

DoIT POCD Focus Portfolio Quarterly Performance Report - Period Ending June 30, 2014

Agency Code	Agency	Project Name	Project Description	Project Phase	Overall Status			Budget		Schedule		Risks/IV&V		Issues		Scope		Overall Analysis/Comments			
					Project Status	Budget Status	Estimated Total Costs	Spent to Date	Schedule Status Detail	Projected Finish Date	Risks/IV&V Detail	Major Issues	Last Milestone Completed	Next Milestone Scheduled	Project Trend						
630	HSD	HSD ISD2 Replacement System - ASPEN	To replace the current Income Support Division (ISD), Integrated Service Delivery (ISD2) Systems into one integrated system: 1.) Calculation Engine (ISD2) 2.) Client Tracking System (CTS) 3.) Claims System - Refunds and Intercepts 4.) Incorporate Health Care Reform	Implement	Green	The ASPEN Project will transition to maintenance as of July 1 with an RFP for M&O services in process for a contract to take effect July 1, 2015.	Green	An amendment to the Deloitte Contract is currently in process to provide for the SBM interface (see SBM project). An amendment to the Deloitte Contract is currently being developed to provide for the Maintenance and Operations of the ASPEN system in the coming Fiscal Year.	\$118,760,732	\$89,574,616	Green	The closeout report will be submitted to the PCC with project close out certification request.	6/30/2014	Green	No Issues.	Green	There were no major issues as of FY14 Q4.	ASPEN Project transitioned to maintenance.	PCC Closeout Certification	Green	All major project milestones are complete. Project transitioned to maintenance & operations as of 7/1/14. Project scheduled for closeout at PCC. EPMO continues to meet with the agency regularly and to closely monitor progress.
361	DoIT	SIRCITS (Statewide Integrated Radio Communication Internet Transport System)	Two Part Project: 1) Analog to Digital Microwave conversion of State sites to provide Middle Mile Broadband service, and 2) Design and Build a Public Safety 700MHz LTE Last Mile Service in the Middle Rio Grande Corridor.	Implement	Green	Twenty-four sites are completed. Service transition is underway from legacy towers to new towers. Eureka and Coyote construction is nearly complete. Antenna, waveguides, and routers/radios have been installed in over 65 sites and over 3400 miles have been activated. 700MHz LTE construction to begin Fall, 2014.	Green	Project has expended over \$47M (including \$11.6M in kind match). Estimate to complete include the funds for the LTE pilot project. The PCC has certified all funds.	\$55,700,000	\$ 47,027,025	Green	DMW - Construction activities on schedule. LTE - LTE RFP responses under evaluation. LTE design contract signed. Meeting scheduled with FLETC, Eddy County and Dona Ana County, Customs Border Protection (CBP) and Department of Interior (DOI). Memorandum of Understanding (MOU) negotiations ongoing.	9/30/2015	Green	DMW - Lease issues have been minimized, however the DoIT staff continues to work with outside Counsel to review all leases and prepare needed changes. Antenna installation on Tesuque Peak will be delayed until August pending PNM's removal of Microwave dishes at the end of July. LTE - LTE/700 Mhz Seeking approval for EA waiver for pre-existing LTE sites. Obtaining timely agreement with federal partners is a potential risk.	Green	Weather and Fires continue to be tracked as an issue in addition to site leases and FCC permits. The project team remains in touch with US Forest Service (USFS) on closures.	Work progressed on LTE RFP, Middle Mile contract to transition over to new sites and LTE Design contract. Construction at 24 sites is complete and the remaining two sites will start in the next 30 days weather permitting. Customs Border Protection (CBP) Memorandum of Understanding (MOU) negotiations ongoing.	Construction at remaining two sites (weather permitting). FCC permits for final approvals. Final equipment purchases. Start coverage analysis & design of the LTE system.	Green	Project tracked within scope, budget and schedule. Construction activities completed at 24 sites, 2 remaining sites are finishing. LTE RFP responses under evaluation. LTE design contract signed. 700MHz LTE construction to begin in Fall, 2014. EPMO continues to meet with the agency regularly and to closely monitor progress.
631	WSD	Unemployment Insurance System Modernization	Implementation of a new UI Tax/Claims/Overpayments/Collections System on a .NET/Oracle platform replacing a legacy mainframe system	Close-Out	Green	The upgraded system was fully deployed to production on 1/9/2014. The agency has Approved the vendors' final close out documentation and Closeout certification presented at the May 2014 hearing of the Project Certification Committee.	Green	Project activities completed within budget.	\$48,255,473	\$48,255,473	Green	Closeout was approved by the Project Certification Committee on 5/21/2014	05/21/14	Green	All requests for further enhancements will be prioritized and managed within the agency's maintenance and support contracts.	Green	Project closeout is complete	PCC Closeout Certification	Not Applicable	Green	The replacement system met objectives and supports the principal business operations of Tax, Claims, and Appeals for the agency. The agency documented important lessons learned that will be applied to their current and future projects. EPMO continues to meet with the agency regularly and to closely monitor progress.
333	TRD	MVD System Modernization - Tapestry	MVD System Modernization is a complete replacement of the current MVD Application Systems. This project will migrate the current systems off of multiple, conflicting subsystems into a single-platform, customer-centric model using current technology.	Planning	Green	Contract for Implementation vendor is Signed and contractors are on site. Planning activities are in progress. IV&V consultant is engaged and performing initial project reviews. Additional staff augmentation contracts are in the signature process	Green	Budget forecasts have increased for both the Driver and Vehicle services. Budget increase reflects a projected increase in the ITD Workload shift to provide additional ITD personnel full time to the core team and an increase in the MVD Workload shift to provide up to (40) personnel, instead of (25), for the testing efforts especially during the vehicle release.	\$48,406,385	\$4,962,760	Green	Project's baseline scheduled for rollout of Implementation is Phase 1 (Drivers) in July 2015 and Phase 2 (Vehicles) in September 2016. Project is on schedule with Requirements discussions under way.	9/5/2016	Green	Initial project risks identified: Risk 1 - Funds Availability (TRD plans to request additional funds for FY16 project expenses) Risk 2 - On-time, On-Budget System Delivery (mitigation strategies on-going) Risk 3 - Project estimating and scheduling processes require close monitoring DoIT EPMO had a kickoff meeting with the IV&V consultants to ensure best proactive strategies for the project and will meet periodically with IV&V team.	Green	The Fast contract is proceeding on time and on budget, with no anticipated Change Requests. Every week, decisions escalated by the five project teams are taken to the Weekly Executive Meeting and approved, modified, or amended.	Contract execution and initial deliverables completed. Vendor is on site and planning activities are in process.	Del #2 (4) Hardware / Software Environments	Green	The project is actively working at all levels on planning activities. DoIT EPMO attended a "Functionality to Date" demo provided for project stakeholders. The agency continues to work closely with DoIT to ensure best practices are being followed throughout the Planning Phase. EPMO continues to meet with the agency regularly and to closely monitor progress.
630	HSD	ASPEN - State Based Marketplace(SBM)	To enhance the ASPEN integrated Public Assistance eligibility determination system to accommodate the transition from the Federally Facilitated Marketplace (FFM) to a SBM that will be implemented by the New Mexico Health Insurance Alliance.	Planning	Green	The development of the ASPEN-related enhancement is done, with the exception of the webservice calls to the DWS database for income verification. DWS has prioritized this change in their M&O process to help ASPEN complete its development in July. CMS/CCIO is requiring a change to the design of ASPEN to capture additional information to comply with federal requirements. The impact to the project is feasible within the current timeframes.	Green	Amendment 5 to the current ASPEN contract has been finalized. An amendment for Cognosante is currently in the signature process to provide for IV&V in relation to the SBM interface. Project spend to date is zero until first invoices received.	\$15,102,121	\$0	Yellow	Development is complete (with the exception of the DWS interface). QAT is in progress. HSD and NMHIX continue working on QAT completion. With regard to the implied requirement that ASPEN interface with both the FFM and SBM for the Oct-Dec 2014 period, HSD has indicated that ASPEN will interface to either the FFM or SBM, not both. This issue should be approved by CMS soon. With regard to the implied requirement that ASPEN check the Federal Hub if referring applicants to the SBM, this will all be done by the SBM with existing HUB connections.	9/30/2014	Yellow	QAT will need an additional 3 weeks to complete. Moving QAT completion date from 7/21/14 to 8/18/14. The project teams have initiated a daily QAT standup to directly communicate issues and priorities to fix the defects that are preventing a faster flow of testing transactions from the SBM to ASPEN	Yellow	The Project Management Plan Preliminary is complete	Completion of Development/QAT milestone in August	Yellow	Project activities are within scope and budget. Although, results from QAT may impact schedule. Agency reports that QAT will take additional 3 weeks to complete. HSD and NMHIX are working on mitigation. Additionally external factors at the NMHIX SBM and federal constraints may impact the Go Live of the SBM which would in turn impact this project. DoIT Oversight meets regularly with the project governance team to review project status and update their monthly reporting. [Update July 28, 2014: The HIX voted on Friday, July 25th to delay Go-live for one year. EPMO will be working with HSD to determine impact and next steps for the HSD SBM Project.]	

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630	HSD	MMIS Enhancements Project	The purpose of this project is to design, develop and implement 14 subsystem enhancements of New Mexico's existing Medicaid Management Information System (MMIS). The MMIS (a.k.a. "Omnicard") is owned by HSD and hosted by the State Fiscal Agent, Xerox State Healthcare. The project is coordinated by the HSD Medical Assistance Division. Federal matching funds vary from 90% to 50% of costs, depending on the type of MMIS work.	Implement	Centennial Care is completed and is in Maintenance Phase. ICD-10 is in Development phase. User Acceptance Testing to begin July 11. This project is scheduled to be completed in October 2014.	This project is supported by Federal matching of 90% Federal Funding Participation to 10% State General Fund. Current budget totals reflect most current update of an amended Federal report issued in October. The update corrected balance totals previously left open; the project is within budget.	\$13,477,226	\$12,518,684	This report has been updated to reflect schedule changes due to contract amendments. The confirmed schedule end date with Medical Assistance Division is 10/31/2014. The IV&V Contractor will have 30 days after project close to submit its final report.	10/31/2014	Congress decided to push out the ICD-10 Production Date to 10/1/15 tentative. The MMIS ICD-10 project is moving forward as planned to be completed on 10/1/14. The MMIS project team incorporated a Date field (10/1/15) to accommodate when the ICD-9 will stop and ICD-10 coding will take over.	There were no major issues as of FY14 Q4.	Centennial Care is completed and is in Maintenance Phase.	ICD-10 Remediation	↑	Project activities within scope, schedule, and budget. ICD-10 is in Development phase. User Acceptance Testing to begin July 11. This project is scheduled to be completed in October 2014. DoIT Oversight continues to meet with the agency regularly and to closely monitor progress and risks.
690	CYFD	EPICS Enterprise Provider Information Constituent Services	EPICS is a multi-phase/multi-year project to consolidate CYFD's legacy system (FACTS) and 25+ standalone systems into one, enterprise-wide web application. Capitalizing on an enterprise web-based system, CYFD IT will be better able to support CYFD's program efforts to build a rapid response to federal, state and local requirements. CYFD staff and external agencies will benefit from having a comprehensive view of clients and providers, increasing productivity, direct client care and client safety.	Implement	Goals, objectives, and scope are clearly defined and under the control of the Project Management team. The project is progressing according to schedule, within budget and with key milestones delivered on time. Funded project phases/modules are: EPICS Master Project Phase 1 Provider Mgmt Implementation Complete Go Live November 2013 Phase 2 Client Mgmt Implementation Phase Go Live August 2014 Phase 3 Race to the Top Implementation Phase Phase 3 Service Mgmt Implementation Phase	EPICS Master Project Phase 1 Provider Mgmt.: Complete and in production. Phase 2 Client Mgmt.: 100% funded, 87% expended. Phase 3 Race to the Top: 100% funded, 19% expended. Phase 3 Service Mgmt.: 100% funded, 26% expended.	\$10,506,767	\$4,726,308	Phase 1: Provider Mgmt-Complete Phase 2: Client Mgmt-Complete Go Live August 2014 Phase 3: Race to the Top-Implementation Phase Work completed for Intake and Eligibility functionality (partial) and related Case and Provider management. Phase 3: Service Mgmt-Implementation Phase Work completed for Juvenile Justice Facility Management Incident Tracking and Domestic Violence Client Management and Agency Setup.	8/30/2017	External Risk: Funding for the project received timely Risk Response: Project Funding is encumbered per state fiscal year for contracts. Status: FY15 contracts complete. External Risk: CYFD does not receive critical technical specifications required for EPICS development from federal and/or state external agency in a timely manner. Risk Response: Agency is working with external partners to mitigate risk.	There were no major issues as of FY14 Q4. All identified risks have documented mitigation and contingency plans. All issues are logged and managed by the project team. Issues are escalated if required.	Client Mgmt. (Phase 2.0 D) Pre-Deployment Service Mgmt. (Phase 3.0 B) Race to the Top (Phase 3.1 B)	Client Mgmt. (Release 2.0) Service Mgmt. (Phase 3.0 C) Race to the Top (Phase 3.1 C)	↑	Project continues to track within scope, budget and schedule. DoIT Oversight meets regularly with the project governance team to review project status and update their monthly reporting.
539	SLO	Land Information Management System (LIMS)	LIMS will replace the existing surface and minerals land management, leasing, and associated financial functionality of ONGARD. LIMS will integrate with ONGARD, the Agency's FileNet ECM, and ESRI GIS. LIMS will also automate the 100-year old paper Tract Books with a Digital Tract Book component, and include a back file conversion.	Implementation	Planning for Backfile Conversion started. Integration Planning and initial testing started with OSC. Segment 2 Gap Analysis completed.	PCC Request for Certification and Release of Funds through end of FY15 for Implementation Phase approved 6/25/2014. PCC/TARC approval received June 2014. Hardware and software will be procured July 2014 and installed in August 2014.	\$6,800,000	\$781,218	Project is on schedule. Segment 1 JAD/Gap Analysis started for the following components: Land Grid, Beneficiaries, Land Ownership	1/31/2016	Bi-directional interfacing, and removal of functionality with the ONGARD system. There are approximately 3.3M lines of code in the ONGARD code base. SLO project team is in communication with the ONGARD team.	Issues are logged and managed.	The following is completed: 1) Detailed Project Plan 2) RFP Issued 3) IV and V - Initial Review and Assessment 4) Project Kick-off completed	1) Purchase Hardware and Software 2) Begin Segment 1 3) Begin Segment 2 4) Develop Environment Setup	↑	The LIMS project was successfully kicked off. The project is organized, and risk and issue logs are populated and reviewed weekly. Planning for back file conversion started. Integration planning began. EPMO continues to meet with the agency regularly and to closely monitor progress.
333	TRD	GenTax Upgrade	The GenTax Upgrade Project is comprised of the following: 1. Upgrading GenTax V6 to V9 2. Replacing Refunds/TOP V5 module with core Refunds/TOP V9 module 3. Providing TRD with a Business Credit Module 4. Piloting a standalone version of the data warehouse programs into the GenTax Data Warehouse 5. Improving reporting efficiency & accuracy 6. Provide a modern technology platform for the GenTax integrated tax solution 7. Maintain the current functionality of TRD's version of Fast Taxpayer Access Point (TAP)	Close-Out	The first two phases of project implementation completed on schedule in 2013. Several milestones within the third phase have also completed including development and deployment of the Business Credit Manager Module (BCM). A service release of BCM (Version 1.1) including field-tested improvements was implemented June 2014.	The GenTax Upgrade Project is within budget.	\$6,230,000	\$6,081,072	Project is on schedule. User testing for the next service release of Business Credit Manager (BCM) was completed and the module was moved into production on 06/23/14.	6/30/2014	All risks to the Q3 schedule were successfully contained by the project's Risk Management Plan. No additional risks have been identified.	None currently.	Business Credit Manager module user testing is completed. The BCM 1.1 was moved into production on 06/23/14.	Project closeout	↑	Project is within scope, schedule, and budget. EPMO continues to meet with the agency regularly and to closely monitor progress.
361	DoIT	New Mexico State Broadband Initiative	The Department of Information and Technology (DoIT) received an initial January 2010 State Broadband Initiative (SBI) Grant from the National Telecommunications and Information Administration (NTIA) to map broadband availability and conduct planning functions within the State of New Mexico. A supplemental award was granted in September 2010 that added to the mapping, expanded planning, and included capacity building and technical assistance elements. The resulting NM Broadband Program (NMBBP) will implement strategic planning initiatives	Implement	NMBBP continues to provide planning and implementation data services towards the availability and adoption of broadband within New Mexico. Presentations and discussions with legislative bodies have positive indications that parts of the NMBBP may continue with state funding sources. The current five year program ends January 2015. The use-fulness of the NMBBP data and planning services is being accessed by state, federal, public, and private interests in providing information for broadband adoption projects and supporting other endeavors that include the development of a public safety network.	The budget is sufficient to complete the requirements of the NTIA submitted Detailed Project Plan. The NMBBP has learned much through the Regional Broadband Implementation Plan pilots resulting in the need to adjust the methodology and to add more value. This resulted in support for technology engineering, digital literacy, online resource access, performance compliance testing, and institutional gap assessments. Budget impact is negligible.	\$4,762,287	\$3,230,347	NMBBP contractual obligations continue to be met and more affective efforts are realized with respect to regional technology support. An extension of time is due to an NTIA Award Action Request that all grants will now end January 2015. In addition, the NMBBP has imbedded some flexibility in regional support due to the FCC funding announcements scheduled in July.	1/13/2015	Besides pursuing alternative funding sources the NMBBP has identified a regional need from communities wanting to implement broadband projects. The NMBBP Regional Broadband Implementation Plan (RBIP) Pilots show that many communities want planning and technology support to pursue collaboratives with public and industry entities towards establishing and/or improving broadband performance. This particular project has realized the need to be flexible in the manner by way support is provided to these communities as much of the coordination and survey is conducted locally without funded resources.	This is the last year of the grant that will close in January 2015. The NMBBP is actively looking at a number of new contracts and amendments to existing contracts to complete all aspects of the project by the end of this year.	Round 9 data has been uploaded into the NM Broadband Map. The NMBBP performance testing of CAI (Community Anchor Institutes) has begun with the first focus being schools.	The NMBBP is staging a Broadband gap analysis with associated digital literacy education of State Senior Centers and Pueblo Adult Care Centers.	↑	Project is within scope, schedule and budget. The current five year program ends on January 2015. EPMO continues to meet with the agency regularly and to closely monitor progress.