

## **WATER TRUST BOARD APPLICATION PROCESS – Timeline Comparison**

<b>Current (2013 Cycle)</b>	<b>Proposed 2014 Cycle</b>
October 1 <sup>st</sup> 2012– Solicit full WTB application	Solicit WTB Funding Applications requiring basic information identifying the entity, proposed project, and critical needs with notice about July 1 <sup>st</sup> 2013 that WTBFAs for the 2014 WTB funding cycle must be received by August 16 <sup>th</sup> .
November 2 <sup>nd</sup> – Applications due and submitted to 7 agency review team and Legal for Tier 1 review and scoring. Open for 33 days	August 16 <sup>th</sup> – All WTBFAs to be considered for 2014 funding due to NMFA. WTBFAs referred to Legal to answer two questions: 1) is the applicant an eligible entity under the Act, and 2) is the proposed project an eligible project under the Act. Staff evaluates critical needs for eligibility list.
November 27 <sup>th</sup> – Tier 1 review scores due back from Legal and reviewing agencies. Applicants scoring 60% or greater on the Tier 1 review are resubmitted to reviewing agencies for Tier 2 review and scoring. Review open for 25 days, including 3 holidays.	September 13 <sup>th</sup> – Legal reviews due with staff recommendations on eligibility to create the “Eligibility List” for consideration of the WTB and submission to the NMFA Oversight Committee. Final Project write-ups due October 4 <sup>th</sup> . Open for review for 28 days, including one holiday.
December 14 <sup>th</sup> – Tier 2 reviews due back from reviewing agencies. All information provided is consolidated for staff to prepare write ups for each application. Review open for 17 days.	October 9 <sup>th</sup> – Project Review Committee (PRC) meeting to review recommendations for Eligibility List.
December 28 <sup>th</sup> – Final Project write ups due.	October 16 <sup>th</sup> – WTB meeting to approve Eligibility List for submittal to the NMFA Oversight Committee. Applicants on the Eligibility list notified must have all Tier 1 criteria in place before they can submit a Funding application at the end of the legislative session. Funding Application opened to applicants.
January 2 <sup>nd</sup> 2013 – WTB Project Review Committee (PRC) meeting to review all applications to make recommendation to full WTB for the Fundable List that must be submitted to the Legislature for authorization.	March 7 <sup>th</sup> 2014 – Last day for Governor to sign legislation, status of Eligibility List known. All entities on the Eligibility List again notified they must meet all Tier 1 criteria to file full Funding application; due to NMFA on April 7 <sup>th</sup> . Funding application open for 8 months including gathering all Tier 1 items.
January 9 <sup>th</sup> – WTB meeting to approval Fundable List.	April 7 <sup>th</sup> – Full WTB Funding applications due to NMFA. Project review agencies notified applications available and Funding review and scoring to begin. Applicants notified of April 30 <sup>th</sup> public meeting and their opportunity to advocate for funding.
April 2 <sup>nd</sup> – <i>Project Readiness Questionnaires notification sent out for applicants to update their readiness to proceed information. Due April 12<sup>th</sup>, open for 10 days*</i>	

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April 5 <sup>th</sup> – Last day for Governor to sign legislation, status of Fundable List known. Project Readiness Questionnaires due back to NMFA.	April 23 <sup>rd</sup> – PRC meeting to review agenda items for full WTB meeting.
April 17 <sup>th</sup> – PRC meeting to review agenda items for full WTB meeting.	April 30 <sup>th</sup> – WTB meeting to hear presentations from all applicants on the Eligible list that completed Tier 1 items and submitted Funding applications.
April 19 <sup>th</sup> – <i>Review of Readiness Questionnaires due with input from reviewing agencies.*</i>	May 16 <sup>th</sup> – Funding review due back from reviewing agencies. Review period open for 39 days.
April 24 <sup>th</sup> – WTB meeting to hear presentations from all applicants on fundable list. Due date for final submittal of readiness items and Policy compliance date	May 16 <sup>th</sup> – Staff start consolidation of Funding reviews and funding recommendations to prepare write ups and recommendations for funding for each applicant on the Funding list.
April 26 <sup>th</sup> – Final write ups due with funding recommendations after review by agencies.	May 30 <sup>th</sup> – Write ups and funding recommendations due for PRC meeting. Review period open for 14 days.
May 15 <sup>th</sup> – PRC meeting to review funding recommendations for 2011 allocation.	June 4 <sup>th</sup> – PRC meeting to review funding recommendations for 2014 allocation.
May 22 <sup>nd</sup> – WTB meeting to allocate funds for 2011 and certify Fundable List and total dollars allocated to State Board of Finance.	June 11 <sup>th</sup> – WTB meeting to allocate funds for 2014 and to certify projects on Funding List and total dollars allocated to State Board of Finance.
June 13 <sup>th</sup> – NMFA Loan Committee meeting to review WTB funding allocations.	June 19 <sup>th</sup> – NMFA Loan Committee meeting to review WTB funding allocations.
June 20 <sup>th</sup> – NMFA Board meeting to approve WTB allocation of funds	June 26 <sup>th</sup> – NMFA Board meeting to approve WTB allocation of funds.

*\*These steps no longer needed under proposed process.*