

Revised: September 6, 2013

**TENTATIVE AGENDA
for the
FOURTH MEETING IN 2013
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**September 9, 2013
Room 322, State Capitol
Santa Fe, New Mexico**

Monday, September 9

- 9:00 a.m. **Call to Order**
—Representative Jim R. Trujillo, Chair
- 9:05 a.m. **Approval of the August 9, 2013 Meeting Minutes**
- 9:10 a.m. (1) **[Education Trust Board \(ETB\); New Mexico College Savings Plans Overview](#)**
—Dr. José Garcia, Chair, ETB
—Jeremy Thiessen, Investment Consultant, Pension Consulting Alliance
—John Boyd, Attorney, Freedman Boyd Hollander Goldberg Urias & Ward
—Kevin Deiters, Executive Director, ETB
- 10:30 a.m. (2) **[Volunteer Firefighters' Retirement Plan: Eligibility, Plan Funding Sources and Solvency](#)**
—Wayne Propst, Executive Director, Public Employees Retirement Association (PERA)
—Vernon Muller, Deputy State Fire Marshal
- 11:30 a.m. **Lunch**
- 1:00 p.m. (3) **[Panel Discussion on New Governmental Accounting Standards Board \(GASB\) Rules Regarding the Reporting of Unfunded Public Pension Liabilities and New Auditing Requirements](#)**
—James B. Lewis, State Treasurer, Moderator
—Jeff Bridgens, CPA, Moss Adams LLP, GASB Practice Fellow, AICPA State and Local Government Expert Panel
—David Buchholtz, Bond Disclosure Council, State Board of Finance
—John Garrett, Principal and Consulting Actuary, Cavanaugh MacDonald Consulting, LLC, and Actuary, PERA
- 4:00 p.m. **Public Comment**
- 4:15 p.m. **Adjourn**