

ROBERT P. COALTER

11604 Barchetta Drive
Austin, Texas 78758
(512) 470-2006
rcoalter@hotmail.com

EMPLOYMENT EXPERIENCE

TEXAS PUBLIC FINANCE AUTHORITY - AUSTIN, TEXAS

EXECUTIVE DIRECTOR, 2012 – PRESENT

- directs the management and administration of the agency's \$4.9 Billion debt portfolio.
- responsible for the issuance of general obligation and revenue debt for state agencies, universities, and special purpose entities, as authorized by the legislature, TPFA and TPFA Charter School Finance Corporation Boards.
- serves as Executive Director of the TPFA Charter School Finance Corporation, and is project director of the \$10 million federal grant for the charter school credit enhancement program.
- administers the management of bond proceeds, payment of debt service; and monitoring of federal and state compliance under the appropriate covenants, regulations, and statutes.

COMPTROLLER OF PUBLIC ACCOUNTS - AUSTIN, TEXAS

ASSISTANT DIRECTOR - TREASURY OPERATIONS, 1996 – 2011

- administered the issuance, payment, and compliance of over \$84 Billion in Tax & Revenue Anticipation Notes and \$1.2 Billion in Commercial Paper.
- responsible for a \$2 Billion liquidity support program for state issued commercial paper and variable rate debt, as well as, additional external bank liquidity programs.
- established and managed the state's internet website to sell Tax & Revenue Anticipation Notes which has completed the sale of over \$52 Billion in notes over the internet.
- directed the treasury management activities of a \$25 Billion portfolio with a staff of 64.
- conducted briefings and presentations to senior executive and legislative officials and their staffs on debt, cash flow, and treasury issues.
- managed the electronic cash concentration and disbursement of over \$150 Billion in over 300 financial institutions.
- served as a member of the agency's Investment Advisory Committee, responsible for the scope and direction of the treasury's investments.
- administered TexPool, a \$21 Billion local government investment pool and was responsible for the TexPool Board's agendas and meetings.
- directed the procurement, negotiation, and implementation of a \$3 Million information systems revitalization program for the division which included an imaging item processing system, an investment portfolio trading and accounting system, a Federal Reserve funds and securities transfer system, and Depository Trust & Clearing Corporation (DTCC) system.

EXECUTIVE ASSISTANT TO THE COMPTROLLER, 1996

- directed the first and only abolition of a constitutionally mandated state agency, the Texas State Treasury, and the transfer of its functions to the Comptroller of Public Accounts in 11 months.
- supervised the planning and implementation activities of the 125 member Treasury merger team comprised from the staff of the State Treasury and Comptroller's Office.
- responsible for the planning, implementation, and achieving a 75 percent reduction in the staff and budget of the Treasury over a four year period while maintaining current service levels.
- guided the successful outsourcing and then conversion of the Treasury Department's mainframe from a UNISYS to an IBM based technology.

COMPTROLLER OF PUBLIC ACCOUNTS - AUSTIN, TEXAS (CONT.)

INSPECTOR GENERAL, 1991-1996

- directed the agency's efforts to stop criminal tax evasion.
- supervised the agency's internal audit activities.
- performed employee grievance and agency internal investigations.
- assisted in the startup and implementation of the Texas State Lottery.
- administered the preparation of the agency's annual financial report and assisted in the preparation of the agency's workforce and strategic plans.
- served as a part of the oversight committee for the implementation of the Electronic Benefit Transfer program in Texas, which replaced food stamps with a fraud resistant debit card.
- guided the financial investigations of waste in state government, which led to the awarding of the "Silver Snout" award by the Comptroller.

SPECIAL ASSISTANT TO THE DEPUTY COMPTROLLER, 1991

- directed the agency's Travel Task Force to review the agency's travel guidelines that reduced travel expenditures in the agency by 10 percent.
- reviewed various departments in the agency to improve performance and reducing costs, which resulted in departmental reorganizations and thousands of dollars in cost savings.
- assisted in the first Texas Performance Review of state government, "Against the Grain," to improve and streamline government programs and services.

TEXAS DEPARTMENT OF INSURANCE - AUSTIN, TEXAS

BUDGET ANALYST, 1990

- designed, programmed, and implemented the budget and revenue forecasting system for the entire agency.
- prepared the Fiscal Year 1992 and 93 Budget Request for the agency.
- responsible for the oversight, expenditure, and forecasting of the agency's Information Resources' budget of \$3.7 Million.

SCHEDULING SOLUTIONS, INC. - AUSTIN, TEXAS

VICE PRESIDENT, 1987-89

- guided daily marketing, financial, and administrative operations.
- established and maintained financial, accounting and organizational functions of the company.
- prepared the strategic business plan and long-range forecast for the company.

COCA-COLA USA - NASHVILLE, TENNESSEE & LUBBOCK, TEXAS

QUALITY ASSURANCE REPRESENTATIVE I & II, 1981-1984

- directed 27 production facilities in Texas, New Mexico, Colorado, Tennessee and Alabama.
- responsible for the first production of diet Coke in the world.
- conducted operational and management reviews of each of the facilities.

EDUCATION

Texas Tech University, MBA (Finance), 1986

Texas Tech University, BA, 1979