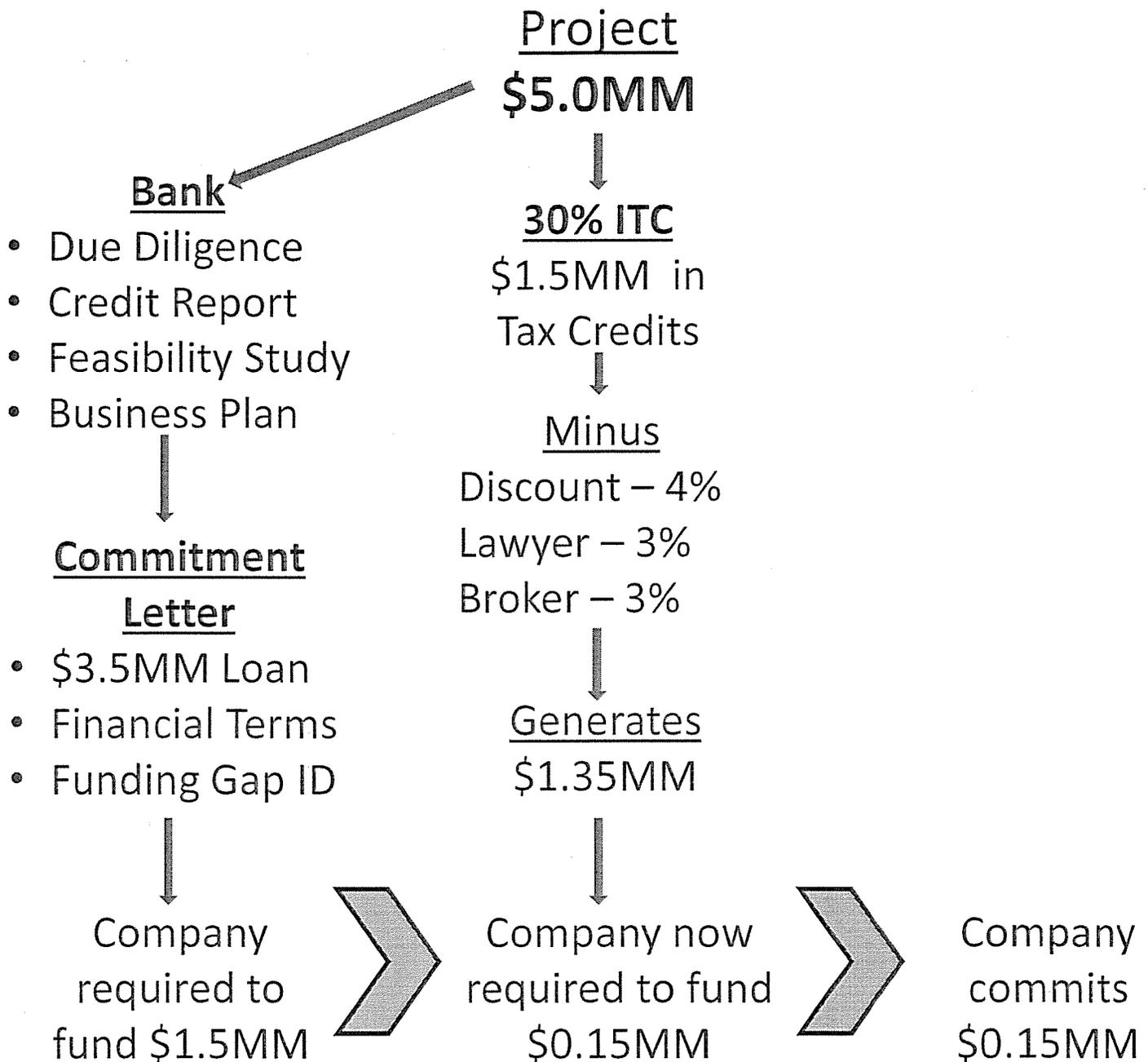


# Investment Tax Credit



## Sources & Uses

Bank Loan	\$3.50MM
Proceeds from sale of ITC	\$1.35MM
Injection of Cash	\$0.15MM
<b>TOTAL</b>	<b>\$5.0MM</b>