

**TENTATIVE AGENDA  
for the  
OCTOBER MEETING  
of the  
INVESTMENTS OVERSIGHT COMMITTEE**

**October 8, 2010  
Room 307, State Capitol  
Santa Fe**

**Friday, October 8**

- 9:00 a.m.     **Call to Order**  
—Representative John A. Heaton, Chair  
—Senator George K. Munoz, Vice Chair
- 9:05 a.m.     **State Investment Council (SIC). Recent Investment Performance and SIC's  
Strategies for Meeting Long-Term 8.5% Annual Investment Earnings  
Benchmark Amid Uncertainty in the World Economy**  
—Steve Moise, State Investment Officer, SIC  
—Vince Smith, Deputy State Investment Officer, SIC
- 10:00 a.m.    **Educational Retirement Board (ERB). Recent Investment Performance and  
ERB's Strategies for Meeting Long-Term 8% Annual Investment Earnings  
Benchmark Amid Uncertainty in the World Economy**  
—Jan Goodwin, Executive Director, ERB  
—Bob Jacksha, Chief Investment Officer, ERB
- 11:00 a.m.    **Public Employees Retirement Association (PERA). Recent Investment  
Performance and PERA's Strategies for Meeting Long-Term 8% Annual  
Investment Earnings Benchmark Amid Uncertainty in the World Economy**  
—Terry Slattery, Executive Director, PERA  
—Julian Baca, Deputy Chief Investment Officer, PERA
- 12:00 noon    **Lunch**
- 1:00 p.m.     **Educational Retirement Board (ERB). Report on Educational Retirement  
Fund Solvency and Options Being Considered by ERB to Amend Retirement  
Plan Design**  
—Jan Goodwin, Executive Director, ERB

- 2:15 p.m. **Public Employees Retirement Association (PERA). Report on Public Employee Retirement Fund Solvency and Options Being Considered by PERA to Amend Retirement Plan Design**  
—Terry Slattery, Executive Director, PERA
- 3:30 p.m. **Legislation Proposed for Investments Oversight Committee (IOC) Endorsement**
- 5:00 p.m. **Adjourn**