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LEGISLATIVE EDUCATION STUDY COMMITTEE
BILL ANALYSIS
53rd Legislature, 2nd Session, 2018

Bill Number	<u>HB188/aHAFC</u>	Sponsor	<u>Dodge</u>
Tracking Number	<u>.209727.1</u>	Committee Referrals	<u>HAFC</u>
Short Title	<u>Phased-In Teacher Cost Index</u>		
Analyst	<u>Simon</u>	Original Date	<u>2/3/18</u>
		Last Updated	<u>2/8/18</u>

FOR THE LEGISLATIVE FINANCE COMMITTEE

BILL SUMMARY

Synopsis of HAFC Amendment

The House Appropriations and Finance Committee Amendment for House Bill 188 (HB188/aHAFC) strikes the appropriation from the bill. House Appropriations and Finance Committee Substitute for House Bills 2 and 3 includes \$22.5 million for the state equalization guarantee distribution (SEG) to cover the estimated cost of an additional 5,560 at-risk program units in FY19.

Synopsis of Original Bill

House Bill 188 amends the Public School Finance Act to replace the current instructional staff training and experience (T&E) index with a teacher cost index (TCI) that aligns with the three-tiered licensure system and to increase the at-risk index multiplier. Changes to the T&E index are phased in over four years beginning in FY20 and changes to the at-risk index are phased in over three years beginning in FY19.

FISCAL IMPACT

HB188/aHAFC makes several changes to the public school funding formula that result in a net reduction of an estimated 6,527 program units school districts and charter schools generate through the funding formula between FY19 and FY23; a decrease in the number of program units will increase the unit value and redistribute program cost – the amount of funding the state assumes all school districts and charter schools need to operate – to school districts and charter schools statewide.

Attachment 1 shows the impact of the bill on school districts and charter schools, based on the total number of program units generated by school districts and charter schools in FY18. This analysis assumes program cost for FY19 based on the amount assumed for FY19 program cost in House Appropriations and Finance Committee Substitute for House Bills 2 and 3. Estimated

program cost in FY20 through FY23 is based on an assumed increase of 1.25 percent per year, a conservative estimate. The current general fund consensus revenue forecast estimates recurring general fund revenue increases of 3.1 percent in FY20 and 3.5 percent in FY21. Typically, when recurring general fund revenue is increasing, program cost will increase in excess of 1 percent.

The bill contains a hold harmless provision. There is no hold harmless cost in FY19 because of the inclusion of \$22.5 million to cover the cost of additional program units in FY19. The hold harmless is estimated at \$2 million in FY20, based on the assumed program cost increase of 1.25 percent. If this increase were not reflected in FY20 appropriation the hold harmless could increase to as much as \$8.4 million. Any increase to program cost above 1.25 percent would reduce the amount of hold harmless needed.

SUBSTANTIVE ISSUES

HB188/aHAFC makes multiple changes to the public school funding formula and is the result of years of study and evaluation of the formula by LESC and the Legislative Finance Committee (LFC). The changes proposed by the bill come from the recommendations of a 2011 joint LESC/LFC evaluation of the funding formula; studies of the funding formula by the American Institutes of Research and the Maddox Foundation; the results of multiple LFC program evaluations; and presentations and discussions before both committees over the last several interims.

T&E Index and Teacher Cost Index. The bill would create the teacher cost index, which would replace the current T&E index over a four-year period. Both the T&E index and teacher cost index are staffing costs multipliers; the index is multiplied by a block of units to provide school districts and charter schools additional units based on student enrollment.

Current law provides for minimum teacher salaries based on a teacher's level of licensure but does not compensate school districts and charter schools for licensure advancement. However, the funding formula includes the T&E index, which only increases funding based on teachers' highest academic degree and years of experience, but not licensure level. To better account for the increased costs as teachers advance from one licensure level to the next, TCI is based on teachers' years of experience and licensure level.

Estimates of TCI are based on teachers' years of experience and licensure level in FY15, the most recent data available to legislative staff. Legislative staff have requested more current data on teacher salaries, but do not expect current data to significantly impact TCI values established in the bill. HB188/aHAFC requires the Public Education Department (PED), LFC, and LESC to report annually on how well TCI reflects the additional costs from tier migration incurred by school districts and charter schools.

Calculating TCI Units. For FY20 and subsequent fiscal years, the bill changes the block of units that is multiplied by TCI to compensate school districts and charter schools for higher staffing costs. Currently, the T&E index is multiplied by early childhood education units, basic education program units, special education program units, bilingual multicultural education units, fine arts education units, and elementary physical education program units. The bill would multiply the staffing cost multiplier by only early childhood units and basic education program units. This will lead to a reduction in the overall number of program units and decrease the weight of T&E within the funding formula. Under the current formula, school districts and charter schools can see a significant decrease in formula funding if a more experienced teacher

with a higher academic degree leaves the school district or retires. The statewide average T&E index has fallen dramatically in recent years, and a sudden decrease in the T&E index can pose serious financial challenges for school districts and charter schools.

At-Risk Index. HB188/aHAFC would increase the at-risk index multiplier over three years, from the current multiplier of 0.106 to 0.150. Increasing the multiplier increases the number of program units generated by school districts and charter schools, based on at-risk characteristics of the student population residing within the local school district. Those characteristics are Title I eligibility (poverty), English learner status, and student mobility. All school districts and charter schools receive some at-risk funding, although areas with more concentrated need generate more at-risk units.

Compared with other states, New Mexico currently directs a relatively small amount of formula funding to at-risk students. For FY18, about 3.9 percent of formula funding is based on a school district's at-risk population. Results from the Partnership for Assessment of Readiness for College and Careers (PARCC) and other standards-based assessments indicate students living in poverty and English learners continue to perform below other students. Directing additional formula funding to at-risk student is intended to help to close the achievement gap.

Charter School Budgets. The bill makes a technical fix caused unintentionally caused by a 2014 LESC-endorsed bill. Laws 2015, Chapter 108 (SB 148), unintentionally removed a provision that required charter schools to retain their own T&E index when changing authorizers. HB188/aHAFC requires an existing charter school that changes its authorizer to continue with its own staffing cost multiplier instead of using to the staffing cost multiplier of the school district in which the charter school is geographically located. Changing authorizers has no connection to the amount of training or experience in a charter school's teaching staff and PED would be able to calculate the staffing cost multiplier for charter schools that change authorizers using the charter school's own data. Charter schools in the first year of operation would continue to use the staffing cost multiplier of the school district in which the charter school is geographically located because there is no prior year data that PED could use to calculate a staffing cost multiplier.

The bill would also put into statute the requirement that charter schools in their first year of operation adjust their budgets based on actual student enrollment on the first reporting date of the school year. Currently, charter schools adjust their budgets pursuant to language in the General Appropriation Act, but the Legislature must reauthorize this language every year. Placing this requirement in statute provides consistency for newly opened charter schools.

Phase-In Schedule. Elements of the bill are scheduled to take effect on different dates. While the bill is effective July 1, 2018, only provisions related to charter school budgets and the at-risk index take effect immediately.

At-Risk Phase-In. The bill phases in increases to the at-risk multiplier as follows:

- For FY19, the at-risk multiplier increases from the current 0.106 to 0.13, which is projected to increase the number of at-risk program units by about 5,560;
- For FY20, the at-risk multiplier is increased to 0.14, a projected increase of about 2,300 units; and
- For FY21, the at-risk multiplier is increased to 0.15, a projected increase of about 2,300 units.

TCI Phase-In. HB188/aHAFC phases in the replacement of the T&E index with TCI over four years beginning in FY20 to smooth the effects of the changes. The bill requires the calculation of a “staffing cost multiplier” that accounts for the T&E index and TCI in different proportions. The phase-in schedule is as follows:

- For FY19, the staffing cost multiplier is based on the calculated T&E index;
- For FY20, the staffing cost multiplier is a weighted average of 75 percent of the T&E index and 25 percent TCI;
- For FY21, the staffing cost multiplier is a weighted average of 50 percent of the T&E index and 50 percent TCI;
- For FY22, the staffing cost multiplier is a weighted average of 25 percent of the T&E index and 75 percent TCI; and
- For FY23 and subsequent fiscal years, the staffing cost multiplier is based 100 percent on the calculated TCI.

Hold Harmless Provision. The bill contains a provision that holds school districts and charter schools harmless to changes from the bill in FY20 through FY22. In FY20, school districts and charter schools are held harmless for 100 percent of FY19 program cost. In FY21, school districts and charter schools are held to 75 percent of FY20 program cost and in FY22 school districts and charter schools are held harmless to 50 percent of FY21 program cost.

The bill repeals Section 22-8-46 NMSA 1978 which established the 2005-2007 funding formula task force. Under the statute, the task force was authorized until December 15, 2007.

ADMINISTRATIVE ISSUES

PED officials have indicated to legislative staff that the department does not support funding formula changes that are effective in the fiscal year following the legislative session in which the law is enacted. For this reason, the bill delays the implementation of the teacher cost index until FY20, providing PED with a year to plan for changes to the staffing cost multiplier.

The bill does, however, increase the multiplier for the at-risk index from 0.106 to 0.13 in FY19. PED would be required to change the multiplier in their funding formula calculations prior to notifying school districts and charter schools of the projected number of program units they would generate in FY19. The at-risk index is based on a three-year average of Title I eligibility, English learner status, and student mobility. PED would not need to adjust the calculation of these components, only the multiplier used to set a school district’s at-risk index. PED must already revise each school district’s at-risk index on a yearly basis. Changing the at-risk multiplier for the upcoming fiscal year would pose only a minimal administrative burden on PED and should be manageable.

OTHER SIGNIFICANT ISSUES

Sufficiency Lawsuits. The state remains involved in two lawsuits challenging the equity and sufficiency of the public school funding formula. Generally, the lawsuits allege adjustments to the funding formula are needed and single out the current T&E index and at-risk component. Plaintiffs argue schools with more affluent students receive more funding under the current T&E index and that New Mexico directs less funding to at-risk student than in other states. A decision on these cases is expected this spring. The changes in the bill address these issues and may prevent a judicial decision on these issue.

RELATED BILLS

HB188/aHAFC is a duplicate of Senate Bill 157/aSEC, Phased-In Teacher Cost Index.

SOURCES OF INFORMATION

- LESC Files
- Legislative Finance Committee

JWS/rab

Fiscal Impact of House Bill 188

School District or Charter School	Current			Year 1 (FY19)			Year 2 of Implementation (FY20)			Year 3 of Implementation (FY21)			Year 4 of Implementation (FY22)			Year 5 of Implementation (FY23)			
	Program Cost Estimate	Est. Appropriation	YOY Change	Program Cost Estimate	YOY Change	Grand Total Funding	YOY Change	Program Cost Estimate	YOY Change	Grand Total Funding	YOY Change	Program Cost Estimate	YOY Change	Grand Total Funding	YOY Change	Program Cost Estimate	YOY Change	Grand Total Funding	YOY Change
Alamogordo Public Schools	\$40,913,840	\$2,567,588,700	3.1%	\$42,171,176	\$883,834	\$43,055,009	2.1%	\$43,670,201	\$615,191	\$44,285,392	1.4%	\$44,301,895	\$126,503	\$44,301,895	1.4%	\$44,301,895	\$0	\$44,301,895	1.4%
Albuquerque Public Schools	\$629,541,070	\$629,541,070	3.1%	\$649,064,218	\$8,983,472	\$658,047,690	1.4%	\$667,111,860	\$9,064,170	\$676,115,860	1.4%	\$676,253,726	\$9,141,866	\$676,253,726	1.4%	\$676,253,726	\$0	\$676,253,726	1.4%
Albuquerque Charter Academy	\$2,587,136	\$2,587,136	2.9%	\$2,663,434	\$34,612	\$2,698,046	1.3%	\$2,720,799	\$22,753	\$2,743,552	0.8%	\$2,745,118	\$24,319	\$2,745,118	0.9%	\$2,745,118	\$0	\$2,745,118	0.9%
Albuquerque Talent Dev.	\$1,697,212	\$1,697,212	2.9%	\$1,746,152	\$81,744	\$1,827,895	4.7%	\$1,882,120	\$54,225	\$1,936,345	3.0%	\$1,939,260	\$57,139	\$1,939,260	3.0%	\$1,939,260	\$0	\$1,939,260	3.0%
Alice King Community School	\$3,120,921	\$3,120,921	3.1%	\$3,217,058	\$32,663	\$3,266,532	1.5%	\$3,308,938	\$42,406	\$3,351,344	1.3%	\$3,351,950	\$43,606	\$3,351,950	1.3%	\$3,351,950	\$0	\$3,351,950	1.3%
Christine Duncan Heritage	\$2,715,390	\$2,715,390	2.9%	\$2,793,424	\$1,486	\$2,793,424	0.0%	\$2,822,597	\$30,659	\$2,822,597	1.0%	\$2,855,853	\$33,256	\$2,855,853	1.2%	\$2,855,853	\$0	\$2,855,853	1.2%
Cien Aguas International	\$3,077,592	\$3,077,592	3.1%	\$3,172,222	\$60,906	\$3,233,129	1.9%	\$3,288,104	\$54,976	\$3,343,080	1.7%	\$3,344,196	\$56,107	\$3,344,196	1.7%	\$3,344,196	\$0	\$3,344,196	1.7%
Coralles International School	\$2,518,134	\$2,518,134	2.9%	\$2,591,087	\$28,209	\$2,619,296	1.1%	\$2,635,127	\$15,830	\$2,650,957	0.6%	\$2,652,834	\$17,872	\$2,652,834	0.7%	\$2,652,834	\$0	\$2,652,834	0.7%
Digital Arts and Tech Acad.	\$2,628,930	\$2,628,930	3.0%	\$2,707,842	\$36,671	\$2,744,512	1.4%	\$2,759,097	\$14,584	\$2,773,681	0.5%	\$2,774,423	\$15,326	\$2,774,423	0.6%	\$2,774,423	\$0	\$2,774,423	0.6%
East Mountain High School	\$3,004,929	\$3,004,929	3.0%	\$3,095,673	\$35,139	\$3,130,812	1.1%	\$3,160,808	\$29,996	\$3,190,804	1.0%	\$3,191,797	\$30,989	\$3,191,797	1.0%	\$3,191,797	\$0	\$3,191,797	1.0%
El Camino Real Academy	\$2,565,896	\$2,565,896	3.0%	\$2,642,411	\$87,643	\$2,710,053	2.6%	\$2,743,036	\$32,983	\$2,776,019	1.2%	\$2,773,647	\$34,611	\$2,773,647	1.3%	\$2,773,647	\$0	\$2,773,647	1.3%
Gordon Bernell Charter	\$3,228,917	\$3,228,917	3.1%	\$3,328,994	\$328,567	\$3,357,561	0.9%	\$3,375,257	\$17,690	\$3,392,947	0.5%	\$3,392,432	\$17,175	\$3,392,432	0.5%	\$3,392,432	\$0	\$3,392,432	0.5%
International School at Mesa Del Sol	\$2,651,282	\$2,651,282	3.0%	\$2,729,712	\$37,948	\$2,767,661	1.4%	\$2,783,017	\$15,357	\$2,798,374	0.6%	\$2,799,643	\$16,626	\$2,799,643	0.6%	\$2,799,643	\$0	\$2,799,643	0.6%
La Academia De Esperanza	\$4,105,512	\$4,105,512	2.8%	\$4,219,968	\$16,016	\$4,235,984	0.4%	\$4,252,263	\$17,810	\$4,270,073	0.1%	\$4,271,207	\$13,134	\$4,271,207	0.6%	\$4,271,207	\$0	\$4,271,207	0.6%
La Rosolina Leadership	\$857,699	\$857,699	2.7%	\$892,958	\$12,304	\$892,958	0.0%	\$900,767	\$17,810	\$900,767	0.9%	\$900,767	\$0	\$900,767	1.0%	\$900,767	\$0	\$900,767	1.0%
Los Puentes Charter	\$2,140,308	\$2,140,308	2.8%	\$2,200,819	\$22,225	\$2,225,267	1.1%	\$2,247,766	\$22,498	\$2,270,264	1.0%	\$2,272,780	\$25,015	\$2,272,780	1.1%	\$2,272,780	\$0	\$2,272,780	1.1%
Montessori of the Rio Grande	\$1,446,828	\$1,446,828	3.2%	\$1,493,456	\$17,427	\$1,510,883	1.2%	\$1,524,982	\$14,099	\$1,539,081	0.9%	\$1,538,288	\$13,305	\$1,538,288	0.9%	\$1,538,288	\$0	\$1,538,288	0.9%
Mountain Mahogany Community	\$1,645,829	\$1,645,829	3.0%	\$1,749,287	\$53,456	\$1,749,287	3.2%	\$1,775,422	\$26,135	\$1,801,557	1.5%	\$1,802,391	\$26,969	\$1,802,391	1.5%	\$1,802,391	\$0	\$1,802,391	1.5%
Native American Community	\$3,267,714	\$3,267,714	3.0%	\$3,366,738	\$328,567	\$3,366,738	0.7%	\$3,404,906	\$37,162	\$3,442,068	1.1%	\$3,442,068	\$37,162	\$3,442,068	1.1%	\$3,442,068	\$0	\$3,442,068	1.1%
New Mexico International	\$1,556,610	\$1,556,610	3.2%	\$1,657,457	\$51,491	\$1,657,457	3.2%	\$1,683,094	\$25,636	\$1,708,730	1.5%	\$1,708,660	\$25,567	\$1,708,660	1.5%	\$1,708,660	\$0	\$1,708,660	1.5%
Nuevos Valores Charter	\$1,728,563	\$1,728,563	2.7%	\$1,775,969	\$66,026	\$1,841,995	3.7%	\$1,882,874	\$40,879	\$1,923,753	2.2%	\$1,923,753	\$40,879	\$1,923,753	2.2%	\$1,923,753	\$0	\$1,923,753	2.2%
Public Acad. Performing Arts	\$2,774,109	\$2,774,109	3.1%	\$2,861,183	\$29,374	\$2,923,974	2.2%	\$2,980,019	\$56,045	\$3,036,064	1.9%	\$3,036,530	\$56,512	\$3,036,530	1.9%	\$3,036,530	\$0	\$3,036,530	1.9%
Robert F. Kennedy	\$3,149,082	\$3,149,082	2.9%	\$3,239,197	\$32,302	\$3,320,302	2.5%	\$3,381,012	\$60,710	\$3,441,722	1.8%	\$3,445,961	\$64,949	\$3,445,961	1.9%	\$3,445,961	\$0	\$3,445,961	1.9%
Siemba Leadership High School	\$1,061,831	\$1,061,831	2.5%	\$1,087,877	\$12,126	\$1,100,003	1.1%	\$1,099,179	\$-824	\$1,099,179	0.0%	\$1,099,954	\$775	\$1,099,954	0.1%	\$1,099,954	\$0	\$1,099,954	0.1%
South Valley Academy	\$4,832,280	\$4,832,280	3.1%	\$4,980,082	\$10,112	\$4,990,163	0.2%	\$4,990,163	\$0	\$4,990,163	0.0%	\$4,990,163	\$0	\$4,990,163	0.4%	\$4,990,163	\$0	\$4,990,163	0.4%
Twenty-First Century	\$1,934,565	\$1,934,565	3.1%	\$1,934,565	\$-10,311	\$1,934,565	0.0%	\$1,934,565	\$505	\$1,934,565	0.8%	\$1,918,424	\$-255	\$1,918,424	0.0%	\$1,918,424	\$128	\$1,918,424	0.0%
William W. Josephine Dorn Charter	\$576,818	\$576,818	2.7%	\$592,525	\$8,167	\$600,692	1.4%	\$605,064	\$4,372	\$609,436	0.7%	\$610,329	\$5,265	\$610,329	0.9%	\$615,617	\$5,288	\$615,617	0.9%
Armas Public Schools	\$2,298,284	\$2,298,284	2.7%	\$2,360,161	\$27,026	\$2,360,161	0.0%	\$2,354,792	\$1,657	\$2,354,792	-0.2%	\$2,359,688	\$4,896	\$2,359,688	0.2%	\$2,364,203	\$4,514	\$2,364,203	0.2%
Artisima Public Schools	\$28,002,051	\$28,002,051	2.8%	\$28,785,450	\$211,962	\$28,997,412	0.7%	\$29,341,590	\$344,178	\$29,685,768	1.2%	\$29,715,335	\$373,744	\$29,715,335	1.3%	\$30,093,823	\$378,489	\$30,093,823	1.3%
Aztec Municipal Schools	\$21,097,710	\$21,097,710	2.8%	\$21,691,214	\$349,547	\$22,040,761	1.6%	\$22,040,761	\$0	\$22,040,761	0.0%	\$22,344,227	\$303,465	\$22,683,642	1.5%	\$23,028,335	\$344,693	\$23,028,335	1.5%
Mosaic Academy Charter	\$1,341,131	\$1,341,131	2.8%	\$1,378,324	\$17,833	\$1,409,878	2.3%	\$1,409,878	\$24,175	\$1,434,053	1.7%	\$1,434,053	\$24,175	\$1,434,053	1.7%	\$1,460,898	\$26,846	\$1,460,898	1.9%
Belen Consolidated Schools	\$29,672,585	\$29,672,585	3.3%	\$30,643,416	\$30,897,988	\$28,457,272	0.8%	\$31,193,587	\$295,599	\$31,489,186	1.0%	\$31,489,186	\$295,599	\$31,489,186	1.0%	\$31,489,186	\$0	\$31,489,186	1.0%
Bernalillo Public Schools	\$23,665,306	\$23,665,306	3.4%	\$24,920,710	\$456,558	\$24,920,710	1.9%	\$25,341,465	\$420,755	\$25,762,220	1.7%	\$25,762,220	\$420,755	\$25,762,220	1.6%	\$26,157,559	\$411,342	\$26,157,559	1.6%
Bloomfield Schools	\$21,554,792	\$21,554,792	3.1%	\$22,217,008	\$296,411	\$22,513,420	1.3%	\$22,775,172	\$264,753	\$23,039,925	1.2%	\$23,035,424	\$260,251	\$23,035,424	1.1%	\$23,298,450	\$263,027	\$23,298,450	1.1%
Capitan Municipal Schools	\$4,706,605	\$4,706,605	2.9%	\$4,818,401	\$111,796	\$4,818,401	2.4%	\$4,914,484	\$96,083	\$5,010,568	2.0%	\$5,015,758	\$2,190	\$5,015,758	2.1%	\$5,119,802	\$103,244	\$5,119,802	2.1%
Carlsbad Municipal Schools	\$52,331,728	\$52,331,728	2.8%	\$53,367,347	\$1,444,521	\$53,807,868	0.8%	\$54,967,177	\$1,164,310	\$56,131,487	2.2%	\$56,131,487	\$1,164,310	\$56,131,487	2.2%	\$57,423,461	\$1,243,974	\$57,423,461	2.2%
Jefferson Montessori	\$1,923,336	\$1,923,336	2.6%	\$1,974,058	\$63,314	\$2,037,372	3.2%	\$2,037,372	\$34,247	\$2,071,619	1.7%	\$2,109,797	\$38,178	\$2,109,797	1.8%	\$2,148,669	\$38,872	\$2,148,669	1.8%
Pecos Connections Academy	\$4,024,703	\$4,024,703	2.6%	\$4,178,214	\$48,684	\$4,226,898	1.2%	\$4,281,138	\$54,244	\$4,335,382	1.3%	\$4,389,633	\$54,251	\$4,443,884	1.3%	\$4,498,135	\$54,251	\$4,552,386	1.3%
Centroz Municipal Schools	\$1,959,653	\$1,959,653	2.8%	\$2,014,771	\$34,796	\$2,049,567	1.7%	\$2,070,952	\$21,385	\$2,092,337	1.0%	\$2,095,248	\$17,635	\$2,095,248	1.2%	\$2,119,817	\$24,568	\$2,119,817	1.2%
Central Consolidated Schools	\$45,759,613	\$45,759,613	3.4%	\$46,759,613	\$553,305	\$47,312,918	1.2%	\$47,976,478	\$663,560	\$48,640,038	1.4%	\$48,595,207	\$618,729	\$48,595,207	1.3%	\$49,221,926	\$626,719	\$49,221,926	1.3%
Chama Valley Ind. Schools	\$4,206,455	\$4,206,455	2.7%	\$4,317,994	\$76,123	\$4,394,116	1.8%	\$4,457,973	\$63,857	\$4,521,846	1.5%	\$4,531,248	\$73,275	\$4,531,248	1.6%	\$4,605,745	\$74,497	\$4,605,745	1.6%
Cimarron Municipal Schools	\$4,131,644	\$4,131,644	2.7%	\$4,241,550	\$80,147	\$4,321,697	1.9%	\$4,389,033	\$67,336	\$4,456,369	1.6%	\$4,465,639	\$76,600	\$4,465,639	1.7%	\$4,543,584	\$81,945	\$4,543,584	1.7%
Moreno Valley High	\$689,806	\$689,806	2.6%	\$707,632	\$13,147	\$720,950	1.9%	\$727,427	\$6,478	\$733,905	0.9%	\$735,517	\$1,612	\$735,517	1.1%	\$743,689	\$8,172	\$743,689	1.1%
Clayton Municipal Schools	\$4,688,410	\$4,688,410	2.6%	\$4,809,571	\$91,165	\$4,900,736	1.9%	\$4,985,335	\$84,599	\$5,069,934	1.7%	\$5,081,809	\$96,474	\$5,081,809	1.9%	\$5,180,091	\$98,283	\$5,180,091	1.9%
Cloudcroft Municipal Schools	\$3,998,193	\$3,998,193	2.8%	\$4,108,976	\$66,875	\$4,165,851	1.4%	\$4,225,791	\$59,940	\$4,285,731	1.4%	\$4,292,578	\$66,846	\$4,292,578	1.6%	\$4,360,441	\$67,864	\$4,360,441	1.6%
Clovis Municipal Schools	\$8,692,350	\$8,692,350	3.1%	\$8,826,525	\$1,316,018	\$9,142,543	2.2%	\$9,468,525	\$1,052,127	\$9,810,652	3.7%	\$10,132,779	\$1,052,127	\$10,132,779	3.7%	\$10,404,906	\$1,052,127	\$10,404,906	3.7%

Fiscal Impact of House Bill 188

Table with columns for School District, Current (FY19), Year 2 (FY20), Year 3 (FY21), Year 4 (FY22), and Year 5 (FY23). Each column includes Est. Appropriation, Hold Harmless, Program Cost, Estimate, YOY Change, Grand Total, and YOY Change.

Fiscal Impact of House Bill 188

	Year 1 (FY19)			Year 2 of Implementation (FY20)			Year 3 of Implementation (FY21)			Year 4 of Implementation (FY22)			Year 5 of Implementation (FY23)		
	Program Cost Estimate	YOY Change	Est. Appropriation	Program Cost Estimate	YOY Change	Est. Appropriation	Program Cost Estimate	YOY Change	Est. Appropriation	Program Cost Estimate	YOY Change	Est. Appropriation	Program Cost Estimate	YOY Change	Est. Appropriation
School District or Charter School															
137 Alma D'Arte Charter	\$2,023,064	2.7%	\$2,078,168	\$2,126,323	2.3%	\$2,156,549	\$30,226	1.4%	\$34,010	\$0	\$0	\$2,190,559	1.6%	\$2,225,117	\$34,558
138 Amy Blehl Charter High School	\$3,382,992	2.8%	\$3,477,415	\$3,520,729	1.2%	\$3,563,910	\$43,181	1.2%	\$47,933	\$0	\$0	\$3,611,843	1.3%	\$3,660,429	\$48,586
139 Anthony Charter School	\$1,240,619	3.0%	\$1,278,399	\$1,292,214	1.1%	\$1,290,620	-\$1,594	0.0%	-\$1,804	\$1,196	\$902	\$1,288,816	0.0%	\$1,289,718	-\$2,150
140 ASK Academy	\$3,538,640	2.7%	\$3,634,338	\$3,667,172	0.9%	\$3,703,626	\$36,453	1.0%	\$42,676	\$0	\$0	\$3,746,301	1.2%	\$3,789,440	\$43,138
141 Cariños Charter School	\$1,262,056	2.8%	\$1,297,775	\$1,297,775	0.0%	\$1,245,666	-\$3,188	-3.8%	-\$2,532	\$2,391	\$1,248,057	\$1,244,400	-0.3%	\$1,240,245	-\$2,889
142 Cesar Chavez Community School	\$2,079,270	2.9%	\$2,138,638	\$2,201,906	3.0%	\$2,243,413	\$41,507	1.9%	\$44,442	\$0	\$0	\$2,287,855	2.0%	\$2,333,141	\$45,287
143 Coral Community Charter	\$1,293,168	3.3%	\$1,335,426	\$1,382,185	3.5%	\$1,410,793	\$28,608	2.1%	\$28,538	\$0	\$0	\$1,439,034	2.0%	\$1,467,816	\$28,782
144 Cottonwood Classical Prep	\$4,773,918	3.2%	\$4,926,879	\$5,013,109	1.8%	\$5,067,543	\$54,434	1.1%	\$54,434	\$0	\$0	\$5,120,082	1.0%	\$5,173,074	\$52,993
145 Dream Dine	\$312,551	2.9%	\$321,574	\$321,574	0.0%	\$316,118	\$616	-1.7%	-\$835	\$0	\$0	\$316,953	0.3%	\$317,743	\$789
146 DEAP	\$277,063	3.2%	\$285,847	\$294,918	3.2%	\$294,918	\$4,568	1.5%	\$299,486	\$0	\$0	\$304,035	1.5%	\$308,655	\$4,620
147 Estancia Valley Classical Academy	\$2,781,597	3.2%	\$2,870,048	\$2,963,765	3.3%	\$3,009,362	\$45,597	1.5%	\$45,713	\$0	\$0	\$3,055,075	1.5%	\$3,101,499	\$46,424
148 Explore Academy	\$2,356,974	2.7%	\$2,420,883	\$2,493,273	3.0%	\$2,538,183	\$44,910	1.8%	\$49,632	\$0	\$0	\$2,587,815	2.0%	\$2,638,384	\$50,569
149 Gilbert L Sena Charter HS	\$1,896,718	2.8%	\$1,949,612	\$1,970,627	1.1%	\$1,981,140	\$10,513	0.5%	\$12,769	\$0	\$0	\$1,993,910	0.6%	\$2,006,621	\$12,711
150 Health Leadership High School	\$2,120,292	2.8%	\$2,180,047	\$2,195,564	0.7%	\$2,210,860	\$15,297	1.0%	\$17,629	\$0	\$0	\$2,228,489	0.8%	\$2,246,156	\$17,666
151 Horizon Academy West	\$3,016,763	3.2%	\$3,114,000	\$3,159,647	1.5%	\$3,190,216	\$30,569	1.0%	\$28,974	\$0	\$0	\$3,219,190	0.9%	\$3,248,325	\$29,135
152 J Paul Taylor Academy	\$1,375,363	3.1%	\$1,417,666	\$1,443,639	1.8%	\$1,455,851	\$12,211	0.8%	\$12,480	\$0	\$0	\$1,468,331	0.9%	\$1,480,862	\$12,531
153 La Academia Dolores Huerta	\$1,384,189	2.9%	\$1,424,703	\$1,435,659	0.8%	\$1,443,618	\$7,960	0.6%	\$8,907	\$0	\$0	\$1,452,526	0.6%	\$1,461,378	\$8,852
154 La Promesa Early Learning	\$3,038,401	3.0%	\$3,130,939	\$3,100,579	-30.366	\$3,099,514	-\$1,066	-1.0%	-\$1,590	\$799	\$799	\$3,097,923	-0.1%	\$3,095,586	-\$2,337
155 Las Montañas Charter	\$1,779,248	2.7%	\$1,827,637	\$1,842,806	1.5%	\$1,845,789	\$2,983	0.2%	\$3,000	\$0	\$0	\$1,851,317	0.3%	\$1,856,597	\$5,280
156 La Tierra Montessori School	\$1,100,780	3.0%	\$1,133,891	\$1,169,581	3.1%	\$1,187,005	\$17,424	1.5%	\$18,031	\$0	\$0	\$1,205,036	1.5%	\$1,223,347	\$18,311
157 MASTERS Program	\$1,975,146	2.9%	\$2,032,372	\$2,066,159	1.7%	\$2,075,110	\$8,951	0.4%	\$9,359	\$0	\$0	\$2,085,469	0.5%	\$2,095,674	\$10,205
158 McCurdy Charter School	\$3,470,011	3.4%	\$3,587,032	\$3,678,603	2.6%	\$3,732,755	\$54,151	1.5%	\$54,335	\$0	\$0	\$3,783,148	1.4%	\$3,834,231	\$51,083
159 Media Arts Collaborative	\$2,278,797	2.9%	\$2,345,366	\$2,419,456	3.2%	\$2,455,769	\$36,313	1.5%	\$38,618	\$0	\$0	\$2,494,388	1.6%	\$2,533,626	\$39,238
160 Mission Achievement And Success	\$5,722,363	3.1%	\$5,900,135	\$6,087,757	3.2%	\$6,180,373	\$92,617	1.5%	\$93,881	\$0	\$0	\$6,274,255	1.5%	\$6,369,596	\$95,342
161 Monte Del Sol Charter	\$2,963,443	3.0%	\$3,052,150	\$3,151,263	3.3%	\$3,236,431	\$85,168	2.7%	\$88,407	\$0	\$0	\$3,324,837	2.7%	\$3,415,201	\$90,364
162 Montessori Elementary School	\$2,428,824	3.4%	\$2,511,288	\$2,594,088	3.2%	\$2,636,515	\$42,426	1.6%	\$46,628	\$0	\$0	\$2,676,564	1.5%	\$2,717,236	\$40,672
163 New America School - Albuquerque	\$2,467,104	3.0%	\$2,541,521	\$2,625,394	3.3%	\$2,668,412	\$43,019	1.6%	\$44,628	\$0	\$0	\$2,713,041	1.7%	\$2,758,424	\$45,383
164 New America School - Las Cruces	\$2,187,266	2.9%	\$2,260,356	\$2,288,281	1.7%	\$2,297,322	\$9,041	0.4%	\$10,893	\$0	\$0	\$2,308,215	0.5%	\$2,318,922	\$10,707
165 New Mexico Connections Academy	\$12,433,086	3.0%	\$12,805,568	\$13,161,184	2.8%	\$13,415,519	\$254,335	1.9%	\$264,442	\$0	\$0	\$13,679,961	2.0%	\$13,949,415	\$269,455
166 New Mexico School for the Arts	\$2,188,169	2.9%	\$2,251,031	\$2,286,178	1.6%	\$2,307,022	\$20,844	0.9%	\$22,955	\$0	\$0	\$2,329,977	1.0%	\$2,353,110	\$23,133
167 North Valley Academy	\$3,236,347	3.2%	\$3,338,828	\$3,340,546	0.1%	\$3,340,685	\$139	0.0%	-\$1,944	\$0	\$972	\$3,338,741	0.0%	\$3,335,985	-\$2,756
168 Red River Valley Charter School	\$771,058	2.9%	\$793,495	\$801,554	1.0%	\$807,823	\$6,268	0.8%	\$807,823	\$0	\$0	\$814,801	0.9%	\$821,810	\$7,009
169 Roots & Wings Community School	\$465,452	3.0%	\$479,285	\$502,199	4.8%	\$517,352	\$15,153	3.0%	\$533,229	\$0	\$0	\$533,229	3.1%	\$549,472	\$16,243
170 Sandowl Academy of Bilingual Ed.	\$800,130	2.6%	\$820,775	\$824,015	0.4%	\$818,801	-\$5,214	-0.2%	-\$3,911	\$3,911	\$3,911	\$816,893	-0.7%	\$810,869	-\$4,116
171 School of Dreams Academy	\$3,756,939	3.0%	\$3,869,189	\$3,959,978	2.3%	\$3,959,978	\$77,224	2.0%	\$4,037,201	\$0	\$0	\$4,115,764	1.9%	\$4,195,804	\$80,040
172 Six Directions Indigenous School	\$836,123	2.9%	\$860,272	\$882,866	2.6%	\$892,405	\$9,539	1.1%	\$892,405	\$0	\$0	\$902,764	1.2%	\$913,236	\$10,472
173 South Valley Prep	\$1,209,638	3.1%	\$1,246,829	\$1,302,861	4.5%	\$1,339,191	\$36,330	2.8%	\$37,333	\$0	\$0	\$1,376,524	2.8%	\$1,414,689	\$38,165
174 Southwest Aero. Math. and Science	\$2,217,365	3.0%	\$2,284,175	\$2,355,940	3.1%	\$2,390,905	\$34,965	1.5%	\$36,318	\$0	\$0	\$2,427,224	1.5%	\$2,464,107	\$36,883
175 Southwest Primary Learning Center	\$1,588,157	2.6%	\$1,629,749	\$1,656,998	1.7%	\$1,671,928	\$14,930	0.9%	\$18,202	\$0	\$0	\$1,690,130	1.1%	\$1,708,508	\$18,378
176 Southwest Secondary	\$2,509,066	2.9%	\$2,582,964	\$2,604,633	0.8%	\$2,614,191	\$9,558	0.4%	\$9,558	\$0	\$0	\$2,624,887	0.4%	\$2,635,319	\$10,432
177 Student Athlete Headquarters	\$893,163	2.8%	\$918,239	\$938,545	2.2%	\$944,440	\$5,895	0.6%	\$5,895	\$0	\$0	\$951,392	0.7%	\$958,342	\$6,950
178 Taos Academy	\$2,137,431	2.8%	\$2,198,093	\$2,234,127	1.6%	\$2,265,274	\$31,147	1.4%	\$2,265,274	\$0	\$0	\$2,299,139	1.5%	\$2,333,523	\$34,384
179 Taos Integrated School of Arts	\$1,231,744	3.0%	\$1,268,628	\$1,282,792	1.1%	\$1,289,852	\$7,060	0.6%	\$7,442	\$0	\$0	\$1,297,293	0.6%	\$1,304,670	\$7,377
180 Taos International School	\$1,726,194	2.8%	\$1,775,084	\$1,807,410	1.8%	\$1,843,872	\$36,463	2.0%	\$39,055	\$0	\$0	\$1,882,928	2.1%	\$1,922,754	\$39,827
181 GREAT Academy	\$1,812,606	2.8%	\$1,863,430	\$1,920,389	3.1%	\$1,947,285	\$26,896	1.4%	\$1,947,285	\$0	\$0	\$1,976,865	1.5%	\$2,006,905	\$30,040
182 Technology Leadership	\$1,816,518	2.6%	\$1,863,934	\$1,892,988	1.6%	\$1,907,312	\$14,324	0.8%	\$1,907,312	\$0	\$0	\$1,925,356	0.9%	\$1,943,519	\$18,163
183 Tierra Adentro	\$2,752,320	2.9%	\$2,861,273	\$2,861,273	1.0%	\$2,879,082	\$17,808	0.6%	\$17,808	\$0	\$0	\$2,898,974	0.7%	\$2,918,822	\$19,848
184 Tierra Encantada Charter School	\$2,555,630	3.0%	\$2,631,033	\$2,714,245	3.2%	\$2,753,847	\$39,602	1.5%	\$41,832	\$0	\$0	\$2,795,679	1.5%	\$2,838,161	\$42,482
185 Turquoise Trail Charter School	\$3,344,548	3.1%	\$3,449,833	\$3,449,833	0.0%	\$3,436,856	-\$16,180	-0.4%	-\$1,346	\$0	\$0	\$3,438,202	0.0%	\$3,438,814	\$612
186 Waiatowa Charter High	\$728,381	2.8%	\$748,861	\$761,749	1.7%	\$767,561	\$5,811	0.8%	\$767,561	\$0	\$0	\$774,297	0.9%	\$781,064	\$6,768
187 STATEWIDE TOTAL	\$2,567,566,172	3.1%	\$2,646,375,044	\$33,076,975	1.3%	\$33,493,152	\$342,859	1.2%	\$342,859	\$2,713,288,029	\$2,713,288,029	\$2,746,313,368	1.2%	\$2,780,412,121	\$34,266,822

Source: LESC Files

Current program cost is based on the FY18 appropriation total and FY17 final funded program units, the most recent final data available to legislative staff.