

Image I

Comprehensive Water Solutions

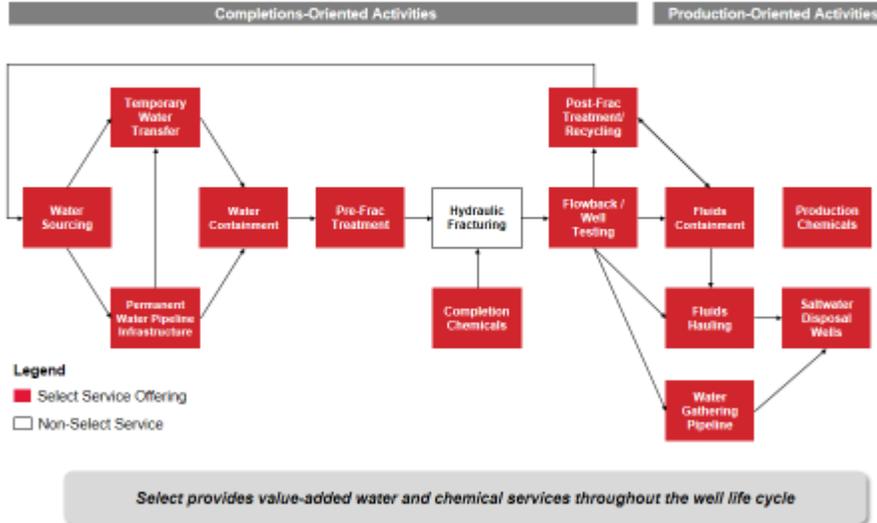


Image II

Full Cycle Water Management



Service	Service Description
Water Transfer	<ul style="list-style-type: none"> Transfer of water from source to well site using overland transfer pipe/hose and portable pumps
Water Sourcing	<ul style="list-style-type: none"> Sourcing fresh or recycled water for use in oilfield operations including hydraulic fracturing Right-of-way permitting and negotiating
Water Automation	<ul style="list-style-type: none"> Measuring and monitoring water levels in both natural and manufactured water storage locations
Water Treating	<ul style="list-style-type: none"> Treating water prior to usage in completions and recycling produced or flowback water for reuse
Containment	<ul style="list-style-type: none"> Primary water storage using above ground containment systems and lining of earthen pits Secondary containment solutions to prevent spills and environmental contaminations
Well Testing & Flowback	<ul style="list-style-type: none"> Well testing, flowback, frac support and lease operating services
Frac Tank Rental	<ul style="list-style-type: none"> Mobile fluid containment, rental, delivery and setup
Disposal	<ul style="list-style-type: none"> Own and operate salt water injection wells to dispose flowback and produced water
Completion Chemicals	<ul style="list-style-type: none"> Test, customize, manufacture, and distribute full suite of chemicals used in hydraulic fracturing, stimulation, cementing and well completions to leading pressure pumping service companies
Production Chemicals	<ul style="list-style-type: none"> Test, customize, manufacture, and distribute full suite of chemicals to enhance production and improve overall well performance

Image III

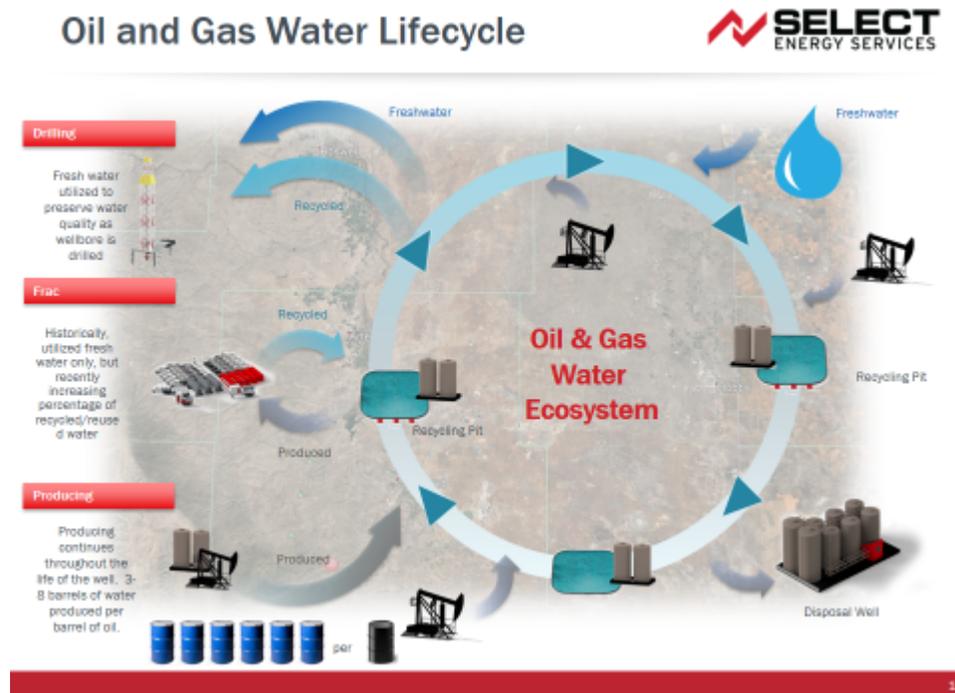


Image IV

Evolution of the Oil & Gas Industry's Approach To Water



Select's customers are increasingly seeking comprehensive water solutions from a single provider

Large volumes of **reliable** water are critical to customers' development programs

	Pre - 2008 Conventional Vertical	2008 - 2010 Early Horizontal	Current Leading Edge Horizontal	Future Multi-Well Pad Development
Frac / Flowback Water per Well	-15,000 bbls	-75,000 bbls	-500,000 bbls	Up to 5,000,000 bbls on a multi-well pad
Equivalent Tank Truck Loads ⁽¹⁾	-115	-575	-3,850	-38,500
Equivalent Frac Tanks Used ⁽²⁾	-30	-150	-1,000	-10,000
Logistical Challenges	Minimal		→	Significant
E&P Approach	Minimal Attention		→	Significant Concern

Trucks are no longer able to meet the logistical challenges

Note: Water per well based on current management estimates of well completion intensity.
 (1) Assumes truck capacity of 100 barrels.
 (2) Assumes tank capacity of 500 barrels.