

STATE OF NEW MEXICO
LEGISLATIVE EDUCATION STUDY COMMITTEE

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November 16, 2009

MEMORANDUM

TO: Legislative Education Study Committee

FR: Peter van Moorsel

RE: LESC STAFF OVERVIEW: PUBLIC SCHOOL CAPITAL OUTLAY AWARDS ANNUAL REPORT

At its July 2009 meeting, the Public School Capital Outlay Council (PSCOC) announced approximately \$189.0 million in state awards for public school capital outlay projects statewide in school year 2009-2010, including:

- approximately \$131.1 million in standards-based¹ state match awards (see Attachment 1, Column P), including:
 - \$96.8 million from the Public School Capital Outlay Fund (PSCOF) to five previously funded projects; and
 - \$34.3 million in new awards from the PSCOF to 12 projects in nine districts.

Additional conditions that the PSCOC included with the standards-based awards are outlined in Attachment 2.

- \$931,562 from the Charter School Capital Outlay Fund for a phase two project at Taos Anansi Charter School, including \$433,213 for the state share of the project and \$498,349 for the local share (Attachment 1, Column N);

¹ The standards-based program is based on the PSCOC-adopted statewide adequacy standards that include acceptable standards for the physical condition and capacity of a building, its educational suitability, and the need for technological infrastructure.

- approximately \$48.6 million in awards reserved for possible out-of-cycle standards-based awards (see Attachment 1, Column Q), including:
 - approximately \$21.8 million for phase two projects in Gadsden Independent Schools and Moriarty-Edgewood Schools; and
 - approximately \$26.8 million for seven projects in six districts.
- approximately \$8.1 million in PSCOC Lease Assistance Awards to 77 public schools and locally and state-chartered charter schools in 21 school districts for the purpose of making lease payments for classroom facilities based on \$724.71 per student² (see Attachment 3); and
- a state match award of \$285,600 to the Gallup-McKinley County Public Schools for the demolition of one old, abandoned facility (see Attachment 4).

The bottom of Attachment 1 shows the two projects—one in Bernalillo Public Schools and one in Gadsden Independent Schools—that were not funded in the 2009-2010 awards cycle. Column E describes the projects, states why the application has been deferred, and lists contingencies that must be met before the applications can be brought back to the PSCOC.

² Based on \$700/MEM adjusted for inflation using the Consumer Price Index for FY 09 (1.9%) and FY 10 (1.6%).

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
2009-2010 Standards-Based Awards
 July 30, 2009

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
PHASE 3 AWARDS (For previously awarded projects - match percentages are reflective of their original award year)																
WECZ Rank	District	Facility	2008 - 09 In-School Count	Project Description	Total Estimated Cost to Agency	Funds Committed to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waiver/Advance	Other	Charter School Fund	Local Share of Total Net Award (after waiver/advance)	State Share of Total Net Award (after waiver/advance)	Potential State Match \$ (after other)
070877	Fort Sumner	Fort Sumner Combined School	317	This award amends the previous 2007-2008 award to renovate/remodel existing campus to adequacy for grades K-12 with a design capacity of 316. This award is for Phase 3 renovations for the Middle School and Elementary School. Award includes an advance of \$800,000 which shall be repaid by June 30, 2011, and an additional partial reduction adjustment to the local match of \$1,610,455, which shall be reduced by any additional non-PSCOC grants received by the district to meet adequacy. The district shall continue to advance use of FIMS and work with PSFA staff and REC support to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 5,929,500	\$ 5,929,500	49%	51%	\$ 2,905,455	\$ 3,024,045	\$ 2,610,455	\$ -	\$ -	\$ 295,000	\$ 5,634,500	\$ -
080837	Gadsden	Anthony ES	716	The district's application for this project has been deferred due to contingencies not being met for the 2009-10 award cycle. The Council may approve an out-of-cycle award pending availability of funds and all contingencies being met. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district.	\$ 13,400,000	\$ -	11%	89%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,826,000
080915	Gallup	Thoreau MS	282	This award amends the previous 2006-2009 award to provide for construction funds for renovation/addition to the existing Thoreau MS for a design capacity of 300 students, grades 6-8. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district. Processing of new work order requests must be addressed in a more timely manner. The district must also increase the types of PM schedules in PMD to a minimum of 10 to address equipment at all schools in the district. The district shall demonstrate an inclusion of all schools in their preventive maintenance program.	\$ 11,500,000	\$ 11,500,000	16%	84%	\$ 1,840,000	\$ 9,660,000	\$ -	\$ -	\$ -	\$ 1,840,000	\$ 9,660,000	\$ -
050686	Las Cruces	New Las Cruces HS 2009	0	This award amends the previous 2005-2006 and 2006-2007 awards to provide for remainder of construction funds to construct a new high school for a design capacity of 2,000 students, grades 9-12. State share amount includes restoring \$536,000 in project funding which was reauthorized to the Camino Real MS project in 2007-2008. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment.	\$ 71,162,866	\$ 71,162,866	33%	67%	\$ 23,306,615	\$ 47,856,251	\$ -	\$ -	\$ -	\$ 23,306,615	\$ 47,856,251	\$ -
070817	Las Cruces	Camino Real MS	1,096	This award amends the previous 2007-2008 and 2008-2009 awards to provide for remainder of construction funds to construct a new middle school for a design capacity of 900 students, grades 6-8. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment.	\$ 30,894,926	\$ 30,894,926	33%	67%	\$ 10,195,326	\$ 20,699,600	\$ -	\$ -	\$ -	\$ 10,195,326	\$ 20,699,600	\$ -
080923	Moriarty	Moriarty MS	268	The district's application for this project has been deferred due to contingencies not being met for the 2009-10 award cycle. Contingent upon finalization of design capacity based on projected enrollment, the Council may approve an out-of-cycle award pending availability of funds. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district.	\$ 15,156,754	\$ -	35%	65%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,851,860
080916	Taos	(C) (R) Anasazi Charter school	68	This award amends the previous 2008-2009 out-of-cycle award of \$300,000 to purchase and equip a modular building to provide additions and renovations to meet adequacy standards for a design capacity of 120 students, grades K-5. Award is for additional lease payments under lease-purchase agreement for leasehold improvements to be utilized within 1 year, and an amortization schedule with as short a term as possible shall be submitted to the Awards Subcommittee for approval. District shall update its PM Plan to incorporate the charter schools as part of the maintenance program. District must also continue to advance its use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 3,094,377	\$ 3,094,377	86%	14%	\$ 2,661,164	\$ 433,213	\$ -	\$ -	\$ 486,349	\$ 2,162,815	\$ 433,213	\$ -

SOURCE: Public School Facilities Authority (July 30, 2009)

ATTACHMENT 1

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
2009-2010 Standards-Based Awards
 July 30, 2009

A B C D E F G H I J K L M N O P Q

NMC Rank	District	Facility	2008 - 09 40-Day Count	Project Description	Total Estimated Cost to Adequacy	Current Year Award Recommendation							Charter School Fund	Local Share of Total Net Award (after waiver/offset)	State Share of Total Net Award (after waiver/offset)	Potential Out-of-Cycle Potential State Match \$ (after offset)
						Phase Cost to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waived/Advance	Offset				
070874	Tucumcari	Tucumcari HS	309	This award amends the previous 2007-2008 and 2008-2009 awards to provide for remainder of construction funds to remodel and construct new classroom/support facilities at the high school for a design capacity of 335, grades 9-12. PSCOC agrees to advance \$2,265,075 toward the local match of which \$625,075 is to be repaid by December 31, 2010 and the balance by June 30, 2011. District shall continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 14,239,967	\$ 14,239,967	25%	75%	\$ 3,569,992	\$ 10,679,975	\$ 2,265,075	\$ -	\$ -	\$ 1,294,917	\$ 12,945,050	\$ -
TOTAL PHASE II AWARDS						\$ 136,821,636			\$ 44,468,552	\$ 92,353,084	\$ 4,875,530	\$ -	\$ 931,562	\$ 39,094,672	\$ 96,795,402	\$ 21,777,890

NEW AWARDS

NMC Rank	District	Facility	2008 - 09 40-Day Count	Project Description	Total Estimated Cost to Adequacy	Current Year Award Recommendation							Charter School Fund	Local Share of Total Net Award (after waiver/offset)	State Share of Total Net Award (after waiver/offset)	Potential Out-of-Cycle Potential State Match \$ (after offset)	
						Phase Cost to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waived/Advance	Offset					
85	Clovis	Parkview ES	469	The district's application for this project has been deferred due to uncertainty in enrollment and facility needs. The district shall work with PSFA to update the Facility Master Plan to reflect both current and future needs and may proceed with planning and design for renovation/replacement of Parkview ES based on completion of district-wide ES educational specification and feasibility study at the district's expense; costs incurred will apply to the district's share of an out-of-cycle or future award. Until the above conditions have been met, all previously funded Elementary School awards may only proceed with renovations to the facilities. District shall continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 16,925,064	\$ -	20%	80%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,400,000
47	Espanola	Espanola Middle	108	The district's application for this project has been deferred due to contingencies not being met for the 2009-10 award cycle. The Council may approve an out-of-cycle award pending availability of funds and district demonstrating that local match will not affect funding necessary for funding previously funded PSCOC projects, including progress plan for Alcalde ES. The district shall continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 2,580,878	\$ -	36%	64%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,048,837
14	Eunice	Mettie Jordan ES	268	This award is for educational specifications, planning and design to replace existing school for a design capacity of 300 students, grades K-5. The Council may approve an out-of-cycle award pending availability of funds. The district shall continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 12,500,000	\$ 1,250,000	90%	10%	\$ 1,125,000	\$ 125,000	\$ -	\$ 125,000	\$ -	\$ 1,250,000	\$ -	\$ -	\$ 1,115,000
39	Eunice	Calton MS	148	This award is for educational specifications, planning and design to replace existing school for a design capacity of 160 students, grades 6-8. The Council may approve an out-of-cycle award pending availability of funds. The district shall continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 9,000,000	\$ 900,000	90%	10%	\$ 810,000	\$ 90,000	\$ -	\$ 90,000	\$ -	\$ 900,000	\$ -	\$ -	\$ 810,000
49	Farmington	Tibbets MS	461	This award is for educational specifications, planning and design to replace existing school with a design capacity of 650 students, grades 6-8. The district shall continue to advance use of FIMS and establish target dates for maintenance goals listed in its recently updated PM Plan.	\$ 34,000,000	\$ 1,650,000	41%	59%	\$ 676,500	\$ 973,500	\$ -	\$ -	\$ -	\$ 676,500	\$ 973,500	\$ -	
9	Gallup	Crownpoint ES	239	This award is for educational specifications, planning and design to replace existing school with a design capacity of 280 students, grades K-5. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district. Processing of new requests must be addressed in a more timely manner. The district shall also increase the types of PM schedules in PMD to a minimum of 10 to address equipment at all schools in the district. The district shall demonstrate an inclusion of all schools in their preventive maintenance program.	\$ 10,843,560	\$ 1,283,742	16%	84%	\$ 205,399	\$ 1,078,343	\$ -	\$ -	\$ -	\$ 205,399	\$ 1,078,343	\$ -	
70	Grants/Cibola	Cubero ES	215	This award is for educational specifications to renovate/replace existing school facilities to adequacy for a design capacity of 250 students, grades K-6. District shall update its PM Plan prior to September 30, 2009 and continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district.	\$ 7,500,000	\$ 27,881	19%	81%	\$ 5,297	\$ 22,584	\$ -	\$ -	\$ -	\$ 5,297	\$ 22,584	\$ 607,500	

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
2009-2010 Standards-Based Awards
 July 30, 2009

A B C D E F G H I J K L M N O P Q

NWCI Rank	District	Facility	2008 - 09 60-Day Count	Project Description	Current Year Award Performance										Potential Outlay Cycle	
					Total Estimated Cost to Adequacy	Phase Cost to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waived/Advance	Offset	Charter School Fund	Local Share of Total Net Award (after waiver/offset)		State Share of Total Net Award (after waiver/offset)
17	Hobbs	Hobbs HS	1,649	This award is for planning, design and construction of a new cafeteria for a design capacity of 1,700 students, grades 10-12 and central kitchen. Award also includes planning & design for Phase II and III renovations and improvements. Award of additional square footage for central kitchen at the high school requires permanent variance of full service kitchen square footage requirements at all school facilities district-wide in the Facilities Assessment Database. The district shall continue to advance use of FIMS working with PSFA staff to implement meaningful measures helpful to enhancing maintenance at the district.	\$ 26,316,381	\$ 9,000,000	44%	56%	\$ 3,960,000	\$ 5,040,000	\$ -	\$ 834,518	\$ -	\$ 4,794,518	\$ 4,205,482	\$ 9,697,173
3	Las Cruces	Loma Heights ES	408	This award is for educational specifications, planning and design to renovate and make additions at existing school for a design capacity of 600 students, grades (K-5). Award for increase in capacity contingent upon demonstration of need by district-wide utilization study of elementary schools. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment.	\$ 11,116,706	\$ 1,111,670	33%	67%	\$ 366,851	\$ 744,819	\$ -	\$ 59,895	\$ -	\$ 426,746	\$ 684,924	\$ -
23	Los Alamos	Los Alamos HS	1,149	This award is for educational specifications, planning and design to replace B, C & D wings, and renovations/improvements to media center and gymnasium. Award is based on design capacity of 1,200 students, grades 9-12. The Council may approve an out-of-cycle award pending availability of funds. The district shall continue to advance its use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district. The district must also develop and implement documented policies and procedures to support its PM Program.	\$ 27,222,000	\$ 1,769,000	72%	28%	\$ 1,273,680	\$ 495,320	\$ -	\$ -	\$ -	\$ 1,273,680	\$ 495,320	\$ 7,126,840
34	Los Lunas	Bosque Farms ES	444	This award is for planning, design and construction of renovations and new additions to adequacy for a design capacity of 500 students, grades K-6. The district shall continue to advance its use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 14,207,508	\$ 14,207,508	19%	81%	\$ 2,699,427	\$ 11,508,081	\$ -	\$ 81,000	\$ -	\$ 2,780,427	\$ 11,427,081	\$ -
1	Roswell	Missouri Avenue ES	364	This award is for educational specifications, planning, design and construction to renovate/replace existing school with a design capacity of 375 students (K-5). Design must address proposed site limitations. The district must address and resolve the excessive backlog of PM work orders (220) and continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district. Facility equipment shall be linked to preventive maintenance schedules for all district schools. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment. The district shall submit a management plan outlining concurrent development of all projects.	\$ 14,148,862	\$ 14,148,862	28%	72%	\$ 3,961,681	\$ 10,187,181	\$ -	\$ 312,475	\$ -	\$ 4,274,156	\$ 9,874,706	\$ -
4	Roswell	East Grand Plains ES	233	This award is for educational specifications (utilization only), planning and design to bring existing school to adequacy with a design capacity of 275 students (K-5). The district must address and resolve the excessive backlog of PM work orders (220) and continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district. Facility equipment shall be linked to preventive maintenance schedules for all district schools. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment. The district shall submit a management plan outlining concurrent development of all projects.	\$ 7,380,222	\$ 738,022	28%	72%	\$ 206,646	\$ 531,376	\$ -	\$ -	\$ -	\$ 206,646	\$ 531,376	\$ -
5	Roswell	Monterrey ES	416	This award is for educational specifications (utilization only), planning and design to bring existing school to adequacy with a design capacity of 450 students (K-5). The district must address and resolve the excessive backlog of PM work orders (220) and continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district. Facility equipment shall be linked to preventive maintenance schedules for all district schools. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment. The district shall submit a management plan outlining concurrent development of all projects.	\$ 8,602,500	\$ 860,250	28%	72%	\$ 240,870	\$ 619,380	\$ -	\$ -	\$ -	\$ 240,870	\$ 619,380	\$ -

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
2009-2010 Standards-Based Awards
 July 30, 2009

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
NIMCI Rank	District	Facility	2008 - 09 40-Day Count	Project Description	Total Estimated Cost to Adequacy	Current Year Award Representations								Potential State Match \$ (after offset)		
						Phase Cost to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waiver/Advance	Offset	Charter School Fund		Local Share of Total Net Award (after waiver/offset)	State Share of Total Net Award (after waiver/offset)
8	Roswell	Pecos ES	417	This award is for educational specifications (utilization only), planning and design to bring existing school to adequacy with a design capacity of 450 students (K-5). The district must address and resolve the excessive backlog of PM work orders (220) and continue to advance use of FIMS working with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district. Facility equipment shall be linked to preventive maintenance schedules for all district schools. The district must also increase the types of PM schedules in PMD to a minimum of 10 focused on facilities and the classroom environment. The district shall submit a management plan outlining concurrent development of all projects.	\$ 7,642,760	\$ 764,276	28%	72%	\$ 213,997	\$ 550,279	\$ -	\$ -	\$ -	\$ 213,997	\$ 550,279	\$ -
109	Texico	Texico Combined School	525	This award is for planning, design and construction to bring existing schools to adequacy with a design capacity of 560 students (K-12). The district shall continue to advance use of FIMS working with PSFA staff and REC Support to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 6,278,495	\$ 6,278,495	37%	63%	\$ 2,323,043	\$ 3,955,452	\$ -	\$ 141,349	\$ -	\$ 2,464,392	\$ 3,814,103	\$ -
TOTAL NEW AWARDS			16			\$ 53,969,706			\$ 18,068,392	\$ 35,921,314	\$ -	\$ 1,644,237	\$ -	\$ 19,712,629	\$ 34,277,077	\$ 26,606,350
TOTAL NEW & PHASE II AWARDS			24			\$ 190,811,342			\$ 62,536,943	\$ 128,274,399	\$ 4,875,530	\$ 1,844,237	\$ 101,592	\$ 50,807,901	\$ 131,072,470	\$ 48,594,240
															Total Net Awards & Potential Out-of-Cycle:	\$ 379,866,719

APPLICATIONS UNFUNDED AT THIS TIME

NIMCI Rank	District	Facility	2008 - 09 40-Day Count	Project Description	Total Estimated Cost to Adequacy	Current Year Award Representations								Potential State Match \$ (after offset)		
						Phase Cost to Adequacy	Local Match %	State Match %	Potential Local Match \$	Potential State Match \$	Local Match Waiver/Advance	Offset	Charter School Fund		Local Share of Total Net Award (after waiver/offset)	State Share of Total Net Award (after waiver/offset)
080951	Bernalillo	Roosevelt ES	447	This application is premature at this time and is deferred until application for the construction funding for the Carroll school is brought back to the Council in a future award cycle. The Council shall consider funding for the 384 DD classrooms upon submission of student population trends of 384 DD students and utilization capacity of the entire school for a design capacity of 528 serving grades K-2nd students from Roosevelt Elementary. The district must enhance use of FIMS to incorporate linking of facility equipment to PM schedules and work with PSFA staff to develop and implement meaningful measures helpful to enhancing maintenance at the district.	\$ 8,125,000	\$ -	47%	53%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
070835	Gadsden	Berino ES	661	This amends the previous 2008-2009 award for planning and design to renovate the existing Berino ES to adequacy for a design capacity of 550 serving grades K-6. The district's application for construction funding for this project has been deferred to a future award due to contingencies not being met for the 2009-10 award cycle. District shall continue to advance use of FIMS working with PSFA staff to fully implement meaningful measures helpful to enhancing maintenance at the district.	\$ 12,100,000	\$ -	12%	88%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
2009 - 2010 PSCOC Awards - Additional Conditions
July 30, 2009**

Standards-Based Capital Outlay Projects

Current Supplemental (Phase II) Awards

The PSCOC approved capital outlay project awards to complete or supplement previous PSCOC standards-based award projects to the districts set out in the award spreadsheet for the purposes and in the amounts specified (see attached). Each allocation is intended to fully complete the project, fund a specified phase, or other specified purpose, but may require future allocations from the PSCOC to fully complete to the NM Statewide Adequacy Standards, which shall be in accordance with the PSCOC awards process.

New Standards-Based Project Awards

The PSCOC approved capital outlay project awards under the standards-based capital outlay process to the districts set out in the award spreadsheet for the purposes and in the amounts specified (see attached). Each allocation is intended to fully complete the project, phase, or specified purpose, but may require future allocations from the PSCOC to fully complete to the NM Statewide Adequacy Standards, which shall be in accordance with the PSCOC awards process. Each design award must achieve PSFA Design Development phase (60% complete) approval, or written PSCOC approval of lesser design completion prior to pre-application due date in the year in which applying for construction funding.

Standard Contingencies to All Awards

The PSCOC approval of the awards are contingent upon acceptance by the districts through execution of the required documents between the PSFA and the district, which contain the detailed project description set before the Council, the roles and responsibilities of the parties, phasing schedules and direct payment options. These awards are further contingent on the following:

- Project amount specified to award to Taos Anansi Charter School include funds from the Charter School Capital Outlay Fund, pursuant to Laws 2007, Chapter 214, and appropriation made to the Fund pursuant to Laws 2007, Chapter 42, Section 25, Subsection 1 to assist charter schools in meeting the requirements of Subsection C of Section 22-8B-4.2 NMSA 1978 to be in public buildings or acquiring facilities which will meet adequacy requirements.
- Project amounts set aside for 2009-2010 Out-of-Cycle include anticipated state share amount of a project or phase which requires the district to perform specific actions set out in the project descriptions and bringing back a request for funding prior to the next award cycle for further consideration by the Council.

- The district shall execute an effective preventive maintenance program, as prescribed in their PSCOC approved PM plan (which shall be reviewed and updated annually by the district to insure proper implementation at each school), and effectively utilize all Facility Information Management System (FIMS) modules—Maintenance Direct (MD), Preventive Maintenance Direct (PMD), and Utility Direct (UD).
- Prior to occupancy, the district must provide an amendment to their approved maintenance plan defining how they will provide appropriate maintenance for any added facility space.
- Projects are funded only to the design capacity outlined in the award.
- If existing facility disposal is required, an approved commitment from the district to PSCOC will be required prior to release of construction funding. Disposal may include demolition of the facilities or by written agreement transferring ownership of property and/or facilities.
- The district will provide and deliver to the PSFA, within 60 days of the acceptance of the award, a project schedule, outlined in the Memoranda of Understanding (MOU) that includes, if applicable, the dates for completion of educational specifications, advertisement of RFP for design services, completion of the four design phases, advertisement for bid date, construction start date, construction completion date, and date of occupancy or intended use. Failure to have projects completed by the scheduled deadline does not obligate the PSCOC for any increased costs due to inflation or other time related consequences.
- The MOU shall identify specific portions of the project that it intends to build above adequacy, the cost of those portions and the district funding source that will fund these costs in their entirety by the district.
- All associated site cost for projects must be identified and approved by the PSFA staff prior to approval of the PSFA-RASC schematic design phase submittal.
- Prior to projects' final PSFA-RASC approval and release to bid, all site infrastructure including roadways, utilities and water must be in place, under contract with specified completion time, or defined by other acceptable written agreements that include cost and completion time.
- All awards are exclusive of land acquisition costs and offsite utilities and infrastructure expenses which are the total responsibility of the district and community and will not apply to the District's matching fund requirement.

- Portable classrooms purchased from proceeds of this or previous PSCOC awards, freed by construction of permanent facilities shall, at the option of the PSFA, become the property of the PSCOC. If freed portables were purchased with district proceeds, then at PSFA's option, portables may be purchased at a fair market price and relocated by PSFA as directed by and at the expense of the PSCOC.
- Awards to schools districts may be adjusted for offsets pursuant to Section 22-24-5B sub-paragraph (6)(b) for all federal money disbursed to a school district for non-operating purposes pursuant to Title XIV of the American Recovery and Reinvestment Act of 2009.
- On or before the 12th month following substantial completion of the project or phase, PSFA staff will schedule a review of all project expenditures that apply to both the scope of work and to the adequacy standards to insure that the overall expenditures align with the match percentages after necessary offsets and waivers as identified in the Memorandum of Understanding (MOU) for the project. Following mutual agreement on the overall and final financial project status, project balances will be reallocated by the Council. All PSCOC awards must be fully reconciled and reallocated no later than 18 months after substantial completion.

SOURCE: Public School Facilities Authority (July 30, 2009)

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL 2009-2010 LEASE ASSISTANCE AWARDS

District	School	State (S) or Local (L) Charter	Charter (x for "yes")	Grade Level	Charter in Public Building (x for "yes")	Total Sq.Ft. of Leased Classroom Space	Total Sq.Ft. of Direct Admin (PED) Actual or Calculated	Total Sq. Ft. of Admin. Space	Total Sq. Ft. of Leased Space	Avg. of 80/120 Membership or Estimate	Avg. of 80/120 Membership or Estimate per PED	Sq. Ft. per MEM	Actual Lease	Total Annual Lease Payment per PED MEM	Lease Payment for Classroom and Direct Admin Space	Maximum Allowable Lease Assist @ \$724.71/PED MEM ²	Maximum Allowable Lease Assist @ \$724.71/PED MEM ² or Adjusted Lease
Albuquerque Public Schools	Academia de Lengua y Cultura	L	x	6-8		14,538	249	1,299	15,837	66	66	240	150,000	2,273	140,055	47,831	47,831
Albuquerque Public Schools	Albuquerque Institute for Math & Science	L	x	9-12	x	17,399	423	463	17,862	182	184	97	220,596	1,199	220,102	133,347	133,347
Albuquerque Public Schools	Albuquerque Talent Development	L	x	9-12		13,000	399	572	13,572	168	166	82	264,000	1,590	260,635	120,302	120,302
Albuquerque Public Schools	Amy Blehl	L	x	9-12	x	40,764	565	1,337	42,101	277	277	152	1,200	4	1,178	200,382	1,178
Albuquerque Public Schools	Bataan Military Academy	L	x	9-12		13,190	342	760	13,950	128	128	109	147,754	1,154	143,328	92,763	92,763
Albuquerque Public Schools	Career Academic & Technical Academy	L	x	10-12		13,000	330	2,000	15,000	118	120	125	179,173	1,493	159,225	86,965	86,965
Albuquerque Public Schools	Cesar Chavez	S	x	9-12		11,585	375	6,123	17,708	150	150	118	164,013	1,093	118,707	108,707	108,707
Albuquerque Public Schools	Christine Duncan Charter	L	x	K-7		6,500	327	420	6,920	118	118	59	120,000	1,017	118,387	85,516	85,516
Albuquerque Public Schools	Corrales International School	L	x	K-2 & 6		15,340	341	800	16,140	127	127	127	165,000	1,299	160,303	92,038	92,038
Albuquerque Public Schools	Coltonwood Classical Preparatory School	S	x	6-9		11,393	335	1,195	12,588	260	260	102	182,000	1,480	169,559	89,139	89,139
Albuquerque Public Schools	Creative Education Prep. Institute #1	L	x	9-12		9,840	411	5,081	14,921	173	174	86	153,972	885	105,782	126,100	105,782
Albuquerque Public Schools	Gilbert L. Sena Charter H.S.	L	x	9-12		13,700	406	950	14,650	171	171	86	180,000	1,056	173,313	123,563	123,563
Albuquerque Public Schools	Digital Arts and Technology HS	L	x	9-12		46,391	659	3,614	50,005	340	340	147	634,972	1,870	597,452	246,039	246,039
Albuquerque Public Schools	East Mountain High School	L	x	9-12		37,882	652	1,982	39,864	335	335	119	338,000	1,004	324,788	242,415	242,415
Albuquerque Public Schools	El Camino Real Academy	L	x	K-12		42,498	1,035	3,063	45,561	590	590	77	1,063,455	1,786	1,006,563	427,579	427,579
Albuquerque Public Schools	Gordon Barnell Charter School	L	x	9-12	x	12,192	530	1,290	13,482	254	254	53	177,450	700	167,450	183,714	167,450
Albuquerque Public Schools	Horizon Academy West ES	S	x	K-6		32,485	794	4,375	36,860	429	429	86	506,535	1,181	457,317	310,901	310,901
Albuquerque Public Schools	La Academia de Esperanza	L	x	7-12		13,050	490	7,846	20,896	227	227	92	340,000	1,501	220,306	164,147	164,147
Albuquerque Public Schools	La Luz Del Monte Charter School	L	x	7-8		11,880	318	600	12,480	112	112	111	87,000	777	85,034	81,168	81,168
Albuquerque Public Schools	La Resolana Leadership Academy	L	x	6-8		3,310	227	825	4,135	51	51	81	55,838	1,095	47,762	36,960	36,960
Albuquerque Public Schools	Los Puentes	L	x	8-12		9,043	361	1,728	10,771	141	141	77	84,005	598	73,342	101,822	73,342
Albuquerque Public Schools	Media Arts Collaborative Charter School	S	x	9-10		7,401	329	3,399	10,800	119	119	91	165,600	1,392	118,519	86,240	86,240
Albuquerque Public Schools	The Montessori Elementary School	L	x	K-6		33,797	602	1,203	35,000	302	302	116	602,000	1,997	591,676	218,500	218,500
Albuquerque Public Schools	Montessori of the Rio Grande	L	x	K-5		13,939	380	732	14,671	178	153	96	162,573	1,063	158,667	110,881	110,881
Albuquerque Public Schools	Mountain Mahogany Community	L	x	K-5		7,884	288	3,146	11,030	92	92	120	102,000	1,109	75,574	66,673	66,673
Albuquerque Public Schools	Native American Community Academy	L	x	6-10	x	23,296	462	4,896	28,192	208	208	136	145,600	700	122,700	150,740	122,700
Albuquerque Public Schools	North Albuquerque Co-op Community	L	x	K-6		10,177	392	1,500	11,677	162	162	72	161,661	1,001	146,325	117,041	117,041
Albuquerque Public Schools	North Valley Academy	S	x	K-8		26,880	795	12,300	39,180	430	430	91	542,578	1,262	383,253	311,625	311,625
Albuquerque Public Schools	Nuestros Valores	L	x	9-12	x	7,144	347	1,675	8,819	130	131	67	49,536	378	42,074	94,937	42,074
Albuquerque Public Schools	Public Academy for Performing Arts	L	x	6-12		31,000	-	-	31,000	350	350	89	270,885	774	270,885	253,649	253,649
Albuquerque Public Schools	Ralph J. Bunche Charter School	L	x	K-6		4,232	230	847	5,079	54	54	95	55,012	1,028	48,332	38,772	38,772
Albuquerque Public Schools	RFK Charter HS	L	x	9-12		43,725	513	6,720	50,445	260	242	208	220,330	910	193,220	175,380	175,380
Albuquerque Public Schools	SIA Tech	L	x	9-12	x	2,787	195	195	2,982	296	296	10	60,000	203	60,000	214,514	60,000
Albuquerque Public Schools	South Valley Academy	L	x	9-12	x	9,800	488	1,627	11,227	226	226	50	180,000	798	161,743	163,422	161,743
Albuquerque Public Schools	SW Primary Learning Center	L	x	4,5,6		14,200	308	800	15,000	105	105	143	83,217	793	80,485	76,095	76,095
Albuquerque Public Schools	SW Secondary Learning Center	L	x	7-12		19,252	556	1,268	20,520	271	271	76	208,042	769	200,821	196,034	196,034
Albuquerque Public Schools	The Learning Community Charter	L	x	6-12		26,000	413	2,000	28,000	177	175	160	180,096	1,029	169,885	126,824	126,824
Albuquerque Public Schools	Academy of Trade & Technology	L	x	9-12		22,187	451	3,025	25,212	201	201	126	180,600	901	162,160	145,304	145,304
Albuquerque Public Schools	21 st Century Public Academy	L	x	6-8		25,262	170	170	25,432	243	243	105	179,762	740	179,762	176,105	176,105
Aztec	Mosaic Academy	L	x	K-8		5,376	420	768	6,144	180	180	34	183,414	1,019	173,026	130,448	130,448
Bernalillo	Village Academy	L	x	K-8		3,744	240	375	4,119	60	60	69	46,900	782	45,363	43,483	43,483
Carlsbad Municipal Schools	Jefferson Montessori Academy	L	x	K-12	x	13,594	339	1,140	14,734	126	126	117	86,200	700	83,405	91,313	83,405
Cimarron	Moreno Valley High School	L	x	9-12		13,196	280	720	13,916	87	87	161	63,250	731	61,249	62,687	61,249
Clovis	Choices - Alternative Learning Center	L	x	7-12		12,148	567	1,278	13,426	278	278	48	96,600	347	91,484	201,469	91,484
Deming Public Schools	Deming Cesar Chavez	L	x	9-12	x	10,296	351	1,521	11,817	152	134	88	106,400	794	95,865	97,111	95,865
Espanola	Carinos Charter School	L	x	K-5		10,600	312	312	10,912	109	109	100	75,300	691	75,300	78,993	75,300

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL 2009-2010 LEASE ASSISTANCE AWARDS

District	School	State (S) or Local (L) Charter	Charter (x for "yes")	Grade Level	Charter in Public Building (x for "yes")	Total Sq.Ft. of Leased Classroom Space	Total Sq.Ft. of 'Direct Admin (PED) Actual or Calculated	Total Sq. Ft. of Admin. Space	Total Sq. Ft. of Leased Space	Avg. of 80/120 Members hip or Estimate	Avg. of 80/120 Members hip or Estimate per PED	Sq. Ft. per PED MEM	Actual Lease	Total Annual Lease Payment per PED MEM	Lease Payment for Classroom and 'Direct Admin Space	Maximum Allowable Lease Assist @ \$724.71/PED MEM*	Maximum Allowable Lease Assist @ \$724.71/PED MEM* or Adjusted Lease
Albuquerque Public Schools	Academia de Lengua y Cultura	L	x	6-8		14,538	249	1,299	15,837	66	66	240	150,000	2,273	140,055	47,831	47,831
Albuquerque Public Schools	Albuquerque Institute for Math & Science	L	x	9-12	x	17,399	423	463	17,862	182	184	97	220,596	1,199	220,102	133,347	133,347
Albuquerque Public Schools	Albuquerque Talent Development	L	x	9-12		13,000	399	572	13,572	168	166	82	264,000	1,590	260,635	120,302	120,302
Albuquerque Public Schools	Amy Biehl	L	x	9-12	x	40,764	565	1,337	42,101	277	277	152	1,200	4	1,178	200,382	1,178
Albuquerque Public Schools	Bataan Military Academy	L	x	9-12		13,190	342	760	13,950	128	128	109	147,754	1,154	143,328	92,763	92,763
Albuquerque Public Schools	Career Academic & Technical Academy	L	x	10-12		13,000	330	2,000	15,000	118	120	125	179,173	1,493	159,225	86,965	86,965
Albuquerque Public Schools	Cesar Chavez	S	x	9-12		11,585	375	6,123	17,708	150	150	118	164,013	1,093	110,775	108,707	108,707
Albuquerque Public Schools	Christine Duncan Charter	L	x	K-7		6,500	327	420	6,920	118	118	59	120,000	1,017	118,387	85,516	85,516
Albuquerque Public Schools	Corrales International School	L	x	K-2 & 6		15,340	341	800	16,140	127	127	127	165,000	1,299	160,303	92,038	92,038
Albuquerque Public Schools	Coltonwood Classical Preparatory School	S	x	6-9		11,393	335	1,195	12,588	260	123	102	182,000	1,480	169,559	89,139	89,139
Albuquerque Public Schools	Creative Education Prep. Institute #1	L	x	9-12		9,840	411	5,081	14,921	173	174	86	153,972	885	105,782	126,100	105,782
Albuquerque Public Schools	Gilbert L. Sena Charter H.S.	L	x	9-12		13,700	406	950	14,650	171	171	86	180,000	1,056	173,313	123,563	123,563
Albuquerque Public Schools	Digital Arts and Technology HS	L	x	9-12		46,391	659	3,614	50,005	340	340	147	634,972	1,870	597,452	246,039	246,039
Albuquerque Public Schools	East Mountain High School	L	x	9-12		37,882	652	1,982	39,864	335	335	119	336,000	1,004	324,788	242,415	242,415
Albuquerque Public Schools	El Camino Real Academy	L	x	K-12		42,498	1,035	3,063	45,561	590	590	77	1,053,455	1,786	1,006,563	427,579	427,579
Albuquerque Public Schools	Gordon Bernell Charter School	L	x	9-12	x	12,192	530	1,290	13,482	254	254	53	177,450	700	167,450	183,714	167,450
Albuquerque Public Schools	Horizon Academy West ES	S	x	K-6		32,485	794	4,375	36,860	429	429	86	506,535	1,181	457,317	310,901	310,901
Albuquerque Public Schools	La Academia de Esperanza	L	x	7-12		13,050	490	7,846	20,896	227	227	92	340,000	1,501	220,306	164,147	164,147
Albuquerque Public Schools	La Luz Del Monte Charter School	L	x	7-8		11,880	318	600	12,480	112	112	111	87,000	777	85,034	81,168	81,168
Albuquerque Public Schools	La Resolana Leadership Academy	L	x	6-8		3,310	227	825	4,135	51	51	81	55,838	1,095	47,762	36,960	36,960
Albuquerque Public Schools	Los Puentes	L	x	8-12		9,043	361	1,728	10,771	141	141	77	84,005	598	73,342	101,822	73,342
Albuquerque Public Schools	Media Arts Collaborative Charter School	S	x	9-10		7,401	329	3,399	10,800	119	119	91	165,600	1,392	118,519	86,240	86,240
Albuquerque Public Schools	The Montessori Elementary School	L	x	K-6		33,797	602	1,203	35,000	302	302	116	602,000	1,997	591,676	218,500	218,500
Albuquerque Public Schools	Montessori of the Rio Grande	L	x	K-5		13,939	380	732	14,671	178	153	96	162,573	1,063	158,667	110,881	110,881
Albuquerque Public Schools	Mountain Mahogany Community	L	x	K-5		7,884	288	3,146	11,030	92	92	120	102,000	1,109	75,574	66,673	66,673
Albuquerque Public Schools	Native American Community Academy	L	x	6-10	x	23,296	462	4,896	28,192	208	208	136	145,600	700	122,700	150,740	122,700
Albuquerque Public Schools	North Albuquerque Co-op Community	L	x	K-6		10,177	392	1,500	11,677	162	162	72	161,661	1,001	146,325	117,041	117,041
Albuquerque Public Schools	North Valley Academy	S	x	K-8		26,880	795	12,300	39,180	430	430	91	542,578	1,262	383,253	311,625	311,625
Albuquerque Public Schools	Nuestros Valores	L	x	9-12	x	7,144	347	1,675	8,819	130	131	67	49,536	378	42,074	94,937	42,074
Albuquerque Public Schools	Public Academy for Performing Arts	L	x	6-12		31,000	-	-	31,000	350	350	89	270,885	774	270,885	253,649	253,649
Albuquerque Public Schools	Ralph J. Bunche Charter School	L	x	K-6		4,232	230	847	5,079	54	54	95	55,012	1,028	48,332	38,772	38,772
Albuquerque Public Schools	RFK Charter HS	L	x	9-12		43,725	513	6,720	50,445	280	242	208	220,330	910	193,220	175,380	175,380
Albuquerque Public Schools	SIA Tech	L	x	9-12	x	2,787	195	195	2,982	296	296	10	60,000	203	60,000	214,514	60,000
Albuquerque Public Schools	South Valley Academy	L	x	9-12	x	9,600	488	1,627	11,227	226	226	50	180,000	798	161,743	163,422	161,743
Albuquerque Public Schools	SW Primary Learning Center	L	x	4,5,6		14,200	308	800	15,000	105	105	143	83,217	793	80,485	76,095	76,095
Albuquerque Public Schools	SW Secondary Learning Center	L	x	7-12		19,252	556	1,268	20,520	271	271	76	208,042	769	200,821	196,034	196,034
Albuquerque Public Schools	The Learning Community Charter	L	x	6-12		26,000	413	2,000	28,000	177	175	160	180,096	1,029	169,885	126,824	126,824
Albuquerque Public Schools	Academy of Trade & Technology	L	x	9-12		22,187	451	3,025	25,212	201	201	126	180,600	901	162,160	145,304	145,304
Albuquerque Public Schools	21 st Century Public Academy	L	x	6-8		25,262	170	170	25,432	243	243	105	179,762	740	179,762	176,105	176,105
Aztec	Mosaic Academy	L	x	K-8		5,376	420	768	6,144	180	180	34	183,414	1,019	173,026	130,448	130,448
Bernalillo	Village Academy	L	x	K-8		3,744	240	375	4,119	60	60	69	46,900	782	45,363	43,483	43,483
Carlsbad Municipal Schools	Jefferson Montessori Academy	L	x	K-12	x	13,584	339	1,140	14,734	126	126	117	88,200	700	83,405	91,313	83,405
Cimarron	Moreno Valley High School	L	x	9-12		13,196	280	720	13,916	87	87	161	63,250	731	61,249	62,687	61,249
Clovis	Choices - Alternative Learning Center	L	x	7-12		12,148	567	1,278	13,426	278	278	48	96,600	347	91,484	201,469	91,484
Deming Public Schools	Deming Cesar Chavez	L	x	9-12	x	10,296	351	1,521	11,817	152	134	88	106,400	794	95,865	97,111	95,865
Espanola	*Carinos Charter School	L	x	K-5		10,600	312	312	10,912	109	109	100	75,300	691	75,300	78,993	75,300

**PUBLIC SCHOOL CAPITAL OUTLAY
2009-2010 DEMOLITION AWARDS**

District	Facility	Total Area	Demolition Cost	Local Match %	State Match %	Local Share	PSCOC Award
Gallup	Tohatchi Middle School Teacherage Demolition	15,649	\$ 340,000.00	16%	84%	\$ 54,400.00	\$ 285,600.00

SOURCE: Public School Facilities Authority