13
14
15
16
17
18
19
20
21
22
23
24

1

2

3

8

9

10

11

12

SENATE BILL 13

44TH LEGISLATURE - STATE OF NEW MEXICO - FIRST SPECIAL SESSION, 1999

INTRODUCED BY

Linda M Lopez

AN ACT

RELATING TO PUBLIC SCHOOL TRANSPORTATION; CHANGING THE TRANSPORTATION FUNDING FORMULA; CREATING AN EMERGENCY FUND; AMENDING AND REPEALING SECTIONS OF THE NMSA 1978; MAKING AN APPROPRIATION; DECLARING AN EMERGENCY.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF NEW MEXICO:

Section 1. Section 22-8-29 NMSA 1978 (being Laws 1967, Chapter 16, Section 78, as amended) is amended to read:

"22-8-29. TRANSPORTATION DISTRIBUTIONS--REPORTS--PAYMENTS.--

A. Prior to November 15 of each year, each local school board of a school district shall report to the state transportation director, upon forms furnished by the state transportation director, the following information concerning the district's operation on the fortieth day of school:

1	(1) the number and designation of school bus
2	routes in operation in the school district;
3	(2) the number of miles traveled by each
4	school bus on each school bus route, showing the route mileage
5	in accordance with the type of road surface traveled;
6	(3) the number of students transported on the
7	fortieth day of school and adjusted for special education
8	students on December 1;
9	(4) the projected number of students to be
10	transported in the next school year;
11	[(5) the percentage of unpaved or unimproved
12	roads utilized by school buses in the school district; and
13	$\frac{(6)}{(5)}$ the seating capacity, age and
14	mileage of each bus [utilized] used in the district for
15	student transportation; <u>and</u>
16	(6) the number of total miles traveled for
17	each school district's per capita feeder routes.
18	B. Each local school board of a school district
19	maintaining a school bus route shall make further reports to
20	the state transportation director at other times specified by
21	the state transportation director.
22	C. The state transportation director shall certify
23	to the state superintendent that the allocations from the
24	transportation distributions to each school district are based

 $upon\ the\ transportation\ distribution\ formula\ established\ in$

the Public School Code. The allocations for the first six months of a school year shall be based upon the tentative transportation budget of the school district for the current fiscal year. Allocations to a school district for the remainder of the school year shall adjust the amount received by the school district so that it equals the amount the school district is entitled to receive for the entire school year based upon the November 15 report and subject to audit and verification.

D. The department shall make periodic installment payments to school districts during the school year from the transportation distributions, based upon the allocations certified by the state transportation director."

Section 2. Section 22-8-29.1 NMSA 1978 (being Laws 1995, Chapter 208, Section 10, as amended) is amended to read:

"22-8-29.1. CALCULATION OF TRANSPORTATION ALLOCATION. --

A. As used in this section:

(1) "annual variables" means the coefficients

calculated by regressing the total operational expenditures

from two years prior to the current school year for each
school district using the number of students transported and
the numerical value of site characteristics;

(2) "base amount" means the fixed amount that is the same for all school districts;

(3) "total operational expenditures" means

the sum of all to-and-from school transportation expenditures,
excluding expenditures incurred in accordance with the
provisions of Section 22-8-27 NMSA 1978; and
(4) "variable amount" means the sum of the
product of the annual variables multiplied by each school
district's numerical value of the school district's site
characteristics multiplied by the number of days of operation
for each school district.
[A.] B. The department [of education] shall
calculate the transportation allocation for each school
district. [in the following manner:
(1) group local school districts on the basis
of the average square miles served per student transported in
the prior year;
(2) in each group, calculate the prior year's
average operational expenditure per student transported in
each district;
(3) calculate the average for the group by
taking the total prior year's expenditure for the group and
dividing it by the number of students in the group;
(4) multiply the group average operational
expenditure per student by the number of students transported
on the fortieth day of the current year. Designate the
product "A";
(5) add "A" to the mileage supplement. The
. 129562. 1

sum of "A" and the mileage supplement is "B";

(6) for the 1995-96 and the 1996-97 school years, "B" shall not be less than ninety-five percent or more than one hundred fifteen percent of the district's previous year's operational allocation, provided that if "B" is less than ninety-five percent, "B" is deemed to equal ninety-five percent and if "B" is greater than one hundred fifteen percent, "B" is deemed equal to one hundred fifteen percent.

Calculate "B" accordingly; and

(7) multiply "B" by the transportation distribution adjustment factor.

C. The base amount is designated as product A.

Product A is the constant calculated by regressing the total operations expenditures from the two years prior to the current school year for school district operations using the numerical value of site characteristics approved by the state board. The legislative education study committee and the legislative finance committee may review the site characteristics developed by the state transportation director prior to approval by the state board.

D. The variable amount is designated as product B.

Product B is the predicted additional expenditures for each
school district based on the regression analysis using the
site characteristics as predictor variables multiplied by the
number of days.

1	E. The allocation to each school district shall be
2	equal to product A plus product B.
3	[B.] <u>F.</u> For the [1997-98, 1998-99 and] 1999-2000,
4	2000-2001 and 2001-2002 school years, the transportation
5	allocation for each school district shall not be less than
6	[ninety-five] <u>one hundred</u> percent or more than one hundred
7	fifteen percent of the [1996-97] <u>1998-1999</u> school year's
8	transportation [allocation.
9	C. For districts transporting less than
10	seventy-five students, the department of education may utilize
11	alternative calculation methods to determine the
12	transportation allocation pursuant to regulation of the state
13	board] expenditure.
14	G. The adjustment factor shall be applied to the
15	allocation amount determined pursuant to Subsections E and F
16	of this section."
17	Section 3. Section 22-8-29.4 NMSA 1978 (being Laws 1995,
18	Chapter 208, Section 13) is amended to read:
19	"22-8-29.4. TRANSPORTATION DISTRIBUTION ADJUSTMENT
20	FACTOR
21	A. The state superintendent shall establish a
22	transportation distribution adjustment factor. The adjustment
23	factor shall be calculated as follows:
24	(1) calculate the unadjusted transportation
25	allocation for each <u>school</u> district, previously designated as

product A plus product B;

- (2) the sum total of <u>product A plus product</u> B in all <u>school</u> districts added together equals <u>product</u> C; and
- (3) subtract <u>product</u> C from the total operational transportation distribution for the current year and divide the result by <u>product</u> C and then add 1 in the following manner:
- "[(total operational transportation distribution C) \div C] + 1". The result is the transportation distribution adjustment factor.
- B. As used in this section, "total operational transportation distribution" means the total legislative appropriation for the transportation distribution minus amounts included for capital outlay expenses."
- Section 4. Section 22-8-29.6 NMSA 1978 (being Laws 1995, Chapter 208, Section 15) is amended to read:
 - "22-8-29.6. TRANSPORTATION [RESERVE] EMERGENCY FUND. --
- A. The "transportation [reserve] emergency fund" is created in the state treasury. Money in the fund shall not revert to the general fund at the end of any fiscal year.

 Money in the fund is appropriated to the department for the purpose of [supplementing disbursements from the] funding transportation [distribution in order to ensure, to the extent of the amount undistributed in the fund, that the maximum figures for such distribution shall not be reduced.

B. At least thirty days before the money is
needed] emergencies. The state superintendent shall make
distributions only to ensure the safety of students receiving
to-and-from transportation services.

- B. The state superintendent shall [notify the state treasurer in writing of the amount that will be needed for distribution.
- C. Distribution from the fund shall be in same manner and on the same basis as the transportation distribution account for all transportation emergency distributions and shall make full reports to the governor, the legislative education study committee and the legislative finance committee of payments made."

Section 5. APPROPRIATIONS. --

- A. Two million three hundred thirteen thousand one hundred dollars (\$2,313,100) is appropriated from the general fund to the state department of public education for expenditure in fiscal years 1999 and 2000 to develop and implement a transportation management information system. Any unexpended or unencumbered balance remaining at the end of fiscal year 2000 shall revert to the general fund.
- B. One hundred forty-eight thousand four hundred dollars (\$148,400) is appropriated from the general fund to the state department of public education for expenditure in fiscal years 1999 and 2000 to develop and refine the

Z
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24

1

transportation funding formula. Any unexpended or unencumbered balance at the end of fiscal year 2000 shall revert to the general fund.

Section 6. REPEAL. -- Sections 22-8-29.2, 22-8-29.3 and 22-8-29.5 NMSA 1978 (being Laws 1995, Chapter 208, Sections 11, 12 and 14) are repealed.

Section 7. DELAYED REPEAL. -- Section 22-8-29 NMSA 1978 (being Laws 1967, Chapter 16, Section 78, as amended) is repealed effective July 1, 2001.

Section 8. EMERGENCY.--It is necessary for the public peace, health and safety that this act take effect immediately.

- 9 -