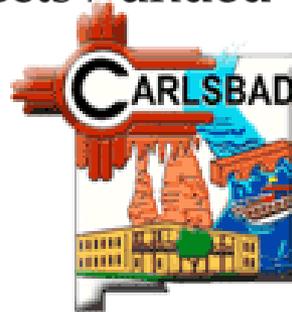




# New Mexico Finance Authority Oversight Committee

## City of Carlsbad

Local Capital Projects Funded Through the NMFA



September 10, 2015

# City of Carlsbad NMFA Funding History

Closing Date	Program	Project	Amount
3/20/2015	PPRF	Solid waste refuse trucks and equipment	\$1,165,267
11/22/2013	DW	Acquire and installation of water lines and pressure reducing stations	\$16,151,670
12/4/2009	ADW	Water Line Replacement	\$592,083
		<b>Total</b>	<b>\$18,011,553</b>



## 2015 Solid Waste Trucks & Equipment Loan

- The City closed on PPRF loans to acquire new grapple trucks and compacting equipment to replace again fleet.
- \$1,165,267
- 10 year term
- PPRF loans secured and repaid by the City's Net System Revenues of the Solid Waste Fund.



# 2015 Solid Waste Trucks & Equipment Loan

➤ Insert photo here



## 2013 Double Eagle Water System Loan

- The City closed on a DWSRF loan to install 42 miles of waterline to Carlsbad from the city-owned Double Eagle Water System. The process included replacement of aged waterlines and installation of new lines along with addition pressure reducing stations.
- \$16,151,670 NMFA share of \$40M project: City & DOE to provide remainder of funding
- 22 year term, 2% coupon
- Net System Revenues of the Water and Sewer Enterprise Fund



# 2013 Double Eagle Water System Loan

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## 2009 ADW Waterline and Hydrant Replacement Loan

- The City closed an ARRA-DWRLF loan to replace 18,000 lineal feet of waterline along Canal Street.
- ARRA loan with 70% subsidy
- \$592,083
- 22 year term, 1% interest
- Secured by Capital Outlay GRT



# 2009 ADW Refunding and Fire Loan

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