thank you



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