

**STATE OF NEW MEXICO**  
**LEGISLATIVE EDUCATION STUDY COMMITTEE**

**REPRESENTATIVES**

Rick Miera, Vice Chair  
Nora Espinoza  
Jimmie C. Hall  
Dennis J. Roch  
Sheryl M. Williams Stapleton  
Mimi Stewart

**ADVISORY**

Alonzo Baldonado  
Nathan "Nate" Cote  
George Dodge, Jr.  
David M. Gallegos  
Stephanie Garcia Richard  
Timothy D. Lewis  
Tomás E. Salazar  
James E. Smith  
Christine Trujillo  
Bob Wooley

State Capitol North, 325 Don Gaspar, Suite 200  
Santa Fe, New Mexico 87501  
Phone: (505) 986-4591 Fax: (505) 986-4338  
<http://www.nmlegis.gov/lcs/lesc/lescdefault.aspx>



**SENATORS**

John M. Sapien, Chair  
Craig W. Brandt  
Gay G. Kernan  
Howie C. Morales

**ADVISORY**

Jacob R. Candelaria  
Lee S. Cotter  
Daniel A. Ivey-Soto  
Linda M. Lopez  
John Pinto  
William P. Soules  
Pat Woods

Frances Ramírez-Maestas, Director

September 18, 2013

**MEMORANDUM**

**TO:** Legislative Education Study Committee

**FR:** Mark Murphy and Ian Kleats

**RE: STAFF REPORT: RECURRING AND NONRECURRING APPROPRIATIONS TO PED: ALLOCATIONS BY SCHOOL DISTRICT AND CHARTER SCHOOL**

---

**INTRODUCTION**

During the 2013 legislative session, multiple appropriations to the Public Education Department (PED) were made in the *General Appropriation Act (GAA) of 2013* to support numerous education initiatives statewide.

**Attachment 1, *FY 14 Public School Support and Related Appropriations***, provides the amounts of each appropriation made, including the:

- categorical appropriations to PED [lines 23-38];
- recurring appropriations to PED [lines 44-65];
- nonrecurring Special Appropriations to PED [lines 71-84]; and
- nonrecurring Supplemental and Deficiency Appropriations to PED [line 86].

This staff report will review each appropriation made to PED during the 2013 legislative session and, where applicable, will include any related appropriation language.

LESC staff has requested that PED provide information illustrating the distribution to school districts and charter schools of all of these appropriations to PED.

Mr. Paul J. Aguilar, Deputy Secretary of Finance and Operations for the New Mexico PED, will be present during this agenda item in order to further explain the distribution of appropriations made to PED and to respond to questions the committee may have.

## **CATEGORICAL APPROPRIATIONS TO PED**

### **\$100.3 million for Transportation, including:**

- **\$73.8 million for Maintenance and Operations**
- **\$13.5 million for Fuel**
- **\$576,000 for the 1.5 percent Educational Retirement Board (ERB) Retirement Swap Reversal**
- **\$293,800 for the 0.75 percent ERB Retirement Contribution Increase**

The general fund appropriation to the transportation distribution includes two hundred ninety-three thousand eight hundred dollars (\$293,800) pursuant to Section 22-11-2 NMSA 1978 and is contingent on enactment of legislation of the first session of the fifty-first legislature to improve actuarial solvency of the educational retirement fund. [p. 205, lines 21-24]

- **\$466,400 for the 1.0 percent average Compensation Increase**

The general fund appropriation to the transportation distribution includes sufficient funds to provide a one percent average salary increase for all transportation employees, and the compensation shall be effective the first full pay period after July 1, 2013. This amount does not include and is in addition to salary increases due to licensure advancement pursuant to the School Personnel Act, Article 10A of Chapter 22, NMSA 1978. ~~Prior to the approval of a school district or state chartered charter school's budget, the secretary of public education shall verify each school district or state chartered charter school is providing an average one percent salary increase for all transportation employees.~~ [p. 205, lines 14-20]

- **\$11.7 million for Rental Fees for Contractor-owned Buses**

### **\$136.8 million for Supplemental Distributions and Other Categorical programs, including:**

- **\$346,000 for Out-of-State Tuition**
- **\$2.5 million for Emergency Supplemental**

Prior to the distribution of emergency supplemental funds to any public school district or charter school, the secretary of public education shall verify with the New Mexico state auditor that the school district or charter school is in compliance with all provisions of

Section 12-6-12 NMSA 1978. No emergency supplemental distributions shall be made to any school district or charter school not current with its audits. [p. 206, lines 4-8]

Emergency supplemental funds shall not be distributed to any school district or charter school having cash and invested reserves, or other resources or any combination thereof, equaling five percent or more of their operating budget. [p. 206, lines 9-11]

Any unexpended balances in the supplemental distribution of the public education department remaining at the end of fiscal year 2014 from appropriations made from the general fund shall revert to the general fund. [p. 206, lines 12-14]

- **\$10.0 million for Special Education Maintenance of Effort Distribution for FY 14**

The general fund appropriation of ten million dollars (\$10,000,000) to the public education department for the supplemental special education maintenance of effort distribution is made to ensure the state makes sufficient funds available in fiscal year 2014 to meet the special education maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act. The appropriation is contingent on the public education department: 1) certifying that the program cost made available in fiscal year 2014 is insufficient to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act in fiscal year 2014; 2) ~~reviewing with the legislative finance committee and the legislative education study committee the certification that the supplemental special education maintenance of effort distribution is needed to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2014;~~ and 3) obtaining board of finance approval to transfer and distribute funds. The public education department shall not distribute more of the supplemental special education maintenance of effort distribution than is necessary to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2014. Distribution from the fund shall be made in the same manner and on the same basis as the state equalization guarantee distribution. [p. 207, lines 20-25 – p. 208, lines 1-9]

- **\$857,000 for Dual Credit Instructional Materials**

The general fund appropriation to the public education department for dual credit instructional materials shall be used by the department to reimburse school districts, charter schools, state-supported schools and bureau of Indian education high schools in New Mexico for the cost of required textbooks and other course supplies for students enrolled in the dual credit program to the extent of the available funds. [p. 207, lines 1-4]

- **\$20.98 million for the Instructional Material Fund**

The appropriation to the instructional material fund is made from the federal Mineral Leasing Act (30 U.S.C. 181, et seq.) receipts. [p. 206, lines 22-23]

- **\$1.82 million for the Indian Education Fund**

The general fund appropriation to the public education department for the Indian Education Act includes four hundred thousand dollars (\$400,000) for a nonprofit organization that provides teaching support in schools with a high proportion of Native American students. [p. 207, lines 8-10]

The general fund appropriation to the public education department for the Indian Education Act includes three hundred thousand dollars (\$300,000) to provide a rural literacy initiative to support after-school and summer literacy block programs for students in kindergarten through eighth grade in schools with a high proportion of Native American students contingent on receipt of three hundred thousand dollars (\$300,000) in matching funds from other than state sources ~~no later than September 30, 2013~~. [p. 207, lines 11-16]

## **RECURRING APPROPRIATIONS TO PED**

### **\$938,200 for Regional Education Cooperatives (REC) Operations**

A regional education cooperative may submit an application to the public education department for an allocation from the nine hundred thirty-eight thousand two hundred dollar (\$938,200) general fund appropriation. The public education department may allocate amounts to a regional education cooperative provided the regional education cooperative's application has adequately justified a need for the allocation, and the department finds the regional education cooperative has submitted timely quarterly financial reports, is in compliance with state and federal financial reporting requirements, including annual audit requirements pursuant to the Audit Act, and is otherwise financially stable. An allocation made to a regional education cooperative may only be used for current year operating expenses. [p. 161, lines 17-24 of the *GAA of 2013*]

### **\$541,800 for Advanced Placement**

### **\$192,400 for Apprenticeship Assistance**

### **\$100,000 for Athletic and Extracurricular Support:**

The general fund appropriation to the public education department includes one hundred thousand dollars (\$100,000) for a nonprofit educational association whose principal purpose is the regulation, direction, administration and supervision of interscholastic activities in New Mexico for athletic and extracurricular activities and support for public school students. [p. 163, lines 19-22 of the *GAA of 2013*]

### **\$1.92 million for Breakfast for Elementary Students:**

### **\$500,000 for the Dropout Prevention Program**

### **\$500,000 for Early College High School Start Ups**

## **\$11.5 million for the Early Reading Initiative**

The general fund appropriation to the public education department for the early reading initiative includes three million six hundred thousand dollars (\$3,600,000) to be transferred to the teacher professional development fund to support training on effective reading instruction and data-driven decision-making and for regional and district reading coaches and intervention support in the district to support teachers with the implementation of a common formative assessment tool and reading interventions. [p.162, lines 18-22 of the *GAA of 2013*]

Prior to the distribution of early reading initiative funding to a school district or regional education cooperative, the public education department shall develop a distribution plan ~~that targets funds for direct services to students at schools with high proportions of students not proficient in reading and high proportions of at-risk students.~~ The public education department shall not approve a school district budget that does not demonstrate that its early reading initiative allocation will be used to fund proven instructional strategies and professional development strategies ~~such as extended school day and extended school year programs, reading coaches and reading specialists and prekindergarten programs.~~ [p. 162, lines 23-25 – p. 163, lines 1-5 of the *GAA of 2013*]

### *Available Distribution Information*

In its 2013 New Mexico Reads to Lead! request for applications, PED included a chart (**Attachment 2, Appendix 1. 2013-2014 New Mexico Reads to Lead! Funding Distribution**) that provided the amount of funds made available for school districts and charter schools for Reads to Lead!.

According to the chart, PED:

- took credit for over \$3.9 million appropriated to the State Equalization Guarantee (SEG) distribution; and
- made available approximately \$6.6 million from the “below the line” appropriation to PED to districts and charters statewide. It appears from column three of the chart that Albuquerque Public Schools and Las Cruces Public Schools were not eligible for the funds appropriated to PED.

## **\$200,000 for the Graduation, Reality, and Dual-role Skills (GRADS) program**

### **\$4.0 million for Interventions for D and F Schools**

The general fund appropriation to the public education department for intervention in D and F schools is contingent on the department allocating the funds to schools rated D or F ~~for both the 2011-2012 school year and the 2012-2013 school year~~ pursuant to the A-B-C-D-F Schools Rating Act. The public education department may prioritize funding to school districts that commit to provide matching funds. [p. 163, lines 11-14 of the *GAA of 2013*]

**\$15.95 million for the K-3 Plus program:**

Notwithstanding the provisions of Section 22-13-28 NMSA 1978, for the 2013 kindergarten-three-plus program, elementary schools that received a D or F school grade for the 2011-2012 school year pursuant to the A-B-C-D-F Schools Rating Act shall be eligible to apply for kindergarten-three-plus funds. The public education department shall ensure applicant schools that meet the high poverty standard defined in Section 22-13-28 NMSA 1978 are prioritized and remaining funds are made available to applicant schools that do not meet the high poverty standard but received a D or F school grade for the 2011-2012 school year. [p. 162, lines 11-17 of the *GAA of 2013*]

**\$102,100 for the Mock Trials program**

**\$890,000 for the New Mexico Cyber Academy / Innovative Digital Education and Learning (IDEAL-NM)**

**\$14.95 million for the Pre-kindergarten Program:**

The general fund appropriation of fourteen million nine hundred fifty thousand dollars (\$14,950,000) to the public education department for the prekindergarten program includes no less than thirteen million four hundred fifty-five thousand dollars (\$13,455,000) to be used to fund student participation and no more than one million four hundred ninety-five thousand dollars (\$1,495,000) to be used for administrative and program support. If, after considering all appropriations made for prekindergarten to the public education department and the children, youth and families department, including appropriations in Senate Bill 113 or similar legislation enacted during the first session of the fifty-first legislature, the agencies do not receive equal amounts of funding in fiscal year 2014, pursuant to Section 32A-23-9 NMSA 1978, the public education department shall transfer an amount of the department's prekindergarten appropriation to the children, youth and families department to equalize appropriations between the agencies. [p. 161, line 25 – p. 162, lines 1-10 of the *GAA of 2013*]

**\$1.5 million for the Science, Technology, Engineering and Math (STEM) Initiative**

The general fund appropriation to the public education department for a science, technology, engineering and mathematics initiative includes one million five hundred thousand dollars (\$1,500,000) to provide stipends to qualified ~~level two and level three~~ teachers to teach science, math, engineering and mathematics courses. [p. 163, lines 15-18 of the *GAA of 2013*]

**\$2.0 million for Statewide Formative Assessments (short-cycle grades 4-10):<sup>1</sup>**

---

<sup>1</sup> In addition to this appropriation, the \$11.5 million appropriation for Early Reading Initiatives contains language that indicates it may be used in part "for regional and district reading coaches and intervention support in the district to support schools with the implementation of formative assessment tools and interventions."

### **\$25,000 for Teacher Mentorship**

The general fund appropriation to the public education department for teacher mentorship includes twenty-five thousand dollars (\$25,000) for a nonprofit organization to operate and manage a program that matches master teachers in mentorship relationships with students in teacher preparation programs and with teachers in their first three years of teaching, offers meaningful teaching experiences for students in teacher preparation programs and provides for professional development opportunities. [p. 161, lines 12-16 of the *GAA of 2013*]

### **\$500,000 for Teaching Support in Schools with a High Proportion of Low-Income Students**

The general fund appropriation to the public education department for teaching support for low-income students includes five hundred thousand dollars (\$500,000) for a nonprofit organization that provides teaching support in schools with at least sixty percent of the enrolled students eligible for free or reduced-fee lunch, with a priority for schools with eighty-five percent or more of the enrolled students eligible for free or reduced-fee lunch. [p. 163, lines 6-10 of the *GAA of 2013*]

### **\$500,000 for Workforce Readiness**

## **NONRECURRING SPECIAL APPROPRIATIONS TO PED**

The following amounts are appropriated from the general fund or other funds as indicated for the purposes specified. Unless otherwise indicated, the appropriation may be expended in fiscal years 2013 and 2014. Unless otherwise indicated, any unexpended balances of the appropriations remaining at the end of fiscal year 2014 shall revert to the appropriate fund. [p. 208, lines 14-17 of the *GAA of 2013*]

### **\$5.8 million for emergency support to school districts experiencing shortfalls**

For emergency support to school districts experiencing shortfalls. All requirements for distribution of funds shall be in accordance with Section 22-8-30 NMSA 1978. [p. 217, lines 16-18 of the *GAA of 2013*]

### **\$1.5 million [from the “Ed Lockbox”] for Common Core Transition**

For transition to the common core content standards. ~~Prior to expenditure of funds, the public education department shall submit to the legislative finance committee and the legislative education study committee a report on planned expenditure of funds, and by January 1, 2014, progress made as a result of the appropriation.~~ The appropriation is from the separate account of the appropriation contingency fund dedicated for the purpose of implementing and maintaining educational reforms created in Section 12 of Chapter 114 of Laws 2004. [p. 219, lines 10-16 of the *GAA of 2013*]

**\$3.4 million [from the “Ed Lockbox”] for implementing a new teacher and school leader evaluation system**

For implementing a new teacher and school leader evaluation system. The appropriation is from the separate account of the appropriation contingency fund dedicated for the purpose of implementing and maintaining educational reforms created in Section 12 of Chapter 114 of Laws 2004. [p. 217, lines 12-15 of the *GAA of 2013*]

**\$100,000 for the purchase of New Mexico grown fresh fruits and vegetables**

To distribute to school districts and charter schools for the purchase of New Mexico grown fresh fruits and vegetables for school meal programs. [p. 217, lines 23-25 of the *GAA of 2013*]

**\$5.2 million [from the “Ed Lockbox”] to purchase computers for the administration of the Partnership for Assessment of Readiness for College and Career (PARCC) Assessment**

To purchase computers for administration of the next generation assessment developed by the partnership for assessment of readiness for college and careers to students in grades three through eleven. The appropriation is from the separate account of the appropriation contingency fund dedicated for the purpose of implementing and maintaining educational reforms created in Section 12 of Chapter 114 of Laws 2004. [p. 218, lines 1-6 of the *GAA of 2013*]

*Available Distribution Information*

At the time of this staff report, according to PED, it appears that the department has not distributed any of this \$5.2 million appropriation to purchase computers for administration of the PARCC Assessment.

PED indicates that the department will distribute funds to districts and charter schools who comply with the following three stated requirements, including:

- completion of the Technology Readiness Tool (hardware, device, and infrastructure survey);
- completion of the School Speed Test (upload and download speeds for online testing); and
- completion of the Project 24 Survey (a team-based process of how school staff plan and utilize technology in instruction).

Additionally, according to PED, school districts and charter schools must provide this data to PED between August 15, 2013 and September 30, 2013. Then, in early October, after the data from the collection period has been reviewed, PED will release a “Technology Funding Guidance Memorandum” with a detailed explanation of funding allocations.

## **\$15.4 million [from the “Ed Lockbox”] for Maintenance of Effort for Special Education in FY 13**

To ensure the state makes sufficient funds available in fiscal year 2013 to meet the special education maintenance of effort requirements pursuant to the federal Individuals with Disabilities Education Act. The appropriation of twenty million dollars (\$20,000,000) includes fifteen million four hundred thousand dollars (\$15,400,000) from the separate account of the appropriation contingency fund dedicated for the purpose of implementing and maintaining educational reforms created in Section 12 of Chapter 114 of Laws 2004 and four million six hundred thousand dollars (\$4,600,000) in other state funds transferred to the public education department from the taxation and revenue department pursuant to Section 66-5-44 NMSA 1978. The appropriation is contingent on the public education department: 1) certifying that the program cost made available in fiscal year 2013 is insufficient to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act in fiscal year 2013; 2) ~~reviewing with the legislative finance committee and the legislative education study committee the certification that the twenty million dollar (\$20,000,000) supplemental appropriation is needed to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2013;~~ and 3) obtaining board of finance approval to transfer and distribute funds. The public education department shall not distribute more of the supplemental appropriation than is necessary to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2013. The public education department shall distribute the required amount of the supplemental appropriation to each school district and charter school in the same manner and on the same basis as the state equalization guarantee distribution. [p. 218, lines 7-25 – p. 219, line 1 of the *GAA of 2013*]

### *Available Distribution Information*

During the July LESC meeting, the Director’s Report included a memorandum outlining the Board of Finance’s action on June 18, 2013 with regard to this Special Appropriation.

**Attachment 3, Board of Finance Action: Special Education Maintenance of Effort**, provides a copy of that staff report. Included as attachments to that report are:

- Chart 1, a visual developed by LESC staff that is intended to provide clarity on the appropriations related to Special Education passed by the 2013 Legislature; and
- distribution amounts per district and state-chartered charter schools for the amount authorized by the Board of Finance for the additional Special Education Allocation.

## **\$2.0 million [from the “Ed Lockbox”] for teacher and school leader stipends**

To the public education department to provide stipends to ~~level two and level three~~ teachers and school leaders to move from schools rated A or B to schools rated D or F pursuant to the A-B-C-D-F Schools Rating Act that serve a high proportion of at-risk students or high-poverty students and to provide stipends to high school teachers of advanced placement classes that increase the proportion of students receiving college credit for advance placement classes. The appropriation is from the separate account of the appropriation contingency fund dedicated for the purpose of implementing and

maintaining educational reforms created in Section 12 of Chapter 114 of Laws 2004. [p. 219, lines 2-9 of the *GAA of 2013*]

**Unexpended and unencumbered balance transferred from Kindergarten Plus Fund to the Kindergarten-Three-Plus Fund**

Unexpended and unencumbered balances in the kindergarten plus fund established in Section 22-2-20 NMSA 1978 shall be transferred to the kindergarten-three-plus fund established in Section 22-13-28.1 NMSA 1978. [p. 217, lines 19-22]

**One-year extension for expenditure of FY 13 appropriation of supplemental funding for increased fuel costs with the following language:**

The period of time for expending one million five hundred thousand dollars (\$1,500,000) of the appropriation made in Subsection 38 of Section 5 of Chapter 19 of Laws 2012 is extended through fiscal year 2014 to provide supplemental funding for increased fuel costs incurred by school districts and state-chartered charter schools. The appropriation is contingent on certification by the public education department to the department of finance and administration ~~and the legislative finance committee~~ that no other funds, including federal funds, are available in fiscal year 2013 or fiscal year 2014 for the purpose specified. The distribution of funding shall be based on miles traveled for to-and-from transportation of public school students. School districts and state-chartered charter schools shall request funds for fuel from the secretary of public education and provide supporting documentation that they have incurred increased costs due to higher fuel prices. The secretary of public education shall approve requests for funding for fuel cost increases and make distributions on a reimbursement basis. [p. 219, lines 17-25 – p. 220, lines 1-4 of the *GAA of 2013*]

**NONRECURRING SUPPLEMENTAL AND DEFICIENCY APPROPRIATIONS TO PED**

The following amounts are appropriated from the general fund, or other funds as indicated, for expenditure in fiscal year 2013 for the purposes specified. Disbursement of these amounts shall be subject to certification by the agency to the department of finance and administration ~~and the legislative finance committee~~ that no other funds are available in fiscal year 2013 for the purpose specified and approval by the department of finance and administration. Any unexpended balances remaining at the end of fiscal year 2013 shall revert to the appropriate fund. [p. 221, lines 2-8 of the *GAA of 2013*]

**Up to \$20.0 million to PED from the SEG to meet required federal MOE level of state support in FY 13 if other appropriations are insufficient**

For fiscal year 2013, if the program cost and the twenty million dollar (\$20,000,000) special appropriation made available in fiscal year 2013 are insufficient to meet the level of state support required by the special education maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act, up to twenty million dollars (\$20,000,000) is transferred from the state equalization guarantee distribution to

the public education department to meet the level of state support required by Part B of the federal Individuals with Disabilities Education Act for fiscal year 2013, and the secretary of the public education department shall reset the final unit value accordingly. The transfer is contingent on the public education department: 1) certifying that the program cost and the twenty million dollar (\$20,000,000) special appropriation to the public education department made available in fiscal year 2013 are insufficient in fiscal year 2013 to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act; 2) ~~reviewing with the legislative finance committee and the legislative education study committee the certification that the state equalization guarantee distribution transfer is needed to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2013;~~ and 3) obtaining board of finance approval to transfer and distribute funds. The public education department shall not request the transfer of more of the state equalization guarantee distribution than is necessary to meet the maintenance of effort requirements of Part B of the federal Individuals with Disabilities Education Act for fiscal year 2013. The public education department shall distribute the required amount of the transferred state equalization guarantee distribution to each school district and charter school in the same manner and on the same basis as the state equalization guarantee distribution. [p. 222, lines 11-25 – p. 223, lines 1-6 of the *GAA of 2013*]

TABLE 2  
**FY 14 PUBLIC SCHOOL SUPPORT AND RELATED APPROPRIATIONS**  
 (dollars in thousands)

*Strikethrough indicates Executive Veto*

FY 13 Final Unit Value \$3,673.54  
 FY 14 Prelim. Unit Value \$3,817.55

The Final FY 13 and FY 14 Unit Values may be adjusted based on a final decision from the U.S. Dept. of Education regarding a waiver request from Maintenance of Effort requirements for state-level funding for special education.

|  | FY 13<br>Appropriation  | FY 14 Appropriation<br>CS/H 2 et al. as amended<br>Laws 2013, Ch. 227<br>(partial veto) |
|--|-------------------------|---|
| 1 PROGRAM COST   | \$2,294,777.4           | \$2,343,438.9   |
| 2 Laws 2011, Chapter 178 Retirement Adjustments  | \$25,274.4              |   |
| 3 ENROLLMENT GROWTH  | \$11,099.5              | \$6,937.1   |
| 4 New Charter Schools  | \$8,182.4               |   |
| 5 Year-to-year Base Unit Changes   | <del>(\$6,179.7)</del>  |   |
| 6 INSURANCE COSTS  | \$10,284.9              | \$17,566.9  |
| 7 FIXED COSTS  | see line 83             |   |
| 8 1.5 percent ERB Retirement Swap Reversal   |                         | \$20,478.4  |
| 9 0.75 percent ERB Retirement Contribution Increase [see Selected Language, p. 4-5]  |                         | \$11,166.4  |
| 10 Compensation Increase (1.0 percent average) [see Selected Language, p. 4]   |                         | \$18,657.1  |
| 11 College and Career Readiness (AP, ACT, SAT, PSAT, Explore, Plan)  |                         | \$309.4   |
| 12 Early Reading Initiative [see line 53 and Selected Language, p. 5]  |                         | \$4,000.0   |
| 13 Adjustment to Meet Maintenance of Effort for Special Education for FY 14 [see Selected Language, p. 5]  |                         | to be determined *  |
| 14 PROGRAM COST  | \$2,343,438.9           | \$2,426,395.8   |
| 15 Dollar Difference over Previous Year's Appropriation  |                         | \$82,956.9  |
| 16 Percent Change  |                         | 3.5%  |
| 17 LESS PROJECTED CREDITS  | <del>(\$69,000.0)</del> | <del>(\$63,000.0)</del>   |
| 18 LESS OTHER STATE FUNDS (from driver's license fees)   | <del>(\$850.0)</del>    | <del>(\$1,500.0)</del>  |
| 19 STATE EQUALIZATION GUARANTEE  | \$2,273,588.9           | \$2,361,895.8   |
| 20 Dollar Difference over Previous Year's Appropriation  |                         | \$88,306.9  |
| 21 Percent Change  |                         | 3.9%  |
| 22 CATEGORICAL PUBLIC SCHOOL SUPPORT   |                         |   |
| 23 TRANSPORTATION  |                         |   |
| 24 Maintenance and Operations  | \$83,874.2              | \$73,759.7  |
| 25 Fuel (FY 14 is the first year in which fuel has been separately accounted from Maintenance and Operations) [see Selected Language, p. 10]             |                         | \$13,546.4  |
| 26 1.5 percent ERB Retirement Swap Reversal  |                         | \$576.0   |
| 27 0.75 percent ERB Retirement Contribution Increase [see Selected Language, p. 6]   |                         | \$293.8   |
| 28 Compensation Increase (1.0 percent average) [see Selected Language, p. 6]   |                         | \$466.4   |
| 29 Laws 2011, Chapter 178 Retirement Adjustments   | \$1,101.6               |   |
| 30 Rental Fees (contractor-owned buses)  | \$11,700.2              | \$11,700.2  |
| 31 TOTAL TRANSPORTATION  | \$96,676.0              | \$100,342.5   |
| 32 SUPPLEMENTAL DISTRIBUTIONS  |                         |   |
| 33 Out-of-state Tuition  | \$346.0                 | \$346.0   |
| 34 Emergency Supplemental [see Selected Language, p. 7]  | \$2,500.0               | \$2,500.0   |
| 35 Special Education Maintenance of Effort Distribution for FY 14 [see Selected Language, p. 7-8]  |                         | \$10,000.0 *  |
| 36 Dual Credit Instructional Materials [see Selected Language, p. 7]   | \$857.0                 | \$857.0   |
| 37 INSTRUCTIONAL MATERIAL FUND [see Selected Language, p. 7]   | \$26,975.8              | \$20,975.8  |
| 38 INDIAN EDUCATION FUND [see Selected Language, p. 7]   | \$1,824.6               | \$1,824.6   |
| 39 TOTAL CATEGORICAL   | \$129,179.4             | \$136,845.9   |
| 40 TOTAL PUBLIC SCHOOL SUPPORT   | \$2,402,768.3           | \$2,498,741.7   |
| 41 Dollar Difference Over Previous Year's Appropriation  |                         | \$95,973.4  |
| 42 Percent Change  |                         | 4.0%  |
| 43 RELATED APPROPRIATIONS: RECURRING   |                         |   |
| 44 PUBLIC EDUCATION DEPARTMENT   | \$10,739.6              | \$11,711.9  |
| 45 Regional Education Cooperatives (REC) Operations [see Selected Language, p. 2]  | \$938.2                 | \$938.2   |
| 46 Advanced Placement  | \$541.8                 | \$750.0   |
| 47 Apprenticeship Assistance   | \$192.4                 | \$192.4   |
| 48 Athletic and Extracurricular Support [see Selected Language, p. 3]  | <del>\$50.0</del>       | \$100.0   |
| 49 Breakfast for Elementary Students   | \$1,924.6               | \$1,924.6   |
| 50 College and Career Readiness (AP, ACT, SAT, PSAT, Explore, Plan)  | \$309.4                 |   |
| 51 Dropout Prevention Program  |                         | \$500.0   |
| 52 Early College High School Start Up  |                         | \$500.0   |
| 53 Early Reading Initiative [see line 12 and Selected Language, p. 3]  | \$8,500.0               | \$11,500.0  |
| 54 Graduation, Reality, And Dual-role Skills (GRADS) – Teen Pregnancy Prevention   | \$200.0                 | \$200.0   |
| 55 Interventions for D & F Schools [see Selected Language, p. 3]   | \$3,500.0               | \$4,000.0   |
| 56 K-3 Plus [see Selected Language, p. 2-3]  | \$11,000.0              | \$15,950.0  |
| 57 Mock Trials Program   | \$87.1                  | \$102.1   |
| 58 New Mexico Cyber Academy / Innovative Digital Education And Learning (IDEAL-NM)   | \$890.0                 | \$890.0   |
| 59 Operating Budget Management System (OBMS) and Student Teacher Accountability Reporting System (STARS) Operational Costs [see Selected Language, p. 2] | \$750.0                 | included in PED budget on line 44   |
| 60 Pre-kindergarten Program [see Selected Language, p. 2]  | \$10,000.0              | \$14,950.0  |
| 61 Science, Technology, Engineering and Math Initiative [see Selected Language, p. 3]  |                         | \$1,500.0   |
| 62 Statewide Formative Assessments (Short Cycle Grades 4-10)   | \$2,500.0               | \$2,000.0   |
| 63 Teacher Mentorship [see Selected Language, p. 2]  |                         | \$25.0  |
| 64 Teaching Support in Schools with a High Proportion of Low-income Students [see Selected Language, p. 3]   | \$500.0                 | \$500.0   |
| 65 Workforce Readiness   |                         | \$500.0   |
| 66 TOTAL RELATED APPROPRIATIONS: RECURRING   | \$52,573.1              | \$68,734.2  |
| 67 GRAND TOTAL   | \$2,455,341.4           | \$2,567,475.9   |
| 68 Dollar Difference Over Previous Year's Appropriation  |                         | \$112,134.5   |
| 69 Percent Change  |                         | 4.6%  |

**TABLE 2**  
**FY 14 PUBLIC SCHOOL SUPPORT AND RELATED APPROPRIATIONS**  
(dollars in thousands)

*Strikethrough indicates Executive Veto*

FY 13 Final Unit Value  
\$3,673.54

FY 14 Prelim. Unit Value  
\$3,817.55

The Final FY 13 and FY 14 Unit Values may be adjusted based on a final decision from the U.S. Dept. of Education regarding a waiver request from Maintenance of Effort requirements for state-level funding for special education.

|    | FY 13<br>Appropriation  | FY 14 Appropriation<br>CS/H 2 et al. as amended<br>Laws 2013, Ch. 227<br>(partial veto) |
|----|---|---|
| 70 | <b>RELATED APPROPRIATIONS: NONRECURRING (to PED unless otherwise noted)</b> |   |
| 71 | \$1,000.0   | \$1,500.0   |
| 72 | \$1,500.0   |   |
| 73 | \$4,000.0   | \$5,800.0   |
| 74 | \$1,500.0   |   |
| 75 | \$1,500.0   |   |
| 76 |   | \$15,400.0 **   |
| 77 |   | \$100.0   |
| 78 | \$1,000.0   | \$3,400.0   |
| 79 | \$450.0   |   |
| 80 |   | \$5,200.0   |
| 81 |   | \$2,000.0   |
| 82 | \$200.0   |   |
| 83 | \$2,500.0   |   |
| 84 | <del>\$75.0</del>   |   |
| 85 | <b>\$13,650.0</b>   | <b>\$33,400.0</b>   |
| 86 | <b>SUPPLEMENTAL AND DEFICIENCY APPROPRIATIONS</b>                           |   |
| 87 |   | Up to \$20,000.0 *  |
| 88 |   | <b>Up to \$20,000.0</b>   |

\* See \*CS/HB 628, *Special Education Funding* (Laws 2013, Chapter 191), for related appropriations and transfers.

\*\* The appropriation is supplemented by \$4.6 million from other state funds (driver's license fees) for a total of \$20.0 million. Also, see \*CS/628, *Special Education Funding* (Laws 2013, Chapter 191), for related appropriations and transfers.

**Appendix I. 2013-2014 New Mexico Reads to Lead! Funding Distribution**

This chart provides the amount of funds available for districts and charter schools for Reads to Lead! taking into account the amount the district/charter will receive as part of the \$4 million SEG funding for early reading. The “Reads to Lead! (HB2 Section 4 Special Appropriation)” amount will be the amount of funds awarded for the grant through the RFA. **Each district/charter will have the opportunity to access to the Reads to Lead! award in addition to their portion of the \$4 million SEG to provide support for increased K–3 student achievement in the area of reading.**

Source of FY2014  
Appropriation

|                              | Reads to Lead<br>Eligible Statewide<br>Allocation | \$4.0 M Early Reading<br>Intervention<br>(Included in HB2 SEG<br>Distribution) | Reads to Lead<br>(HB2 Section 4<br>Special Approp) |
|------------------------------|---|--|--|
| <i>DISTRICT/CHARTER</i>      |   |  |  |
| ALAMOGORDO                   | \$162,500.00                                      | \$72,949.00  | \$89,551.00  |
| ALBUQUERQUE                  | \$1,060,500.00                                    | \$1,063,945.00   | \$0.00   |
| ALICE KING COMMUNITY SCHOOL  | \$50,000.00                                       | \$3,534.00   | \$46,466.00  |
| CHRISTINE DUNCAN COMMUNITY   | \$50,000.00                                       | \$1,885.00   | \$48,115.00  |
| CORRALES INTERNATIONAL       | \$50,000.00                                       | \$3,763.00   | \$46,237.00  |
| EL CAMINO REAL               | \$50,000.00                                       | \$5,118.00   | \$44,882.00  |
| MONTESSORI OF THE RIO GRANDE | \$50,000.00                                       | \$20,074.00  | \$29,926.00  |
| MOUNTAIN MAHOGANY            | \$50,000.00                                       | \$2,461.00   | \$47,539.00  |
| ANIMAS                       | \$50,000.00                                       | \$4,356.00   | \$45,644.00  |
| ARTESIA                      | \$130,000.00                                      | \$44,465.00  | \$85,535.00  |
| AZTEC                        | \$130,000.00                                      | \$36,822.00  | \$93,178.00  |
| MOSAIC ADADEMY CHARTER       | \$50,000.00                                       | \$2,127.00   | \$47,873.00  |
| BELEN                        | \$130,000.00                                      | \$52,612.00  | \$77,388.00  |
| BERNALILLO                   | \$130,000.00                                      | \$42,867.00  | \$87,133.00  |
| BLOOMFIELD                   | \$130,000.00                                      | \$36,447.00  | \$93,553.00  |
| CAPITAN                      | \$50,000.00                                       | \$7,022.00   | \$42,978.00  |
| CARLSBAD                     | \$162,500.00                                      | \$80,406.00  | \$82,094.00  |
| JEFFERSON MONT. ACAD.        | \$50,000.00                                       | \$3,091.00   | \$46,909.00  |
| CARRIZOZO                    | \$50,000.00                                       | \$2,907.00   | \$47,093.00  |
| CENTRAL CONS.                | \$162,500.00                                      | \$78,206.00  | \$84,294.00  |
| CHAMA VALLEY                 | \$50,000.00                                       | \$7,155.00   | \$42,845.00  |
| CIMARRON                     | \$50,000.00                                       | \$6,432.00   | \$43,568.00  |
| CLAYTON                      | \$50,000.00                                       | \$8,942.00   | \$41,058.00  |
| CLOUDCROFT                   | \$50,000.00                                       | \$6,322.00   | \$43,678.00  |
| CLOVIS                       | \$162,500.00                                      | \$97,967.00  | \$64,533.00  |
| COBRE CONS.                  | \$97,500.00                                       | \$2,954.00   | \$94,546.00  |
| CORONA                       | \$50,000.00                                       | \$1,599.00   | \$48,401.00  |
| CUBA                         | \$50,000.00                                       | \$9,776.00   | \$40,224.00  |
| DEMING                       | \$162,500.00                                      | \$61,354.00  | \$101,146.00                                       |
| DES MOINES                   | \$50,000.00                                       | \$1,665.00   | \$48,335.00  |
| DEXTER                       | \$50,000.00                                       | \$13,526.00  | \$36,474.00  |
| DORA                         | \$50,000.00                                       | \$4,465.00   | \$45,535.00  |
| DULCE                        | \$50,000.00                                       | \$10,793.00  | \$39,207.00  |
| ELIDA                        | \$50,000.00                                       | \$2,581.00   | \$47,419.00  |
| ESPAÑOLA                     | \$130,000.00                                      | \$52,261.00  | \$77,739.00  |

Source of FY2014  
Appropriation

|                             | Reads to Lead<br>Eligible Statewide<br>Allocation | \$4.0 M Early Reading<br>Intervention<br>(Included in HB2 SEG<br>Distribution) | Reads to Lead<br>(HB2 Section 4<br>Special Approp) |
|-----------------------------|---|--|--|
| CARINOS DE LOS NINOS        | \$50,000.00                                       | \$3,570.00   | \$46,430.00  |
| ESTANCIA                    | \$50,000.00                                       | \$13,057.00  | \$36,943.00  |
| EUNICE                      | \$50,000.00                                       | \$8,243.00   | \$41,757.00  |
| FARMINGTON                  | \$195,000.00                                      | \$120,095.00   | \$74,905.00  |
| FLOYD                       | \$50,000.00                                       | \$4,238.00   | \$45,762.00  |
| FT. SUMNER                  | \$50,000.00                                       | \$5,753.00   | \$44,247.00  |
| GADSDEN                     | \$195,000.00                                      | \$170,632.00   | \$24,368.00  |
| GALLUP                      | \$195,000.00                                      | \$138,566.00   | \$56,434.00  |
| GRADY                       | \$50,000.00                                       | \$1,988.00   | \$48,012.00  |
| GRANTS                      | \$130,000.00                                      | \$47,628.00  | \$82,372.00  |
| HAGERMAN                    | \$50,000.00                                       | \$6,666.00   | \$43,334.00  |
| HATCH                       | \$97,500.00                                       | \$16,502.00  | \$80,998.00  |
| HOBBS                       | \$162,500.00                                      | \$100,516.00   | \$61,984.00  |
| HONDO                       | \$50,000.00                                       | \$2,999.00   | \$47,001.00  |
| HOUSE                       | \$50,000.00                                       | \$2,090.00   | \$47,910.00  |
| JAL                         | \$50,000.00                                       | \$6,024.00   | \$43,976.00  |
| JEMEZ MOUNTAIN              | \$50,000.00                                       | \$5,549.00   | \$44,451.00  |
| LINDRITH AREA HERITAGE      | \$22,000.00                                       | \$398.00   | \$21,602.00  |
| JEMEZ VALLEY                | \$50,000.00                                       | \$6,011.00   | \$43,989.00  |
| SAN DIEGO RIVERSIDE CHARTER | \$50,000.00                                       | \$1,445.00   | \$48,555.00  |
| LAKE ARTHUR                 | \$50,000.00                                       | \$2,546.00   | \$47,454.00  |
| LAS CRUCES                  | \$260,000.00                                      | \$299,542.00   | \$0.00   |
| LAS VEGAS CITY              | \$97,500.00                                       | \$24,200.00  | \$73,300.00  |
| LOGAN                       | \$50,000.00                                       | \$5,272.00   | \$44,728.00  |
| LORDSBURG                   | \$50,000.00                                       | \$8,857.00   | \$41,143.00  |
| LOS ALAMOS                  | \$130,000.00                                      | \$45,472.00  | \$84,528.00  |
| LOS LUNAS                   | \$162,500.00                                      | \$97,295.00  | \$65,205.00  |
| LOVING                      | \$50,000.00                                       | \$9,326.00   | \$40,674.00  |
| LOVINGTON                   | \$130,000.00                                      | \$46,819.00  | \$83,181.00  |
| MAGDALENA                   | \$50,000.00                                       | \$6,985.00   | \$43,015.00  |
| MAXWELL                     | \$50,000.00                                       | \$2,120.00   | \$47,880.00  |
| MELROSE                     | \$50,000.00                                       | \$3,707.00   | \$46,293.00  |
| MESA VISTA                  | \$50,000.00                                       | \$6,958.00   | \$43,042.00  |
| MORA                        | \$50,000.00                                       | \$8,201.00   | \$41,799.00  |
| MORIARTY                    | \$130,000.00                                      | \$36,697.00  | \$93,303.00  |
| MOSQUERO                    | \$50,000.00                                       | \$1,086.00   | \$48,914.00  |
| MOUNTAINAIR                 | \$50,000.00                                       | \$5,608.00   | \$44,392.00  |
| PECOS                       | \$50,000.00                                       | \$9,508.00   | \$40,492.00  |
| PEÑASCO                     | \$50,000.00                                       | \$8,316.00   | \$41,684.00  |
| POJOAQUE                    | \$97,500.00                                       | \$24,771.00  | \$72,729.00  |
| PORTALES                    | \$130,000.00                                      | \$36,747.00  | \$93,253.00  |
| QUEMADO                     | \$50,000.00                                       | \$3,024.00   | \$46,976.00  |
| QUESTA                      | \$50,000.00                                       | \$6,999.00   | \$43,001.00  |
| ROOTS & WINGS               | \$22,000.00                                       | \$929.00   | \$21,071.00  |
| RATON                       | \$97,500.00                                       | \$16,338.00  | \$81,162.00  |
| RESERVE                     | \$50,000.00                                       | \$3,171.00   | \$46,829.00  |
| RIO RANCHO                  | \$260,000.00                                      | \$190,871.00   | \$69,129.00  |
| ROSWELL                     | \$162,500.00                                      | \$115,699.00   | \$46,801.00  |

Source of FY2014  
Appropriation

|   | Reads to Lead<br>Eligible Statewide<br>Allocation | \$4.0 M Early Reading<br>Intervention<br>(Included in HB2 SEG<br>Distribution) | Reads to Lead<br>(HB2 Section 4<br>Special Approp) |
|---|---|--|--|
| ROY   | \$50,000.00                                       | \$886.00   | \$49,114.00  |
| RUIDOSO   | \$97,500.00                                       | \$25,848.00  | \$71,652.00  |
| SAN JON   | \$50,000.00                                       | \$2,506.00   | \$47,494.00  |
| SANTA FE  | \$195,000.00                                      | \$147,037.00   | \$47,963.00  |
| TURQUOISE TRAIL                                 | \$50,000.00                                       | \$5,527.00   | \$44,473.00  |
| SANTA ROSA                                      | \$50,000.00                                       | \$10,070.00  | \$39,930.00  |
| SILVER CITY CONS.                               | \$130,000.00                                      | \$40,224.00  | \$89,776.00  |
| SOCORRO   | \$97,500.00                                       | \$22,087.00  | \$75,413.00  |
| COTTONWOOD CHARTER                              | \$50,000.00                                       | \$2,050.00   | \$47,950.00  |
| SPRINGER  | \$50,000.00                                       | \$3,909.00   | \$46,091.00  |
| TAOS  | \$97,500.00                                       | \$32,457.00  | \$65,043.00  |
| ANANSI CHARTER                                  | \$50,000.00                                       | \$1,821.00   | \$48,179.00  |
| TAOS CHARTER                                    | \$50,000.00                                       | \$2,412.00   | \$47,588.00  |
| TATUM   | \$50,000.00                                       | \$5,654.00   | \$44,346.00  |
| TEXICO  | \$50,000.00                                       | \$8,678.00   | \$41,322.00  |
| TRUTH OR CONSEQ.                                | \$97,500.00                                       | \$17,418.00  | \$80,082.00  |
| TUCUMCARI                                       | \$97,500.00                                       | \$14,103.00  | \$83,397.00  |
| TULAROSA  | \$50,000.00                                       | \$13,009.00  | \$36,991.00  |
| VAUGHN  | \$50,000.00                                       | \$2,481.00   | \$47,519.00  |
| WAGON MOUND                                     | \$50,000.00                                       | \$1,621.00   | \$48,379.00  |
| WEST LAS VEGAS                                  | \$97,500.00                                       | \$21,960.00  | \$75,540.00  |
| RIO GALLINAS CHARTER SCHOOL                     | \$50,000.00                                       | \$1,560.00   | \$48,440.00  |
| ZUNI  | \$97,500.00                                       | \$17,061.00  | \$80,439.00  |
| <b>STATE CHARTERS</b>                           |   |  |  |
| ALBUQUERQUE SCHOOL OF EXCELLENCE ST. CHAR (APS) | \$50,000.00                                       | \$3,758.00   | \$46,242.00  |
| ALBUQUERQUE SIGN LANGUAGE ST. CHARTER (APS)     | \$22,000.00                                       | \$2,185.00   | \$19,815.00  |
| CIEN AGUAS INTERNATIONAL ST. CHARTER (APS)      | \$50,000.00                                       | \$3,311.00   | \$46,689.00  |
| CORAL COMMUNITY (APS)                           | \$22,000.00                                       | \$858.00   | \$21,142.00  |
| ESTANCIA VALLEY (MORIARTY)                      | \$50,000.00                                       | \$3,658.00   | \$46,342.00  |
| HORIZON ACADEMY WEST ST. CHARTER (APS)          | \$50,000.00                                       | \$4,362.00   | \$45,638.00  |
| INT'L SCHOOL MESA DEL SOL ST. CHARTER (APS)     | \$50,000.00                                       | \$3,013.00   | \$46,987.00  |
| J. PAUL TAYLOR ACADEMY (LAS CRUCES)             | \$50,000.00                                       | \$2,047.00   | \$47,953.00  |
| LA PROMESA ST. CHARTER (APS)                    | \$50,000.00                                       | \$3,744.00   | \$46,256.00  |
| LA TIERRA MONTESSORI (ESPANOLA)                 | \$22,000.00                                       | \$1,067.00   | \$20,933.00  |
| MCCURDY CHARTER SCHOOL (ESPANOLA)               | \$50,000.00                                       | \$5,220.00   | \$44,780.00  |
| MONTESSORI ELEMMENTARY ST. CHARTER (APS)        | \$50,000.00                                       | \$3,516.00   | \$46,484.00  |
| NEW MEXICO INTERNATIONAL SCHOOL (APS)           | \$50,000.00                                       | \$2,088.00   | \$47,912.00  |
| NORTH VALLEY ACADEMY ST. CHARTER (APS)          | \$50,000.00                                       | \$4,723.00   | \$45,277.00  |
| RALPH J. BUNCHE ACADEMY (APS)                   | \$50,000.00                                       | \$1,326.00   | \$48,674.00  |
| RED RIVER VALLEY (QUESTA)                       | \$22,000.00                                       | \$949.00   | \$21,051.00  |
| SAGE MONTESSORI CHARTER (APS)                   | \$50,000.00                                       | \$1,831.00   | \$48,169.00  |
| TAOS INTEGRATED SCHOOL OF ARTS ST. (TAOS)       | \$50,000.00                                       | \$1,917.00   | \$48,083.00  |
| UPLIFT COMMUNITY SCHOOL (APS)                   | \$50,000.00                                       | \$1,407.00   | \$48,593.00  |
| WILLIAM W & JOSEPHINE DORN CHARTER (APS)        | \$22,000.00                                       | \$157.00   | \$21,843.00  |
| La Jicarita (based on 910B5-FY13-14)            | \$22,000.00                                       | \$761.00   | \$21,239.00  |
| <b>STATEWIDE</b>                                | <b>\$10,566,500.00</b>                            | <b>\$3,994,160.00</b>  | <b>\$6,615,327.00</b>                              |

**STATE OF NEW MEXICO**  
**LEGISLATIVE EDUCATION STUDY COMMITTEE**

**REPRESENTATIVES**

Rick Miera, Vice Chair  
 Nora Espinoza  
 Jimmie C. Hall  
 Dennis J. Rooh  
 Sheryl M. Williams-Stapleton  
 Mimi Stewart

State Capitol North, 325 Don Gaspar, Suite 200  
 Santa Fe, New Mexico 87501  
 Phone: (505) 986-4591 Fax: (505) 986-4338  
<http://www.nnlegis.gov/les/lesc/lescdefault.aspx>

**SENATORS**

John M. Sapien, Chair  
 Craig W. Brandt  
 Clay G. Kernan  
 Howie C. Morales

**ADVISORY**

Alonso Baldonado  
 Nathan "Nate" Cole  
 George Dodge, Jr.  
 David M. Gallegos  
 Stephanie Garcia Richard  
 Timothy D. Lewis  
 Tomás E. Solórzano  
 James F. Smith  
 Christine Trujillo  
 Bob Wooley

**ADVISORY**

Jacob R. Candelaria  
 Lee S. Cotter  
 Daniel A. Ivey-Soto  
 Linda M. Lopez  
 John Pinto  
 William P. Soules  
 Pat Woods

Frances Ramirez Maestas, Director

July 10, 2013

**MEMORANDUM**

**TO:** Legislative Education Study Committee

**FR:** David T. Craig *DTC*

**RE: BOARD OF FINANCE ACTION: SPECIAL EDUCATION MAINTENANCE OF EFFORT**

**INTRODUCTION**

As enacted, the *General Appropriation Act of 2013* includes appropriations and language to address potential Maintenance of Effort (MOE) shortfalls in FY 13 and FY 14. Until the US Department of Education (USDE) issues a final determination on the waiver requests, it is unclear whether these appropriations will be sufficient. If the appropriated amounts are insufficient, the Legislature also passed, and the Governor signed, \*CS/H 628, *Special Education Funding* (Laws 2013, Ch. 191) to support required funding.

In an attempt to provide clarity of the provisions of both bills, the Legislative Education Study Committee (LESC) staff developed Chart 1<sup>1</sup>, which condenses and outlines the requirements for the distribution of the appropriations in both bills to meet potential MOE shortfalls in FY 13 and FY 14. This staff brief provides an overview of:

- Recent Board of Finance Action; and
- Language of Board of Finance Staff Recommendations.

<sup>1</sup> See Attachment 1, *FY 13 and FY 14 Appropriations and Transfers Related to State-level Maintenance of Effort Requirements for Special Education*.

## RECENT BOARD OF FINANCE ACTION

On June 18, 2013, the Public Education Department (PED) staff certified the need to the Board of Finance (BOF) for distribution of \$16,881,452.50 of the \$20.0 million made available in Section 5. Special Appropriations of the *General Appropriation Act of 2013*. Of this amount:

- \$4.6 million shall be distributed from motor vehicle licenses fees; and
- \$12, 281,452.50 shall be distributed from the separate account of the appropriation contingency fund dedicated for educational reforms, commonly known as the “Education Lockbox.”

PED also certified the need for:

- the remaining \$3,118,547.50 available in Section 5. Special Appropriations of the *General Appropriation Act of 2013*; and
- the \$20.0 million to be transferred from the State Equalization Guarantee (SEG) made available in Section 6. Supplemental and Deficiency Appropriations of the *General Appropriation Act of 2013*.

PED also preliminarily certified the need for the \$20.0 million made available for FY 13 to meet special education maintenance of effort requirements in other 2013 legislation.<sup>2</sup>

PED staff indicated that:

- the \$16,881,452.50 will be distributed immediately<sup>3</sup>;
- the funds that are not distributed immediately will be booked as a contingent liability for FY 13;
- the USDE and PED are in dispute over the calculations of the amount needed for maintenance of effort; and
- the outcome of an upcoming hearing will determine how PED approaches the need.

## LANGUAGE OF BOARD OF FINANCE STAFF RECOMMENDATIONS

The certifications for the remaining \$3,118,547.50 and the \$20.0 million to be transferred from the SEG are contingent upon PED appearing at a future BOF meeting to confirm the exact amount of the distribution and transfer needed to meet maintenance of effort requirements.

Upon the request of LESC staff, BOF staff provided the following summary of BOF action:

Agenda Item 22. a) Requests Approval of Transfer and Distribution of Funds from Other State Funds and the Appropriation Contingency Fund (up to \$20,000,000)

---

<sup>2</sup> \*Committee Substitute for House Bill 628, “Special Education Funding,” which was signed by the Governor as Laws 2013, Chapter 191.

<sup>3</sup> See Attachment 2, *Draft New Mexico Public Education Department Final Units, Final SEG and MOE Distribution*

Staff recommends that any motion to approve the distribution and transfer of an initial \$16,881,452.50 pursuant to Laws 2013, Section 5, Item 73 stipulate that \$4,600,000 of the funds be distributed from motor vehicle license fees pursuant to Section 66-4-55, and that the remaining \$12,281,452.50 be distributed from the separate account of the appropriation contingency fund dedicated for educational reforms.

Staff further recommends that any approval to distribute and transfer funds in excess of \$16,881,452.50 be contingent upon the Public Education Department appearing at a future Board meeting to present final documentation confirming the exact amount of the distribution and transfer needed to meet maintenance of effort requirements as specified in Laws 2013, Section 5, Item 73.

Agenda Item 22. b) Requests Approval of Transfer and Distribution of Funds from The State Equalization Guarantee (up to \$20,000,000)

Staff recommends that any approval to distribute and transfer funds be contingent upon the Public Education Department appearing at a future Board meeting to present final documentation confirming the exact amount of the distribution and transfer needed to meet maintenance of effort requirements as specified in Laws 2013, Section 6, Item 11.

Agenda Item 22. c) Presents Certification to State Board of Finance Pursuant to Laws 2013, Chapter 191 (up to \$20,000,000)

Staff would like the record to reflect that the Public Education Department has provided the Board with a preliminary certification required pursuant to Laws 2013, Chapter 191. However, that act requires after final negotiation and settlement with the United States department of education that the Public Education Department certify the amount necessary to meet special education maintenance of effort requirements after exhausting other funding available. Specific other funding available includes that provided in Sections 5 and 6 of the 2013 general appropriation act, which were discussed in relation to today's agenda items 22.a and 22.b. Depending on the outcome of final negotiations and settlement with the United States department of education, the Public Education Department may be required to provide the Board with a final certification pursuant to Laws 2013, Chapter 191. Staff envisions that the Public Education Department will provide that final certification at the same time the department appears before the Board to meet the contingencies the Board placed on its approval of agenda items 22. a) and 22. b).

**Chart 1. FY 13 and FY 14 Appropriations and Transfers Related to State-level Maintenance of Effort Requirements for Special Education**

|  |         | For FY 13   |   |   | For FY 14   |   |  |
|--|---------|---|---|---|---|---|--|
|  |         | Occurs if...  | Appropriates  | Transfers   | Occurs if...  | Appropriates  | Transfers  |
| General Appropriation Act of 2013 (Laws 2013, Ch. 227) | Step 1) | <ul style="list-style-type: none"> <li>• PED certifies that the program cost made available in FY 13 is <b>not</b> sufficient to meet MOE requirements; and</li> <li>• PED obtains Board of Finance approval to transfer and distribute funds.<sup>1</sup></li> </ul>                       | \$20.0 million special appropriation <u>to PED</u> to ensure MOE requirements are met in FY 13. <sup>2</sup> ( <b>Section 5. Special Appropriations</b> ) |   | <ul style="list-style-type: none"> <li>• PED certifies that the program cost made available in FY 14 is <b>not</b> sufficient to meet MOE requirements; and</li> <li>• PED obtains Board of Finance approval to transfer and distribute funds.<sup>1</sup></li> </ul>   | \$10.0 million <u>to PED</u> for a categorical Supplemental Special Education Maintenance of Effort Distribution to ensure MOE requirements are met in FY 14. <sup>2</sup> ( <b>Section 4, K. Public School Support</b> ) |  |
|  | Step 2) | <ul style="list-style-type: none"> <li>• PED certifies that the program cost and the \$20.0 million special appropriation are <b>not</b> sufficient to meet MOE requirements; and</li> <li>• PED obtains Board of Finance approval to transfer and distribute funds.<sup>1</sup></li> </ul> |   | Up to \$20.0 million transferred <u>to PED from the SEG</u> if program cost in the SEG and the special appropriation are <b>not</b> sufficient to meet MOE requirements in FY 13. <sup>2,3 &amp; 4</sup> ( <b>Section 6. Supplemental and Deficiency Appropriations</b> ) | <ul style="list-style-type: none"> <li>• PED certifies that the program cost and the \$10.0 million categorical Supplemental Special Education Maintenance of Effort Distribution are <b>not</b> sufficient to meet MOE requirements; and</li> <li>• PED obtains Board of Finance approval to transfer and distribute funds.<sup>1</sup></li> </ul> |   | Up to \$16.0 million transferred <u>to the categorical Supplemental Special Education Maintenance of Effort Distribution from the SEG</u> if the program cost in the SEG and the categorical appropriation are <b>not</b> sufficient in FY 14. <sup>2,3 &amp; 4</sup> ( <b>Section 4, K. Public School Support</b> ) |

If the appropriations and transfers in the *General Appropriation Act (GAA) of 2012 and 2013* are **not** sufficient, then certain provisions of \*CS/H 628 (Laws 2013, Ch. 191) may take effect.

|                                |         | For FY 13  |   | For FY 14  |   |
|--------------------------------|---------|--|---|--|---|
|                                |         | Occurs if...   | Appropriates  | Occurs if...   | Appropriates  |
| *CS/H 628 (Laws 2013, Ch. 191) | Step 3) | <ul style="list-style-type: none"> <li>• after final settlement with the US Department of Education (USDE) the state is required to make up funding for state-level MOE; and</li> <li>• the appropriations for that purpose provided in the GAA of 2012 and 2013 are <b>not</b> sufficient.</li> </ul> | Up to \$20.0 million appropriated <u>to PED from the operating reserve</u> . <sup>2</sup> ( <b>Section 1, A. Appropriations</b> ) | <ul style="list-style-type: none"> <li>• after final settlement with the US Department of Education (USDE) the state is required to make up funding for state-level MOE; and</li> <li>• the appropriations for that purpose provided in the GAA of 2012 and 2013 are <b>not</b> sufficient.</li> </ul> | Up to \$16.0 million appropriated <u>to PED from the operating reserve</u> . <sup>2</sup> ( <b>Section 1, A. Appropriations</b> ) |

<sup>1</sup> Language to require review with the Legislative Finance Committee and Legislative Education Study Committee was line item vetoed.

<sup>2</sup> The PED shall not distribute or transfer more than is necessary to meet the MOE requirements for that fiscal year.

<sup>3</sup> If transfers from the SEG are necessary, the FY 13 and or FY 14 FINAL unit value shall be reset accordingly.

<sup>4</sup> If the state transferred money from the SEG to meet MOE requirements and the US Department of Education rejects that transfer, the amount transferred from the SEG in FY 13 and FY 14 shall be appropriated from the operating reserve to the SEG distribution and the secretary shall adjust the final unit value in accordance with the amount transferred.

DRAFT

NM PUBLIC EDUCATION DEPARTMENT FINAL UNITS, FINAL SEG AND MOE DISTRIBUTION

DRAFT

| DISTRICT/CHARTER              | 2012-2013<br>FUNDED<br>SEG | % of<br>SEG<br>Distribution | MOE Distribution<br>HB2 Section 5 Approp<br>\$16,881,452.50 | % of<br>MOE<br>Distribution |
|-------------------------------|----------------------------|-----------------------------|---|-----------------------------|
| ALAMOGORDO                    | \$39,406,785.59            | 1.74%                       | \$294,751.24  | 1.75%                       |
| ALBUQUERQUE                   | \$590,190,332.16           | 26.10%                      | \$4,298,863.77  | 25.47%                      |
| ACADEMIA DE LENGUA Y CULTURA  | \$779,179.88               | 0.03%                       | \$5,639.20  | 0.03%                       |
| ALB TALENT DEV SECONDARY      | \$1,373,268.44             | 0.06%                       | \$9,938.83  | 0.06%                       |
| ALICE KING COMMUNITY SCHOOL   | \$1,973,205.28             | 0.09%                       | \$14,280.78   | 0.08%                       |
| BATAAN MILITARY ACADEMY       | \$1,303,327.91             | 0.06%                       | \$9,432.64  | 0.06%                       |
| CHRISTINE DUNCAN COMMUNITY    | \$1,052,476.56             | 0.05%                       | \$7,617.14  | 0.05%                       |
| CORRALES INTERNATIONAL        | \$2,100,743.24             | 0.09%                       | \$15,203.82   | 0.09%                       |
| DIGITAL ARTS & TECH ACADEMY   | \$2,151,816.46             | 0.10%                       | \$15,573.45   | 0.09%                       |
| EL CAMINO REAL                | \$2,857,540.23             | 0.13%                       | \$20,681.02   | 0.12%                       |
| GORDON BERNELL                | \$4,263,525.22             | 0.19%                       | \$30,856.63   | 0.18%                       |
| LA ACADEMIA DE ESPERANZA      | \$3,548,235.55             | 0.16%                       | \$25,679.83   | 0.15%                       |
| LOS PUENTES                   | \$1,942,207.95             | 0.09%                       | \$14,056.44   | 0.08%                       |
| MONTESSORI OF THE RIO GRANDE  | \$1,157,679.40             | 0.05%                       | \$8,378.53  | 0.05%                       |
| MOUNTAIN MAHOGANY             | \$1,374,102.33             | 0.06%                       | \$9,944.86  | 0.06%                       |
| NATIVE AMERICAN COMM ACAD.    | \$2,389,729.61             | 0.11%                       | \$17,295.31   | 0.10%                       |
| NIUESTROS VALORES             | \$1,141,306.43             | 0.05%                       | \$8,260.04  | 0.05%                       |
| PAPA                          | \$2,501,261.96             | 0.11%                       | \$18,102.51   | 0.11%                       |
| ROBERT F. KENNEDY             | \$2,512,084.21             | 0.11%                       | \$18,180.84   | 0.11%                       |
| SIA TECH                      | \$2,472,325.48             | 0.11%                       | \$17,893.09   | 0.11%                       |
| SOUTH VALLEY                  | \$2,358,871.87             | 0.10%                       | \$17,071.98   | 0.10%                       |
| TWENTY FIRST CENT.            | \$1,478,563.11             | 0.07%                       | \$10,700.88   | 0.06%                       |
| <b>ALBUQUERQUE WICHARTERS</b> | <b>\$630,921,753.28</b>    | <b>27.92%</b>               | <b>\$4,593,651.59</b>                                       | <b>27.21%</b>               |
| ANIMAS                        | \$2,412,483.43             | 0.11%                       | \$17,599.89   | 0.10%                       |
| ARTESIA                       | \$24,009,460.54            | 1.06%                       | \$179,663.13  | 1.06%                       |
| AZTEC                         | \$20,332,463.45            | 0.90%                       | \$148,778.59  | 0.88%                       |
| MOSAIC ACADEMY CHARTER        | \$1,187,811.40             | 0.05%                       | \$8,595.16  | 0.05%                       |
| <b>AZTEC WICHARTERS</b>       | <b>\$21,520,074.85</b>     | <b>0.95%</b>                | <b>\$157,373.75</b>   | <b>0.93%</b>                |
| BELEN                         | \$29,242,429.35            | 1.29%                       | \$212,581.35  | 1.26%                       |
| BERNALILLO*                   | \$20,998,774.36            | 0.93%                       | \$173,207.38  | 1.03%                       |
| BLOOMFIELD                    | \$19,631,458.15            | 0.87%                       | \$147,265.86  | 0.87%                       |
| CAPITAN                       | \$3,826,646.74             | 0.17%                       | \$28,372.58   | 0.17%                       |
| CARLSBAD*                     | \$44,148,939.77            | 1.95%                       | \$324,882.46  | 1.92%                       |
| JEFFERSON MONT. ACAD.         | \$1,725,623.37             | 0.08%                       | \$12,488.94   | 0.07%                       |
| <b>CARLSBAD WICHARTERS</b>    | <b>\$45,874,563.14</b>     | <b>2.03%</b>                | <b>\$337,371.40</b>   | <b>1.99%</b>                |
| CARRIZOZO                     | \$1,601,901.92             | 0.07%                       | \$11,747.81   | 0.07%                       |
| CENTRAL CONS.                 | \$28,232,181.60            | 1.25%                       | \$315,993.88  | 1.87%                       |
| CHAMA VALLEY                  | \$3,920,644.36             | 0.17%                       | \$28,910.59   | 0.17%                       |
| CIMARRON*                     | \$3,462,240.10             | 0.15%                       | \$25,990.39   | 0.15%                       |
| MORENO VALLEY HIGH            | \$886,847.66               | 0.04%                       | \$6,418.43  | 0.04%                       |
| <b>CIMARRON WICHARTERS</b>    | <b>\$4,349,087.76</b>      | <b>0.19%</b>                | <b>\$32,408.87</b>  | <b>0.19%</b>                |
| CLAYTON                       | \$4,939,017.61             | 0.22%                       | \$36,130.85   | 0.21%                       |
| CLOUDCROFT                    | \$3,483,967.98             | 0.15%                       | \$25,544.24   | 0.15%                       |
| CLOVIS                        | \$54,348,777.76            | 2.40%                       | \$395,838.08  | 2.34%                       |
| COBRE CONS.                   | \$11,531,642.95            | 0.51%                       | \$84,667.07   | 0.50%                       |
| CORONA                        | \$873,179.70               | 0.04%                       | \$6,461.13  | 0.04%                       |
| CUBA                          | \$4,753,404.28             | 0.21%                       | \$39,502.09   | 0.23%                       |
| DEMING                        | \$34,069,123.54            | 1.51%                       | \$247,903.51  | 1.47%                       |
| DEMING CESAR CHAVEZ           | \$1,419,918.72             | 0.06%                       | \$10,276.45   | 0.06%                       |
| <b>DEMING WICHARTERS</b>      | <b>\$35,489,042.26</b>     | <b>1.57%</b>                | <b>\$258,179.96</b>   | <b>1.53%</b>                |
| DES MOINES                    | \$920,857.87               | 0.04%                       | \$6,728.46  | 0.04%                       |
| DEXTER                        | \$7,527,036.05             | 0.33%                       | \$54,652.55   | 0.32%                       |
| DORA                          | \$2,481,873.09             | 0.11%                       | \$18,040.41   | 0.11%                       |
| DULCE                         | \$3,583,294.95             | 0.16%                       | \$43,607.80   | 0.26%                       |
| ELIDA                         | \$1,432,419.54             | 0.06%                       | \$10,428.63   | 0.06%                       |
| ESPAÑOLA*                     | \$28,570,226.68            | 1.26%                       | \$211,160.27  | 1.25%                       |
| CARINOS DE LOS NIÑOS          | \$1,993,358.32             | 0.09%                       | \$14,426.63   | 0.09%                       |
| <b>ESPAÑOLA W/CHARTER</b>     | <b>\$30,563,585.00</b>     | <b>1.35%</b>                | <b>\$225,588.90</b>   | <b>1.34%</b>                |
| ESTANCIA                      | \$7,248,692.09             | 0.32%                       | \$52,758.51   | 0.31%                       |
| EUNICE                        | \$4,363,949.98             | 0.19%                       | \$33,306.86   | 0.20%                       |
| FARMINGTON*                   | \$66,548,032.74            | 2.94%                       | \$485,247.82  | 2.87%                       |
| NEW MEXICO VIRTUAL ACADEMY    | \$2,673,404.04             | 0.12%                       | \$19,348.36   | 0.11%                       |
| <b>FARMINGTON W/CHARTER</b>   | <b>\$69,221,436.78</b>     | <b>3.06%</b>                | <b>\$504,596.18</b>   | <b>2.98%</b>                |
| FLOYD*                        | \$2,359,084.54             | 0.10%                       | \$17,121.91   | 0.10%                       |
| FT. SUMNER                    | \$3,190,291.79             | 0.14%                       | \$23,244.43   | 0.14%                       |
| GADSDEN                       | \$95,036,398.45            | 4.20%                       | \$689,445.32  | 4.08%                       |
| ANTHONY CHARTER               | \$845,535.03               | 0.04%                       | \$6,119.43  | 0.04%                       |
| <b>GADSDEN W/CHARTER</b>      | <b>\$95,881,933.48</b>     | <b>4.24%</b>                | <b>\$695,564.75</b>   | <b>4.12%</b>                |
| GALLUP                        | \$56,782,452.06            | 2.51%                       | \$559,879.03  | 3.32%                       |
| MIDDLE COLLEGE HIGH           | \$726,864.99               | 0.03%                       | \$5,260.58  | 0.03%                       |
| <b>GALLUP W/CHARTER</b>       | <b>\$57,509,317.05</b>     | <b>2.54%</b>                | <b>\$565,139.61</b>   | <b>3.35%</b>                |
| GRADY                         | \$1,106,760.23             | 0.05%                       | \$8,031.82  | 0.05%                       |
| GRANTS                        | \$23,961,386.61            | 1.06%                       | \$192,443.18  | 1.14%                       |
| HAGERMAN*                     | \$3,709,737.19             | 0.16%                       | \$26,932.83   | 0.16%                       |
| HATCH                         | \$9,192,836.00             | 0.41%                       | \$66,678.86   | 0.39%                       |
| HOBBS                         | \$55,616,875.93            | 2.46%                       | \$406,136.70  | 2.41%                       |
| HONDO                         | \$1,655,269.16             | 0.07%                       | \$12,118.80   | 0.07%                       |

DRAFT

NM PUBLIC EDUCATION DEPARTMENT FINAL UNITS, FINAL SEG AND MOE DISTRIBUTION

DRAFT

| DISTRICT/CHARTER              | 2012-2013<br>FUNDED<br>SEG | % of<br>SEG<br>Distribution | MOE Distribution<br>HB2 Section 5 Approp<br>\$16,881,452.50 | % of<br>MOE<br>Distribution |
|-------------------------------|----------------------------|-----------------------------|---|-----------------------------|
| ALAMOGORDO                    | \$39,406,785.59            | 1.74%                       | \$294,751.24  | 1.75%                       |
| ALBUQUERQUE                   | \$590,190,332.16           | 26.10%                      | \$4,298,863.77  | 25.47%                      |
| ACADEMIA DE LENGUA Y CULTURA  | \$779,179.88               | 0.03%                       | \$5,639.20  | 0.03%                       |
| ALB TALENT DEV SECONDARY      | \$1,373,268.44             | 0.06%                       | \$9,938.83  | 0.06%                       |
| ALICE KING COMMUNITY SCHOOL   | \$1,973,205.28             | 0.09%                       | \$14,280.78   | 0.08%                       |
| BATAAN MILITARY ACADEMY       | \$1,303,327.91             | 0.06%                       | \$9,432.64  | 0.06%                       |
| CHRISTINE DUNCAN COMMUNITY    | \$1,052,476.56             | 0.05%                       | \$7,617.14  | 0.05%                       |
| CORRALES INTERNATIONAL        | \$2,100,743.24             | 0.09%                       | \$15,203.82   | 0.09%                       |
| DIGITAL ARTS & TECH ACADEMY   | \$2,151,816.46             | 0.10%                       | \$15,573.45   | 0.09%                       |
| EL CAMINO REAL                | \$2,857,540.23             | 0.13%                       | \$20,681.02   | 0.12%                       |
| GORDON BERNELL                | \$4,263,525.22             | 0.19%                       | \$30,856.63   | 0.18%                       |
| LA ACADEMIA DE ESPERANZA      | \$3,548,235.55             | 0.16%                       | \$25,679.83   | 0.15%                       |
| LOS PUENTES                   | \$1,942,207.95             | 0.09%                       | \$14,056.44   | 0.08%                       |
| MONTESSORI OF THE RIO GRANDE  | \$1,157,679.40             | 0.05%                       | \$8,378.53  | 0.05%                       |
| MOUNTAIN MAHOGANY             | \$1,374,102.33             | 0.06%                       | \$9,944.86  | 0.06%                       |
| NATIVE AMERICAN COMM ACAD.    | \$2,389,729.61             | 0.11%                       | \$17,295.31   | 0.10%                       |
| NIUESTROS VALORES             | \$1,141,306.43             | 0.05%                       | \$8,260.04  | 0.05%                       |
| PAPA                          | \$2,501,261.96             | 0.11%                       | \$18,102.51   | 0.11%                       |
| ROBERT F. KENNEDY             | \$2,512,084.21             | 0.11%                       | \$18,180.84   | 0.11%                       |
| SIA TECH                      | \$2,472,325.48             | 0.11%                       | \$17,893.09   | 0.11%                       |
| SOUTH VALLEY                  | \$2,358,871.87             | 0.10%                       | \$17,071.98   | 0.10%                       |
| TWENTY FIRST CENT.            | \$1,478,563.11             | 0.07%                       | \$10,700.88   | 0.06%                       |
| <b>ALBUQUERQUE WICHARTERS</b> | <b>\$630,921,753.28</b>    | <b>27.92%</b>               | <b>\$4,593,651.59</b>                                       | <b>27.21%</b>               |
| ANIMAS                        | \$2,412,483.43             | 0.11%                       | \$17,599.89   | 0.10%                       |
| ARTESIA                       | \$24,009,460.54            | 1.06%                       | \$179,663.13  | 1.06%                       |
| AZTEC                         | \$20,332,463.45            | 0.90%                       | \$148,778.59  | 0.88%                       |
| MOSAIC ACADEMY CHARTER        | \$1,187,811.40             | 0.05%                       | \$8,595.16  | 0.05%                       |
| <b>AZTEC WICHARTERS</b>       | <b>\$21,520,074.85</b>     | <b>0.95%</b>                | <b>\$157,373.75</b>   | <b>0.93%</b>                |
| BELEN                         | \$29,242,429.35            | 1.29%                       | \$212,581.35  | 1.26%                       |
| BERNALILLO*                   | \$20,998,774.36            | 0.93%                       | \$173,207.38  | 1.03%                       |
| BLOOMFIELD                    | \$19,631,458.15            | 0.87%                       | \$147,265.86  | 0.87%                       |
| CAPITAN                       | \$3,826,646.74             | 0.17%                       | \$28,372.58   | 0.17%                       |
| CARLSBAD*                     | \$44,148,939.77            | 1.95%                       | \$324,882.46  | 1.92%                       |
| JEFFERSON MONT. ACAD.         | \$1,725,623.37             | 0.08%                       | \$12,488.94   | 0.07%                       |
| <b>CARLSBAD WICHARTERS</b>    | <b>\$45,874,563.14</b>     | <b>2.03%</b>                | <b>\$337,371.40</b>   | <b>1.99%</b>                |
| CARRIZO                       | \$1,601,901.92             | 0.07%                       | \$11,747.81   | 0.07%                       |
| CENTRAL CONS.                 | \$28,232,181.60            | 1.25%                       | \$315,993.88  | 1.87%                       |
| CHAMA VALLEY                  | \$3,920,644.36             | 0.17%                       | \$28,910.59   | 0.17%                       |
| CIMARRON*                     | \$3,462,240.10             | 0.15%                       | \$25,990.39   | 0.15%                       |
| MORENO VALLEY HIGH            | \$886,847.66               | 0.04%                       | \$6,418.43  | 0.04%                       |
| <b>CIMARRON WICHARTERS</b>    | <b>\$4,349,087.76</b>      | <b>0.19%</b>                | <b>\$32,408.87</b>  | <b>0.19%</b>                |
| CLAYTON                       | \$4,939,017.61             | 0.22%                       | \$36,130.85   | 0.21%                       |
| CLOUDCROFT                    | \$3,483,967.98             | 0.15%                       | \$25,544.24   | 0.15%                       |
| CLOVIS                        | \$54,348,777.76            | 2.40%                       | \$395,838.08  | 2.34%                       |
| COBRE CONS.                   | \$11,531,642.95            | 0.51%                       | \$84,667.07   | 0.50%                       |
| CORONA                        | \$873,179.70               | 0.04%                       | \$6,461.13  | 0.04%                       |
| CUBA                          | \$4,753,404.28             | 0.21%                       | \$39,502.09   | 0.23%                       |
| DEMING                        | \$34,069,123.54            | 1.51%                       | \$247,903.51  | 1.47%                       |
| DEMING CESAR CHAVEZ           | \$1,419,918.72             | 0.06%                       | \$10,276.45   | 0.06%                       |
| <b>DEMING WICHARTERS</b>      | <b>\$35,489,042.26</b>     | <b>1.57%</b>                | <b>\$258,179.96</b>   | <b>1.53%</b>                |
| DES MOINES                    | \$920,857.87               | 0.04%                       | \$6,728.46  | 0.04%                       |
| DEXTER                        | \$7,527,036.05             | 0.33%                       | \$54,652.55   | 0.32%                       |
| DORA                          | \$2,481,873.09             | 0.11%                       | \$18,040.41   | 0.11%                       |
| DULCE                         | \$3,583,294.95             | 0.16%                       | \$43,607.80   | 0.26%                       |
| ELIDA                         | \$1,432,419.54             | 0.06%                       | \$10,428.63   | 0.06%                       |
| ESPAÑOLA*                     | \$28,570,226.68            | 1.26%                       | \$211,160.27  | 1.25%                       |
| CARINOS DE LOS NIÑOS          | \$1,993,358.32             | 0.09%                       | \$14,426.63   | 0.09%                       |
| <b>ESPAÑOLA W/CHARTER</b>     | <b>\$30,563,585.00</b>     | <b>1.35%</b>                | <b>\$225,586.90</b>   | <b>1.34%</b>                |
| ESTANCIA                      | \$7,248,692.09             | 0.32%                       | \$52,758.51   | 0.31%                       |
| EUNICE                        | \$4,363,949.98             | 0.19%                       | \$33,306.86   | 0.20%                       |
| FARMINGTON*                   | \$66,548,032.74            | 2.94%                       | \$485,247.82  | 2.87%                       |
| NEW MEXICO VIRTUAL ACADEMY    | \$2,673,404.04             | 0.12%                       | \$19,348.36   | 0.11%                       |
| <b>FARMINGTON W/CHARTER</b>   | <b>\$69,221,436.78</b>     | <b>3.06%</b>                | <b>\$504,596.18</b>   | <b>2.98%</b>                |
| FLOYD*                        | \$2,359,084.54             | 0.10%                       | \$17,121.91   | 0.10%                       |
| FT. SUMNER                    | \$3,190,291.79             | 0.14%                       | \$23,244.43   | 0.14%                       |
| GADSDEN                       | \$95,036,398.45            | 4.20%                       | \$689,445.32  | 4.08%                       |
| ANTHONY CHARTER               | \$845,535.03               | 0.04%                       | \$6,119.43  | 0.04%                       |
| <b>GADSDEN W/CHARTER</b>      | <b>\$95,881,933.48</b>     | <b>4.24%</b>                | <b>\$695,564.75</b>   | <b>4.12%</b>                |
| GALLUP                        | \$56,782,452.06            | 2.51%                       | \$559,879.03  | 3.32%                       |
| MIDDLE COLLEGE HIGH           | \$726,864.99               | 0.03%                       | \$5,260.58  | 0.03%                       |
| <b>GALLUP W/CHARTER</b>       | <b>\$57,509,317.05</b>     | <b>2.54%</b>                | <b>\$565,139.61</b>   | <b>3.35%</b>                |
| GRADY                         | \$1,106,760.23             | 0.05%                       | \$8,031.82  | 0.05%                       |
| GRANTS                        | \$23,961,386.61            | 1.06%                       | \$192,443.18  | 1.14%                       |
| HAGERMAN*                     | \$3,709,737.19             | 0.16%                       | \$26,932.83   | 0.16%                       |
| HATCH                         | \$9,192,836.00             | 0.41%                       | \$66,678.86   | 0.39%                       |
| HOBBS                         | \$55,616,875.93            | 2.46%                       | \$406,136.70  | 2.41%                       |
| HONDO                         | \$1,655,269.16             | 0.07%                       | \$12,118.80   | 0.07%                       |

| DISTRICT/CHARTER             | 2012-2013 FUNDED SEG | % of SEG Distribution | MOE Distribution HB2 Section 5 Approp \$16,881,452.50 | % of MOE Distribution |
|------------------------------|----------------------|-----------------------|---|-----------------------|
| HOUSE                        | \$1,162,996.49       | 0.05%                 | \$8,444.28  | 0.05%                 |
| JAL                          | \$3,220,198.33       | 0.14%                 | \$24,338.45   | 0.14%                 |
| JEMEZ MOUNTAIN               | \$2,718,301.34       | 0.12%                 | \$22,422.66   | 0.13%                 |
| LINDRITH AREA HERITAGE       | \$222,149.98         | 0.01%                 | \$1,607.78  | 0.01%                 |
| JEMEZ MOUNTAIN WICHARTERS    | \$2,940,451.32       | 0.13%                 | \$24,030.44   | 0.14%                 |
| JEMEZ VALLEY*                | \$2,492,826.02       | 0.11%                 | \$24,286.68   | 0.14%                 |
| SAN DIEGO RIVERSIDE CHARTER* | \$806,882.04         | 0.04%                 | \$5,839.69  | 0.03%                 |
| JEMEZ VALLEY WICHARTER       | \$3,299,708.06       | 0.15%                 | \$30,126.37   | 0.17%                 |
| LAKE ARTHUR                  | \$1,386,799.48       | 0.06%                 | \$10,288.41   | 0.06%                 |
| LAS CRUCES                   | \$166,382,546.97     | 7.36%                 | \$1,210,308.36  | 7.17%                 |
| LA ACADEMIA DOLORES HUERTA   | \$1,128,460.06       | 0.05%                 | \$8,167.06  | 0.05%                 |
| LAS MONTANAS                 | \$2,043,079.68       | 0.09%                 | \$14,786.49   | 0.09%                 |
| LAS CRUCES WICHARTER         | \$169,554,086.71     | 7.50%                 | \$1,233,261.91  | 7.31%                 |
| LAS VEGAS CITY               | \$13,395,521.72      | 0.59%                 | \$97,781.74   | 0.58%                 |
| LOGAN                        | \$2,913,239.87       | 0.13%                 | \$21,228.82   | 0.13%                 |
| LORDSBURG                    | \$4,928,281.55       | 0.22%                 | \$36,123.06   | 0.21%                 |
| LOS ALAMOS*                  | \$24,752,852.10      | 1.09%                 | \$182,152.61  | 1.08%                 |
| LOS LUNAS                    | \$54,262,768.06      | 2.40%                 | \$394,442.67  | 2.34%                 |
| LOVING*                      | \$5,142,015.77       | 0.23%                 | \$37,681.78   | 0.22%                 |
| LOWINGTON*                   | \$25,413,090.63      | 1.12%                 | \$186,082.55  | 1.10%                 |
| MAGDALENA                    | \$3,542,430.73       | 0.16%                 | \$28,516.66   | 0.17%                 |
| MAXWELL                      | \$1,177,863.13       | 0.05%                 | \$8,567.27  | 0.05%                 |
| MELROSE                      | \$2,064,194.30       | 0.09%                 | \$15,003.03   | 0.09%                 |
| MESA VISTA                   | \$3,833,844.81       | 0.17%                 | \$27,990.24   | 0.17%                 |
| MORA*                        | \$4,532,989.74       | 0.20%                 | \$33,242.20   | 0.20%                 |
| MORIARTY                     | \$20,930,677.83      | 0.93%                 | \$152,825.78  | 0.91%                 |
| MOSQUERO                     | \$570,393.23         | 0.03%                 | \$4,357.67  | 0.03%                 |
| MOUNTAINAIR                  | \$3,103,861.74       | 0.14%                 | \$22,779.27   | 0.13%                 |
| PECOS*                       | \$5,276,930.78       | 0.23%                 | \$38,402.28   | 0.23%                 |
| PENASCO*                     | \$4,605,950.15       | 0.20%                 | \$33,743.89   | 0.20%                 |
| POJOAQUE                     | \$12,170,325.86      | 0.54%                 | \$99,290.74   | 0.59%                 |
| PORTALES*                    | \$20,307,597.41      | 0.90%                 | \$147,607.10  | 0.87%                 |
| QUEMADO                      | \$1,179,525.69       | 0.05%                 | \$12,220.02   | 0.07%                 |
| QUESTA                       | \$3,831,488.79       | 0.17%                 | \$28,311.94   | 0.17%                 |
| ROOTS & WINGS                | \$519,093.24         | 0.02%                 | \$3,756.86  | 0.02%                 |
| QUESTA WICHARTERS            | \$4,350,582.03       | 0.19%                 | \$32,066.60   | 0.19%                 |
| RATON                        | \$9,002,941.24       | 0.40%                 | \$65,568.81   | 0.39%                 |
| RESERVE                      | \$1,289,044.62       | 0.06%                 | \$12,900.43   | 0.06%                 |
| RIO RANCHO                   | \$105,084,433.52     | 4.65%                 | \$784,159.03  | 4.53%                 |
| ROSWELL*                     | \$64,491,805.28      | 2.85%                 | \$468,791.80  | 2.78%                 |
| SIDNEY GUTIERREZ*            | \$604,951.22         | 0.03%                 | \$4,378.24  | 0.03%                 |
| ROSWELL WICHARTER            | \$65,098,756.50      | 2.88%                 | \$473,170.04  | 2.81%                 |
| ROY                          | \$492,333.90         | 0.02%                 | \$3,580.38  | 0.02%                 |
| RUIDOSO                      | \$13,912,117.50      | 0.62%                 | \$104,161.43  | 0.62%                 |
| SAN JON                      | \$1,394,223.08       | 0.06%                 | \$10,125.39   | 0.06%                 |
| SANTA FE*                    | \$80,798,431.20      | 3.57%                 | \$592,437.50  | 3.51%                 |
| ACAD FOR TECH & CLASSICS     | \$2,583,699.87       | 0.11%                 | \$18,699.14   | 0.11%                 |
| MONTE DEL SOL                | \$3,101,114.30       | 0.14%                 | \$22,443.85   | 0.13%                 |
| TIERRA ENCANTADA CHARTER     | \$2,422,545.34       | 0.11%                 | \$17,532.81   | 0.10%                 |
| TURQUOISE TRAIL              | \$3,077,181.19       | 0.14%                 | \$22,270.64   | 0.13%                 |
| SANTA FE WICHARTERS          | \$91,982,971.90      | 4.07%                 | \$673,383.94  | 3.98%                 |
| SANTA ROSA                   | \$5,595,348.25       | 0.25%                 | \$40,703.57   | 0.24%                 |
| SILVER CITY CONS.            | \$22,051,156.88      | 0.98%                 | \$161,967.27  | 0.96%                 |
| SOCORRO                      | \$12,040,164.58      | 0.53%                 | \$89,065.10   | 0.53%                 |
| COTTONWOOD CHARTER           | \$1,142,210.12       | 0.05%                 | \$8,266.58  | 0.05%                 |
| SOCORRO WICHARTERS           | \$13,182,374.70      | 0.58%                 | \$97,331.68   | 0.58%                 |
| SPRINGER                     | \$2,174,969.68       | 0.10%                 | \$15,796.30   | 0.09%                 |
| TAOS*                        | \$17,853,272.07      | 0.79%                 | \$131,403.91  | 0.78%                 |
| ANANSI CHARTER*              | \$1,016,479.54       | 0.04%                 | \$7,356.62  | 0.04%                 |
| TAOS CHARTER*                | \$1,349,787.17       | 0.06%                 | \$9,768.88  | 0.06%                 |
| VISTA GRANDE*                | \$1,278,022.49       | 0.06%                 | \$9,235.02  | 0.05%                 |
| TAOS WICHARTER               | \$21,495,561.27      | 0.95%                 | \$157,764.43  | 0.93%                 |
| TATUM                        | \$3,118,185.48       | 0.14%                 | \$22,896.92   | 0.14%                 |
| TEXICO*                      | \$4,775,868.79       | 0.21%                 | \$34,735.15   | 0.21%                 |
| TRUTH OR CONSEQ.             | \$9,523,793.69       | 0.42%                 | \$70,585.59   | 0.42%                 |
| TUCUMCARI                    | \$7,795,087.70       | 0.34%                 | \$56,626.51   | 0.34%                 |
| TULAROSA                     | \$7,010,064.83       | 0.31%                 | \$52,969.16   | 0.31%                 |
| VAUGHN                       | \$1,363,507.46       | 0.06%                 | \$9,998.54  | 0.06%                 |
| WAGON MOUND                  | \$893,281.26         | 0.04%                 | \$6,563.49  | 0.04%                 |
| WEST LAS VEGAS*              | \$12,251,011.07      | 0.54%                 | \$89,310.49   | 0.53%                 |
| RIO GALLINAS CHARTER SCHOOL  | \$876,256.84         | 0.04%                 | \$6,341.78  | 0.04%                 |
| WEST LAS VEGAS WICHARTER     | \$13,127,267.91      | 0.58%                 | \$98,652.27   | 0.57%                 |
| ZUNI                         | \$5,360,358.78       | 0.24%                 | \$68,530.20   | 0.41%                 |

| DISTRICT/CHARTER                                 | 2012-2013 FUNDED SEG      | % of SEG Distribution | MOE Distribution HB2 Section 5 Approp \$16,881,452.50 | % of MOE Distribution |
|--|---------------------------|-----------------------|---|-----------------------|
| <b>STATE CHARTERS</b>                            |                           |                       |   |                       |
| ACADEMY OF TRADES & TECH ST. CHARTER (APS)       | \$1,217,010.74            | 0.05%                 | \$8,807.93  | 0.05%                 |
| ACE (APS)  | \$2,547,034.26            | 0.11%                 | \$18,433.78   | 0.11%                 |
| ALBUQUERQUE INSTL. MATH & SCI. (AIMS) ST. (APS)  | \$2,285,621.48            | 0.10%                 | \$16,541.85   | 0.10%                 |
| ALBUQUERQUE SCHOOL OF EXCELLENCE ST. CHAR (APS)  | \$2,097,955.02            | 0.09%                 | \$15,183.64   | 0.09%                 |
| ALBUQUERQUE SIGN LANGUAGE ST. CHARTER (APS)      | \$1,220,030.39            | 0.05%                 | \$8,829.79  | 0.05%                 |
| ALDO LEOPOLD ST. CHARTER (SILVER CITY)           | \$1,172,737.24            | 0.05%                 | \$8,487.51  | 0.05%                 |
| ALMA D'ARTE STATE CHARTER (LAS CRUCES)           | \$1,695,639.94            | 0.07%                 | \$12,271.94   | 0.07%                 |
| AMY BIEHL ST. CHARTER (APS)                      | \$2,640,320.14            | 0.12%                 | \$19,108.92   | 0.11%                 |
| ASK ACADEMY ST. CHARTER (RIO RANCHO)             | \$1,986,257.36            | 0.09%                 | \$14,375.24   | 0.09%                 |
| CESAR CHAVEZ COMM. ST. CHARTER (APS)             | \$1,853,087.86            | 0.08%                 | \$13,411.45   | 0.08%                 |
| CIEN AGUAS INTERNATIONAL ST. CHARTER (APS)       | \$1,848,639.21            | 0.08%                 | \$13,379.25   | 0.08%                 |
| CORAL COMMUNITY (APS)                            | \$478,974.51              | 0.02%                 | \$3,466.51  | 0.02%                 |
| COTTONWOOD CLASSICAL ST. CHARTER (APS)           | \$3,049,567.19            | 0.13%                 | \$22,070.79   | 0.13%                 |
| CREATIVE ED. PREP INST #1 ST. CHARTER (APS)      | \$1,702,902.53            | 0.08%                 | \$12,324.50   | 0.07%                 |
| EAST MOUNTAIN ST. CHARTER (APS)                  | \$2,356,895.51            | 0.10%                 | \$17,057.68   | 0.10%                 |
| ESTANCIA VALLEY (MORIARTY)                       | \$2,048,880.20            | 0.09%                 | \$14,828.47   | 0.09%                 |
| GILBERT L. SENA STATE CHARTER (APS)*             | \$1,825,804.48            | 0.08%                 | \$13,213.99   | 0.08%                 |
| HORIZON ACADEMY WEST ST. CHARTER (APS)           | \$2,435,531.31            | 0.11%                 | \$17,626.80   | 0.10%                 |
| INTL. SCHOOL MESA DEL SOL ST. CHARTER (APS)      | \$1,682,117.64            | 0.07%                 | \$12,174.08   | 0.07%                 |
| J. PAUL TAYLOR ACADEMY (LAS CRUCES)              | \$1,142,724.41            | 0.05%                 | \$8,270.30  | 0.05%                 |
| LA PROMESA ST. CHARTER (APS)                     | \$2,090,354.47            | 0.09%                 | \$15,128.63   | 0.09%                 |
| LA RESOLANA LEADERSHIP (APS)                     | \$782,162.79              | 0.03%                 | \$5,660.79  | 0.03%                 |
| LA TIERRA MONTESSORI (ESPAÑOLA)                  | \$595,844.51              | 0.03%                 | \$4,312.34  | 0.03%                 |
| LEARNING COMMUNITY (APS)                         | \$1,707,281.39            | 0.08%                 | \$12,356.20   | 0.07%                 |
| MASTERS PROGRAM ST. CHARTER (SFPS)               | \$1,379,135.08            | 0.06%                 | \$9,981.29  | 0.06%                 |
| MCCURDY CHARTER SCHOOL (ESPAÑOLA)                | \$2,914,241.32            | 0.13%                 | \$21,091.39   | 0.12%                 |
| MEDIA ARTS COLLAB. ST. CHARTER (APS)             | \$1,765,091.89            | 0.08%                 | \$12,774.59   | 0.08%                 |
| MISSION ACHIEVEMENT & SUCCESS-MAS (APS)          | \$976,415.91              | 0.04%                 | \$7,066.67  | 0.04%                 |
| MONTESSORI ELEMENTARY ST. CHARTER (APS)          | \$1,962,798.14            | 0.09%                 | \$14,205.46   | 0.08%                 |
| NEW AMERICA CHARTER SCHOOL ST. CH. (APS)         | \$2,509,024.15            | 0.11%                 | \$18,158.69   | 0.11%                 |
| NEW AMERICA SCHOOL (LAS CRUCES)                  | \$1,899,525.08            | 0.08%                 | \$13,747.53   | 0.08%                 |
| NEW MEXICO INTERNATIONAL SCHOOL (APS)            | \$1,165,625.26            | 0.05%                 | \$8,436.04  | 0.05%                 |
| NEW MEXICO SCHOOL FOR THE ARTS ST. CH (SANTA FE) | \$1,765,510.67            | 0.08%                 | \$12,777.62   | 0.08%                 |
| NORTH VALLEY ACADEMY ST. CHARTER (APS)           | \$2,637,058.04            | 0.12%                 | \$19,085.32   | 0.11%                 |
| RALPH J. BUNCHE ACADEMY (APS)                    | \$740,460.76              | 0.03%                 | \$5,358.97  | 0.03%                 |
| RED RIVER VALLEY (QUESTA)                        | \$530,073.45              | 0.02%                 | \$3,836.33  | 0.02%                 |
| SAGE MONTESSORI CHARTER (APS)                    | \$1,022,044.95            | 0.05%                 | \$7,396.90  | 0.04%                 |
| SCHOOL OF DREAMS ST. CHARTER (LOS LUNAS)         | \$3,068,768.78            | 0.14%                 | \$22,209.76   | 0.13%                 |
| SOUTH VALLEY PREP ST. CHARTER (APS)*             | \$1,071,296.10            | 0.05%                 | \$7,753.35  | 0.05%                 |
| SOUTHWEST AER., MATH & SCIENCE-SAMS (APS)        | \$2,079,759.98            | 0.09%                 | \$15,051.95   | 0.09%                 |
| SOUTHWEST INTERMEDIATE LEARNING CENTER (APS)     | \$929,196.23              | 0.04%                 | \$6,724.92  | 0.04%                 |
| SOUTHWEST PRIMARY LEARNING CENTER (APS)          | \$848,198.34              | 0.04%                 | \$6,138.71  | 0.04%                 |
| SOUTHWEST SECONDARY LEARNING CENTER (APS)        | \$2,287,013.76            | 0.10%                 | \$16,551.92   | 0.10%                 |
| TAOS ACADEMY ST. CHARTER (TAOS)                  | \$1,668,114.11            | 0.07%                 | \$12,072.73   | 0.07%                 |
| TAOS INTEGRATED SCHOOL OF ARTS ST. (TAOS)        | \$1,072,262.24            | 0.05%                 | \$7,760.34  | 0.05%                 |
| THE GREAT ACADEMY (APS)                          | \$2,093,425.55            | 0.09%                 | \$15,150.86   | 0.09%                 |
| TIERRA ADENTRO ST. CHARTER (APS)                 | \$1,848,102.87            | 0.08%                 | \$13,375.37   | 0.08%                 |
| UPLIFT COMMUNITY SCHOOL (APS)                    | \$785,347.75              | 0.03%                 | \$5,683.84  | 0.03%                 |
| VILLAGE ACADEMY ST. CHARTER (BERNALILLO)         | \$396,103.12              | 0.02%                 | \$2,866.74  | 0.02%                 |
| WALATOWA CHARTER SCHOOL (JEMEZ VALLEY)           | \$846,864.85              | 0.04%                 | \$6,129.06  | 0.04%                 |
| WILLIAM W & JOSEPHINE DORN CHARTER (APS)         | \$87,507.40               | 0.00%                 | \$633.32  | 0.00%                 |
| <b>STATEWIDE</b>                                 | <b>\$2,261,467,111.76</b> | <b>99.98%</b>         | <b>\$16,881,452.50</b>                                | <b>99.98%</b>         |

| DISTRICT/CHARTER             | 2012-2013 FUNDED SEG | % of SEG Distribution | MOE Distribution HB2 Section 5 Approp \$16,881,452.50 | % of MOE Distribution |
|------------------------------|----------------------|-----------------------|---|-----------------------|
| HOUSE                        | \$1,162,996.49       | 0.05%                 | \$8,444.28  | 0.05%                 |
| JAL                          | \$3,220,198.33       | 0.14%                 | \$24,338.45   | 0.14%                 |
| JEMEZ MOUNTAIN               | \$2,718,301.34       | 0.12%                 | \$22,422.66   | 0.13%                 |
| LINDRITH AREA HERITAGE       | \$222,149.98         | 0.01%                 | \$1,607.78  | 0.01%                 |
| JEMEZ MOUNTAIN WICHARTERS    | \$2,940,451.32       | 0.13%                 | \$24,030.44   | 0.14%                 |
| JEMEZ VALLEY*                | \$2,492,826.02       | 0.11%                 | \$24,286.68   | 0.14%                 |
| SAN DIEGO RIVERSIDE CHARTER* | \$806,882.04         | 0.04%                 | \$5,839.69  | 0.03%                 |
| JEMEZ VALLEY WICHARTER       | \$3,299,708.06       | 0.15%                 | \$30,126.37   | 0.17%                 |
| LAKE ARTHUR                  | \$1,386,799.48       | 0.06%                 | \$10,288.41   | 0.06%                 |
| LAS CRUCES                   | \$166,382,546.97     | 7.36%                 | \$1,210,308.36  | 7.17%                 |
| LA ACADEMIA DOLORES HUERTA   | \$1,128,460.06       | 0.05%                 | \$8,167.06  | 0.05%                 |
| LAS MONTANAS                 | \$2,043,079.68       | 0.09%                 | \$14,786.49   | 0.09%                 |
| LAS CRUCES WICHARTER         | \$169,554,086.71     | 7.50%                 | \$1,233,261.91  | 7.31%                 |
| LAS VEGAS CITY               | \$13,395,521.72      | 0.59%                 | \$97,781.74   | 0.58%                 |
| LOGAN                        | \$2,913,239.87       | 0.13%                 | \$21,228.82   | 0.13%                 |
| LORDSBURG                    | \$4,928,281.55       | 0.22%                 | \$36,123.06   | 0.21%                 |
| LOS ALAMOS*                  | \$24,752,852.10      | 1.09%                 | \$182,152.61  | 1.08%                 |
| LOS LUNAS                    | \$54,262,768.06      | 2.40%                 | \$394,442.67  | 2.34%                 |
| LOVING*                      | \$5,142,015.77       | 0.23%                 | \$37,681.78   | 0.22%                 |
| LOWINGTON*                   | \$25,413,090.63      | 1.12%                 | \$186,082.55  | 1.10%                 |
| MAGDALENA                    | \$3,542,430.73       | 0.16%                 | \$28,516.66   | 0.17%                 |
| MAXWELL                      | \$1,177,863.13       | 0.05%                 | \$8,567.27  | 0.05%                 |
| MELROSE                      | \$2,064,194.30       | 0.09%                 | \$15,003.03   | 0.09%                 |
| MESA VISTA                   | \$3,833,844.81       | 0.17%                 | \$27,990.24   | 0.17%                 |
| MORA*                        | \$4,532,989.74       | 0.20%                 | \$33,242.20   | 0.20%                 |
| MORIARTY                     | \$20,930,677.83      | 0.93%                 | \$152,825.78  | 0.91%                 |
| MOSQUERO                     | \$570,393.23         | 0.03%                 | \$4,357.67  | 0.03%                 |
| MOUNTAINAIR                  | \$3,103,861.74       | 0.14%                 | \$22,779.27   | 0.13%                 |
| PECOS*                       | \$5,276,930.78       | 0.23%                 | \$38,402.28   | 0.23%                 |
| PENASCO*                     | \$4,605,950.15       | 0.20%                 | \$33,743.89   | 0.20%                 |
| POJOAQUE                     | \$12,170,325.86      | 0.54%                 | \$99,290.74   | 0.59%                 |
| PORTALES*                    | \$20,307,597.41      | 0.90%                 | \$147,607.10  | 0.87%                 |
| QUEMADO                      | \$1,179,525.69       | 0.05%                 | \$12,220.02   | 0.07%                 |
| QUESTA                       | \$3,831,488.79       | 0.17%                 | \$28,311.94   | 0.17%                 |
| ROOTS & WINGS                | \$519,093.24         | 0.02%                 | \$3,756.86  | 0.02%                 |
| QUESTA WICHARTERS            | \$4,350,582.03       | 0.19%                 | \$32,066.80   | 0.19%                 |
| RATON                        | \$9,002,941.24       | 0.40%                 | \$65,568.81   | 0.39%                 |
| RESERVE                      | \$1,289,044.62       | 0.06%                 | \$12,900.43   | 0.06%                 |
| RIO RANCHO                   | \$105,084,433.52     | 4.65%                 | \$784,159.03  | 4.53%                 |
| ROSWELL*                     | \$64,491,805.28      | 2.85%                 | \$468,791.80  | 2.78%                 |
| SIDNEY GUTIERREZ*            | \$604,951.22         | 0.03%                 | \$4,378.24  | 0.03%                 |
| ROSWELL WICHARTER            | \$65,098,756.50      | 2.88%                 | \$473,170.04  | 2.81%                 |
| ROY                          | \$492,333.90         | 0.02%                 | \$3,580.38  | 0.02%                 |
| RUIDOSO                      | \$13,912,117.50      | 0.62%                 | \$104,161.43  | 0.62%                 |
| SAN JON                      | \$1,394,223.08       | 0.06%                 | \$10,125.39   | 0.06%                 |
| SANTA FE*                    | \$80,798,431.20      | 3.57%                 | \$592,437.50  | 3.51%                 |
| ACAD FOR TECH & CLASSICS     | \$2,583,699.87       | 0.11%                 | \$18,699.14   | 0.11%                 |
| MONTE DEL SOL                | \$3,101,114.30       | 0.14%                 | \$22,443.85   | 0.13%                 |
| TIERRA ENCANTADA CHARTER     | \$2,422,545.34       | 0.11%                 | \$17,532.81   | 0.10%                 |
| TURQUOISE TRAIL              | \$3,077,181.19       | 0.14%                 | \$22,270.64   | 0.13%                 |
| SANTA FE WICHARTERS          | \$91,982,971.90      | 4.07%                 | \$673,383.94  | 3.98%                 |
| SANTA ROSA                   | \$5,595,348.25       | 0.25%                 | \$40,703.57   | 0.24%                 |
| SILVER CITY CONS.            | \$22,051,156.88      | 0.98%                 | \$161,967.27  | 0.96%                 |
| SOCORRO                      | \$12,040,164.58      | 0.53%                 | \$89,085.10   | 0.53%                 |
| COTTONWOOD CHARTER           | \$1,142,210.12       | 0.05%                 | \$8,266.58  | 0.05%                 |
| SOCORRO WICHARTERS           | \$13,182,374.70      | 0.58%                 | \$97,331.68   | 0.58%                 |
| SPRINGER                     | \$2,174,969.68       | 0.10%                 | \$15,796.30   | 0.09%                 |
| TAOS*                        | \$17,853,272.07      | 0.79%                 | \$131,403.91  | 0.78%                 |
| ANANSI CHARTER*              | \$1,016,479.54       | 0.04%                 | \$7,356.62  | 0.04%                 |
| TAOS CHARTER*                | \$1,349,787.17       | 0.06%                 | \$9,768.88  | 0.06%                 |
| VISTA GRANDE*                | \$1,278,022.49       | 0.06%                 | \$9,235.02  | 0.05%                 |
| TAOS WICHARTER               | \$21,495,561.27      | 0.95%                 | \$157,764.43  | 0.93%                 |
| TATUM                        | \$3,118,185.48       | 0.14%                 | \$22,896.92   | 0.14%                 |
| TEXICO*                      | \$4,775,868.79       | 0.21%                 | \$34,735.15   | 0.21%                 |
| TRUTH OR CONSEQ.             | \$9,523,793.69       | 0.42%                 | \$70,585.59   | 0.42%                 |
| TUCUMCARI                    | \$7,795,087.70       | 0.34%                 | \$56,626.51   | 0.34%                 |
| TULAROSA                     | \$7,010,064.83       | 0.31%                 | \$52,969.16   | 0.31%                 |
| VAUGHN                       | \$1,363,507.46       | 0.06%                 | \$9,998.54  | 0.06%                 |
| WAGON MOUND                  | \$893,281.26         | 0.04%                 | \$6,563.49  | 0.04%                 |
| WEST LAS VEGAS*              | \$12,251,011.07      | 0.54%                 | \$89,310.49   | 0.53%                 |
| RIO GALLINAS CHARTER SCHOOL  | \$876,256.84         | 0.04%                 | \$6,341.78  | 0.04%                 |
| WEST LAS VEGAS WICHARTER     | \$13,127,267.91      | 0.58%                 | \$98,652.27   | 0.57%                 |
| ZUNI                         | \$5,360,358.78       | 0.24%                 | \$68,530.20   | 0.41%                 |

| DISTRICT/CHARTER                                 | 2012-2013 FUNDED SEG      | % of SEG Distribution | MOE Distribution HB2 Section 5 Approp \$16,881,452.50 | % of MOE Distribution |
|--|---------------------------|-----------------------|---|-----------------------|
| <b>STATE CHARTERS</b>                            |                           |                       |   |                       |
| ACADEMY OF TRADES & TECH ST. CHARTER (APS)       | \$1,217,010.74            | 0.05%                 | \$8,807.93  | 0.05%                 |
| ACE (APS)  | \$2,547,034.26            | 0.11%                 | \$18,433.78   | 0.11%                 |
| ALBUQUERQUE INSTL. MATH & SCI. (AIMS) ST. (APS)  | \$2,285,621.48            | 0.10%                 | \$16,541.85   | 0.10%                 |
| ALBUQUERQUE SCHOOL OF EXCELLENCE ST. CHAR (APS)  | \$2,097,955.02            | 0.09%                 | \$15,183.64   | 0.09%                 |
| ALBUQUERQUE SIGN LANGUAGE ST. CHARTER (APS)      | \$1,220,030.39            | 0.05%                 | \$8,829.79  | 0.05%                 |
| ALDO LEOPOLD ST. CHARTER (SILVER CITY)           | \$1,172,737.24            | 0.05%                 | \$8,487.51  | 0.05%                 |
| ALMA D'ARTE STATE CHARTER (LAS CRUCES)           | \$1,695,639.94            | 0.07%                 | \$12,271.94   | 0.07%                 |
| AMY BIEHL ST. CHARTER (APS)                      | \$2,640,320.14            | 0.12%                 | \$19,108.92   | 0.11%                 |
| ASK ACADEMY ST. CHARTER (RIO RANCHO)             | \$1,986,257.36            | 0.09%                 | \$14,375.24   | 0.09%                 |
| CESAR CHAVEZ COMM. ST. CHARTER (APS)             | \$1,853,087.86            | 0.08%                 | \$13,411.45   | 0.08%                 |
| CIEN AGUAS INTERNATIONAL ST. CHARTER (APS)       | \$1,848,639.21            | 0.08%                 | \$13,379.25   | 0.08%                 |
| CORAL COMMUNITY (APS)                            | \$478,974.51              | 0.02%                 | \$3,466.51  | 0.02%                 |
| COTTONWOOD CLASSICAL ST. CHARTER (APS)           | \$3,049,567.19            | 0.13%                 | \$22,070.79   | 0.13%                 |
| CREATIVE ED. PREP INST #1 ST. CHARTER (APS)      | \$1,702,902.53            | 0.08%                 | \$12,324.50   | 0.07%                 |
| EAST MOUNTAIN ST. CHARTER (APS)                  | \$2,356,895.51            | 0.10%                 | \$17,057.68   | 0.10%                 |
| ESTANCIA VALLEY (MORIARTY)                       | \$2,048,880.20            | 0.09%                 | \$14,828.47   | 0.09%                 |
| GILBERT L. SENA STATE CHARTER (APS)*             | \$1,825,804.48            | 0.08%                 | \$13,213.99   | 0.08%                 |
| HORIZON ACADEMY WEST ST. CHARTER (APS)           | \$2,435,531.31            | 0.11%                 | \$17,626.80   | 0.10%                 |
| INTL. SCHOOL MESA DEL SOL ST. CHARTER (APS)      | \$1,682,117.64            | 0.07%                 | \$12,174.08   | 0.07%                 |
| J. PAUL TAYLOR ACADEMY (LAS CRUCES)              | \$1,142,724.41            | 0.05%                 | \$8,270.30  | 0.05%                 |
| LA PROMESA ST. CHARTER (APS)                     | \$2,090,354.47            | 0.09%                 | \$15,128.63   | 0.09%                 |
| LA RESOLANA LEADERSHIP (APS)                     | \$782,162.79              | 0.03%                 | \$5,660.79  | 0.03%                 |
| LA TIERRA MONTESSORI (ESPAÑOLA)                  | \$595,844.51              | 0.03%                 | \$4,312.34  | 0.03%                 |
| LEARNING COMMUNITY (APS)                         | \$1,707,281.39            | 0.08%                 | \$12,356.20   | 0.07%                 |
| MASTERS PROGRAM ST. CHARTER (SFPS)               | \$1,379,135.08            | 0.06%                 | \$9,981.29  | 0.06%                 |
| MCCURDY CHARTER SCHOOL (ESPAÑOLA)                | \$2,914,241.32            | 0.13%                 | \$21,091.39   | 0.12%                 |
| MEDIA ARTS COLLAB. ST. CHARTER (APS)             | \$1,765,091.89            | 0.08%                 | \$12,774.59   | 0.08%                 |
| MISSION ACHIEVEMENT & SUCCESS-MAS (APS)          | \$976,415.91              | 0.04%                 | \$7,066.67  | 0.04%                 |
| MONTESSORI ELEMENTARY ST. CHARTER (APS)          | \$1,962,798.14            | 0.09%                 | \$14,205.46   | 0.08%                 |
| NEW AMERICA CHARTER SCHOOL ST. CH. (APS)         | \$2,509,024.15            | 0.11%                 | \$18,158.69   | 0.11%                 |
| NEW AMERICA SCHOOL (LAS CRUCES)                  | \$1,899,525.08            | 0.08%                 | \$13,747.53   | 0.08%                 |
| NEW MEXICO INTERNATIONAL SCHOOL (APS)            | \$1,165,625.26            | 0.05%                 | \$8,436.04  | 0.05%                 |
| NEW MEXICO SCHOOL FOR THE ARTS ST. CH (SANTA FE) | \$1,765,510.67            | 0.08%                 | \$12,777.62   | 0.08%                 |
| NORTH VALLEY ACADEMY ST. CHARTER (APS)           | \$2,637,058.04            | 0.12%                 | \$19,085.32   | 0.11%                 |
| RALPH J. BUNCHE ACADEMY (APS)                    | \$740,460.76              | 0.03%                 | \$5,358.97  | 0.03%                 |
| RED RIVER VALLEY (QUESTA)                        | \$530,073.45              | 0.02%                 | \$3,836.33  | 0.02%                 |
| SAGE MONTESSORI CHARTER (APS)                    | \$1,022,044.95            | 0.05%                 | \$7,396.90  | 0.04%                 |
| SCHOOL OF DREAMS ST. CHARTER (LOS LUNAS)         | \$3,068,768.78            | 0.14%                 | \$22,209.76   | 0.13%                 |
| SOUTH VALLEY PREP ST. CHARTER (APS)*             | \$1,071,296.10            | 0.05%                 | \$7,753.35  | 0.05%                 |
| SOUTHWEST AER., MATH & SCIENCE-SAMS (APS)        | \$2,079,759.98            | 0.09%                 | \$15,051.95   | 0.09%                 |
| SOUTHWEST INTERMEDIATE LEARNING CENTER (APS)     | \$929,196.23              | 0.04%                 | \$6,724.92  | 0.04%                 |
| SOUTHWEST PRIMARY LEARNING CENTER (APS)          | \$848,198.34              | 0.04%                 | \$6,138.71  | 0.04%                 |
| SOUTHWEST SECONDARY LEARNING CENTER (APS)        | \$2,287,013.76            | 0.10%                 | \$16,551.92   | 0.10%                 |
| TAOS ACADEMY ST. CHARTER (TAOS)                  | \$1,668,114.11            | 0.07%                 | \$12,072.73   | 0.07%                 |
| TAOS INTEGRATED SCHOOL OF ARTS ST. (TAOS)        | \$1,072,262.24            | 0.05%                 | \$7,760.34  | 0.05%                 |
| THE GREAT ACADEMY (APS)                          | \$2,093,425.55            | 0.09%                 | \$15,150.86   | 0.09%                 |
| TIERRA ADENTRO ST. CHARTER (APS)                 | \$1,848,102.87            | 0.08%                 | \$13,375.37   | 0.08%                 |
| UPLIFT COMMUNITY SCHOOL (APS)                    | \$785,347.75              | 0.03%                 | \$5,683.84  | 0.03%                 |
| VILLAGE ACADEMY ST. CHARTER (BERNALILLO)         | \$396,103.12              | 0.02%                 | \$2,866.74  | 0.02%                 |
| WALATOWA CHARTER SCHOOL (JEMEZ VALLEY)           | \$846,864.85              | 0.04%                 | \$6,129.06  | 0.04%                 |
| WILLIAM W & JOSEPHINE DORN CHARTER (APS)         | \$87,507.40               | 0.00%                 | \$633.32  | 0.00%                 |
| <b>STATEWIDE</b>                                 | <b>\$2,261,467,111.76</b> | <b>99.98%</b>         | <b>\$16,881,452.50</b>                                | <b>99.98%</b>         |



## **Kid's First, New Mexico Wins!**

### **FY14 – Categorical Appropriations Update**

**Report to the  
Legislative Education Study Committee  
Senator John M. Sapien, Chairman**

**Hanna Skandera**  
Secretary of Education

**Hipolito J. Aguilar**  
Deputy Secretary, Finance and Operations  
September 18, 2013

# FY14 Categorical Public School Support

- **Transportation**

- \$ 89,342.5      Operational
- \$ 11,000.0      Rental Fees (Contractor-Owned Buses)
- \$100,342.5      Total

- **Emergency Fuel**

- \$1,500.0      Increased Fuel Costs
  - This FY13 appropriation from the emergency transportation fund for increased fuel costs was not distributed in FY13. The appropriation was extended through FY14.

- **School Buses**

- \$13,000.0      District-Owned School Bus Purchases
  - 34 school districts have received approvals to purchase 149 school buses that have exceeded their 12 year life cycle. 87 additional buses will need to be purchased in FY15 to get back on schedule.

# FY14 Categorical Public School Support

- **Out-of-state Tuition**

- **\$346.0**

- Distributed to support students attending school out of state where transportation to an in-state district creates an unreasonable hardship. (Lordsburg and Alamogordo)

- **Emergency Supplemental**

- **\$8,300.0**

- \$2.5 million in categorical appropriations combined with \$5.8 million in special nonrecurring appropriations provides funding for districts unable to generate sufficient funding through the SEG to meet operational costs. For FY14, requests exceeded available appropriations by almost 2.5 million.

- **Supplemental Special Education Distribution MOE**

- **\$10,000.0**

- Appropriated to be used, if needed, to ensure the State meets its federal IDEA-B maintenance of effort for FY14. PED will evaluate maintenance of effort requirements after data from the first reporting date is certified and the final unit value is set.

# FY14 Categorical Public School Support

- **Instructional Materials**

- **\$20,975.8**

- 90% allocated to Districts, Charter Schools and Private Schools by the end of April 2013.
- Funds became available for expenditure July 1, 2013.

- **Dual Credit Instructional Materials**

- **\$857.0**

- PED issued a Request for Information to 132 eligible LEAs in August, award letters to follow in September.
- Formula is based on the following:
  - 30% percent of the award based on the average of prior year's 80<sup>th</sup> and 120<sup>th</sup> day membership.
  - 70 percent of the award based on the average of prior year's 80<sup>th</sup> and 120<sup>th</sup> day membership.
  - LEAs will receive an initial award granting 85 percent of their eligible amount, and the remaining 15 percent will be awarded in the 3<sup>rd</sup> quarter of the fiscal year and will be based on need.

# FY14 Categorical Public School Support

## Indian Education

- **\$1, 824.6**
  - **\$400.0** - Teaching support services. RFP issued in 2013, an executed contract is in place with Teach for America to implement a culturally responsive teacher support program.
  - **\$300.0** - After school and summer literacy programs in rural schools serving a high percentage of Native American students (K-8). RFP issued in 2013, an executed contract is in place with Save the Children that includes a \$300,000 matching fund requirement.
  - **\$660.0**– For the maintenance, revitalization and sustainability of Tribal Languages and culture.
  - **\$200.0** - An RFI has been issued to the 22 school districts that serve the highest Native American student population to support the NM Indian Education Act for language/culture curriculum, parental involvement, collaboration/capacity building, professional development, and Academic achievement.
  - **\$264.6** – to support the Indian Education Division, the Indian Education Advisory Council and implement the Indian Education Act.

# FY14 Related-Recurring Appropriations

## Early Reading Initiative—New Mexico Reads to Lead!

- **\$11,500.0**
  - Focus on early reading intervention.
  - Funds will be used to support a common screening assessment, professional development, and reading coaches.
  - Literacy website <http://literacynewmexico.org> provides resources for parents, teachers, coaches, and administrators available in English and Spanish.
  - PED maintains agreements with 9 RECs to place 1-2 regional reading coaches in each region.
  - PED awarded \$5.7 million to 83 school districts and 24 charter schools on August 7, 2013 for FY14 via Request for Applications, up from 12 districts and 1 charter school in FY13.
  - General fund appropriation to the SEG distribution includes \$4 million to implement early literacy interventions and remediation, including reading coaches, reading specialists, and teacher professional development to support K-3 students who are not proficient in reading.

# FY14 Related-Recurring Appropriations

## Early Reading Initiative–New Mexico Reads to Lead! (cont'd)

- **\$11,500.0**

- District and charter school awards include \$2.2 million from the Professional Development Fund for reading coaches to provide job-embedded professional development.
- Districts and charters receiving funds can hire coaches or reading interventionists and/or target funds to proven intervention programs and professional development.
- Application guidelines outlined the role of the coach and expectations (i.e. monthly coach logs).
- Ongoing professional development provided for K-3 teachers, reading coaches, administrators and parents.

# FY14 Related-Recurring Appropriations

## Prekindergarten

- **\$14,950.0**

- An increase in funding from \$10 million in FY13 to \$14.95 million in FY14.
- Per child reimbursement increased as a result of increases in the FY14 Unit Value.
- For FY14, 4,230 students in 45 districts and 4 state charter schools will be served, up from 2,850 students in 28 districts in FY13, an increase of 1,380 students.
- Districts responded to a Request for Application, programs were evaluated and awards were made on April 25, 2013.
- Districts have option to apply for transportation funds as part of PreK application. For FY14, \$849,000 was awarded to districts for transportation.
- Approximately 500 students remain unfunded and on waiting lists statewide.

# FY14 Related-Recurring Appropriations

## Kindergarten–Three Plus

- **\$15,950.0**

- Allocation includes \$4.95 million in increased funding.
- For FY14, 16,000 students from 140 schools in 32 districts and 2 state chartered charter schools are projected to participate, an increase students from 13 districts and 65 schools in FY13.
- Awards were made April 15, 2013 for FY 13 June programs and FY14 July-August programs.
- Per student funding for the 25 days of K-3 Plus will be 30% of the initial FY14 Unit Value and districts/charters will receive funding for all students with attendance entered in STARS.
- The program will focus on an increase of 25 days of instruction for K-3 students in schools with 80% free or reduced lunch or schools with D and F grades.
- K-3 Plus Advisory Committee meets regularly to provide input on K-3 Plus program implementation.

# FY14 Related-Recurring Appropriations

## Intervention for D/F Schools

- **\$4,000.0**

- The NM PED's support system includes:
  - Differentiated technical assistance.
  - Opportunities for professional development.
  - Annual School Improvement Plan and Budget reviews.
  - Data driven decision making.
  - Resources for best practices and research-based programs.
  - Tools to assist schools and districts in analyzing and determining their strengths and opportunities for improvement.

# FY14 Related-Recurring Appropriations

## Intervention for D/F Schools

- The FY14 appropriation is dedicated to:
  - **Principal's Pursuing Excellence:** A professional development and mentorship project for Principals in D/F schools.
  - **Differentiated Instruction for K-12 Teachers:** Differentiation strategies to use to be responsive to the academic, cultural and social-emotional needs of each student.
  - **Leading Data Driven Schools Training:** Using data protocols, questioning and recording spreadsheets to improve instruction and increase outcomes for students.
  - **New Mexico Instructional Audits for all new D and F schools:** An interview and classroom observation process used to examine school practice, systems and structure.

# FY14 Related-Recurring Appropriations

## Intervention for D/F Schools

- The FY14 appropriation is dedicated to:
  - **Web EPSS Reviews:** Examination of School Improvement Plans that provide feedback linked to overall state goals.
  - **The University of Virginia School Turnaround Specialist Program:** A systemic approach to change by working with school, district, and state-level leadership teams to help them build the internal capacity necessary to support and sustain effective school turnarounds.

# FY14 Related-Recurring Appropriations

## New Mexico Graduates Now!

- **Advanced Placement Framework**

- **\$750.0**

- PED is processing contracts with the College Board, the sole provider of Advanced Placement.
- Provide content professional development for teachers, training for administrators, and for counselors.
- Provide Pre-AP programs for 4 pilot middle schools (TBD).
- PED is processing an IGA with New Mexico Highlands University:
  - To implement the test fee reduction program.
  - To implement two AP summer institutes at no cost to teachers; one to be held in the North and one in the South, June 2014.
- PED is currently reserving \$150,000 for AP test subsidies for low income youth.
- Testing occurs in May 2014.

# FY14 Related-Recurring Appropriations

## New Mexico Graduates Now!

- **Apprenticeship Assistance**

- **\$192.4**

- PED issued a funding application.
- 16 applications we received, 15 were funded.
- Qualified Applicants included:
  - registered apprentices status with DWS.
  - demonstrate continued progress in curriculum implementation through graduation.
  - Demonstrate capacity to train.
- Memorandum of Understanding initiated with DWS for joint implementation of the apprenticeship programs authorized by the Apprenticeship Assistance Act.
- Billing/reimbursements occur quarterly.

# FY14 Related-Recurring Appropriations

## New Mexico Graduates Now!

- **Dropout Prevention Program**

- **\$500.0**

- The Public Education Department is developing the Next Step Plan template form into a web based tool.
- Data entered by students, parents and schools will be captured by PED for the extrapolation and evaluation of the data.
- The tool will be portable and transferable between NM schools.
- Training will be provided to the PED and regional training will be provided to school districts and charter schools.
- The data base will be structured to accept data downloads from schools using other electronic Next Step Plan Templates established by vendors.
- The tool will allow the data to follow the student from school to school from eighth grade through twelfth grade.
- The database will provide early warning indicators that a student is at-risk for dropping out. The Public Education Department will have the capacity to query reports that identify at-risk students for the purpose of alerting school districts and charter schools.

# FY14 Related-Recurring Appropriations

## New Mexico Graduates Now!

- **Workforce Readiness**

- **\$500.0**

- RFA was issued; 3 applications were received and funded
  - Alamogordo Public School District: \$100,000
    - Nursing/Health Sciences.
  - Raton Public School District : \$79,090
    - Architecture and Construction & Business Management.
  - ACE Leadership High School – State Charter (Albuquerque): \$51,000
    - Engineering, Manufacturing, Agriculture and Construction.
- PED will release a second RFA to award the remaining \$269,910.
- Programs are established to provide high school students with the ability to earn industry certification(s) and college dual credit leading to placement in high wage, high demand, and high growth jobs in the workforce.

# FY14 Related-Recurring Appropriations

## New Mexico Graduates Now!

- **Early College High School Start UP**

- **\$500.0**

- RFA was issued; 14 applications were received and 3 were funded
  - Roswell Independent School District: \$100,000.
    - Technology and Science.
  - Las Cruces Public Schools: \$120,000.
    - Health Sciences; Construction & Manufacturing.
  - Mesa Vista Consolidated School District: \$137,283.
    - Business Services; Engineering, Construction Manufacturing, Agriculture; Health and Bio Sciences; Hospitality and Tourism.
- PED has provided technical assistance to non-funded LEAs for revision to RFAs for consideration in a second round of reviews to award the remaining \$142,717.
- Programs are established to provide high school students with the ability to earn two years of college credit and/or an associate degree, and industry certification to be better prepared to enter the workforce or continue on with college.

# FY14 Related-Recurring Appropriations

## STEM Initiative

- **\$1,500.0**

- Includes administrative support and teacher stipends.
- For recruiting and retaining STEM teachers in grades 7-12.
- Funding to provide a \$5,000.00 stipend for teachers to commit to teach 2 years in hard to staff schools.
- For providing a \$5,000.00 retention teacher stipend for highly qualified teachers to stay and teach STEM subjects in a hard to staff schools.
- Districts responded to a Request for Information (RFI), plans were evaluated and \$575,000 in awards were made on August 26, 2013.
- Currently 45 recruitment stipends and 68 Retention stipends have been funded in 15 districts and 1 charter school.
- An additional Request for Information was open through September 13, 2013. Evaluation of the proposals is underway.

# FY14 Related-Recurring Appropriations

## Statewide Formative Assessments (Grades 4 -10)

- **\$2,000.0**

- Funding is available to any district or charter school to cover the cost of approved assessments.
- PED completed an open Request for Proposals (RFP) process.
- 7 providers submitted bids.
  - 4 providers selected.
    - Houghton Mifflin Co.
    - Discovery Education.
    - Northwest Evaluation Association .
    - Renaissance Learning Inc.
- Evaluation areas of the RFP:
  - Quality of the proposal.
  - Technical quality of the assessment system (alignment, reliability, fairness and accessibility).
  - Corporate experience.
  - Project manager experience.
  - Presentation.
  - Cost.

# FY14 Related-Recurring Appropriations

## Breakfast for Elementary Students

- **\$1,924.6**

- Eligibility for the program is first focused on elementary schools with 85 percent or more of students who qualify for free or reduced meals.
- Participation is mandatory, however schools may request a waiver for financial hardship.
- Breakfast is required to be served to all students at the elementary school and food is served after the instructional day has begun.
- Instruction occurs simultaneously with breakfast
- Beginning with FY14, students attending BIE schools will have the opportunity to participate in the program. This change will ensure that all New Mexico students have access to a nutritional breakfast.
- Prior to the current school year awards were based on prior year enrollment, resulting in some funds going unused.
- Beginning with FY14, awards will be based on prior year participation rates to more closely align awards with the number of students participating in the breakfast program. The goal is to increase the number of students benefiting from the program.

# FY14 Related-Recurring Appropriations

## IDEAL-NM

- **\$890.0**

- Administer Learning Management System for K-12 institutions and State Agencies
  - 45,000 + active system users.
  - 82 K-12 portals, 4 REC portals
  - 34 State Agency Portals
  - 8 statewide Professional Development projects are currently being supported.
- Provide distance learning courses and eLearning services to students in grades 6-12.
- Currently, 1150 enrollments across 88 schools.
- Demand for new course development and course alignment with CCSS cannot be met with the current appropriation.
- At present, IDEAL is unable to provide help desk assistance to state agencies.

# FY14 Related-Recurring Appropriations

## Teaching Support in Schools with a High Proportion of Low-Income Students

- **\$500.0**

- Funding is available to a nonprofit organization that provides teaching support in schools.
- Schools eligible for this support must have at least 60 percent of enrolled students eligible for free or reduced lunch (FRL).
- Priority will be given to school with 85 percent or more of enrolled students eligible for FRL.

# FY14 Related-Recurring Appropriations

## NM Graduation Reality and Dual-role Skills (GRADS)

- **\$200,000**

- 25 GRADS sites in 21 school districts.
- Funding is allocated to the Socorro Public Schools which oversees the program.
- School-based program that provides teen parents with numerous resources and support for achieving graduation and economic independence and reducing risk behaviors.
- GRADS components.
  - Classroom intervention program that provides students with high school credit, case management, resource linkage, home visiting, licensed child care centers and peer education.

## Mock Trials

- **\$102.1**

- Funding is allocated to the Center for Civic Values, a non-profit foundation of the New Mexico Bar Association.
- Funding is to be used to support the Gene Franchini High School Mock Trial program.
- For FY13, New Mexico won the national Mock Trial competition for the second year in a row.

# FY14 Related-Recurring Appropriations

## Regional Education Cooperatives Operations

- **\$938.2**

- Funding is allocated evenly among the nine RECs provided they meet the provisions of the Audit Act.
- Distributions are made at the beginning of the first quarter and third quarter of the fiscal year.

## Teacher Mentorship

- **\$25.0**

- The appropriation will be distributed to the Golden Apple Foundation to operate and manage a program that matches master teachers in mentorship relationships with students in teacher preparation programs and with teachers in their first three years of teaching.

## Athletic and Extracurricular Support

- **\$100.0**

- Funding is available to a nonprofit educational association whose principal purpose is the regulation, direction, administration and supervision of interscholastic activities in New Mexico. Funding will be distributed to the New Mexico Activities Association.

# FY14 Related-Nonrecurring Appropriations

## Transition to the Common Core Content Standards (CCSS)

- **\$1,500.0**

- \$1.3 million is allocated to:

- Conduct the CCSS Professional Development Summit September 16-17.
- Anchor Standards Workshop for Secondary Teachers.
- Conduct regional mentoring by Common Core experts in 5 regions plus a charter specific school mentor.
- Provide two English Language Learner Training with Dr. Margarita Calderon.
- Provide coaching by ELL experts in 5 regions.
- Provide for 1136 registrations for online courses in the CCSS math and ELA in grades K-2, 3-5, 6-12, how to teach Reading to ELL students, and Assessment and the Common Core.
- Provide statewide webinars to support teachers of students with disabilities.

\$200.0 is allocated to:

Provide Common Core website updates and resource organization.

Support the New Mexico Educator Leader Cadre.

Provide computer literacy modules to prepare students for the online PARCC assessments.

Update IDEAL-NM courses to align with the CCSS.

# FY14 Related-Nonrecurring Appropriations

## Transition to Teacher Effectiveness

- **\$3,400.0**
  - \$720.0
    - Regional Training NMTEACH Observation Protocol.
    - Direct training of NM principals and school leaders.
    - Adoption of Observation Engine Online System for calibration and certification.
    - Regional calibration training.
  - \$1,880.0
    - NMTEACH Online Evaluation System (Teachscape).
      - Online system that allows all components of the evaluation system to be calculated.
      - Provides an opportunity for timely and effective feedback.
  - \$250.0
    - Development of End of Course (EoC) exams.
    - Establishes a measure for teachers not teaching in tested subjects and grades.
  - \$550.0
    - Observation/Feedback Support .
    - Provide external observers to schools who request assistance.

# FY14 Related-Nonrecurring Appropriations

## Next Generation Assessments (PARCC)

- **\$5,200.0**

- In order to strategically purchase hardware for the PARCC assessment, LEAs are being asked to complete the PARCC Readiness Tool by September 30, 2013.
  - The tool focuses on three data points:
    - PARCC Technology Readiness Tool (TRT); tracks devices and hardware.
    - 10 School Speed Test (SST); evaluates bandwidth speed.
    - Project 24 Survey; allows schools to plan for digital learning.
- Results as of 9/10/13:
  - 871 schools have conducted SST.
  - 87% of current schools having completed the TRT are PARCC ready.
  - Statewide student to computer ratio, approximately 3:1.
- PED will provide a PARCC Readiness Technology Funding Memo in early October.
- The memo will provide guidance on distribution of funds, as driven by the results of the assessments and surveys.
- Districts will have access to funding pursuant to the October memo.

# FY14 Related-Nonrecurring Appropriations

## Rewarding Highly Effective Teachers

- **\$2,000.0**
  - For teachers moving from A/B schools to D/F schools:
    - 100 available stipends at \$5,000 each.
    - RFI for awards released August 30<sup>th</sup> and will close on September 30, 2013.
    - To date, 10 RFIs have been returned for consideration.
    - Awards letters will be distributed in October with funds released in June, 2014.
  - For teachers increasing the proportion of AP students receiving College Credit from AP classes:
    - 300 available stipends at \$5,000 each.
    - Awards will be announced in the Spring of 2014.
    - Awards will be released in June of 2014.

# FY14 Related-Nonrecurring Appropriations

## Federal IDEA-B Maintenance of Effort for FY13

- **\$15,400.0 – GF**
- **\$ 4,600.0 - OSF**
  - \$16.9 million was distributed to school districts and charter schools in June.
    - Funds were distributed to school districts and charter schools in the same manner and on the same basis as the state equalization guarantee distribution.
  - This amount reflects the calculation of the MOE shortfall using the same methodology used in determining amounts included in the State's waiver requests for FY10 and FY11.
  - Remaining funds have been booked as a contingent liability for FY13 pending the outcome of the State's hearing before the U.S. Department of Education.
  - \$20 million from Laws 2013, Chapter 191 has also been booked as a contingent liability pending the outcome of the USDE hearing.

# FY14 Related-Nonrecurring Appropriations

## New Mexico Produce in Schools

- **\$100.0**

- PED will work with the New Mexico Farmer's Market Association to purchase and distribute New Mexico grown food to schools.
- \$20.0 will be expended with Farmers Markets in the four quadrants of the state and Albuquerque.
- Distribution arrangements will be worked out with school districts and charter schools by the farmers market association.